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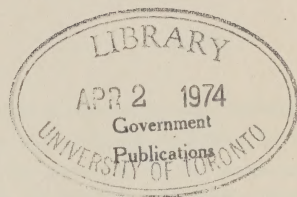
CANADA 779 (44)

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

TRANSPORTATION & PUBLIC UTILITIES BRANCH

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WAREHOUSING

1944



OTTAWA  
1946

20-1800

Price 25 cents





DOMINION BUREAU OF STATISTICS  
TRANSPORTATION AND PUBLIC UTILITIES BRANCH  
OTTAWA

Dominion Statistician, HERBERT MARSHALL, B.A., F.S.S.  
Chief, Transportation and Public Utilities Branch, G.S. Wrong, B.Sc.

WAREHOUSING

1 9 4 4

20-1800

This is the first report compiled by the Dominion Bureau of Statistics on the Warehousing industry. The survey was taken at the request of the Canadian Warehousemen's Association and it is the intention to make a similar survey each year. It has been the Bureau's experience that statistics collected for the first time are slow in coming in and require more revisions than in subsequent years. It is expected that future reports will be published more promptly after the end of the year than this issue.

The report includes data for both members and non members of the Canadian Warehousemen's Association who were doing a public warehouse business during the year. Cooperatives operating warehouses for their members were not included nor were packing houses and other businesses operating storage facilities in connection with their respective businesses. Many warehousing companies also operated a local moving and cartage business and others operated a motor carrier business, including long distance moving. For some of them the revenue from the carrier business was a relatively large part of the total revenue and would be more properly classed as motor carriers than warehouse companies; the tables show the revenue from each activity. The rather large item "Other revenues" contains some revenue from merchandising. Because of the small number of warehousing companies in the Maritime Provinces, the data for all three were grouped under one heading.

The total revenue for the year reported by all respondents was \$14,543,355, of which \$6,681,069 or 45.6 per cent was derived from storage, \$875,525 or 6.0 per cent from handling and extra labour services, \$1,488,024 or 10.2 per cent from miscellaneous sources, and the remaining \$5,548,737 or 38.2 per cent was derived from cartage, moving and office rentals.

Operating expenses amounted to \$11,874,163, of which \$4,205,906 or 35.4 per cent was for wages and bonuses to warehousemen, drivers and helpers. After deducting interest, income tax, etc., the net income was \$1,268,897.

The net occupiable space for household goods was 1,884,625 square feet or 37 per cent of the total dry storage space. The cold storage space amounted to 12,437,270 cubic feet. The companies were requested to report the percentage of the space occupied each month in percentages of the total. These were converted into space and percentages computed for the totals. It was evident from the returns that many companies reported only approximate figures, and consequently these data should be used with caution.

The companies operated 988 trucks, only 29 of which were over 6 ton capacity, but of the 147 semi-trailer units, 92 were over 6 ton capacity.

The employment in respect to regular employees was fairly steady and averaged 2,832 wage earners for the year. The casual employees fluctuated from 515 in January to 884 in May and the average for the year was 719. The total wages amounted to \$4,235,909 and salaries to \$1,594,875, or a total pay roll of \$5,830,784.

Accidents in which the vehicles of these companies were involved resulted in the death of 3 pedestrians and in injuries to 75 drivers and helpers, 7 other employees, 6 pedestrians and 11 other persons.



TABLE 1

	Canada	(2) Maritimes	Quebec
1. Number of companies reporting .....No.	133	10	18
2. Number of salaried employees .....No.	912	25	176
3. Amount of salaries .....\$	1,594,875	44,395	288,259
4. Number of wage earners - Regular .....No.	2,832	77	478
5.                      Casual .....No.	719	52	27
6. Amount of wages ..... Regular .....\$	3,950,961	98,152	651,975
7.                      Casual .....\$	284,948	67,683	21,088
8. Total salaries and wages paid .....\$	5,830,784	210,230	961,322
<u>PROPERTY ACCOUNT</u>	\$	\$	\$
9. Land and Land rights .....	2,828,892	27,964	1,070,505
10. Warehouses .....	18,487,080	2,183,113	6,082,155
11. Other buildings, garages, offices, etc. ....	1,102,952	39,912	13,941
12. Trucks, Trailers, etc. ....	2,253,117	35,928	291,547
13. Service cars and equipment .....	71,238	950	10,155
14. Equipment in warehouses, shops, garages, etc.	2,571,753	136,898	381,162
15. Other .....	327,601	6,311	26,251
16.                      Total Gross Cost .....	27,642,633	2,431,076	7,875,716
17. Depreciation reserve accrued to Dec.31, 1944	8,673,786	115,781	1,674,482
18.                      Value at Dec. 31, 1944 .....	18,968,847	2,315,295	6,201,234
<u>REVENUE</u>			
19. Storage Revenue - Household Goods .....	1,294,653	17,366	318,021
20.                      Merchandise .....	2,282,788	126,103	665,131
21.                      Cold Storage .....	3,053,628	368,358	735,016
22. Office rental .....	187,571	21,879	20,695
23. Handling and extra labour service .....	875,525	11,079	77,471
24. Cartage ..... Railway .....	856,982	-	-
25.                      General ..... (1) 2,406,666	35,703	96,727	
26. Moving ..... Long distance .....	989,091	-	399,631
27.                      Local .....	1,108,427	-	502,348
28. Other Revenues .....	1,488,024	114,293	133,874
29.                      Total Revenue .....	14,543,355	694,781	2,948,914
<u>OPERATING EXPENSES</u>			
30. Wages and Bonuses - Warehousemen .....	2,074,183	153,851	459,773
31.                      Drivers and helpers ....	2,131,723	12,086	333,688
32. Maintenance Costs - Warehouses .....	499,596	30,169	80,001
33.                      Motor vehicles .....	763,898	11,092	223,178
34. Power for cold storage compressors .....	257,588	32,334	78,746
35. Fuel, oil and other transportation expenses..	742,996	9,611	200,861
36. Insurance and safety expenses, claims, etc.	388,549	5,675	120,849
37. Administration and general office expenses ..	2,091,698	31,158	416,858
38. Depreciation .....	801,913	20,262	117,300
39. Operating taxes and licences .....	509,472	16,947	106,830
40. Rents .....	408,877	8,502	64,123
41. Other operating expenses .....	1,205,670	120,622	249,156
42.                      Total Operating Expenses .....	11,874,163	452,309	2,451,363
<u>INCOME ACCOUNT</u>			
43. Net operating Revenue .....	2,669,192	242,472	497,551
44. Revenue from other sources .....	118,031	1,874	14,520
45.                      Gross Income .....	2,787,223	244,346	512,071
46. Deductions - Interest, Bank, Bond .....	247,863	5,557	179,618
47.                      Other Deductions .....	174,826	-	1,410
48.                      Total Deductions .....	422,689	5,557	181,028
49. Net Income before Income Tax .....	2,364,534	238,789	331,043
50. Income Tax .....	1,095,637	12,096	119,298
51.                      Net Income .....	1,268,897	226,693	211,745

(1) Includes \$250,581 heavy hauling rural.

(2) Prince Edward Island, Nova Scotia and New Brunswick.



Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
47	11	10	12	25	1.
254	115	47	99	196	2.
436,660	230,001	69,460	160,929	365,171	3.
791	488	139	325	534	4.
440	20	8	28	144	5.
695,262	694,272	169,824	494,325	947,151	6.
125,874	13,857	3,306	7,026	46,114	7.
1,457,796	938,130	242,590	662,280	1,358,436	8.
\$	\$	\$	\$	\$	
805,358	214,434	36,306	191,838	482,487	9.
4,663,769	2,706,984	307,428	743,416	1,800,215	10.
320,708	60,207	33,526	24,068	610,590	11.
438,497	355,544	156,198	347,482	627,911	12.
16,397	9,430	6,966	14,904	12,436	13.
858,636	74,652	18,433	177,640	924,332	14.
92,827	29,468	18,192	91,316	63,236	15.
7,196,192	3,450,719	577,049	1,590,674	4,521,207	16.
2,774,357	1,288,740	252,486	763,113	1,804,827	17.
4,421,855	2,161,979	324,563	827,561	2,716,380	18.
510,930	119,852	57,055	87,638	183,791	19.
809,434	250,178	52,360	113,608	265,974	20.
916,042	442,818	26,184	150,148	415,062	21.
95,881	9,859	4,689	17,597	16,971	22.
284,823	131,124	23,736	81,088	266,204	23.
86,868	290,405	112,945	203,854	162,910	24.
305,101	343,839	105,746	574,055	945,495	25.
362,252	86,955	76,014	59,515	4,724	26.
248,888	104,140	30,789	115,861	106,401	27.
343,048	382,413	18,308	48,607	447,481	28.
3,963,267	2,161,583	507,826	1,451,971	2,815,013	29.
623,002	270,290	52,035	137,080	378,152	30.
381,235	367,255	140,633	342,933	553,893	31.
222,386	42,709	9,374	28,521	86,436	32.
130,958	105,342	38,051	128,433	126,844	33.
61,398	19,610	5,936	12,128	47,236	34.
176,641	115,180	28,599	127,726	84,378	35.
85,052	51,008	33,867	28,694	65,404	36.
528,907	307,546	65,625	257,818	483,786	37.
227,513	108,755	19,646	74,173	234,264	38.
152,113	90,469	18,306	53,044	71,763	39.
104,747	52,913	13,063	45,475	120,054	40.
354,077	150,859	27,144	78,889	222,923	41.
3,046,029	1,682,136	452,279	1,314,914	2,475,133	42.
917,238	479,447	55,547	137,057	339,880	43.
18,266	11,648	12,543	4,619	54,561	44.
935,504	491,095	68,090	141,676	394,441	45.
17,184	7,807	3,694	15,413	18,590	46.
20,209	144,542	1,675	535	6,455	47.
37,393	152,349	5,369	15,948	25,045	48.
898,111	358,746	62,721	125,728	369,396	49.
456,338	203,999	19,281	81,922	202,703	50.
441,773	134,747	43,440	43,806	166,693	51.

TABLE 2

	Canada	(2) Maritimes	Quebec
<u>OPERATING STATISTICS</u>			
1. Tons of Freight carried - Intercity .... Tons	381,146	-	38,838
2. <u>Fuel consumption</u> - Coal ..... Tons	10,022	719	1,731
3. Cost \$	81,021	5,517	20,917
4. Fuel Oil ..... Gals.	136,048	1,211	52,000
5. Cost \$	12,376	111	5,674
6. Gasoline ..... Gals.	1,267,743	30,261	176,796
7. Cost \$	443,227	10,690	87,872
8. Diesel Oil ..... Gals.	-	-	-
9. Cost \$	-	-	-
10. Electricity ..... Kw. Hrs.	25,661,138	2,676,839	5,124,786
11. Cost \$	298,190	31,934	98,579
12. Other ..... Cost \$	11,785	364	138
13. Total Cost of Fuel and Electricity ....	\$ 846,599	48,616	213,180
<u>EQUIPMENT</u>			
<u>Storage Space</u>			
14. Merchandise-Gross Area ..... sq.ft.	4,039,588	309,570	1,261,127
15. Net occupiable space .... sq.ft.	3,256,332	124,536	1,056,614
16. Household - Gross Area ..... sq.ft.	2,249,791	45,272	501,022
17. Net occupiable space .... sq.ft.	1,884,625	43,844	417,268
18. Cold Storage ..... cu.ft.	12,437,270	1,162,358	2,592,535
<u>Cold Storage Compressors:</u>			
19. Number .....	193	11	10
20. Standard tons of refrigeration per 24 hrs.	6,426	775	1,400
21. Displacement in cu.ft. per minute .....	27,526	3,513	3,913
<u>Motor Vehicles:</u>			
22. <u>Trucks</u> ..... Number - 2 Tons & under	488	9	75
23. 2 $\frac{1}{2}$ - 4 .....	287	7	39
24. 4 $\frac{1}{2}$ - 6 .....	184	1	1
25. 6 $\frac{1}{2}$ - 8 .....	25	2	-
26. 8 $\frac{1}{2}$ - 10 .....	2	-	-
27. 10 $\frac{1}{2}$ - 12 .....	2	-	-
28. Total .....	988	19	115
29. <u>Tractor, semi-trailer units-</u>			
Number - 2 Tons & under	8	-	1
30. 2 $\frac{1}{2}$ - 4 .....	32	-	3
31. 4 $\frac{1}{2}$ - 6 .....	15	-	3
32. 6 $\frac{1}{2}$ - 8 .....	60	-	35
33. 8 $\frac{1}{2}$ - 10 .....	21	-	-
34. 10 $\frac{1}{2}$ - 12 .....	3	-	-
35. Over 12 .....	8	-	-
36. Total .....	147	-	42
37. <u>Trailers</u> ..... Number - 2 Tons & under	2	-	-
38. 2 $\frac{1}{2}$ - 4 .....	4	-	1
39. 4 $\frac{1}{2}$ - 6 .....	22	-	1
40. 6 $\frac{1}{2}$ - 8 .....	4	-	3
41. 8 $\frac{1}{2}$ - 10 .....	1	-	-
42. Over 12 .....	1	-	-
43. Total .....	34	-	5
44. Trucks with diesel engines ..... No.	2	-	-

	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
	67,177	4,097	3,290	373	267,371	1.
	5,060	2,145	115	26	226	2.
	42,103	8,599	1,317	100	2,468	3.
	5,336	11,617	200	4,127	61,557	4.
	485	1,959	25	375	3,747	5.
	290,427	215,215	80,922	195,691	280,411	6.
	100,344	71,728	27,586	61,462	83,545	7.
	-	-	-	-	-	8.
	-	-	-	-	-	9.
	8,545,083	3,074,228	171,342	924,432	5,144,428	10.
	77,626	22,691	6,980	11,134	49,246	11.
	-	-	208	4,358	6,717	12.
	220,558	104,977	36,116	77,429	145,723	13.
	1,203,598	603,630	81,400	180,088	400,175	14.
	1,024,238	471,575	77,220	146,182	355,967	15.
	827,952	233,150	113,120	125,430	403,845	16.
	702,385	184,975	89,412	93,456	353,285	17.
	2,547,245	2,130,918	-	322,000	3,682,214	18.
	137	6	2	4	23	19.
	2,143	850	50	150	1,058	20.
	11,057	4,509	103	430	4,001	21.
	60	128	62	112	42	22.
	74	64	11	42	50	23.
	25	3	1	1	152	24.
	3	-	-	1	19	25.
	2	-	-	-	-	26.
	2	-	-	-	-	27.
	166	195	74	156	263	28.
	1	4	1	-	1	29.
	9	11	6	1	2	30.
	6	-	-	2	4	31.
	10	10	5	-	-	32.
	15	-	-	-	6	33.
	1	-	-	-	2	34.
	3	-	-	1	4	35.
	45	25	12	4	19	36.
	-	1	1	-	-	37.
	3	-	-	-	-	38.
	5	-	3	10	3	39.
	1	-	-	-	-	40.
	-	-	-	-	1	41.
	-	-	-	-	1	42.
	9	1	4	10	5	43.
	-	2	-	-	-	44.



TABLE 3 TOTAL SPACE AVAILABLE AND SPACE OCCUPIED EACH MONTH OF 1944

	Merchandise - Storage		Household Goods - Storage		Cold Storage	
	Per Cent Net Occupiable Space Occupied	Square Feet	Per Cent Net Occupiable Space Occupied	Square Feet	Per Cent Net Occupiable Space Occupied	Cubic Feet
On January 1	91.73	2,986,956	87.51	1,649,157	80.10	9,962,128
" February 1	90.79	2,956,274	87.95	1,657,576	76.24	9,482,130
" March 1	90.41	2,943,922	88.05	1,659,440	73.32	9,119,401
" April 1	90.79	2,956,453	89.11	1,679,458	69.71	8,669,855
" May 1	90.88	2,959,312	89.95	1,695,192	73.70	9,166,633
" June 1	92.33	3,006,547	90.12	1,698,333	80.81	10,050,180
" July 1	92.48	3,011,318	90.98	1,714,595	80.10	9,961,957
" August 1	92.99	3,028,157	91.03	1,715,571	84.46	10,504,929
" Sept. 1	92.76	3,020,489	90.72	1,709,792	83.74	10,415,320
" October 1	92.70	3,018,458	90.70	1,709,397	85.00	10,572,256
" November 1	92.90	3,025,230	90.52	1,705,898	85.06	10,579,581
" December 1	92.71	3,018,817	89.87	1,695,625	81.81	10,174,498

WAGE EARNERS AND WAGES BY MONTH, 1944

Month	Regular Employees		Casual Employees	
	Number	Wages \$	Number	Wages \$
January .....	2,646	287,968	515	16,756
February .....	2,656	287,506	517	16,150
March .....	2,716	324,412	705	19,915
April .....	2,776	316,691	744	26,189
May .....	2,906	339,931	884	25,568
June .....	2,834	336,812	781	25,790
July .....	2,896	332,254	844	28,514
August .....	2,924	340,476	843	22,781
September .....	2,908	346,151	703	23,983
October .....	2,875	334,648	783	27,458
November .....	2,963	349,379	715	23,974
December .....	2,889	354,733	592	27,870
Average Number & Total Wages	2,832	3,950,961	719	284,948

ACCIDENTS, 1944

	Number of Persons	
	Killed	Injured
Drivers and Helpers .....	-	75
Other Employees .....	-	7
Pedestrians .....	3	6
Other Persons .....	-	11
Total .....	3	99
No. of Accidents resulting in Property Damage only (over \$25)		147







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This is the second report compiled by the Bureau of Statistics on the Warehousing industry, the first being in 1944. The survey for 1945 was more comprehensive than in 1944, but it is still not up to the standard that should be reached.

Ten companies reporting in 1944 and having a total revenue of \$882,082 did not report in 1945. Some of the companies went out of business and others changed hands and the new owners did not have the required information, and eighteen companies that did not report in 1944, but were operating, submitted schedules for 1945. Their total revenue for the year amounted to \$1,347,335. Consequently, the number of companies reporting shows an increase of ten over the preceding year.

As in 1944 the report includes data for both members and non-members of the Canadian Warehousemen's Association who were doing a public warehouse business during the year. Cooperatives operating warehouses for their members were not included, nor were packing houses and other businesses operating storage facilities in connection with their respective businesses. Many warehousing companies also operated a local moving and cartage business and others operated a motor carrier business, including long distance moving. For some of them the revenue from the carrier business was a relatively large part of the total revenue and would be more properly classed as motor carriers rather than warehouse companies; the tables show the revenue from each activity. The item "Other Revenues" contains some revenue from merchandising. Again in 1945 the data for companies in the three Maritime Provinces are grouped because of the small number reporting from each province.

The total revenue for the year reported by all respondents was \$15,463,878, an increase of \$920,523 over 1944. Of the total \$7,221,532 or 46.7 per cent was derived from storage, \$1,060,844 or 6.9 per cent from handling and extra labour services, \$1,484,194 or 9.6 per cent from miscellaneous sources, and the remaining \$5,697,308 or 36.8 per cent was derived from cartage, moving and office rentals.

Operating expenses amounted to \$13,505,109 of which \$4,732,585 or 34.04 per cent was for wages and bonuses to warehousemen, drivers and helpers. After deducting interest, income tax, etc., the net income was \$1,015,894 as against \$1,268,897 for 1944. The net occupiable space for household goods was 1,998,735 square feet or 37.7 per cent of the total dry storage space. The cold storage space amounted to 12,938,004 cubic feet. The companies were requested to report the percentage of the space occupied each month in percentages of the total. These were converted into space and percentages computed for the totals. There is still evidence that a number of companies reported approximate figures only, and thus, these data should be used with caution.

The companies operated 961 trucks, only 7 of which were over 6 ton capacity, but of the 137 semi-trailer units 77 were over 6 ton capacity.

There was an increase in employment of 619 over the average for 1944 giving a total of 3,451 for the year which figure was comparatively steady for the twelve months. The casual employees fluctuated from 533 in January to 1,076 in September and the average for the year was 827. The total wages amounted to \$4,972,531 and salaries to \$1,723,474, or a total pay roll of \$6,696,005.

Accidents in which vehicles of these companies were involved resulted in injuries to 82 drivers and helpers, 15 other employees, 3 pedestrians and 5 other persons. This is a slight increase over the 1944 figures. However, while there were three fatalities in 1944 there were none in 1945.

TABLE 1

	Canada	(2) Maritimes	Quebec
1. Number of Companies reporting .....	141	13	19
<u>PROPERTY ACCOUNT</u>	\$	\$	\$
2. Land and Land Rights .....	2,992,136	29,164	1,072,705
3. Warehouses .....	17,946,555	2,773,551	6,114,075
4. Other Buildings, Garages, Offices, etc. ....	1,306,113	2,644	14,191
5. Trucks, Trailers, etc. ....	2,086,480	13,778	313,817
6. Service Cars and Equipment .....	72,592	1,939	12,630
7. Equipment in Warehouses, Shops, Garages, etc.	3,408,788	175,245	382,595
8. Other .....	395,392	8,855	29,037
9. Total Gross Cost .....	28,208,056	3,005,176	7,939,050
10. Depreciation Reserve accrued to Dec.31, 1945	8,803,868	444,215	1,820,848
11. Value at Dec. 31, 1945 .....	19,404,188	2,560,961	6,118,202
<u>REVENUE</u>			
12. Storage Revenue - Household Goods .....	1,481,275	18,496	380,214
13. Merchandise (Dry) .....	2,507,567	163,479	669,441
14. Cold Storage .....	3,232,690	459,133	649,657
15. Office Rental .....	265,154	33,132	21,817
16. Handling and extra labour service .....	1,060,844	18,131	108,380
17. Cartage .....	(1) 2,934,785	33,861	71,639
18. Moving - Long distance .....	1,238,006	-	509,319
19. Local .....	1,261,363	-	565,822
20. Other Revenues .....	1,484,194	155,949	163,344
21. Total Revenue .....	15,463,878	882,181	3,139,633
<u>OPERATING EXPENSES</u>			
22. Wages and Bonuses - Warehousemen .....	2,532,881	206,807	488,770
23. Drivers and Helpers .....	2,199,704	12,024	381,642
24. Maintenance Costs - Warehouses .....	671,846	17,553	105,193
25. Motor Vehicles .....	855,713	10,936	286,437
26. Power for Cold Storage Compressors .....	296,759	54,763	74,852
27. Fuel, Oil and other Transportation Expenses ..	797,079	7,414	233,639
28. Insurance and Safety Expenses, Claims, etc. ..	400,590	8,702	132,838
29. Administration and General Office Expenses ...	2,322,164	69,540	441,576
30. Depreciation .....	901,636	40,275	180,365
31. Operating Taxes and Licences .....	596,607	13,964	155,910
32. Rents .....	442,662	31,302	68,920
33. Other Operating Expenses .....	1,487,468	170,204	283,408
34. Total Operating Expenses .....	13,505,109	643,484	2,833,570
<u>INCOME ACCOUNT</u>			
35. Net Operating Revenue .....	1,958,769	238,697	306,063
36. Revenue from other sources .....	272,796	4,824	63,575
37. Gross Income .....	2,231,565	243,521	369,638
38. Deductions - Interest, Bank, Bond .....	278,149	13,815	177,685
39. Other Deductions .....	56,033	1,150	24,456
40. Total Deductions .....	334,182	14,965	202,141
41. Net Income before Income Tax .....	1,897,383	228,556	167,497
42. Income Tax .....	881,489	23,248	106,573
43. Net Income .....	1,015,894	205,308	60,924
<u>EMPLOYEES - SALARIES AND WAGES</u>			
44. Number of Salaried Employees .....	1,003	43	194
45. Amount of Salaries .....	1,723,474	71,648	315,598
46. Number of Wage Earners - Regular .....	3,451	100	864
47. Casual .....	827	68	8
48. Amount of Wages - Regular .....	4,581,023	141,035	895,673
49. Casual .....	391,508	96,082	4,754
50. Total Salaries and Wages paid .....	6,696,005	308,765	1,216,025

(1) Includes \$122,416 heavy hauling rural.

(2) Prince Edward Island, Nova Scotia & New Brunswick.



Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
50	15	8	12	24	1.
\$	\$	\$	\$	\$	
991,768	178,588	26,019	217,778	476,314	2.
4,549,263	1,518,946	360,520	710,809	1,919,391	3.
308,956	135,858	7,150	108,299	729,015	4.
403,105	412,620	78,567	276,896	587,697	5.
21,510	10,692	4,977	7,604	13,240	6.
980,453	644,564	12,493	203,420	1,010,218	7.
126,870	51,892	14,669	102,021	62,048	8.
7,381,925	2,952,760	504,395	1,626,827	4,797,923	9.
2,631,463	936,030	228,090	763,581	1,979,641	10.
4,750,462	2,016,730	276,305	863,246	2,818,282	11.
583,877	144,477	49,526	93,239	211,446	12.
817,202	302,831	54,280	130,144	370,190	13.
864,014	575,128	31,209	132,972	520,577	14.
101,963	64,455	7,688	23,556	10,543	15.
300,403	234,250	12,510	106,549	280,621	16.
243,683	677,288	124,530	631,441	1,152,343	17.
418,029	153,466	28,358	105,305	23,529	18.
363,846	90,609	9,466	109,746	121,874	19.
386,833	201,257	19,822	55,578	501,411	20.
4,079,850	2,443,761	337,389	1,388,530	3,192,534	21.
722,114	454,824	50,013	129,163	481,190	22.
380,100	365,178	77,141	372,810	610,809	23.
257,112	72,115	10,455	38,870	170,548	24.
162,457	150,671	13,293	86,970	144,949	25.
67,541	16,491	3,965	9,977	69,170	26.
142,147	188,349	18,264	94,334	112,932	27.
91,548	62,524	9,043	33,871	62,064	28.
591,932	417,146	70,932	265,048	465,990	29.
211,183	135,024	17,075	66,617	251,077	30.
147,187	100,864	16,257	49,792	112,633	31.
89,421	62,611	11,347	43,058	136,003	32.
421,919	226,258	18,856	80,136	286,687	33.
3,284,661	2,252,055	316,641	1,270,646	2,904,052	34.
795,189	191,706	20,748	117,884	288,482	35.
48,665	102,872	1,846	1,148	49,866	36.
843,854	294,578	22,594	119,032	338,348	37.
21,672	30,033	3,604	11,512	19,828	38.
10,683	5,774	2,006	774	11,190	39.
32,355	35,807	5,610	12,286	31,018	40.
811,499	258,771	16,984	106,746	307,330	41.
359,270	104,283	11,654	73,436	203,025	42.
452,229	154,488	5,330	33,310	104,305	43.
244	173	41	102	206	44.
438,078	316,574	60,856	156,999	363,721	45.
775	648	101	310	653	46.
485	42	5	40	179	47.
951,616	895,074	136,255	462,179	1,099,191	48.
200,798	13,486	1,116	10,114	65,158	49.
1,590,492	1,225,134	198,227	629,292	1,528,070	50.

TABLE 2

	Canada	Maritimes	Quebec
<u>OPERATING STATISTICS</u>			
1. Freight Carried - Intercity ..... Tons	399,435	-	45,206
2. <u>Fuel Consumption</u> - Coal ..... Tons	11,255	2,275	1,822
3. Cost \$	104,854	23,065	20,848
4. Fuel Oil ..... Gals.	267,017	87,611	78,893
5. Cost \$	22,377	7,013	5,690
6. Gasoline ..... Gals.	1,356,038	11,034	203,197
7. Cost \$	430,644	3,755	88,997
8. Diesel Oil ..... Gals.	26,850	-	-
9. Cost \$	8,100	-	-
10. Electricity ..... Kw.Hrs.	37,748,887	4,131,778	6,728,764
11. Cost \$	342,761	41,744	98,331
12. Other ..... Cost \$	7,720	139	239
13. Total Cost of Fuel and Electricity \$	916,456	75,716	214,105
<u>EQUIPMENT</u>			
<u>Storage Space</u>			
14. Merchandise - Gross Area ..... Sq.ft.	3,927,087	234,010	1,261,127
15. Net Occupiable Space.. Sq.ft.	3,305,172	213,999	1,062,014
16. Household - Gross Area ..... Sq.ft.	2,366,414	31,472	499,372
17. Net Occupiable Space.. Sq.ft.	1,998,735	26,873	407,518
18. Cold Storage ..... Cu.ft.	12,938,004	1,424,196	2,592,535
<u>Cold Storage Compressors</u>			
19. Number .....	108	16	10
20. Standard tons of refrigeration per 24 hrs.	6,735	1,040	1,400
21. Displacement in cu.ft. per minute .....	26,709	3,582	5,173
<u>Motor Vehicles</u>			
22. <u>Trucks</u> ..... Number - 2 Tons and under	494	8	78
23. 2½ - 4 Tons ....	402	3	38
24. 4½ - 6 " ....	58	1	1
25. 6½ - 8 " ....	7	-	-
26. Total .....	961	12	117
<u>Tractor, semi-trailer Units -</u>			
27. Number - 2 Tons and under	7	-	1
28. 2½ - 4 Tons ....	27	-	3
29. 4½ - 6 " ....	26	-	4
30. 6½ - 8 " ....	23	-	-
31. 8½ -10 " ....	52	-	42
32. 10½ -12 " ....	1	-	-
33. Over 12 " ....	1	-	-
34. Total .....	137	-	50
35. <u>Trailers</u> ..... Number - 2 Tons and under	5	-	-
36. 2½ - 4 Tons ....	3	-	1
37. 4½ - 6 " ....	14	-	1
38. 6½ - 8 " ....	5	-	3
39. 8½ -10 " ....	1	-	-
40. Total .....	28	-	5
41. Trucks with diesel engines ..... No.	2	-	-

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
54,818	8,711	979	23,026	266,695	1.
5,708	913	158	42	337	2.
48,269	6,979	1,777	178	3,738	3.
6,797	7,011	205	-	86,500	4.
760	1,113	21	-	7,780	5.
348,461	245,748	59,647	190,498	297,453	6.
103,325	84,647	18,807	46,023	85,090	7.
-	-	-	22,333	4,517	8.
-	-	-	6,700	1,400	9.
13,845,887	2,311,309	161,654	841,524	9,727,971	10.
86,423	19,410	6,636	9,982	80,235	11.
107	2,277	582	4,136	240	12.
238,884	114,426	27,823	67,019	178,483	13.
1,109,278	610,674	96,400	173,153	442,445	14.
944,488	469,735	74,758	148,838	391,340	15.
922,512	252,150	65,120	118,688	477,100	16.
788,493	208,475	51,462	98,114	417,800	17.
3,445,462	1,446,090	95,447	322,000	3,612,274	18.
40	7	2	4	29	19.
2,240	601	50	160	1,244	20.
10,958	1,850	103	474	4,589	21.
69	145	39	114	41	22.
53	64	8	26	210	23.
24	3	-	3	26	24.
1	-	-	-	6	25.
147	212	47	143	283	26.
1	4	-	1	-	27.
8	11	3	-	2	28.
11	-	1	2	8	29.
8	11	3	-	1	30.
1	-	-	-	9	31.
1	-	-	-	-	32.
-	-	-	-	1	33.
30	26	7	3	21	34.
2	1	-	-	2	35.
2	-	-	-	-	36.
3	10	-	-	-	37.
2	-	-	-	-	38.
-	-	-	1	-	39.
9	11	-	1	2	40.
-	2	-	-	-	41.

TABLE 3.

STORAGE SPACE OCCUPIED EACH MONTH OF 1945

	Merchandise Storage		Household Goods - Storage		Cold Storage	
	Per Cent Net Occupiable Space Occupied	Square Feet	Per Cent Net Occupiable Space Occupied	Square Feet	Per Cent Net Occupiable Space Occupied	Cubic Feet
On January 1	92.62	3,061,258	90.11	1,801,061	73.30	9,483,620
" February 1	91.16	3,013,107	90.26	1,804,121	66.77	8,639,270
" March 1	91.70	3,030,780	90.45	1,807,948	59.13	7,649,773
" April 1	91.39	3,020,527	92.10	1,840,757	58.11	7,517,966
" May 1	92.08	3,043,565	92.73	1,853,509	60.32	7,804,294
" June 1	91.82	3,054,679	93.13	1,861,479	59.80	7,737,258
" July 1	91.54	3,025,600	93.73	1,873,385	63.96	8,275,776
" August 1	91.90	3,037,576	93.81	1,874,918	69.51	8,992,856
" September 1	98.27	3,247,991	93.08	1,860,346	74.26	9,608,398
" October 1	94.39	3,119,591	93.09	1,860,642	75.59	9,779,386
" November 1	93.56	3,092,405	92.24	1,843,582	78.89	10,206,834
" December 1	93.43	3,088,041	91.49	1,828,631	72.52	9,382,110

TABLE 4.

WAGE EARNERS AND WAGES BY MONTH, 1945

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
		\$		\$
January	3,403	351,831	533	26,154
February	3,332	343,830	688	25,818
March	3,285	365,468	662	32,013
April	3,259	348,544	758	27,611
May	3,379	370,993	1,002	30,312
June	3,347	386,557	1,062	36,521
July	3,457	371,907	914	36,923
August	3,504	390,679	871	33,618
September	3,443	382,933	1,076	37,383
October	3,688	408,708	911	38,654
November	3,701	416,782	737	32,959
December	3,615	442,791	712	33,542
Average Number and Total Wages	3,451	4,581,023	827	391,508



TABLE 5

ACCIDENTS, 1945

	Number of Persons	
	Killed	Injured
Drivers and Helpers .....	-	82
Other Employees .....	-	15
Pedestrians .....	-	3
Other Persons .....	-	5
Total .....	-	105
No. of Accidents resulting in Property Damage only (over \$25)		172

TABLE 6

S U M M A R Y

	1 9 4 5	1 9 4 4
Number of Companies reporting .....	141	133
Investment in Land, Warehouses, etc. .... \$	28,208,056	27,642,633
<u>Revenue</u>		
Storage .....	\$ 7,221,532	6,631,069
Cartage and Moving .....	\$ 5,434,154	5,361,166
Miscellaneous .....	\$ 2,808,192	2,551,120
Total Revenue .....	\$ 15,463,878	14,543,355
Expenses - Operating .....	\$ 13,505,109	11,874,163
Net Operating Revenue .....	\$ 1,958,769	2,669,192
<u>Employees - Salaries and Wages -</u>		
Number of Salaried Employees .....	1,003	912
Number of Wage Earners - Regular .....	3,451	2,832
Casual .....	827	719
Total Salaries and Wages paid .....	\$ 6,696,005	5,830,784
<u>Operating Statistics</u>		
Tons of Freight Carried - Intercity .....	399,435	381,146
Fuel Consumption .....	\$ 916,456	846,599
<u>Equipment -</u>		
Storage Space - Dry (Net) .....	Sq.ft. 5,303,907	5,140,957
Cold .....	Cu.ft. 12,938,004	12,437,270
Cold Storage Compressors .....	No. 108	x 93
<u>Motor Vehicles -</u>		
Trucks .....	No. 961	988
Tractor, semi-trailer Units .....	No. 137	147
Trailers .....	No. 28	34

x - Correction on 1944 Report.



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**CANADA**

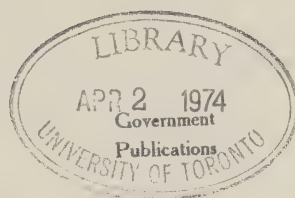
**DEPARTMENT OF TRADE AND COMMERCE**

**DOMINION BUREAU OF STATISTICS**

**TRANSPORTATION & PUBLIC UTILITIES DIVISION**

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DEPT. OF  
POLITICAL ECONOMY



**WAREHOUSING**

**1946**



OTTAWA  
1948

Price 25 cents





**DOMINION BUREAU OF STATISTICS**  
**TRANSPORTATION AND PUBLIC UTILITIES DIVISION**  
**OTTAWA**

Dominion Statistician, HERBERT MARSHALL

Director, Transportation and Public Utilities Division, G.S.Wrong

20-1800

WAREHOUSING

1 9 4 6

Commencing with 1944, an annual report has been compiled by the Bureau of Statistics on the Warehousing industry and while the coverage of the survey is not yet as complete as desired, the data presently available do indicate the general trends in this segment of the service industries.

The current edition includes returns from both members and non-members of the Canadian Warehousemen's Association who were doing a public warehousing business during the year. Cooperatives operating warehouses for their members were not included nor were packing houses and other firms operating storage facilities in connection with their respective businesses. Many warehousing companies also operated a local moving and cartage service and others operated a motor carrier business, including long distance moving. For some firms the revenue from the carrier business represented a relatively large part of their total revenue and they should be more properly classed as motor carriers rather than as warehouse companies; however, the following tables show the revenue from each activity. The item "Other Revenues" contains some income from merchandising. As in previous years, returns from companies in the Maritime Provinces are grouped because of the small number reporting for each province and in order not to reveal individual operations.

There were 14 companies reporting in 1945 and having a revenue of \$1,004,595 which failed to report for 1946, while ten companies which did not report in 1945 but were operating, submitted schedules for 1946. Their total revenues for the year amounted to \$648,995. The number of companies covered by the summary for 1946 thus shows a decrease of 4 from 1945 and any comparisons between the published reports are consequently affected by the non-reporting firms.

A special table "A" has been prepared for the 127 firms which reported both for 1945 and 1946 and from this a truer evaluation of the trends in the industry is possible. Revenues for this group of 127 repeaters rose from \$14,459,283 in 1945 to \$14,636,416 or by 1.2 p.c., while expenses advanced from \$12,590,089 to \$12,638,052. Net revenues consequently improved by \$137,170 at \$1,998,364 and net income after taxes, etc. was up \$37,476 at \$1,000,490 for 1946. Total salaries and wages for these firms were \$6,570,916 earned by 2,985 regular wage earners, 422 casuals and 970 salaried employees in 1946 compared with \$6,204,943 earned by 3,226 wage earners, 754 casuals and 942 salaried employees for the same companies in 1945.

TABLE A Comparison Principal Statistics of 127 Firms Reporting both in 1945 and 1946

Finances	1946	1945	Change	Employees	1946	1945	Change
Total Revenue .....	\$14,636,416	\$14,459,283	\$177,133	Number, Regular .....	2,985	3,226	- 241
Total Operating Expenses .....	\$12,638,052	\$12,598,089	\$ 39,963	" Casual .....	422	754	- 332
Net Operating Revenue	\$ 1,998,364	\$ 1,861,194	\$137,170	Wages, Regular .....	\$4,450,726	\$4,222,747	\$227,979
Net Income .....	\$ 1,000,490	\$ 963,014	\$ 37,476	Wages, Casual .....	\$ 350,402	\$ 349,919	\$ 483
				Salaried Employees ..	970	942	28
				Salaries .....	\$1,769,788	\$1,632,277	\$137,511
				Total Salaries & Wages	\$6,570,916	\$6,204,943	\$365,973

The net occupiable space for household goods reported by 137 companies in 1946 was 1,792,715 square feet or 33.7 p.c. of the total dry storage space. Cold storage space increased at 14,282,285 cubic feet. Companies are requested to report the percentage of the space occupied each month in percentages of the total. These were converted into space and percentages computed for the totals. It is evident that approximate figures only were forthcoming in some cases and thus the data should be used with this reservation.

The companies operated 858 trucks in 1946, eleven of which were over 6 ton capacity, but of the 109 semi-trailer units listed 51 were over 6 ton capacity.

Employment records indicate fairly steady employment throughout the year but casual help fluctuated from 331 in February to 641 in September. The considerable amount of moving on or about May 1st and October 1st which was a feature of pre-war days is now rather limited by the current shortage of accommodation, as well as domestic rental control.

Accidents in which vehicles of the 137 reporting companies were involved during 1946 resulted in injuries to 120 drivers and helpers, 26 to other employees, 5 pedestrians and 2 other persons. As in 1945 there were no fatalities in the industry during 1946.

TABLE 1

	Canada	(1) Maritimes	Quebec
1. Number of Companies reporting .....	137	13	19
<u>PROPERTY ACCOUNT</u>			
2. Land and Land Rights .....	\$ 3,030,772	\$ 34,164	\$ 1,104,976
3. Warehouses .....	19,476,464	2,800,106	6,049,785
4. Other Buildings, Garages, Offices, etc. ....	1,083,526	19,029	18,750
5. Trucks, Trailers, etc. ....	2,418,273	18,107	345,714
6. Service Cars and Equipment .....	66,628	1,353	13,802
7. Equipment in Warehouses, Shops, Garages, etc. ....	3,79,747	176,693	394,814
8. Other .....	359,866	8,463	30,962
9. Total Gross Cost .....	29,515,276	3,057,915	7,958,803
10. Depreciation Reserve accrued to Dec. 31, 1946 .....	9,914,477	499,158	1,926,147
11. Value at Dec. 31, 1946 .....	19,600,799	2,558,757	6,032,656
<u>REVENUE</u>			
12. Storage Revenue - Household Goods .....	1,361,851	20,750	370,242
13. Merchandise (Dry) .....	2,442,921	91,722	659,711
14. Cold Storage .....	3,048,205	413,258	660,135
15. Office Rental .....	171,687	49,672	24,537
16. Handling and Extra Labour Service .....	1,585,998	17,619	112,914
17. Cartage .....	3,335,532	41,887	267,607
18. Moving - Long Distance .....	885,320	-	44,850
19. Local .....	934,803	-	56,910
20. Other Revenues .....	1,721,094	187,198	202,720
21. Total Revenue .....	15,285,411	822,106	2,399,626
<u>OPERATING EXPENSES</u>			
22. Wages and Bonuses - Warehousemen .....	2,555,954	199,228	502,190
23. Drivers and Helpers .....	2,149,311	14,896	142,149
24. Maintenance Costs - Warehouses .....	608,599	25,710	113,328
25. Motor Vehicles .....	719,175	14,567	85,302
26. Power for Cold Storage Compressors .....	290,250	60,781	76,091
27. Fuel, Oil and other Transportation Expenses .....	749,910	15,566	94,651
28. Insurance and Safety Expenses, Claims, etc. ....	367,559	9,371	72,011
29. Administration and General Office Expenses .....	2,322,441	105,597	422,718
30. Depreciation .....	808,726	42,678	118,312
31. Operating Taxes and Licences .....	541,391	16,413	101,897
32. Rents .....	437,672	8,512	69,832
33. Other Operating Expenses .....	1,594,433	154,361	299,565
34. Total Operating Expenses .....	13,145,401	667,680	2,098,046
<u>INCOME ACCOUNT</u>			
35. Net Operating Revenue .....	2,140,010	154,426	301,580
36. Revenue from other sources .....	156,105	13,379	10,689
37. Gross Income .....	2,296,115	167,805	312,269
38. Deductions - Interest, Bank, Bond .....	276,769	15,304	184,066
39. Other Deductions .....	174,794	900	18,593
40. Total Deductions .....	451,563	16,204	202,659
41. Net Income before Income Tax .....	1,844,552	151,601	109,610
42. Income Tax .....	766,478	32,703	79,626
43. Net Income .....	1,078,074	118,898	29,984
<u>EMPLOYEES - SALARIES AND WAGES</u>			
44. Number of Salaried Employees .....	1,009	57	190
45. Amount of Salaries .....	\$ 1,831,694	\$ 95,614	\$ 341,321
46. Number of Wage Earners - Regular .....	3,159	117	561
47. Casual .....	474	58	5
48. Amount of Wages - Regular .....	\$ 4,695,983	\$ 158,187	\$ 640,154
49. Casual .....	\$ 366,160	\$ 84,413	\$ 3,225
50. Total Salaries and Wages paid .....	\$ 6,893,857	\$ 338,214	\$ 984,700

(1) Prince Edward Island, Nova Scotia and New Brunswick.

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
52	16	7	11	19	1.
\$	\$	\$	\$	\$	
998,506	247,637	16,179	220,704	408,606	2.
4,714,482	3,281,040	192,583	745,846	1,692,622	3.
264,639	20,746	19,818	52,713	687,851	4.
601,247	501,331	125,773	294,401	531,700	5.
17,678	6,078	1,570	4,604	21,543	6.
833,173	248,526	22,108	228,752	1,175,611	7.
86,378	59,856	12,129	99,102	62,976	8.
7,516,103	4,365,214	390,160	1,646,122	4,580,959	9.
3,067,761	1,452,989	127,254	782,335	2,058,833	10.
4,448,342	2,912,225	262,906	863,787	2,522,126	11.
555,191	124,120	63,733	79,133	148,682	12.
881,951	286,898	38,979	131,124	352,556	13.
964,777	390,978	-	124,985	494,072	14.
61,526	10,876	-	9,961	15,115	15.
372,615	297,747	44,590	100,355	438,158	16.
421,448	806,231	216,883	680,946	900,530	17.
526,829	169,912	43,750	53,947	46,032	18.
413,901	156,775	85,729	57,084	164,404	19.
440,328	208,134	53,751	122,376	506,587	20.
4,638,566	2,451,671	547,415	1,359,911	3,066,116	21.
695,308	402,419	61,938	119,489	575,362	22.
493,063	410,552	175,422	387,718	525,511	23.
248,844	49,470	4,874	69,119	97,254	24.
209,565	188,954	18,752	81,775	120,260	25.
63,946	23,980	-	6,087	59,365	26.
175,060	188,961	31,750	114,671	129,251	27.
107,914	72,620	13,286	30,380	61,977	28.
645,418	401,458	69,319	219,541	458,390	29.
247,245	109,748	25,422	62,389	202,932	30.
146,687	116,220	23,887	42,465	93,822	31.
91,887	83,808	12,294	38,197	133,142	32.
599,881	176,875	35,339	70,392	258,020	33.
3,724,818	2,225,065	472,283	1,242,223	2,715,286	34.
913,748	226,606	75,132	117,688	350,830	35.
51,302	14,200	-	851	65,684	36.
965,050	240,806	75,132	118,539	416,514	37.
32,489	27,086	171	7,535	10,118	38.
45,302	26,637	403	559	82,400	39.
77,791	53,723	574	8,094	92,518	40.
887,259	187,083	74,558	110,445	323,996	41.
319,154	83,281	19,881	49,398	182,435	42.
568,105	103,802	54,677	61,047	141,561	43.
265	141	45	121	190	44.
486,217	262,093	75,008	195,259	376,182	45.
792	586	175	290	658	46.
256	44	3	26	82	47.
1,159,943	888,769	253,671	424,095	1,171,164	48.
225,799	16,080	552	7,317	28,774	49.
1,871,959	1,166,942	329,231	626,671	1,576,120	50.



TABLE 2.

	Canada	Maritimes	Quebec
<u>OPERATING STATISTICS</u>			
1. Freight Carried - Intercity ..... Tons	93,171	-	526
2. <u>Fuel Consumption</u> - Coal ..... Tons	14,658	2,286	1,833
3. Cost \$	132,122	22,837	21,665
4. Fuel Oil ..... Gals.	297,541	131,096	96,960
5. Cost \$	22,443	9,142	6,466
6. Gasoline ..... Gals.	1,194,305	15,033	106,515
7. Cost \$	394,120	5,024	33,378
8. Electricity .... Kw. Hrs.	30,049,095	3,842,709	6,371,952
9. Cost \$	350,378	43,787	99,626
10. Other ..... Cost \$	7,265	-	292
11. Total Cost of Fuel and Electricity	\$ 906,689	80,790	161,427
<u>EQUIPMENT</u>			
<u>Storage Space</u>			
12. Merchandise - Gross Area ..... Sq.ft.	4,161,531	217,010	1,271,127
13. Net Occupiable Space.. Sq.ft.	3,533,574	198,999	1,062,014
14. Household - Gross Area ..... Sq.ft.	2,136,913	31,472	500,299
15. Net Occupiable Space.. Sq.ft.	1,792,715	27,373	409,030
16. Cold Storage ..... Cu.ft.	14,282,285	1,424,196	2,592,535
<u>Cold Storage Compressors</u>			
17. Number .....	139	15	10
18. Standard tons of refrigeration per 24 hrs.	7,743	1,035	1,400
19. Displacement in cu. ft. per minute .....	34,215	4,777	5,173
<u>Motor Vehicles</u>			
20. <u>Trucks</u> ...Capacity - 2 Tons and under ...	516	9	21
21. 2½ - 4 Tons .....	266	3	13
22. 4½ - 6 " .....	65	-	4
23. 6½ - 8 " .....	7	-	-
24. 8½ -10 " .....	4	-	-
25. Total .....	858	12	38
<u>Tractor, semi-trailer Units -</u>			
26. Capacity - 2 Tons and under ...	2	-	2
27. 2½ - 4 Tons .....	30	-	4
28. 4½ - 6 " .....	26	-	5
29. 6½ - 8 " .....	29	-	-
30. 8½ -10 " .....	17	-	-
31. 10½ - 12 " .....	4	-	-
32. Over 12 " .....	1	-	-
33. Total .....	109	-	11
<u>Trailers ...Capacity-</u>			
34. 2 Tons and under ...	4	-	-
35. 2½ - 4 Tons .....	5	-	3
36. 4½ - 6 " .....	14	-	1
37. 6½ - 8 " .....	17	-	4
38. 8½ - 10 " .....	10	-	-
39. Total .....	50	-	8
40. Trucks with diesel engines ..... No.	2	-	-



	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
	74,467	8,888	474	548	8,268	1.
	9,303	1,088	48	35	65	2.
	77,749	8,220	705	170	776	3.
	1,812	2,026	250	-	65,397	4.
	237	549	25	-	6,024	5.
	337,161	295,655	73,087	123,275	244,579	6.
	114,895	93,979	25,143	46,399	75,663	7.
	9,600,920	2,763,042	9,775	655,753	6,804,944	8.
	100,669	28,780	414	8,276	68,826	9.
	58	1,813	1,920	2,702	480	10.
	293,608	133,341	28,207	57,547	151,769	11.
	1,311,926	613,630	73,900	153,993	519,945	12.
	1,133,023	482,575	58,185	131,978	466,800	13.
	851,984	273,650	80,220	95,588	303,600	14.
	726,336	228,125	65,812	81,639	256,400	15.
	4,065,767	2,754,383	-	322,000	3,123,404	16.
	49	33	-	6	26	17.
	2,556	1,322	-	310	1,120	18.
	11,855	7,363	-	824	4,223	19.
	65	121	60	105	135	20.
	67	92	17	25	49	21.
	31	3	-	8	19	22.
	2	-	-	-	5	23.
	4	-	-	-	-	24.
	169	216	77	138	208	25.
	-	-	-	-	-	26.
	6	16	-	2	2	27.
	9	-	1	3	8	28.
	16	10	2	-	1	29.
	7	-	2	1	7	30.
	4	-	-	-	-	31.
	-	-	-	-	1	32.
	42	26	5	6	19	33.
	-	2	-	-	2	34.
	2	-	-	-	-	35.
	3	10	-	-	-	36.
	3	10	-	-	-	37.
	1	-	8	-	1	38.
	9	22	8	-	3	39.
	-	2	-	-	-	40.

**TABLE 3** STORAGE SPACE OCCUPIED EACH MONTH OF 1946

Month	Merchandise Storage		Household Goods-Storage		Cold Storage	
	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Space Occupied	Cubic Feet
On January 1	89.21	3,152,376	90.89	1,629,442	75.65	10,805,194
" February 1	89.61	3,166,278	90.72	1,626,325	71.22	10,172,012
" March 1	87.74	3,100,243	91.47	1,659,783	66.07	9,436,785
" April 1	87.59	3,095,054	92.42	1,656,796	63.78	9,108,828
" May 1	90.78	3,207,863	92.53	1,658,850	64.41	9,199,685
" June 1	90.82	3,209,199	93.02	1,667,561	66.05	9,433,474
" July 1	88.14	3,114,343	93.58	1,677,595	71.05	10,147,900
" August 1	87.88	3,105,306	93.74	1,680,574	73.78	10,538,100
" September 1	88.41	3,123,871	92.93	1,665,959	77.64	11,088,643
" October 1	89.10	3,148,392	92.68	1,661,405	79.48	11,351,066
" November 1	89.86	3,175,416	91.65	1,643,074	82.02	11,714,192
" December 1	90.07	3,182,852	91.03	1,631,911	81.28	11,608,727

**TABLE 4** WAGE EARNERS AND WAGES BY MONTH, 1946

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
		\$		\$
January	3,002	361,228	391	25,011
February	2,927	341,070	331	22,269
March	2,998	367,523	360	25,015
April	3,016	351,197	383	22,741
May	3,084	390,420	412	27,401
June	3,145	382,790	411	30,025
July	3,224	399,685	605	35,374
August	3,277	414,015	543	35,715
September	3,320	393,443	641	34,756
October	3,355	437,587	580	37,655
November	3,342	431,672	542	36,832
December	3,220	425,353	490	33,366
Average Number and Total Wages	3,159	4,695,983	474	366,160

TABLE 5

ACCIDENTS, 1946

	Number of Persons	
	Killed	Injured
Drivers and Helpers .....	-	120
Other Employees .....	-	26
Pedestrians .....	-	5
Other Persons .....	-	2
Total .....	-	153
No. of Accidents resulting in Property Damage only (over \$25) .....		150

TABLE 6.

S U M M A R Y

	1 9 4 6	1 9 4 5
Number of Companies reporting .....	137	141
Investment in Land, Warehouses, etc. .... \$	29,515,276	28,208,056
<u>Revenue</u>		
Storage .....	\$ 6,852,977	7,221,532
Cartage and Moving .....	\$ 5,155,655	5,434,154
Miscellaneous .....	\$ 3,276,779	2,808,192
Total Revenue .....	\$ 15,285,411	15,463,878
Expenses - Operating .....	\$ 13,145,401	13,505,109
Net Operating Revenue .....	\$ 2,140,010	1,958,769
<u>Employees - Salaries and Wages -</u>		
Number of salaried Employees .....	1,009	1,003
Number of Wage Earners - Regular .....	3,159	3,451
Casual .....	474	827
Total Salaries and Wages paid .....	\$ 6,893,837	6,696,005
<u>Operating Statistics</u>		
Tons of Freight Carried - Intercity .....	93,171	399,435
Fuel Consumption .....	\$ 906,689	916,456
<u>Equipment</u>		
Storage - Dry (Net) .....	Sq.ft. 5,326,289	5,303,907
Cold .....	Cu.ft. 14,282,285	12,938,004
Cold Storage Compressors .....	No. 139	108
<u>Motor Vehicles</u>		
Trucks .....	No. 858	961
Traction, semi-trailer Units .....	No. 109	137
Trailers .....	No. 50	28





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**DEPARTMENT OF TRADE AND COMMERCE**

**DOMINION BUREAU OF STATISTICS**

**TRANSPORTATION DIVISION**

DEPT. OF  
POLITICAL ECONOMY

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Publications



**WAREHOUSING**

**1947**



OTTAWA  
1949

Price 25 cents



# WAREHOUSING

1947

In response to a request from the industry, an annual report has been compiled by the Bureau since 1944 presenting the key statistics for the majority of the firms engaged in warehousing throughout Canada. Although the coverage of the annual survey is not as complete as desired, the data herewith available presents a fairly comprehensive review of operations by provinces covering revenues, expenses, net income, employees, salaries and wages, equipment, storage space, etc.

The current edition includes returns from both members and non-members of the Canadian Warehousemen's Association who were doing a public warehousing business during the year. Cooperatives operating warehouses for their members were not included nor were packing houses and other firms operating storage facilities in connection with their respective businesses. Many warehousing companies also operated a local moving and cartage service and others operated a motor carrier business, including long distance moving. For some firms the revenue from the carrier business represented a relatively large part of their total revenue and they should be more properly classed as motor carriers rather than as warehouse companies; however, the following tables show the revenue from each activity. The item "Other Revenues" contains some income from merchandising. As in previous years, returns from companies in the Maritime Provinces are combined because of the small number reporting for each province and in order not to reveal individual operations.

The number of firms reporting for 1947 was 129 compared with 137 in 1946. A special table "A" follows giving detail for 122 firms which reported for both years. Revenues for this repeating group increased from \$14,711,013 in 1946 to \$16,590,001, a rise of \$1,878,988 or 12.8 p.c. while expenses advanced by \$1,260,567 to \$12,606,854. Net operating revenues consequently showed an improvement of \$618,421 or 29.4 p.c. Although the number of employees increased for these firms by only 97, regular wages rose by \$327,637 to \$4,819,871 and salaries by \$231,052 at \$1,985,244.

TABLE A Comparison Principal Statistics of 122 Firms Reporting both in 1946 and 1947.

Finances	1947	1946	Increase 1947 over 1946	Employees	1947	1946	Increase 1947 over 1946
Total Revenue .....	\$16,590,001	\$14,711,013	\$1,878,988	Number, Regular .....	3,129	3,032	97
Total Operating Expenses .....	\$13,867,421	\$12,606,854	\$1,260,567	" Casual .....	358	442	- 84
Net Operating Revenue	\$ 2,722,580	\$ 2,104,159	\$ 618,421	Wages, Regular .....	\$4,819,871	\$4,492,234	\$327,637
Net Income .....	\$ 1,824,401	\$ 1,042,030	\$ 782,371	" Casual .....	\$ 320,981	\$ 355,642	-\$34,661
				Salaried Employees ....	1,054	959	95
				Salaries .....	\$1,985,244	\$1,754,192	\$231,052
				Total Salaries & Wages.	\$7,126,096	\$6,602,068	\$524,028

The high level of occupancy of warehousing space in 1947 was due in part to the housing shortage obliging many families to continue to store household furniture and effects. In addition increased inventories of merchandise and perishables required a fuller use of storage facilities. Merchandise storage occupancy averaged about 3 p.c. higher than in 1946 while cold storage space occupied increased by some 5.3 p.c. based on records at the first of each month. According to the summary of Cold Storage Reports for 1947 stocks of creamery butter, shell eggs, frozen eggs, dressed poultry, pork, fish and apples averaged higher than in 1946.

The net occupiable space reported by 129 firms in 1947 comprised 3,339,652 sq. ft. for merchandise, 2,025,--367 sq. ft. for household goods and 15,263,284 cubic feet of cold storage space. The advance over 1946 was in cold storage which was increased by nearly a million cubic feet.

Companies report the percentage of space occupied at the first of each month in percentages of the total net space available. These were converted into space and percentages computed for the totals. Approximate figures only were supplied in some cases and thus the data are subject to reservations.

Revenues were higher for 1947 in all provinces and only Alberta showed a lower net income than in the preceding year.

Monthly wage and employment statistics show fairly steady employment throughout the year with a seasonal minimum in the period January through March. Casual labour fluctuated from a low of 290 in February to a high of 452 in October. The average number of wage earners was 3,260 and of casual help 358 to whom total wages of \$5,043,--482 and \$320,981 respectively were paid during the year. In addition, there were 1,080 salaried employees receiving \$2,033,071 to bring the total for salaries and wages paid in 1947 to \$7,397,534 for 129 companies, compared with 137 firms reporting \$6,893,837 in 1946.

Accidents involving warehouse motor vehicles during 1947 resulted in death to 4 persons and injuries to 153 of which 141 were employees. The number of accidents resulting in property damage only (over \$25) increased to 162 from 150 in 1946. There had been no fatalities in 1946 or 1945.

The use of tractor semi-trailer units and trailers increased over the previous year, the number of semi-trailers reported as 138 compared with 109 and 53 trailers as against 50. Purchases were mainly of units up to 8 tons capacity. The number of small trucks in service showed a sharp decline, the 2 tons and under class dropping from 516 to 423.

TABLE 1

- 2 -

	Canada	(1) Maritimes	Quebec
1. Number of Companies reporting .....	129	12	20
<u>PROPERTY ACCOUNT</u>			
2. Land and Land Rights .....	\$ 3,066,527	\$ 101,164	\$ 1,080,629
3. Warehouses .....	19,582,437	2,656,599	6,074,784
4. Other Buildings, Garages, Offices, etc. ....	307,608	43,249	21,064
5. Trucks, Trailers, etc. ....	2,768,407	23,536	468,287
6. Service Cars and Equipment .....	77,661	3,552	14,678
7. Equipment in Warehouses, Shops, Garages, etc. ....	3,661,376	321,865	454,444
8. Other .....	376,763	7,693	37,067
9. Total Gross Cost .....	29,840,779	3,157,658	8,150,953
10. Depreciation Reserve accrued to Dec. 31, 1947 .....	10,220,611	523,488	2,139,528
11. Value at Dec. 31, 1947 .....	19,619,968	2,634,170	6,011,425
<u>REVENUE</u>			
12. Storage Revenue - Household Goods .....	1,550,552	18,101	383,509
13. Merchandise (Dry) .....	2,735,680	102,421	841,910
14. Cold Storage .....	3,610,827	397,040	811,681
15. Office Rental .....	364,535	56,548	27,719
16. Handling and Extra Labour Service .....	1,207,653	18,087	118,544
17. Cartage .....	3,771,919	31,740	202,841
18. Moving - Long Distance .....	951,617	-	45,082
19. Local .....	1,129,735	-	146,709
20. Other Revenues .....	1,802,553	176,286	272,505
21. Total Revenue .....	17,125,272	800,223	2,850,500
<u>OPERATING EXPENSES</u>			
22. Wages and Bonuses - Warehousemen .....	2,724,647	211,657	562,661
23. Drivers and Helpers .....	2,477,972	16,199	130,947
24. Maintenance Costs - Warehouses .....	653,791	31,489	137,077
25. Motor Vehicles .....	695,421	8,497	75,926
26. Power for Cold Storage Compressors .....	308,887	45,967	97,399
27. Fuel, Oil and other Transportation Expenses .....	989,809	11,665	134,906
28. Insurance and Safety Expenses, Claims, etc. ....	435,309	13,807	72,359
29. Administration and General Office Expenses .....	2,406,492	71,073	390,336
30. Depreciation .....	850,080	42,298	139,036
31. Operating Taxes and Licenses .....	582,416	14,938	109,698
32. Rents .....	497,015	10,290	78,234
33. Other Operating Expenses .....	1,743,195	137,546	401,397
34. Total Operating Expenses .....	14,365,034	615,426	2,829,976
<u>INCOME ACCOUNT</u>			
35. Net Operating Revenue .....	2,760,238	184,797	520,524
36. Revenue from other sources .....	110,288	1,510	6,515
37. Gross Income .....	2,870,526	186,307	527,039
38. Deductions - Interest, Bank, Bond .....	245,845	15,541	124,156
39. Other Deductions .....	115,854	16,541	3,091
40. Total Deductions .....	361,699	32,082	127,247
41. Net Income before Income Tax .....	2,508,827	154,225	399,792
42. Income Tax .....	771,563	16,335	128,012
43. Net Income .....	1,737,264	137,890	271,780
<u>EMPLOYEES - SALARIES AND WAGES</u>			
44. Number of Salaried Employees .....	1,080	52	199
45. Amount of Salaries .....	\$ 2,033,071	\$ 94,514	\$ 371,016
46. Number of Wage Earners - Regular .....	3,260	124	588
47. - Casual .....	358	54	4
48. Amount of Wages - Regular .....	\$ 5,043,482	\$ 178,348	\$ 685,172
49. - Casual .....	\$ 320,981	\$ 81,178	\$ 2,610
50. Total Salaries and Wages paid .....	\$ 7,397,534	\$ 353,840	\$ 1,058,798

(1) Prince Edward Island, Nova Scotia and New Brunswick.



Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
46	15	7	10	19	1.
\$	\$	\$	\$	\$	
1,040,355	252,732	21,890	220,704	349,053	2.
4,875,878	3,204,681	275,509	895,945	1,599,041	3.
115,750	21,496	24,728	50,251	31,070	4.
634,962	545,301	179,993	288,834	626,994	5.
38,154	3,230	4,678	5,803	10,566	6.
1,102,858	503,758	73,620	231,014	973,817	7.
89,205	61,596	22,500	96,115	62,587	8.
7,894,162	4,593,294	602,918	1,788,666	(2) 3,653,128	9.
3,209,998	1,596,500	237,994	786,111	1,727,192	10.
4,684,164	2,996,794	364,924	1,002,555	1,925,936	11.
597,500	180,378	90,001	79,664	201,400	12.
1,049,410	342,169	22,310	106,380	271,080	13.
1,218,830	495,435	27,140	142,779	517,922	14.
136,678	116,508	2,400	12,600	12,082	15.
363,617	376,394	34,955	108,699	187,357	16.
422,593	785,191	230,369	834,289	1,264,896	17.
539,815	170,804	96,921	17,207	81,888	18.
477,827	120,996	204,998	28,603	150,602	19.
479,020	221,632	59,333	132,494	461,283	20.
5,285,290	2,809,507	768,427	1,462,715	3,148,610	21.
683,796	419,303	70,233	150,699	626,248	22.
636,507	480,339	244,511	376,222	593,247	23.
302,353	41,210	9,504	67,529	64,829	24.
195,422	144,024	34,757	75,459	161,336	25.
55,567	23,301	3,922	9,661	62,070	26.
207,411	279,542	36,069	167,007	153,209	27.
112,919	79,915	19,898	69,372	67,039	28.
772,492	432,646	76,937	243,540	419,468	29.
277,607	137,975	35,841	64,914	152,909	30.
182,450	132,073	33,195	35,626	74,436	31.
107,157	100,458	15,373	33,268	152,235	32.
599,940	193,760	93,537	71,316	245,699	33.
4,144,621	2,464,546	673,327	1,364,613	2,772,525	34.
1,140,669	344,961	95,100	98,102	376,085	35.
61,778	17,803	5,054	5,939	11,689	36.
1,202,447	862,764	100,154	104,041	387,774	37.
35,796	31,466	3,047	18,564	17,275	38.
59,220	32,785	1,121	620	2,476	39.
95,016	64,251	4,168	19,184	19,751	40.
1,107,431	298,513	95,986	84,857	368,023	41.
301,303	114,784	37,359	35,522	138,248	42.
806,128	183,729	58,627	49,335	229,775	43.
285	191	41	132	160	44.
592,125	351,033	73,675	220,310	330,598	45.
902	568	222	287	569	46.
192	39	2	14	53	47.
1,245,321	943,690	366,769	477,203	1,146,979	48.
167,064	18,278	799	3,488	47,564	49.
2,004,510	1,313,001	441,243	701,001	1,525,141	50.

TABLE 2.

	Canada	Maritimes	Quebec
<u>OPERATING STATISTICS</u>			
1. Freight Carried - Intercity ..... Tons	96,304	-	-
2. Fuel Consumption - Coal ..... Tons	15,567	2,362	2,047
3. Cost \$	152,078	21,517	26,124
4. Fuel Oil ..... Gals.	334,734	125,507	113,665
5. Cost \$	31,035	11,368	8,726
6. Gasoline ..... Gals	1,295,399	24,885	89,467
7. Cost \$	446,151	9,140	32,476
8. Electricity .....Kw. Hrs.	36,684,922	3,520,002	7,973,786
9. Cost \$	364,098	42,367	121,607
10. Other ..... Cost \$	7,192	269	791
11. Total Cost of Fuel and Electricity. \$	1,000,554	84,661	189,724
<u>EQUIPMENT</u>			
<u>Storage Space</u>			
12. Merchandise - Gross Area..... Sq. ft.	4,011,801	185,010	1,295,647
13. Net Occupiable Space .. Sq. ft.	3,339,652	157,999	1,076,934
14. Household - Gross Area ..... Sq. ft.	2,332,068	31,661	499,049
15. Net Occupiable Space .. Sq. ft.	2,025,367	28,873	426,180
16. Cold Storage ..... Cu. ft.	15,263,284	2,018,516	2,592,635
<u>Cold Storage Compressors</u>			
17. Number .....	122	14	10
18. Standard tons of refrigeration per 24 hrs. ..	6,683	905	1,400
19. Displacement in cu. ft. per minute .....	29,569	3,926	5,173
<u>Motor Vehicles</u>			
20. Trucks ....Capacity - 2 Tons and under .....	423	8	18
21. 2½ - 4 Tons .....	279	5	14
22. 4½ - 6 Tons .....	95	-	5
23. 6½ - 8 Tons .....	43	-	-
24. 8½ -10 Tons .....	3	-	-
25. Total .....	843	13	37
<u>Tractor, semi-trailer Units -</u>			
26. Capacity - 2 Tons and under .....	6	-	4
27. 2½ - 4 Tons .....	42	-	4
28. 4½ - 6 Tons .....	35	-	8
29. 6½ - 8 Tons .....	35	-	-
30. 8½ -10 Tons .....	12	-	-
31. 10½ -12 Tons .....	5	-	-
32. Over 12 Tons .....	3	-	-
33. Total .....	138	-	16
<u>Trailers ...Capacity - 2 Tons and under .....</u>			
34. 2½ - 4 Tons .....	12	-	4
35. 4½ - 6 Tons .....	19	-	-
36. 6½ - 8 Tons .....	7	-	4
37. 8½ -10 Tons .....	12	-	-
38. Total .....	53	-	8

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
81,342	12,561	765	-	1,636	1.
9,971	999	153	-	35	2.
95,389	8,135	2,527	-	386	3.
47,982	9,418	1,705	-	36,457	4.
4,531	2,478	915	-	3,017	5.
374,869	296,584	104,378	133,760	271,456	6.
132,864	101,161	33,674	50,063	87,273	7.
14,244,725	3,057,257	65,572	777,035	6,996,545	8.
91,831	27,582	2,777	9,650	68,284	9.
1,063	2,000	694	2,210	165	10.
323,178	141,356	40,587	61,923	159,125	11.
1,353,576	620,630	59,120	163,020	334,798	12.
1,152,173	487,575	44,332	137,322	283,317	13.
871,096	414,650	128,000	66,912	320,700	14.
756,895	374,625	100,115	53,649	285,030	15.
4,074,659	2,748,383	95,447	322,000	3,411,744	16.
37	27	2	6	26	17.
2,158	723	117	310	1,070	18.
12,415	2,484	528	823	4,240	19.
58	123	58	108	50	20.
66	92	25	25	52	21.
27	4	-	1	58	22.
1	-	-	-	42	23.
2	-	-	-	1	24.
154	219	83	134	203	25.
-	-	-	2	-	26.
9	20	3	2	4	27.
16	1	4	3	3	28.
21	12	1	-	1	29.
2	-	-	2	8	30.
2	-	3	-	-	31.
-	-	-	-	3	32.
50	35	11	9	19	33.
1	-	-	-	2	34.
2	4	-	-	2	35.
6	10	2	-	1	36.
3	-	-	-	-	37.
1	-	10	-	1	38.
13	14	12	-	6	39.

TABLE 3

STORAGE SPACE OCCUPIED EACH MONTH OF 1947

Month	Merchandise Storage		Household Goods-Storage		Cold Storage	
	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Space Occupied	Cubic Feet
On January 1	91.98	3,071,706	90.43	1,831,600	84.32	12,869,540
" February 1	92.09	3,075,373	90.84	1,839,828	77.04	11,759,170
" March 1	91.74	3,063,805	89.83	1,819,311	69.51	10,610,017
" April 1	91.50	3,055,858	91.60	1,855,252	63.06	9,625,549
" May 1	92.07	3,074,778	91.24	1,848,028	65.88	10,055,636
" June 1	92.07	3,074,973	91.93	1,861,848	69.63	10,628,512
" July 1	91.58	3,058,609	91.92	1,861,672	73.93	11,284,468
" August 1	91.98	3,071,681	91.78	1,858,781	79.14	12,079,266
" September 1	91.66	3,061,252	92.16	1,866,500	82.13	12,536,278
" October 1	92.33	3,083,643	91.73	1,857,862	82.50	12,592,381
" November 1	92.43	3,086,717	90.44	1,831,756	86.72	13,235,932
" December 1	93.26	3,114,573	89.99	1,822,566	84.70	12,927,644

TABLE 4

WAGE EARNERS AND WAGES BY MONTH, 1947

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
		\$		\$
January	3,090	381,801	301	24,459
February	3,065	358,218	290	24,912
March	3,123	379,368	317	27,439
April	3,196	391,440	311	21,247
May	3,291	423,034	351	24,675
June	3,334	417,405	344	22,330
July	3,367	438,319	370	25,417
August	3,357	425,897	383	30,313
September	3,316	424,269	392	28,732
October	3,288	458,782	452	31,924
November	3,339	448,581	426	32,040
December	3,358	496,368	356	27,493
Average Number and Total Wages	3,260	5,043,482	358	320,981



MOTOR VEHICLE ACCIDENTS, 1947

TABLE 5

	Number of Persons	
	Killed	Injured
Drivers and Helpers .....	1	113
Other Employees .....	-	28
Pedestrians .....	2	3
Other Persons .....	1	9
Total .....	4	153
No. of Accidents resulting in Property Damage only (over \$25) .....		162

S U M M A R Y

TABLE 6

	1 9 4 7	1 9 4 6
Number of Companies reporting .....	129	137
Investment in Land, Warehouses, etc. .... \$	29,840,779	29,515,276
<u>Revenue</u>		
Storage .....	7,897,060	6,852,977
Cartage and Moving .....	5,853,471	5,165,655
Miscellaneous .....	3,374,741	3,276,779
Total Revenue .....	17,125,272	15,285,411
<u>Expenses - Operating</u> .....	14,365,034	13,145,401
Net Operating Revenue .....	2,760,238	2,140,010
<u>Employees - Salaries and Wages -</u>		
Number of salaried Employees .....	1,080	1,009
Number of Wage-Earners - Regular .....	3,260	3,169
Casual .....	358	474
Total Salaries and Wages paid .....	7,397,534	6,893,837
<u>Operating Statistics -</u>		
Tons of Freight Carried - Intercity .....	96,304	93,171
Fuel Consumption .....	1,000,554	906,689
<u>Equipment -</u>		
Storage - Dry (Net ) .....	5,365,019	5,326,289
Cold .....	15,263,284	14,282,285
Cold Storage Compressors .....	122	139
<u>Motor Vehicles -</u>		
Trucks .....	843	858
Tractor, semi-trailer Units .....	138	109
Trailers .....	53	50



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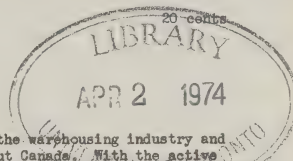
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WAREHOUSING

1948



This report is the fifth annual summary compiled by the Bureau on the warehousing industry and presents key statistics for the majority of the firms engaged in warehousing throughout Canada. With the active cooperation of the trade association coverage of the annual survey is improving and some 141 companies reported for 1948 compared with 129 for 1947. Data herewith available presents a fairly comprehensive review of operations by provinces and regions covering revenues, expenses, net income, employees salaries and wages, equipment, storage space, occupancy etc.

The current edition includes returns from both members and non-members of the Canadian Warehousemen's Association who were doing a public warehousing business during the year. Cooperatives operating warehouses for their members were not included nor were packing houses and other firms operating storage facilities in connection with their respective businesses. Many warehousing companies also operated a local moving and cartage service and others operated a motor carrier business, including long distance moving. For some firms the revenue from the carrier business represented a relatively large part of their total revenue and they should be more properly classed as motor carriers rather than as warehouse companies; however, the following tables show the revenue from each activity. The item "Other Revenues" contains some income from merchandising. As in previous years, returns from companies in the Maritime Provinces are combined because of the small number reporting for each province and in order not to reveal individual operations. The decline from 1947 in cartage and moving receipts in Quebec, Ontario and Saskatchewan is due largely to companies submitting motor carrier reports covering this phase of their operations separately whereas previously they had been included with warehousing accounts.

For comparative purposes a special table "A" has been compiled embracing the principal statistics of 112 firms which reported on the same basis for the years 1947 and 1948. Revenues for this group advanced from \$15,731,160 in 1947 to \$17,371,896, an increase of \$1,640,736 or 10.4 p.c. while expenses rose by \$1,190,585 or 9.1 p.c. from \$13,124,857 to \$14,315,442. Net operating income thus registered a gain of \$450,151 over the previous year. Employees averaged slightly lower in numbers but total salaries and wages were up 10.3 p.c. to \$7,521,059.

TABLE A Comparison Principal Statistics of 112 Firms Reporting both in 1947 and 1948.

Finances	1948	1947	Increase 1948 over 1947	Employees	1948	1947	Increase 1948 over 1947
Total Revenue .....	\$17,371,896	\$15,731,160	\$1,640,736	Number, Regular .....	2,896	2,933	- 37
Total Operating				" Casual .....	235	328	- 93
Expenses .....	\$14,315,442	\$13,124,857	\$1,190,585	Wages, Regular .....	\$5,336,830	\$4,677,962	\$658,868
Net Operating Revenue	\$3,056,454	\$2,606,303	\$450,151	" Casual .....	\$259,707	\$278,485	\$-18,778
Net Income .....	\$2,874,406	\$2,372,640	\$501,766	Salaried Employees ..	910	971	- 61
				Salaries .....	\$1,924,522	\$1,863,383	\$61,139
				Total Salaries and			
				Wages .....	\$7,521,059	\$6,819,830	\$701,229

Table 1 pages 2 and 3 shows a gross capital investment on property account of \$30,572,229 for the 141 firms reporting for 1948 against which \$10,531,781 has been accrued as depreciation reserve. Total revenues were \$18,838,193 and operating expenses \$15,559,663. Revenue from storage represented 48.6 p.c. of total receipts and cartage and moving 30.1 p.c. Wages and bonuses comprised 36.1 p.c. of expenses, administration and general office expenses 16.9 p.c. while operating taxes and licenses required some \$546,000. Net income after income tax of \$841,531 was \$2,224,027.

The total wage and salary bill for the year was \$8,115,897 paid to regular and casual employees who numbered 1,040 on salary, 3,116 on wages and averaged 260 monthly hired as casuals. Employment was thus given to some 4,416 persons on the average in addition to entrepreneurs or owner operators.

The province of Ontario accounted for 27.3 p.c. of revenues and 25.3 p.c. of expenses reported for all Canada. The industry had a generally good year across the country with a fairly high level of occupancy shown in both merchandise and household goods storage. Merchandise storage averaged about 90 p.c. of net occupiable space occupied based on 12 first of month readings while household goods stood at nearly 88 p.c. Cold storage occupancy fluctuated less widely than in 1947 but averaged slightly lower as did merchandise and household goods. Household goods storage declined as more housing accommodation became available and families were resettled after the wartime dislocations.

Accidents involving warehouse motor vehicles during 1948 resulted in death to 9 persons and injuries to 8 persons.

The number of accidents resulting in property damage only over \$25 was 151 against 162 in 1947.

The minor decline in motor vehicles operated by the industry is due to the separation of motor carrier operations from warehousing in some cases as mentioned above. Actually considerable new motive equipment was purchased during the year as availability improved.

TABLE 1

- 2 -

	Canada	(1) Maritimes	Quebec
1. Number of Companies Reporting .....	141	14	20
<u>PROPERTY ACCOUNT</u>	\$	\$	\$
2. Land and Land Rights .....	2,925,178	92,164	990,095
3. Warehouses .....	19,561,837	2,706,002	6,111,222
4. Other Buildings, Garages, Offices, etc. ....	788,238	61,124	21,000
5. Trucks, Trailers, etc. ....	2,977,192	41,142	500,702
6. Service Cars and Equipment .....	130,539	-	12,102
7. Equipment in Warehouses, Shops, Garages, etc. ....	3,748,630	418,239	410,596
8. Other .....	440,615	11,998	42,291
9. Total Gross Cost .....	30,572,229	3,330,669	8,088,006
10. Depreciation Reserve accrued to Dec. 31, 1948. ....	10,531,781	596,869	2,236,842
11. Value at Dec. 31, 1948. ....	20,040,448	2,733,800	5,851,166
<u>REVENUE</u>			
12. Storage Revenue - Household Goods .....	1,757,817	53,843	404,663
13. Merchandise (Dry) .....	3,424,960	158,692	942,249
14. Cold Storage .....	3,977,023	501,922	911,766
15. Office Rental .....	236,133	33,699	32,693
16. Handling and Extra Labour Service .....	1,294,307	45,809	138,083
17. Cartage .....	4,106,796	54,044	138,220
18. Moving - Long Distance .....	797,200	-	29,377
19. Local .....	777,210	1,951	73,569
20. Other Revenues .....	2,466,747	194,422	359,693
21. Total Revenue .....	18,838,193	1,044,382	3,030,313
<u>OPERATING EXPENSES</u>			
22. Wages and Bonuses - Warehousemen .....	3,084,359	230,655	645,928
23. Drivers and Helpers .....	2,537,848	67,214	107,861
24. Maintenance Costs - Warehouses .....	663,331	43,435	150,636
25. Motor Vehicles .....	771,399	13,168	41,391
26. Power for Cold Storage Compressors .....	329,814	55,930	93,930
27. Fuel, Oil and other Transportation Expenses .....	963,612	11,768	138,419
28. Insurance and Safety Expenses Claims, etc. ....	395,246	14,619	44,398
29. Administration and General Office Expenses .....	2,635,926	119,332	248,233
30. Depreciation .....	955,180	59,359	133,375
31. Operating Taxes and Licenses .....	545,783	31,256	70,834
32. Rents .....	680,597	16,602	80,895
33. Other Operating Expenses .....	1,996,568	138,532	523,314
34. Total Operating Expenses .....	15,559,663	801,455	2,279,214
<u>INCOME ACCOUNT</u>			
35. Net Operating Revenue .....	3,278,530	242,927	751,099
36. Revenue from other sources .....	156,136	2,835	9,211
37. Gross Income .....	3,434,666	245,762	760,310
38. Deductions - Interest, Bank, Bond .....	266,197	19,753	121,560
39. Other Deductions .....	102,911	1,552	31,206
40. Total Deductions .....	369,108	21,305	152,766
41. Net Income before Income Tax .....	3,065,558	224,457	607,544
42. Income Tax .....	841,531	22,516	142,546
43. Net Income .....	2,224,027	201,941	464,998
<u>EMPLOYEES - SALARIES AND WAGES</u>			
44. Number of Salaried Employees .....	1,040	65	188
45. Amount of Salaries .....	2,165,504	114,300	446,867
46. Number of Wage Earners - Regular .....	3,116	140	480
47. - Casual .....	260	50	6
48. Amount of Wages - Regular .....	5,681,334	221,792	695,716
49. - Casual .....	269,059	86,862	6,813
50. Total Salaries and Wages Paid .....	8,115,897	422,954	1,149,396

(1) Prince Edward Island, Nova Scotia and New Brunswick.



Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
46	17	9	11	24	1.
\$	\$	\$	\$	\$	
978,175	277,769	31,078	202,588	353,309	2.
4,518,462	3,293,339	374,117	843,479	1,715,216	3.
149,638	68,873	97,578	242,370	147,655	4.
458,916	656,298	188,911	376,971	754,252	5.
25,171	6,694	53,297	22,254	11,021	6.
1,085,960	538,430	30,760	237,641	1,027,004	7.
110,670	55,324	23,706	123,212	73,414	8.
7,326,992	4,896,727	799,447	2,048,515	4,081,871	9.
2,914,025	1,776,561	278,043	862,636	1,866,805	10.
4,412,967	3,120,166	521,404	1,185,879	2,215,066	11.
554,910	154,014	96,860	213,281	280,246	12.
1,299,826	467,995	34,539	160,913	360,746	13.
1,350,111	459,502	69,722	100,199	583,801	14.
70,695	16,152	2,760	52,614	27,520	15.
400,634	272,034	58,780	176,105	202,862	16.
293,815	1,071,086	320,963	740,131	1,488,537	17.
249,411	152,452	60,302	82,416	223,242	18.
310,160	162,903	87,630	11,071	129,926	19.
604,224	402,551	120,753	253,021	532,083	20.
5,133,786	3,158,689	852,309	1,789,751	3,828,963	21.
810,820	449,744	92,691	251,989	602,532	22.
306,374	567,372	218,468	382,055	888,504	23.
328,600	28,246	12,541	22,981	76,912	24.
109,573	260,009	32,669	76,796	237,793	25.
71,916	27,802	7,405	9,623	63,603	26.
132,457	244,963	39,309	184,133	212,563	27.
94,647	93,118	29,207	38,693	80,564	28.
816,526	463,404	135,409	345,059	507,963	29.
220,244	195,538	52,037	98,778	195,849	30.
144,701	136,074	28,315	40,974	93,629	31.
172,970	99,608	15,375	104,484	190,663	32.
719,331	256,565	105,246	48,350	205,230	33.
3,928,159	2,822,443	768,672	1,603,915	3,355,805	34.
1,205,627	336,246	83,637	185,836	473,158	35.
58,474	39,639	12,543	7,233	26,201	36.
1,264,101	375,885	96,180	193,069	499,359	37.
56,225	29,134	8,089	13,864	17,572	38.
54,558	8,839	74	825	5,857	39.
110,783	37,973	8,163	14,689	23,429	40.
1,153,318	337,912	88,017	178,380	475,930	41.
324,573	111,360	20,706	64,563	155,267	42.
828,745	226,552	67,311	113,817	320,663	43.
280	104	54	123	226	44.
619,891	191,945	108,748	240,896	442,857	45.
710	659	185	296	646	46.
138	11	4	4	47	47.
1,143,028	1,244,365	350,244	567,276	1,458,913	48.
133,811	6,848	2,168	627	31,930	49.
1,896,730	1,443,158	461,160	808,799	1,933,700	50.

TABLE 2

- 4 -

	Canada	Maritimes	Quebec
<u>OPERATING STATISTICS</u>			
1. Freight Carried - Intercity ..... Tons	96,241	3,000	-
2. <u>Fuel Consumption</u> - Coal ..... Tons	15,320	2,699	1,819
3. Cost \$	163,214	26,707	25,339
4. Fuel Oil ..... Gals.	505,300	161,538	129,982
5. Cost \$	80,739	17,019	12,159
6. Gasoline ..... Gals.	987,348	24,963	45,357
7. Cost \$	343,907	9,011	16,587
8. Electricity .... Kw. Hrs.	34,504,964	3,372,021	8,216,111
9. Cost \$	356,118	41,105	116,015
10. Other ..... Cost \$	14,005	230	390
11. Total Cost of Fuel and Electricity \$	957,983	94,072	170,490
<u>EQUIPMENT</u>			
<u>Storage Space</u>			
12. Merchandise - Gross Area ..... Sq. ft.	4,457,383	247,560	1,303,647
13. Net Occupiable Space . Sq. ft.	3,715,385	217,720	1,089,934
14. Household - Gross Area ..... Sq. ft.	2,361,195	61,761	507,448
15. Net Occupiable Space . Sq. ft.	2,053,272	59,644	422,529
16. Cold Storage ..... Cu. ft.	15,188,887	2,018,516	2,592,535
<u>Cold Storage Compressors</u>			
17. Number .....	127	13	8
18. Standard tons of refrigeration per 24 hrs. .	7,008	890	1,399
19. Displacement in cu. ft. per minute .....	31,371	4,134	4,543
<u>Motor Vehicles</u>			
20. <u>Trucks</u> - Capacity - 2 Tons and under .....	373	5	12
21. 2½ - 4 Tons .....	298	7	9
22. 4½ - 6 Tons .....	132	5	2
23. 6½ - 8 Tons .....	25	-	-
24. 8½ - 10 Tons .....	4	-	-
25. Total .....	832	17	23
<u>Tractor, semi-trailer Units -</u>			
26. Capacity - 2 Tons and under .....	-	-	-
27. 2½ - 4 Tons .....	42	-	9
28. 4½ - 6 Tons .....	36	-	3
29. 6½ - 8 Tons .....	19	1	-
30. 8½ - 10 Tons .....	19	-	-
31. 10½ - 12 Tons .....	5	-	-
32. Over 12 Tons .....	3	-	-
33. Total .....	124	1	12
34. <u>Trailers</u> - Capacity - 2 Tons and under .....	1	-	-
35. 2½ - 4 Tons .....	8	-	-
36. 4½ - 6 Tons .....	14	-	-
37. 6½ - 8 Tons .....	8	-	7
38. 8½ - 10 Tons .....	17	-	-
39. Total .....	48	-	7

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
60,331	27,662	480	881	3,887	1.
9,037	1,156	304	-	305	2.
95,655	8,549	3,045	-	3,919	3.
110,738	51,335	200	-	51,507	4.
14,842	20,114	35	-	16,570	5.
170,006	232,558	89,418	149,656	275,390	6.
59,373	86,996	29,186	52,744	90,010	7.
12,088,341	2,943,842	287,801	721,600	6,875,248	8.
81,622	31,609	6,357	8,751	70,659	9.
3,310	2,500	577	1,520	5,478	10.
254,802	149,768	39,200	63,015	186,636	11.
1,439,846	651,630	123,200	158,000	533,500	12.
1,210,841	517,575	97,085	146,800	435,430	13.
812,154	394,650	82,020	113,532	389,630	14.
667,060	388,975	66,062	95,494	353,508	15.
3,817,259	2,788,983	207,304	322,000	3,442,290	16.
36	30	5	6	29	17.
2,270	808	181	310	1,150	18.
14,177	3,687	848	823	3,159	19.
30	131	45	80	70	20.
46	105	26	36	69	21.
13	2	-	1	109	22.
2	-	-	-	23	23.
2	-	-	-	2	24.
93	238	71	117	273	25.
-	-	-	-	-	26.
7	20	-	6	-	27.
14	3	6	3	7	28.
4	13	-	-	1	29.
5	-	1	-	13	30.
1	-	4	-	-	31.
-	-	-	-	1	32.
31	36	11	9	24	33.
1	-	-	-	-	34.
2	4	-	-	2	35.
2	10	-	1	1	36.
-	1	-	-	-	37.
3	-	11	-	3	38.
8	15	11	1	6	39.

TABLE 3

STORAGE SPACE OCCUPIED EACH MONTH OF 1948

Month	Merchandise Storage		Household-Goods Storage		Cold Storage	
	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Space Occupied	Cubic Feet
On January 1	90.87	3,376,051	87.14	1,789,286	79.03	12,003,571
" February 1	90.15	3,349,597	87.01	1,786,572	75.67	11,492,907
" March 1	89.66	3,331,343	87.07	1,787,793	70.25	10,670,245
" April 1	89.70	3,332,555	87.77	1,802,100	68.46	10,398,403
" May 1	89.20	3,313,982	88.51	1,817,354	70.87	10,764,265
" June 1	88.41	3,284,853	89.21	1,831,706	69.47	10,551,632
" July 1	88.70	3,295,543	89.18	1,831,160	70.14	10,605,366
" August 1	88.93	3,304,072	88.88	1,824,859	73.77	11,205,590
" September 1	86.92	3,229,253	88.50	1,817,135	75.47	11,463,221
" October 1	90.34	3,356,546	87.72	1,801,191	76.42	11,607,448
" November 1	91.05	3,382,737	87.05	1,787,381	78.48	11,919,837
" December 1	91.55	3,401,443	86.52	1,776,463	76.50	11,619,486

TABLE 4

WAGE EARNERS AND WAGES BY MONTH, 1948.

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
		\$		\$
January	3,028	435,496	208	18,678
February	2,935	404,884	191	16,037
March	2,959	427,144	197	16,743
April	2,999	452,922	203	15,759
May	3,111	456,783	280	24,687
June	3,169	468,750	304	23,008
July	3,225	508,924	351	32,041
August	3,156	468,328	297	25,631
September	3,207	502,692	312	25,568
October	3,240	513,574	312	29,075
November	3,198	490,432	266	23,563
December	3,161	551,405	192	18,269
Average Number and Total Wages	3,116	5,681,334	260	269,059



TABLE 5

MOTOR VEHICLE ACCIDENTS, 1948.

	Number of Persons			
	Killed		Injured	
	1947	1948	*1947	1948
Drivers and Helpers .....	1	3	22	1
Other Employees .....	-	-	3	-
Pedestrians .....	2	4	3	6
Other Persons .....	1	2	9	1
Total .....	4	9	37	8
No. of Accidents resulting in Property Damage only (over \$25) .....				151

\* Injuries Revised for 1947.

TABLE 6

S U M M A R Y

	1 9 4 8	1 9 4 7
Number of Companies reporting .....	141	129
Investment in Land, Warehouses, etc. .... \$	30,572,229	29,840,779
<u>Revenue -</u>		
Storage .....	9,159,800	7,897,060
Cartage and Moving .....	5,681,206	5,853,471
Miscellaneous .....	3,997,187	3,374,741
Total Revenue .....	18,838,193	17,125,272
Expenses - Operating .....	15,559,663	14,365,034
Net Operating Revenue .....	3,278,530	2,760,238
<u>Employees - Salaries and Wages -</u>		
Number of salaried Employees .....	1,040	1,080
Number of Wage-Earners - Regular .....	3,116	3,260
- Casual .....	260	358
Total Salaries and Wages paid .....	8,115,897	7,397,534
<u>Operating Statistics -</u>		
Tons of Freight Carried - Intercity .....	96,241	96,304
Fuel Consumption .....	957,983	1,000,554
<u>Equipment -</u>		
Storage - Dry (Net) ..... Sq. ft.	5,768,657	5,365,019
Cold ..... Cu. ft.	15,188,887	15,263,284
Cold Storage Compressors ..... No.	127	122
<u>Motor Vehicles -</u>		
Trucks ..... No.	832	843
Tractor, semi-trailer Units ..... No.	124	138
Trailers ..... No.	48	53





DOMINION BUREAU OF STATISTICS  
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## WAREHOUSING

1949

An annual survey of the warehousing industry has been published by the Bureau commencing with 1942 and presents data on the operations of the principal firms offering warehousing and storage facilities to the public across Canada. The number of companies reporting for 1949 improved to 155 compared with 141 in 1948 and 129 for 1947. The trade association of the industry has been most cooperative in encouraging members to file reports promptly but late returns still delay publication on a more current basis. Statistics given reveal a quite comprehensive analysis of operations by regions covering revenues, expenses, net income, employment, salaries and wages, space, occupancy, etc. The Maritime Provinces have been grouped to prevent revealing individual returns. No reports were received from Newfoundland.

The current edition includes returns from both members and non-members of the Canadian Warehousemen's Association who were doing a public warehousing business during the year. Cooperatives operating warehouses for their members were not included nor were packing houses and other firms operating storage facilities in connection with their respective businesses. Many warehousing companies also operated a local moving and cartage service and others operated a motor carrier business, including long distance moving. For some firms the revenue from the carrier business represented a large part of their total revenue and they should be more properly classed as motor carriers rather than as warehouse companies; however, the following tables show the revenue from each activity. The item "Other Revenues" contains some income from merchandising.

With the increased number of firms reporting, the total gross capital investment advanced from \$50,572,229 in 1948 to \$55,554,799 and the average per company was thus \$216,824 in 1948 and rose to \$229,586 in the year under review. The accrued depreciation was \$11,873,605, up from \$10,551,781 one year earlier. As shown in Table 1, operating revenues grossed \$20,005,675 for the year compared with \$18,858,193 in 1948. Most accounts advanced but storage revenue from household goods declined.

Operating expenses advanced more rapidly than revenues to reach \$17,182,216 against \$15,559,663 in 1948. The betterment in revenues was thus \$1,654,482 while the expenses of doing business rose \$1,822,553 indicating that some upward revision in warehousing charges to the public was likely to meet rising costs. Although income tax was reduced, interest and other charges were heavier than in 1948 and the net income transferred to surplus was reduced from \$2,224,027 in 1948 to \$1,722,195 despite the increase of 14 in the number of firms reporting.

Revenues from storage contributed 49 p.c. of operating revenues and cartage and moving 28.6 p.c. Wages and bonuses represented 36.2 p.c. of operating expenses while administration and general took 18.5 p.c. Operating taxes and licences were up from \$545,785 to \$647,329.

The total salary and wage bill for the industry was \$8,533,583 compared with \$8,115,897 one year earlier. Employment was given to 1,029 salaried employees, 2,964 regular wage earners and a monthly average of 144 casuals or part time helpers - a total of 4,137 persons against 4,416 in 1948 or a reduction of 279. Average earnings of all classes of employees rose from \$1,838 to \$2,063 or by 12.5 p.c. The above are exclusive of withdrawals by owners or entrepreneurs.

While the industry as a whole enjoyed a fair year's operations, the volume of business averaged considerably less than in 1948 in most regions. With the greater availability of living accommodation, the demand was eased for household goods storage space, and the percentage of net occupiable space taken averaged lower than in 1948 and in any year back to 1944. Merchandise storage also declined from 1948 and averaged about 85.7 p.c. occupancy in 1949 against nearly 90 p.c. in the preceding year. Cold storage occupancy was likewise much lower at about 62 p.c. for the year whereas in 1948 the average was nearly 74 p.c. However, cold storage space available rose from 15,188,887 cubic feet in 1948 to 22,326,137 cubic feet in 1949 and explains the decline in average occupancy.

A revised method of industrial accident reporting shows 1 person killed and 249 injured during 1949. Reduction was shown from 1948 in the number of trucks while tractors and trailers increased. Part of the decrease in trucks was due to the separation of motor carrier operations. For comparative purposes only, a table follows which gives the salient statistics covering 127 identical firms reporting for both 1948 and 1949. As shown, declines were general in all items except salaries. Revenues dropped \$81,565 from \$17,817,650 to \$16,965,265 or by 4.8 p.c., while expenses were cut only \$241,485 to \$14,477,066 or 1.6 p.c., and net income decreased \$466,486 to \$1,611,514. Wage earners were reduced considerably and the total salary and wage bill was off from \$7,759,226 to \$7,354,617.

TABLE A Comparison Principal Statistics of 127 Firms Reporting both in 1948 and 1949.

Finances	1949	1948	Increase + Decrease - 1949 over 1948	Employees	1949	1948	Increase + Decrease - 1949 over 1948
Total Revenue .....	16,956,265	\$ 17,817,650	- 861,385	Number - Regular .....	2,644	2,950	- 306
Total Operating .....				" - Casual .....	88	250	- 162
Expenses ..	14,477,066	14,718,549	- 241,483	Wages - Regular ... \$	5,089,772	5,400,192	- 310,420
Net Operating Revenue ..	2,479,199	5,099,101	- 619,902	" - Casual .....	77,525	255,245	- 177,720
Net Income .....	1,611,514	2,077,800	- 466,286	Salaries - Employees ..	954	937	- 17
				Salaries .....	\$ 2,187,580	2,085,792	+ 101,788
				Total Salaries & Wages	\$7,554,617	7,739,226	- 184,609

Table 1.

WAREHOUSING PROPERTY, REVENUES, EXPENSES

	Canada	(1) Maritimes.	Quebec
1. Number of Companies Reporting.....	155	14	22
<u>PROPERTY ACCOUNT</u>	\$	\$	\$
2. Land and Land Rights.....	2,787,329	99,213	1,090,177
3. Warehouse, Garages, Shops, Offices & Other Bldgs....	25,591,102	3,018,516	6,842,036
4. Warehouse, Shop and Garage Equipment.....	3,839,145	276,634	216,267
5. Furniture and Office Equipment.....	420,144	13,770	44,429
6. Trucks, Trailers, Service Cars & Other Vehicles.....	2,917,079	51,970	644,857
7. Total Gross Cost.....	35,554,799	3,460,103	8,857,766
8. Depreciation accrued to December 31, 1949.....	11,873,605	640,377	2,824,792
9. Value at December 31, 1949.....	23,681,194	2,819,726	6,012,974
10. Goodwill, Organization & other Expenses Capitalized..	1,031,490	2,318	78,893
11. Total Property, etc, Account.....	24,712,684	2,822,044	6,091,867
<u>OPERATING REVENUES</u>			
12. Storage Revenue - Household Goods.....	1,726,867	15,341	390,464
13. - Merchandise (Dry).....	3,565,371	222,080	967,459
14. - Cold Storage.....	4,514,029	438,228	993,035
15. Cartage-Railway and other local.....	3,119,070	54,044	96,314
16. Handling and Extra Labour Service.....	1,537,217	32,574	152,845
17. Moving.....	2,597,398	25,748	546,836
18. Other Revenues including office rentals.....	2,943,723	250,803	171,960
19. Total Operating Revenues.....	20,003,675	1,038,818	3,318,913
<u>OPERATING EXPENSES</u>			
20. Administration and General Expenses.....	3,173,070	119,948	398,665
21. Wages and Bonuses to Warehousemen, Drivers & Helpers, etc.	6,204,509	352,639	932,587
22. Maintenance and Repairs-Warehouses & other Bldgs.....	796,625	67,142	173,065
23. Motor Vehicles (Inc. Garage Exp).....	553,121	10,428	53,944
24. Fuel, Oil and other Transportation Expenses.....	1,067,227	18,973	164,443
25. Power, Light, Heat and Water.....	653,874	91,273	164,338
26. Insurance and Safety Expenses, Claims, etc.....	565,860	63,563	151,736
27. Depreciation for year.....	1,058,915	58,798	128,624
28. Operating Taxes and Licenses.....	647,329	33,908	117,038
29. Other Operating Expenses (Including Rents).....	2,461,686	101,735	392,054
30. Total Operating Expenses.....	17,182,216	918,407	2,676,494
<u>INCOME ACCOUNT</u>			
31. Net Operating Revenue.....	2,821,459	120,411	642,419
32. Income from other sources.....	107,944	4,180	45,358
33. Gross Income.....	2,929,403	124,591	687,777
34. Deductions-Interest, Bank, Bond, Mortgages, etc.....	338,388	22,036	125,401
35. -Other Deductions.....	214,981	1,229	45,926
36. Total Deductions.....	553,369	23,265	171,327
37. Net Income before Income Tax.....	2,376,034	101,326	516,450
38. Income Tax.....	653,839	Cr. 3,590	129,780
39. Net Income Transferred to Surplus.....	1,722,195	104,916	386,670

(1) Prince Edward Island, Nova Scotia and New Brunswick.



AND INCOME FOR THE YEAR ENDED DECEMBER 31, 1949

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
52	17	9	10	31	1.
\$	\$	\$	\$	\$	
720,415	260,483	29,678	202,588	384,775	2.
5,154,447	3,555,423	520,518	1,380,337	5,119,825	3.
1,215,577	415,509	93,139	336,130	1,285,889	4.
146,895	53,032	21,091	71,299	69,628	5.
546,595	690,013	211,684	394,417	377,543	6.
7,783,929	4,974,450	876,110	2,384,771	7,237,660	7.
3,251,565	1,952,971	362,038	812,371	2,029,491	8.
4,532,364	3,021,489	514,072	1,572,400	5,208,169	9.
585,469	11,875	10,590	35,765	306,580	10.
5,117,833	3,033,364	524,662	1,608,165	5,514,749	11.
560,212	146,220	89,695	211,402	313,533	12.
1,131,281	472,742	44,725	182,521	544,563	13.
1,567,357	384,655	111,377	122,380	896,937	14.
260,408	888,147	311,301	775,553	733,303	15.
447,233	306,212	77,920	199,785	320,648	16.
693,852	104,502	112,116	287,979	826,365	17.
813,241	393,613	180,485	60,468	1,073,153	18.
5,473,584	2,696,091	927,619	1,840,088	4,708,562	19.
955,795	510,646	177,317	370,485	640,214	20.
1,317,295	985,754	364,499	624,682	1,627,053	21.
309,236	46,679	26,224	29,473	144,806	22.
96,142	121,127	40,871	68,529	162,030	23.
135,847	286,923	51,214	199,883	209,944	24.
166,191	52,553	17,310	19,627	142,582	25.
119,446	60,405	26,398	34,778	109,534	26.
348,594	143,448	63,705	112,296	203,450	27.
196,892	115,958	29,441	44,919	109,173	28.
806,527	173,931	54,624	88,848	843,967	29.
4,451,965	2,497,424	851,603	1,593,520	4,192,803	30.
1,021,619	198,667	76,016	246,568	515,759	31.
25,603	15,323	7,038	8,034	2,408	32.
1,047,222	213,990	83,054	254,602	518,167	33.
52,072	21,842	7,040	16,688	93,309	34.
10,773	14,921	26	5,921	136,185	35.
62,845	36,763	7,066	22,609	229,494	36.
984,377	177,227	75,988	231,993	288,673	37.
304,390	51,945	19,082	67,917	84,315	38.
679,987	125,282	56,906	164,076	204,358	39.

Table 2.

		Canada	Maritimes	Quebec
<u>EMPLOYEES - SALARIES AND WAGES</u>				
1.	Number of Salaried Employees .....	1,029	42	147
2.	Amount of Salaries ..... \$	2,448,103	84,934	406,505
3.	Number of Wages Earners - Regular .....	2,964	185	533
4.	- Casual .....	144	44	12
5.	Amount of Wages - Regular ..... \$	5,884,550	289,597	866,353
6.	- Casual ..... \$	200,930	84,631	10,067
7.	Total Salaries and Wages Paid ..... \$	8,533,583	459,162	1,282,925
<u>WAREHOUSING FACILITIES</u>				
<u>Storage Space (Net Occupiable Space)</u>				
8.	Household Goods ..... Cubic Feet.	17,798,965	393,642	4,476,168
9.	Merchandise ..... " "	31,137,587	1,647,753	9,043,112
10.	Cold Storage ..... " "	22,326,137	1,841,764	4,475,450
<u>TRUCKING EQUIPMENT</u>				
11.	<u>Trucks</u> - Capacity - 2 Tons and Under ..... No.	403	6	15
12.	- 2½ - 4 Tons ..... No.	219	8	22
13.	- 4½ - 6 " ..... No.	95	7	2
14.	- 6½ - 8 " ..... No.	20	-	-
15.	- 8½ - 10 " ..... No.	8	-	-
16.	- Over 12 Tons ..... No.	1	-	-
17.	Total ..... No.	746	21	39
<u>Tractor, Semi - Trailer Units -</u>				
18.	Capacity - 2½ - 4 Tons ..... No.	75	-	8
19.	- 4½ - 6 Tons ..... No.	18	-	3
20.	- 6½ - 8 " ..... No.	13	1	-
21.	- 8½ - 10 " ..... No.	13	-	3
22.	- 10½ - 12 " ..... No.	5	-	-
23.	- Over 12 " ..... No.	7	-	-
24.	Total ..... No.	131	1	14
25.	<u>Trailers</u> - Capacity - 2 Tons and Under ..... No.	2	1	-
26.	- 2½ - 4 Tons ..... No.	10	-	-
27.	- 4½ - 6 " ..... No.	16	-	4
28.	- 6½ - 8 " ..... No.	8	-	4
29.	- 8½ - 10 " ..... No.	13	-	-
30.	Total ..... No.	49	1	8

FACILITIES AND TRUCKING EQUIPMENT FOR THE YEAR ENDED DECEMBER 31, 1949

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
279	196	48	127	190	1.
706,355	404,708	101,506	249,151	494,944	2.
604	525	185	314	618	3.
8	9	4	12	55	4.
1,201,915	977,506	377,213	647,558	1,524,408	5.
8,114	2,479	2,154	3,622	89,863	6.
1,916,384	1,384,693	480,873	900,331	2,109,215	7.
3,638,787	3,909,750	1,127,020	1,024,990	3,228,608	8.
8,052,922	5,697,490	370,710	965,000	5,360,600	9.
7,153,161	2,881,608	311,858	322,000	5,340,296	10.
40	110	48	115	69	11.
40	59	18	11	61	12.
13	2	-	7	64	13.
2	-	-	-	18	14.
1	-	-	-	7	15.
-	-	-	-	1	16.
96	171	66	133	220	17.
38	20	-	9	-	18.
4	3	5	2	1	19.
6	3	-	-	3	20.
6	-	-	-	4	21.
1	-	4	-	-	22.
-	-	-	-	7	23.
55	26	9	11	15	24.
1	-	-	-	-	25.
1	7	-	2	-	26.
-	10	-	-	2	27.
-	1	-	-	3	28.
1	-	10	-	2	29.
3	18	10	2	7	30.

Table 3.

STORAGE SPACE OCCUPIED EACH MONTH OF 1949

Month	Household Goods Storage		Merchandise Storage		Cold Storage	
	P.C. Net Occupiable Space Occupied	Cubic Feet	P.C. Net Occupiable Space Occupied	Cubic Feet	P.C. Net Occupiable Space Occupied	Cubic Feet
On January 1	86.05	15,315,486	84.61	26,346,029	67.14	14,988,980
" February 1	86.57	15,408,782	84.39	26,276,168	66.51	14,625,055
" March 1	86.99	15,483,964	81.25	25,298,897	58.49	13,057,939
" April 1	89.01	15,843,639	81.37	25,335,455	56.32	12,574,042
" May 1	89.32	15,897,325	84.44	26,293,159	53.41	11,923,786
" June 1	90.02	16,023,356	83.89	26,122,721	54.14	12,087,432
" July 1	89.12	15,861,916	84.59	26,340,420	55.44	12,376,876
" August 1	89.44	15,920,232	84.46	26,299,617	57.80	12,904,394
" September 1	88.70	15,786,963	83.56	26,018,161	61.24	13,672,525
" October 1	87.95	15,653,363	82.84	25,795,802	68.60	15,315,493
" November 1	87.14	15,510,842	84.14	26,199,930	75.79	16,920,485
" December 1	85.96	15,300,201	84.25	26,232,072	69.46	15,507,133

Table 4.

WAGE EARNERS AND WAGES BY MONTH, 1949

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
January	2,930	\$ 440,968	94	\$ 12,105
February	2,845	429,310	97	11,022
March	2,851	461,243	124	13,612
April	2,951	493,415	118	11,877
May	2,978	473,009	132	14,354
June	3,003	516,612	133	15,332
July	3,007	508,265	140	15,929
August	2,968	491,519	150	20,932
September	3,048	522,065	231	25,404
October	3,043	529,589	197	22,910
November	2,984	496,285	157	20,245
December	2,964	522,270	150	17,208
Average Number of Employees and Total Wages	2,964	5,884,550	144	200,930



ACCIDENTS, 1949

Table 5.

	Number of Persons	
	Killed	Injured
Employees .....	-	248
Other Persons .....	1	1
Total .....	1	249

Table 6.

SUMMARY

	1949	1948
Number of Companies Reporting .....	155	141
Investment in Land, Warehouses, etc. .... \$	35,554,799	30,572,229
<u>Revenue -</u>		
Storage .....	9,806,267	9,159,800
Cartage and Moving .....	5,716,468	5,681,206
Miscellaneous .....	4,480,940	3,997,187
Total Revenue .....	20,003,675	18,838,193
<u>Expenses -</u> Operating .....	17,182,216	15,559,663
Net Operating Revenue .....	2,821,459	3,278,530
<u>Employees - Salaries and Wages -</u>		
Number of Salaried Employees .....	1,029	1,040
Number of Wage Earners - Regular .....	2,964	3,116
- Casual .....	144	260
Total Salaries and Wages Paid .....	8,533,583	8,115,897
<u>Warehousing Facilities -</u>		
Storage - Dry (Net) ..... Cubic Feet	48,936,552	*
- Cold ..... Cubic Feet	22,326,137	15,188,887
<u>Motor Vehicles -</u>		
Trucks ..... No.	746	832
Tractor, Semi-Trailer Units ..... No.	131	124
Trailers ..... No.	49	48

\* Reported in square feet - 5,768,657.



63-212



## DOMINION BUREAU OF STATISTICS

Public Finance and Transportation Division

OTTAWA



Published by Authority of the Rt. Hon. C. D. Howe, Minister of Trade and Commerce

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 1950

The current report is the seventh annual survey of the warehousing industry in Canada and presents key statistics on the operations of the majority of firms offering warehousing and storage facilities to the public. A total of 164 companies filed annual returns compared with 155 in 1949 and 141 in 1948. The Bureau has received the earnest cooperation of the trade association in an endeavour to effect more complete and prompter submission of returns but tardy reporting by a minority again prevented an earlier release of the information on this important service industry. Statistics are presented on a regional basis with the Maritimes as a group. No returns were available from Newfoundland where the industry, as such, does not appear to be developed. Returns are included from both members and non-members of the Canadian Warehousemen's Association who were conducting a public warehousing business during the year. Cooperatives operating warehouses or storages for their own members are not covered nor were packing houses and other firms operating storage facilities in connection with their respective businesses. Many public warehousing companies also operated a local moving and cartage service and others a motor carrier business, including long distance moving. For some firms revenues from the motor carrier segment represented a large percentage of their total receipts and they might more properly be classed as motor carriers rather than as warehousing companies; however the tables below indicate the revenue from each activity. The account "Other Revenues" contains some income from merchandising. Small food locker plants are not included, except where they may be part of a general warehousing business. Activity in the industry during 1950 was generally well maintained and with an increase of nine in the number of firms reporting, the total gross capital investment rose to \$38,292,150 from \$35,554,799 in 1949, giving a per company average of \$233,489 for 1950 against \$229,386 in the preceding year and \$216,824 in 1948. Present peak construction costs discourage building, particularly where the long term competitive field must be considered. Accrued depreciation totalled \$12,235,092 against \$11,873,605 one year earlier.

Total operating revenues of the 164 firms reporting amounted to \$21,834,057 for the year compared with \$20,003,675 earned by 155 companies in 1949. The overall gain was thus 9.1 p.c. or \$1,830,382. Storage revenues from household goods registered a slight increase. Encouraging increases were indicated in dry merchandise, cartage and moving while fair improvement occurred in cold storage and labour service charges. Nearly 22 p.c. of revenues accrued from cold storage while 47.5 p.c. of the total was from all storage operations. Most expense accounts continued to higher levels and the total at \$18,853,495 was up from \$17,182,216 in 1949 or by 9.7 p.c. The widest advances were shown in wages, general administration, motor vehicle operation and "other" operating expenses. Operating taxes and licenses took \$680,587 against \$647,329.

Net operating income remaining for 1950 was \$2,980,562 compared with \$2,821,459 in 1949. Other income improved \$19,182 to \$127,126. Total deductions amounted to \$645,233 with interest at \$348,729. Net income before income tax was \$2,462,455 for the industry against \$2,376,034 in 1949, but a larger tax contribution of \$766,210 versus \$653,839 one year earlier left \$1,706,245 as net income transferable to surplus or slightly below the \$1,722,195 reported for 1949 and well under the \$2,224,027 shown for 1948. The above indicates a return of some 6.25 p.c. for 1950 on the value of assets less depreciation at the end of the year.

The total salaries and wages paid by the industry during the year amounted to \$9,586,171 compared with \$8,533,853 one year earlier for an advance of 12.2 p.c. while employees rose in numbers to 4,508 from 4,137. Of the 1950 total there were 1,095 on salary, 3,140 on wages and 273 listed as casuals on a monthly average. Average earnings for all classes of employees were nearly \$2,127 against \$2,063 one year earlier, a rise of 3.1 p.c.

Net occupiable space furnished by the industry comprised 19,333,375 cubic feet for household goods, 24,748,232 cubic feet for merchandise and 23,852,576 cubic feet of cold storage for a total of nearly 78 million cubic feet as against the estimated 71.3 million reported for 1949. Occupancy of available space averaged higher in 1950, with increased space reported for the three divisions - household goods, merchandise and cold storage. More correspondents are now reporting in cubic feet rather than square feet. The accident record for the industry shows no employees killed during the year but 352 suffered injuries compared with 248 in 1949. Four other persons were killed and seven injured against one killed and one injured in the previous year, mainly by vehicles owned and operated by warehousing companies.

For comparative purposes only, a special table follows, giving the salient statistics covering 141 firms which reported for both 1949 and 1950. These figures should not be confused with data shown in the main tables or outlined above.

TABLE A COMPARISON PRINCIPAL STATISTICS OF 141 FIRMS REPORTING BOTH IN 1949 and 1950

Finances	1950	1949	Increase + Decrease - 1950 over 1949	Employees	1950	1949	Increase + Decrease - 1950 over 1949
	\$	\$					
Total Revenue	20,015,944	19,311,847	+ 704,097	Number - Regular .....	2,843	2,878	- 35
Total Operating Expenses ..	17,136,136	16,599,245	+ 536,891	" - Casual .....	262	95	+ 167
Net Operating Revenue ...	2,879,808	2,712,602	+ 167,206	Wages - Regular .....\$	5,969,210	5,699,109	+ 270,101
Net Income .....	1,630,439	1,631,089	- 650	" - Casual .....\$	321,358	131,958	+ 189,400
				Salaried Employees ...	1,023	999	+ 24
				Salaries .....	2,574,970	2,358,236	+ 216,734
				Total Salaries and Wages .....	\$ 8,865,538	8,189,303	+ 676,235

Price 20 cents

TABLE 1

WAREHOUSING PROPERTY, REVENUES,

		Canada	(1) Maritimes
1.	Number of Companies Reporting .....	164	14
	<u>PROPERTY ACCOUNT</u>	\$	\$
2.	Land and Land Rights .....	2,830,517	101,399
3.	Warehouses, Garages, Shops, Offices, & Other Bldgs. ....	27,575,057	3,077,770
4.	Warehouse, Shop and Garage Equipment .....	4,112,588	184,807
5.	Furniture and Office Equipment .....	468,535	22,316
6.	Trucks, Trailers, Service Cars & Other Vehicles .....	3,405,453	108,401
7.	Total Gross Cost .....	38,392,150	3,494,693
8.	Depreciation accrued to December 31, 1950 .....	12,235,092	701,124
9.	Value at December 31, 1950 .....	26,157,058	2,793,569
10.	Goodwill, Organization & other Expenses Capitalized .....	1,129,654	3,773
11.	Total Property, etc., Account .....	27,286,712	2,797,342
	<u>OPERATING REVENUES</u>		
12.	Storage Revenue - Household Goods .....	1,808,763	87,276
13.	- Merchandise (Dry) .....	3,785,477	171,864
14.	- Cold Storage .....	4,766,679	451,393
15.	Cartage-Railway and other local .....	3,558,956	82,925
16.	Handling and Extra Labour Service .....	1,766,665	38,531
17.	Moving .....	3,087,974	75,367
18.	Other Revenues including office rentals .....	3,059,543	300,863
19.	Total Operating Revenues .....	21,834,057	1,208,219
	<u>OPERATING EXPENSES</u>		
20.	Administration and General Expenses .....	3,587,886	170,466
21.	Wages and Bonuses to Warehousemen, Drivers & Helpers, etc. ..	6,815,136	373,073
22.	Maintenance and Repairs-Warehouses & other Bldgs. ....	718,392	81,400
23.	-Motor Vehicles (Inc. Garage Exp.) ...	687,687	46,750
24.	Fuel, Oil and other Transportation Expenses .....	1,325,489	30,604
25.	Power, Light, Heat and Water .....	669,265	101,185
26.	Insurance and Safety Expenses, Claims, etc. ....	502,304	26,088
27.	Depreciation for year .....	1,105,597	77,236
28.	Operating Taxes and Licenses .....	680,587	39,986
29.	Other Operating Expenses (Including Rents) .....	2,761,152	102,549
30.	Total Operating Expenses .....	18,853,495	1,049,337
	<u>INCOME ACCOUNT</u>		
31.	Net Operating Revenue .....	2,980,562	158,882
32.	Income from other sources .....	127,126	5,556
33.	Gross Income .....	3,107,688	164,438
34.	Deductions-Interest, Bond, Bond, Mortgages, etc. ....	348,729	19,928
35.	-Other Deductions .....	296,504	2,189
36.	Total Deductions .....	645,233	22,117
37.	Net Income before Income Tax .....	2,462,455	142,321
38.	Income Tax .....	756,210	15,660
39.	Net Income Transferred to Surplus .....	1,706,245	126,661

(1) Prince Edward Island, Nova Scotia and New Brunswick.



EXPENSES AND INCOME FOR THE YEAR ENDED DECEMBER 31, 1950

Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
22	54	17	10	13	34	1.
\$	\$	\$	\$	\$	\$	
1,105,655	779,581	243,253	30,763	183,926	385,940	2.
8,716,582	5,167,351	3,268,000	467,516	1,583,649	5,294,189	3.
307,855	1,463,376	579,820	84,298	341,676	1,150,766	4.
56,926	126,473	42,455	16,838	115,750	87,777	5.
426,187	854,933	636,746	224,057	628,689	526,440	6.
10,613,205	8,391,714	4,770,274	823,472	2,853,690	7,445,102	7.
2,997,829	3,535,517	1,747,159	265,509	955,302	2,032,652	8.
7,615,376	4,856,197	3,023,115	557,963	1,898,388	5,412,450	9.
80,611	600,576	25,674	23,473	43,557	351,990	10.
7,695,987	5,456,773	3,048,789	581,436	1,941,945	5,764,440	11.
401,530	555,690	165,719	95,761	116,536	386,251	12.
988,366	1,193,024	412,268	40,029	226,342	753,584	13.
1,052,496	1,560,062	356,665	117,676	138,799	1,089,588	14.
101,550	332,015	984,650	277,465	954,284	826,067	15.
201,413	584,170	259,590	88,760	286,472	307,729	16.
435,279	930,975	81,725	289,500	372,557	902,571	17.
217,805	843,405	400,528	67,410	259,254	970,278	18.
3,398,439	5,999,341	2,661,145	976,601	2,354,244	5,236,068	19.
443,502	1,079,438	468,512	170,523	448,074	807,371	20.
987,173	1,512,060	1,013,332	381,980	848,863	1,698,655	21.
184,466	273,661	30,889	18,878	35,166	93,932	22.
44,201	151,169	62,358	47,101	115,884	220,224	23.
183,660	245,151	275,510	79,363	250,371	260,830	24.
175,124	150,848	66,883	17,616	24,792	132,817	25.
74,066	128,927	82,490	29,123	60,491	101,119	26.
120,402	371,151	141,401	62,326	140,142	192,939	27.
115,135	209,054	119,374	34,594	49,522	112,922	28.
412,868	863,418	216,697	46,930	128,114	990,576	29.
2,740,597	4,984,877	2,477,446	888,434	2,101,419	4,611,385	30.
657,842	1,014,464	183,699	88,167	252,825	624,683	31.
36,098	31,782	13,909	7,049	19,138	13,594	32.
693,940	1,046,246	197,608	95,216	271,963	638,277	33.
125,511	44,536	24,152	7,819	15,736	111,047	34.
56,841	10,068	7,876	162	13,833	205,535	35.
182,352	54,604	32,028	7,981	29,569	316,582	36.
511,588	991,642	165,580	87,235	242,394	321,695	37.
145,804	324,412	47,832	23,177	82,423	116,902	38.
365,784	667,230	117,748	64,058	159,971	204,793	39.

TABLE 2

EMPLOYEES AND COMPENSATION - WAREHOUSING

		Canada	Maritimes	Quebec	
	<u>EMPLOYEES - SALARIES AND WAGES</u>				
1.	Number of Salaried Employees .....	1,095	68	155	
2.	Amount of Salaries ..... \$	2,742,305	146,749	430,190	
3.	Number of Wages Earners - Regular .....	3,140	174	540	
4.	- Casual .....	273	49	12	
5.	Amount of Wages - Regular ..... \$	6,519,180	276,603	926,196	
6.	- Casual ..... \$	324,786	89,386	10,772	
7.	Total Salaries and Wages Paid ..... \$	9,586,171	512,738	1,367,158	
	<u>WAREHOUSING FACILITIES</u>				
	<u>Storage Space (Net Occupiable Space)</u>				
8.	Household Goods ..... Cubic Feet.	19,333,375	492,642	4,494,596	
9.	Merchandise ..... " "	34,748,232	2,298,470	10,721,400	
10.	Cold Storage ..... " "	23,852,576	1,827,572	5,397,300	
	<u>TRUCKING EQUIPMENT</u>				
11.	<u>Trucks</u> - Capacity - 2 Tons and Under ..... No.	531	9	14	
12.	- 2½ - 4 Tons ..... No.	221	13	20	
13.	- 4½ - 6 " ..... No.	111	1	2	
14.	- 6½ - 8 " ..... No.	15	-	-	
15.	- 8½ - 10 " ..... No.	8	-	-	
16.	- Over 12 " ..... No.	-	-	-	
17.	Total ..... No.	886	23	36	
	<u>Tractor, Semi - Trailer Units -</u>				
18.	Capacity - 2 Tons and Under ..... No.	10	-	-	
19.	- 2½ - 4 Tons ..... No.	100	-	8	
20.	- 4½ - 6 " ..... No.	28	-	3	
21.	- 6½ - 8 " ..... No.	16	2	-	
22.	- 8½ - 10 " ..... No.	17	1	-	
23.	- 10½ - 12 " ..... No.	7	-	-	
24.	- Over 12 " ..... No.	9	-	-	
25.	Total ..... No.	187	3	11	
26.	<u>Trailers</u> - Capacity - 2 Tons and Under .... No.	3	1	-	
27.	- 2½ - 4 Tons ..... No.	12	-	-	
28.	- 4½ - 6 " ..... No.	18	-	4	
29.	- 6½ - 8 " ..... No.	11	-	4	
30.	- 8½ - 10 " ..... No.	17	-	-	
31.	- Over 12 " ..... No.	4	-	-	
32.	Total ..... No.	65	1	8	

FACILITIES AND TRUCKING EQUIPMENT FOR THE YEAR ENDED DECEMBER 31, 1950

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
301	170	46	156	199	1.
805,908	380,188	75,646	354,849	548,675	2.
750	516	169	360	631	3.
134	5	4	10	59	4.
1,532,446	1,001,092	320,455	818,920	1,643,468	5.
144,124	2,749	2,998	3,306	71,451	6.
2,482,478	1,384,029	399,099	1,177,075	2,263,594	7.
4,801,704	3,910,000	870,815	1,302,490	3,461,128	8.
9,495,072	4,708,800	370,710	1,467,000	5,686,780	9.
6,638,359	2,881,608	311,858	322,000	6,473,879	10.
57	161	60	150	80	11.
45	27	23	25	68	12.
18	2	-	8	80	13.
4	-	-	-	11	14.
-	-	-	-	8	15.
-	-	-	-	-	16.
124	190	83	183	247	17.
1	-	-	2	7	18.
31	31	16	12	2	19.
7	3	11	-	4	20.
5	3	-	-	6	21.
5	-	-	9	2	22.
-	-	6	1	-	23.
-	-	-	-	9	24.
49	37	33	24	30	25.
2	-	-	-	-	26.
3	7	2	-	-	27.
1	10	2	-	1	28.
-	1	3	-	3	29.
3	-	11	-	3	30.
-	-	2	-	2	31.
9	18	20	-	9	32.

TABLE 3

STORAGE SPACE OCCUPIED EACH MONTH OF 1950

Month	Household Goods Storage		Merchandise Storage		Cold Storage	
	P.C. Net Occupi-able Space Occupied	Cubic Feet	P.C. Net Occupi-able Space Occupied	Cubic Feet	P.C. Net Occupi-able Space Occupied	Cubic Feet
On January 1	86.77	16,775,264	86.26	29,974,211	67.13	16,011,056
" February 1	86.39	16,701,924	86.22	29,960,687	62.39	14,881,726
" March 1	88.91	17,189,181	86.19	29,950,840	57.13	13,627,340
" April 1	89.09	17,224,602	86.13	29,928,199	51.73	12,338,575
" May 1	90.61	17,518,712	87.50	30,404,002	52.03	12,410,694
" June 1	90.14	17,426,725	87.42	30,377,465	54.38	12,970,382
" July 1	89.33	17,269,666	87.03	30,241,743	55.67	13,279,905
" August 1	89.89	17,379,203	86.21	29,957,610	56.15	13,392,638
" September 1	89.30	17,264,747	86.65	30,109,010	57.96	13,825,604
" October 1	88.49	17,107,891	87.37	30,358,336	65.81	15,697,825
" November 1	87.72	16,959,986	88.08	30,605,923	71.65	17,089,927
" December 1	87.73	16,960,985	89.11	30,964,723	71.50	17,053,664

TABLE 4

WAGE EARNERS AND WAGES BY MONTH, 1950

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
January	2,999	\$ 475,132	172	\$ 20,742
February	2,952	467,119	171	16,114
March	3,020	523,840	176	16,501
April	3,037	510,244	240	19,695
May	3,113	538,547	300	26,434
June	3,191	571,043	293	26,135
July	3,225	565,741	326	35,047
August	3,206	557,874	286	24,329
September	3,253	581,564	419	35,097
October	3,253	570,683	400	47,272
November	3,245	581,246	286	29,899
December	3,182	576,147	209	27,521
Average Number of Employees and Total Wages	3,140	6,519,180	273	324,786



TABLE 5

ACCIDENTS, 1950

	Number of Persons	
	Killed	Injured
Employees .....	-	352
Other Persons .....	4	7
Total .....	4	359

TABLE 6

SUMMARY

	1 9 5 0	1 9 4 9
Number of Companies Reporting .....	164	155
Investment in Land, Warehouses, etc. .... \$	38,392,150	35,554,799
<u>Revenue -</u>		
Storage .....	10,360,919	9,806,267
Cartage and Moving .....	6,646,930	5,716,468
Miscellaneous .....	4,826,208	4,480,940
Total Revenue .....	21,834,057	20,003,675
<u>Expenses - Operating</u> .....	18,853,495	17,182,216
Net Operating Revenue .....	2,980,562	2,821,459
<u>Employees - Salaries and Wages -</u>		
Number of Salaried Employees .....	1,095	1,029
Number of Wage Earners - Regular .....	3,140	2,964
- Casual .....	223	144
Total Salaries and Wages Paid .....	9,586,171	8,533,583
<u>Warehousing Facilities -</u>		
Storage - Dry (Net) ..... Cubic Feet	54,081,607	48,936,552
- Cold ..... Cubic Feet	23,852,576	22,326,137
<u>Motor Vehicles -</u>		
Trucks ..... No.	886	746
Tractor, Semi-Trailer Units ..... No.	187	131
Trailers ..... No.	65	49





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Canada

DOMINION BUREAU OF STATISTICS

Public Finance and Transportation Division

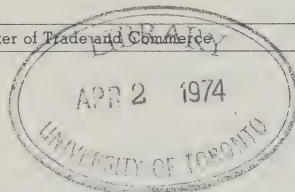
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WAREHOUSING

1951



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23-5-53

The present report is the eighth in a series of annual surveys of the warehousing industry across Canada and gives the principal statistics covering the operations of the majority of the firms providing warehousing and storage facilities and service to the public. Returns from 167 companies were received for 1951 compared with 164 in 1950, 165 in 1949 and 141 in 1948. Continued cooperation has been forthcoming from the national association in an endeavour to expedite collection and publication but tardy reporting by a minority has again delayed release.

Statistics are published on a regional basis with the Maritime provinces as a group. Newfoundland is not yet represented. Reports are included from both members and non-members of the Canadian Warehousemen's Association who conducted a public warehousing business during the year. Cooperatives and the like operating warehouses or storages for their own members are not covered nor were packing houses and other firms operating storage facilities in connection with their respective businesses which are reported to other divisions of the Bureau. Many public warehousing companies also operated a local moving and cartage service and others a motor carrier business, including long distance moving. For some firms revenues from motor carrier activities represent a large percentage of total receipts and they might better be classed as motor carrier rather than as warehousing firms; however, the tables below indicate the amount of revenue derived from each segment of their business. The account "Other Revenues" contains some income from merchandising. Small food locker plants are not included, except where they may be part of a general warehousing business.

A more encouraging financial result was secured from 1951 operations. With three more firms reporting, total investment as reflected in property account advanced from \$39,332,152 at the end of 1950 to \$39,541,574 due mainly to the addition of new equipment and vehicles. Accrued depreciation amounted to \$13,540,652 versus \$12,235,092 a year earlier.

Total operating revenues showed a splendid gain over 1950 at \$26,451,501 compared with \$21,834,057, up 21 p.c. or \$4,617,444. Household goods storage produced \$1,719,764 off \$89,000 from the previous year but all others accounts were higher. Dry merchandise storage earned \$4,469,877 versus \$3,785,477 while cold storage receipts improved \$65,365 to \$4,832,044. Cartage revenue was sharply greater advancing \$2,265,519 or 63.7 p.c. over 1950 to total \$5,824,475. Moving receipts improved \$612,923 rising to \$3,700,897 and other revenues increased from \$3,059,543 to \$3,756,955. Storage receipts provided but 41.6 p.c. of earnings compared with 47.5 p.c. of the 1950 total.

With rising costs for labour, equipment and materials, and greater activity, operating expenses were up from \$18,853,495 to \$23,038,748, an increase of \$4,185,253 or 22.2 p.c. over 1950. All expense accounts registered advances. Administration and general expenses took \$648,330 more at \$4,236,216 while wages increased from \$5,915,136 to \$6,511,082 or 24.9 p.c. with employment higher. Maintenance and repairs expenses were appreciably higher particularly for motor vehicles. Fuels and other transportation charges rose from \$1,325,489 to \$1,701,023 while insurance and safety expenses, claims etc., increased by \$134,915 to \$637,219. Depreciation was up from \$1,105,597 to \$1,433,434. Operating taxes and licenses took \$853,621 against \$650,587 in 1950 as the vehicle fleet of the industry increased. Other operating expenses including rents moved up from \$2,761,152 to \$3,160,161.

Gross income for 1951 was \$3,637,853 compared with \$3,107,688 in 1950, a betterment of 17 p.c. and is well above the \$2,929,403 reported for 1949 and \$3,434,666 in 1948. Interest payments were lower at \$251,881 versus \$348,729 in 1950. Income tax based on improved net income rose from \$756,210 to \$1,062,719. Net income transferred to surplus was an encouraging \$2,003,073 for the industry compared with \$1,706,245 in 1950, \$1,722,195 in 1949 and \$2,224,027 in 1948.

The net for the year 1951 represents a return of nearly 8 p.c. on the depreciated value of assets of \$26,100,922 as shown in Table 1. and compares with 5.5 p.c. on 1950 operations.

Total salary and wage payments in 1951 amounted to \$11,637,587 going to 1,150 salaried employees, 3,504 regular wage earners and a monthly average of 328 casuals. The total compares with \$9,586,171 paid to 1,095 on salary, 3,140 wage earners and 273 casuals during 1950. Average earnings for all classes of employees were thus \$2,336 against \$2,127 in 1950, a raise of 9.8 p.c. with employment up from 4,508 to 4,982.

Net occupiable space provided by the industry amounted to nearly 79,263,000 cubic feet in 1951 compared with a revised 78,314,000 in 1950. Space assigned to household goods declined from 19,333,375 to 17,787,385 cubic feet but merchandise space advanced from a revised 35,128,232 in 1950 to 37,457,144 cubic feet in 1951 as considerable household goods space was assigned to merchandise. Cold storage space was up from 23,852,576 cubic feet to 24,018,052. Occupancy estimates as at the first of each month show a drop in household goods and gains in merchandise and cold storage. The accident record for the industry reports one employee killed during 1951 against none in 1950 while 447 employees were injured compared with 352 a year earlier. No deaths were caused to other persons versus 4 in 1950.

For comparative purposes only, a special table is given below which summarizes the key statistics for 165 firms which reported for both 1950 and 1951. These comparatives should not be confused with data shown in the main tables or outlined above.

TABLE A COMPARISON OF PRINCIPAL STATISTICS FOR 165 FIRMS REPORTING BOTH IN 1950 and 1951

Finances	1951	1950	Increase + Decrease - 1951 over 1950	Employees	1951	1950	Increase + Decrease - 1951 over 1950
	\$	\$	\$				
Total Revenue .....	23,981,484	20,861,029	+ 3,120,455	Number - Regular .....	3,105	3,017	+ 88
Total Operating Expenses .....	20,683,534	17,944,897	+ 2,738,637	" - Casual .....	312	267	+ 45
Net Operating Revenue ...	3,997,950	2,916,132	+ 381,818	Wages - Regular .....	7,217,703	6,172,742	+ 1,044,961
Net Income .....	1,916,296	1,667,288	+ 249,008	" - Casual .....	330,560	321,353	+ 9,207
				Salaried Employees .....	1,047	1,050	- 13
				Salaries .....	2,805,654	2,638,465	+ 167,189
				Total Salaries and Wages ..	10,353,917	9,132,560	+ 1,221,357

TABLE 1

WAREHOUSING PROPERTY, REVENUES,

		Canada	(1) Maritimes
1.	Number of Companies Reporting .....	167	14
	<b>PROPERTY ACCOUNT</b>	\$	\$
2.	Land and Land Rights .....	2,878,638	113,850
3.	Warehouses, Garages, Shops, Offices & Other Bldgs. ....	26,621,957	2,831,676
4.	Warehouse, Shop and Garage Equipment .....	5,118,528	469,383
5.	Furniture and Office Equipment .....	622,877	18,461
6.	Trucks, Trailers, Service Cars & Other Vehicles .....	4,399,574	115,873
7.	Total Gross Cost .....	39,641,574	3,549,243
8.	Depreciation Accrued to December 31, 1951 .....	13,540,652	757,644
9.	Value at December 31, 1951 .....	26,100,922	2,791,599
10.	Goodwill, Organization & other Expenses Capitalized .....	802,879	3,836
11.	Total Property, etc. Account .....	26,903,801	2,795,435
	<b>OPERATING REVENUES</b>		
12.	Storage Revenue - Household Goods .....	1,719,764	26,358
13.	- Merchandise (Dry) .....	4,469,877	186,760
14.	- Cold Storage .....	4,832,044	453,120
15.	Cartage-Railway and other local .....	5,824,475	17,724
16.	Handling and Extra Labour Service .....	2,147,489	51,419
17.	Moving .....	3,700,897	107,821
18.	Other Revenues including office rentals .....	3,756,955	611,906
19.	Total Operating Revenues .....	26,451,501	1,455,108
	<b>OPERATING EXPENSES</b>		
20.	Administration and General Expenses .....	4,236,216	186,659
21.	Wages and Bonuses to Warehousemen, Divers & Helpers, etc. ...	8,511,082	394,403
22.	Maintenance and Repairs - Warehouses & other Bldgs. ....	847,042	98,172
23.	- Motor Vehicles (Inc. Garage Exp.) .	922,082	35,280
24.	Fuel, Oil and other Transportation Expenses .....	1,701,023	47,200
25.	Power, Light, Heat and Water .....	736,868	103,901
26.	Insurance and Safety Expenses, Claims, etc. ....	637,219	29,099
27.	Depreciation for year .....	1,433,434	74,075
28.	Operating Taxes and Licenses .....	853,621	46,090
29.	Other Operating Expenses (Including Rents) .....	3,160,161	332,523
30.	Total Operating Expenses .....	23,038,748	1,347,402
	<b>INCOME ACCOUNT</b>		
31.	Net Operating Revenue .....	3,412,753	107,706
32.	Income from other sources .....	225,100	4,490
33.	Gross Income .....	3,637,853	112,196
34.	Deductions - Interest-Bank, Bond, Mortgages, etc. ....	251,881	16,409
35.	- Other Deductions .....	320,180	1,500
36.	Total Deductions .....	572,061	17,909
37.	Net Income before Income Tax .....	3,065,792	94,287
38.	Income Tax .....	1,062,719	14,914
	Net Income Transferred to Surplus .....	2,003,073	79,373

(1) Prince Edward Island, Nova Scotia and New Brunswick.



EXPENSES AND INCOME FOR THE YEAR ENDED DECEMBER 31, 1951

Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
22	55	17	10	15	34	1.
\$	\$	\$	\$	\$	\$	
1,109,206	801,859	253,029	32,963	177,927	389,804	2.
8,705,447	5,185,457	3,198,955	467,968	1,716,647	4,515,807	3.
341,628	1,311,778	501,112	110,702	345,784	2,038,141	4.
60,299	215,048	68,051	24,559	137,626	98,833	5.
423,971	1,404,120	656,385	327,039	947,259	524,927	6.
10,640,551	8,918,262	4,677,532	963,231	3,325,243	7,567,512	7.
3,224,265	4,133,669	1,742,767	366,032	1,194,443	2,121,832	8.
7,416,286	4,784,593	2,934,765	597,199	2,130,800	5,445,680	9.
60,001	449,114	46,943	32,894	26,727	183,364	10.
7,476,287	5,233,707	2,981,708	630,093	2,157,527	5,629,044	11.
453,722	537,123	176,041	102,322	117,828	316,370	12.
1,218,284	1,494,855	468,649	47,864	271,802	781,663	13.
1,134,625	1,400,566	407,527	127,878	120,359	1,187,969	14.
137,098	1,829,657	1,214,489	376,786	1,265,544	983,177	15.
233,609	540,854	295,456	121,393	384,028	520,730	16.
407,110	818,028	234,249	417,439	562,618	1,153,632	17.
236,788	1,229,221	157,359	148,171	317,725	1,055,775	18.
3,831,236	7,840,304	2,953,780	1,341,853	3,039,904	5,999,316	19.
529,849	1,397,198	448,384	227,779	506,785	939,562	20.
1,080,756	2,323,137	1,170,322	509,242	1,069,126	1,964,096	21.
194,360	324,905	48,200	19,139	47,907	114,359	22.
42,909	218,616	84,664	78,364	195,803	266,446	23.
132,140	510,060	303,564	96,789	288,583	322,687	24.
198,462	175,119	66,254	22,921	28,927	141,284	25.
68,138	191,011	94,469	41,014	86,824	126,664	26.
159,476	455,918	164,631	89,637	233,464	256,233	27.
131,936	255,555	124,364	49,620	87,639	158,417	28.
556,932	835,109	194,284	85,235	239,171	916,907	29.
3,094,958	6,686,628	2,699,136	1,219,740	2,784,229	5,206,655	30.
726,278	1,153,676	254,644	122,113	255,675	792,661	31.
13,204	43,793	117,258	4,502	2,314	39,539	32.
729,482	1,197,469	371,902	126,615	257,989	832,200	33.
116,776	47,782	22,638	6,427	11,507	30,342	34.
81,082	20,393	6,826	3,522	950	205,907	35.
197,858	68,175	29,464	9,949	12,457	236,249	36.
541,624	1,129,294	342,438	116,666	245,532	595,951	37.
185,165	343,963	141,406	39,043	102,083	236,145	38.
356,459	785,331	201,032	77,623	143,449	359,806	39.

TABLE 2

EMPLOYEES AND COMPENSATION - WAREHOUSING

		Canada	Maritimes	Quebec	
	<b>EMPLOYEES - SALARIES AND WAGES</b>				
1.	Number of Salaried Employees .....	1,150	62	184	
2.	Amount of Salaries ..... \$	3,078,552	150,001	481,494	
3.	Number of Wage Earners - Regular .....	3,504	168	515	
4.	- Casual .....	328	52	11	
5.	Amount of Wages - Regular ..... \$	8,221,342	310,556	1,006,787	
6.	- Casual ..... \$	337,693	89,515	9,541	
7.	Total Salaries and Wages Paid ..... \$	11,637,587	550,072	1,497,822	
	<b>WAREHOUSING FACILITIES</b>				
	Storage Space (Net Occupiable Space)				
8.	Household Goods ..... Cubic Feet	17,787,385	502,642	4,494,596	
9.	Merchandise ..... " "	37,457,144	2,446,470	10,721,400	
10.	Cold Storage ..... " "	24,018,082	2,155,572	5,397,300	
	<b>TRUCKING EQUIPMENT</b>				
11.	Trucks - Capacity - 2 Tons and Under ..... No.	519	8	15	
12.	- 2 $\frac{1}{2}$ - 4 Tons ..... No.	469	12	18	
13.	- 4 $\frac{1}{2}$ - 6 " ..... No.	66	1	2	
14.	- 6 $\frac{1}{2}$ - 8 " ..... No.	20	-	-	
15.	- 8 $\frac{1}{2}$ - 10 " ..... No.	9	-	-	
16.	Total .....	1,083	21	35	
	<b>Tractor, Semi - Trailer Units -</b>				
17.	- Capacity - 2 Tons and Under ..... No.	1	-	-	
18.	- 2 $\frac{1}{2}$ - 4 Tons ..... No.	82	-	9	
19.	- 4 $\frac{1}{2}$ - 6 " ..... No.	192	-	-	
20.	- 6 $\frac{1}{2}$ - 8 " ..... No.	18	2	-	
21.	- 8 $\frac{1}{2}$ - 10 " ..... No.	18	1	-	
22.	- 10 $\frac{1}{2}$ - 12 " ..... No.	9	-	-	
23.	- Over 12 " ..... No.	8	-	-	
24.	Total .....	328	3	9	
25.	Trailers - Capacity - 2 Tons and Under .... No.	1	1	-	
26.	- 2 $\frac{1}{2}$ - 4 Tons ..... No.	16	-	-	
27.	- 4 $\frac{1}{2}$ - 6 " ..... No.	9	-	4	
28.	- 6 $\frac{1}{2}$ - 8 " ..... No.	12	-	4	
29.	- 8 $\frac{1}{2}$ - 10 " ..... No.	12	-	-	
30.	- 10 $\frac{1}{2}$ - 12 " ..... No.	-	-	-	
31.	- Over 12 " ..... No.	2	-	-	
32.	Total .....	52	1	8	

FACILITIES AND TRUCKING EQUIPMENT FOR THE YEAR ENDED DECEMBER 31, 1951

	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
	395	136	39	138	196	1.
	1,115,999	277,887	109,895	374,038	569,238	2.
	993	544	219	408	657	3.
	173	9	6	23	54	4.
	2,334,777	1,168,506	531,744	1,009,531	1,859,441	5.
	157,997	7,920	2,157	10,088	60,475	6.
	3,608,773	1,454,313	643,796	1,393,657	2,489,154	7.
	3,953,812	4,025,000	728,815	1,036,758	3,045,762	8.
	11,797,584	4,618,800	555,910	2,127,800	5,189,180	9.
	6,477,377	2,881,608	311,858	322,000	6,472,367	10.
	45	167	53	156	75	11.
	279	21	24	29	86	12.
	10	-	3	8	42	13.
	3	-	-	-	17	14.
	1	-	-	-	8	15.
	338	188	80	193	228	16.
	1	-	-	-	-	17.
	8	31	18	11	5	18.
	150	14	10	10	8	19.
	7	-	-	2	7	20.
	3	-	-	11	3	21.
	2	-	6	1	-	22.
	-	-	-	-	8	23.
	171	45	34	35	31	24.
	-	-	-	-	-	25.
	4	4	2	-	6	26.
	-	3	2	-	-	27.
	1	-	3	-	4	28.
	-	-	9	1	2	29.
	-	-	-	-	-	30.
	-	-	2	-	-	31.
	5	7	18	1	12	32.

**TABLE 3**

**STORAGE SPACE OCCUPIED EACH MONTH OF 1951**

Month	Household Goods Storage		Merchandise Storage		Gold Storage	
	P. C. Net Occupi-able Space Occupied	Cubic Feet	P. C. Net Occupi-able Space Occupied	Cubic Feet	P. C. Net Occupi-able Space Occupied	Cubic Feet
On January 1	83.28	14,813,814	88.77	33,250,189	68.88	16,544,759
February 1	84.43	15,018,304	89.04	33,352,894	65.14	16,645,643
March 1	84.49	15,028,620	88.42	33,119,461	56.94	13,677,074
April 1	85.79	15,259,526	89.26	33,433,426	55.36	13,296,745
May 1	88.66	15,770,809	90.02	33,718,307	52.71	12,660,270
June 1	89.35	15,892,985	90.29	33,820,395	55.47	13,323,405
July 1	87.75	15,608,454	90.75	33,992,860	56.92	13,671,722
August 1	88.94	15,821,193	90.26	33,807,041	58.22	13,984,086
September 1	86.71	15,423,323	90.48	33,890,489	60.40	14,506,783
October 1	86.75	15,429,668	90.94	34,064,213	69.63	16,723,301
November 1	84.88	15,097,962	90.40	33,861,108	74.08	17,791,853
December 1	84.12	14,963,579	89.68	33,589,879	74.14	17,805,963

**TABLE 4**

**WAGE EARNERS AND WAGES BY MONTH, 1951**

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
January	3,295	\$ 593,893	230	\$ 20,426
February	3,308	589,547	226	16,993
March	3,370	671,906	210	16,505
April	3,470	634,940	327	22,903
May	3,539	686,012	377	29,161
June	3,552	716,280	391	29,401
July	3,560	686,136	418	40,176
August	3,621	747,802	373	26,513
September	3,633	720,390	431	31,753
October	3,629	759,800	416	45,100
November	3,590	723,551	316	31,891
December	3,488	691,085	223	26,972
Average Number of Employees and Total Wages	3,504	8,221,342	328	337,693



TABLE 5

ACCIDENTS, 1951

	Number of Persons	
	Killed	Injured
Employees .....	1	447
Other Persons .....	-	4
Total .....	1	451

TABLE 6

SUMMARY

	1951	1950
Number of Companies Reporting .....	167	164
Investment in Land, Warehouses, etc. .... \$	39,641,574	38,392,150
<u>REVENUE -</u>		
Storage .....	11,021,685	10,360,919
Cartage and Moving .....	9,525,372	6,646,930
Miscellaneous .....	5,904,444	4,826,208
Total Revenue .....	26,451,501	21,834,057
Expenses - Operating .....	23,038,748	18,853,495
Net Operating Revenue .....	3,412,753	2,980,562
<u>Employees - Salaries and Wages -</u>		
Number of Salaried Employees .....	1,150	1,095
Number of Wage Earners - Regular .....	3,504	3,140
- Casual .....	328	273
Total Salaries and Wages Paid .....	11,637,587	9,586,171
<u>Warehousing Facilities -</u>		
Storage - Dry (Net) ..... Cubic Feet	55,244,529	54,461,607
- Cold ..... " "	24,018,082	23,852,576
<u>Motor Vehicles -</u>		
Trucks ..... No.	1,083	886
Tractor, Semi-trailer Units ..... No.	328	187
Trailers ..... No.	52	65

† Revised.



63-212

MERCHANDISING FILE

## DOMINION BUREAU OF STATISTICS

OTTAWA - CANADA

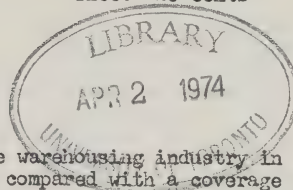
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## WAREHOUSING

1952



The following tables present statistics of the warehousing industry in Canada for 1952 and include returns from 176 firms as compared with a coverage of 167 firms in 1951.

Statistics are published on a regional basis with the Maritime provinces as a group. Newfoundland is not yet represented. Reports are included from both members and non-members of the Canadian Warehousemen's Association who conducted a public warehousing business during the year. Cooperatives, and the like, operating warehouses or storages for their own members are not covered nor are packing houses and other firms operating storage facilities in connection with their respective businesses which are reported to other divisions of the Bureau. Many public warehousing companies also operated a local moving and cartage service and others a motor carrier business, including long distance moving. For some firms, revenues from motor carrier activities represent a large percentage of total receipts and they might better be classed as motor carrier rather than as warehousing firms; the following tables however, indicate the amount of revenue derived from each segment of their business. The account "Other Revenues" contains some income from merchandising. Small food locker plants are not included, except where they may be part of a general warehousing business.

With nine more firms reporting, total investment rose to \$41,272,321 in 1952 from \$39,641,574 in 1951. Accrued depreciation amounted to \$15,110,272 as against \$13,540,652 in the previous year. Total revenues for 1952 amounted to \$29,189,001 and operating expenses totalled \$24,948,832. Storage revenue, at \$12,740,322, accounted for 43.6 p.c. of total receipts as compared with 41.6 p.c. in 1951, while cartage and moving revenues amounted to \$8,723,536, some 30 p.c. of the total. Net income after income tax payments of \$1,618,662 was \$2,485,405, an increase of 24 p.c. above the net income of \$2,003,073 recorded in 1951.

Net occupiable space allocated to household goods and merchandise showed little change from the previous year. The reduction in cold storage space reported was due mainly to dropping three cooperative packing plants from the mailing list.

Salaried employees and wage earners numbered 5,109 for the year and received a total of \$12,884,496. This compares with 4,982 employees who earned \$11,637,587 in 1951. Average earnings for all classes of employee were thus \$2,522 in 1952 as against \$2,336 in 1951.

For comparative purposes only a special table is shown at the end of this report which summarizes the key statistics of 151 firms which reported for both 1951 and 1952. These comparatives should not be confused with data shown in the main tables as outlined above.

Prepared in the Transportation and Public Utilities Section,  
8504-513 Public Finance and Transportation Division.  
11-2-55.

TABLE 1

WAREHOUSING PROPERTY, REVENUES,

		Canada	(1) Maritime Provinces
1.	Number of Companies Reporting .....	176	16
	<u>PROPERTY ACCOUNT</u>	\$	\$
2.	Land and Land Rights .....	3,081,500	101,099
3.	Warehouses, Garages, Shops, Offices and Other Bldgs. ....	27,323,340	3,102,580
4.	Warehouse, Shop and Garage Equipment .....	5,087,226	398,537
5.	Furniture and Office Equipment .....	603,575	28,888
6.	Trucks, Trailers, Service Cars and Other Vehicles .....	5,176,680	282,434
7.	Total Gross Cost .....	41,272,321	3,913,538
8.	Depreciation Accrued to December 31, 1952 .....	15,110,272	1,422,049
9.	Value at December 31, 1952 .....	26,162,049	2,491,489
10.	Goodwill, Organization and Other Expenses Capitalized ....	968,969	3,825
11.	Total Property, etc. Account .....	27,131,018	2,495,314
	<u>OPERATING REVENUES</u>		
12.	Storage Revenue - Household Goods .....	1,796,254	141,561
13.	- Merchandise (Dry) .....	5,199,761	248,060
14.	- Cold Storage .....	5,744,307	524,597
15.	Cartage - Railway and Other Local .....	5,529,074	63,266
16.	Handling and Extra Labour Service .....	2,765,177	157,113
17.	Moving .....	3,194,462	319,057
18.	Other Revenues Including Office Rentals .....	4,959,966	719,829
19.	Total Operating Revenues .....	29,189,001	2,173,483
	<u>OPERATING EXPENSES</u>		
20.	Administration and General Expense .....	4,348,285	258,244
21.	Wages and Bonuses to Warehousemen, Drivers and Helpers, etc. ....	9,356,162	511,848
22.	Maintenance and Repairs - Warehouses and Other Bldgs. ....	1,036,991	113,237
23.	- Motor Vehicles (Inc. Garage Expenditure) .....	975,053	74,350
24.	Fuel, Oil and Other Transportation Expenses .....	1,751,437	152,616
25.	Power, Light, Heat and Water .....	778,898	111,583
26.	Insurance and Safety Expenses, Claims, etc. ....	753,415	47,577
27.	Depreciation for Year .....	1,515,442	122,373
28.	Operating Taxes and Licenses .....	965,698	69,673
29.	Other Operating Expenses (Including Rents) .....	3,467,451	507,670
30.	Total Operating Expenses .....	24,948,832	1,969,171
	<u>INCOME ACCOUNT</u>		
31.	Net Operating Revenue .....	4,240,169	204,312
32.	Income from Other Sources .....	432,263	6,874
33.	Gross Income .....	4,672,432	211,186
34.	Deductions - Interest, Bank, Bond, Mortgages, etc. ....	317,392	12,484
35.	- Other Deductions .....	250,973	5,852
36.	Total Deductions .....	568,365	18,336
37.	Net Income before Income Tax .....	4,104,067	192,850
38.	Income Tax .....	1,618,662	54,625
39.	Net Income Transferred to Surplus .....	2,485,405	138,225

(1) Prince Edward Island, Nova Scotia and New Brunswick.



EXPENSES AND INCOME FOR THE YEAR ENDED DECEMBER 31, 1952

Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
22	66	17	10	13	32	1.
\$	\$	\$	\$	\$	\$	
1,149,234	955,637	260,568	38,041	173,463	403,458	2.
8,752,270	5,579,878	3,460,155	647,579	1,812,765	3,968,113	3.
360,405	1,454,737	352,514	180,436	435,603	1,904,994	4.
99,233	157,916	64,263	54,737	95,415	103,123	5.
478,775	1,674,362	556,936	654,438	867,789	661,946	6.
10,839,917	9,822,530	4,694,436	1,575,231	3,385,035	7,041,634	7.
3,825,783	4,003,547	1,801,924	806,384	1,217,875	2,032,710	8.
7,014,134	5,818,983	2,892,512	768,847	2,167,160	5,008,924	9.
53,146	542,567	15,727	51,152	34,168	268,384	10.
7,067,280	6,361,550	2,908,239	819,999	2,201,328	5,277,308	11.
448,394	586,048	154,528	104,015	104,865	256,843	12.
1,302,807	1,886,637	456,903	59,539	410,721	835,094	13.
1,455,392	1,924,008	578,089	193,675	159,905	908,641	14.
147,548	1,865,414	1,186,802	506,813	828,237	930,994	15.
314,508	785,934	355,806	175,139	390,704	585,973	16.
426,857	1,112,668	303,282	221,714	374,920	435,964	17.
302,763	1,131,113	286,784	865,193	359,224	1,295,060	18.
4,398,269	9,291,822	3,322,194	2,126,088	2,628,576	5,248,569	19.
622,001	1,500,589	443,011	300,605	430,641	793,194	20.
1,316,003	2,768,034	1,248,762	629,395	910,572	1,971,548	21.
202,157	466,786	48,931	20,427	29,809	155,644	22.
43,411	328,492	111,278	133,353	129,926	154,243	23.
152,521	399,783	331,661	147,698	257,111	310,047	24.
201,381	202,860	72,466	33,927	30,002	126,679	25.
72,553	258,358	107,023	79,705	69,347	118,852	26.
182,966	479,715	183,194	140,487	196,666	210,041	27.
149,910	327,598	132,651	80,015	92,245	113,606	28.
575,201	967,538	218,932	396,177	189,032	612,901	29.
3,518,104	7,699,753	2,897,909	1,961,789	2,335,351	4,566,755	30.
880,165	1,592,069	424,285	164,299	293,225	681,814	31.
1,452	36,073	230,464	7,001	61,327	89,072	32.
881,617	1,628,142	654,749	171,300	354,552	770,886	33.
117,713	37,226	27,747	7,200	19,359	95,663	34.
19,605	17,399	166,633	12,501	1,411	27,572	35.
137,318	54,625	194,380	19,701	20,770	123,235	36.
744,299	1,573,517	460,369	151,599	333,782	647,651	37.
251,490	629,595	212,279	59,762	155,701	255,210	38.
492,809	943,922	248,090	91,837	178,081	392,441	39.

TABLE 2

EMPLOYEES AND COMPENSATION - WAREHOUSING

		Canada	Maritime Provinces	Quebec
	<u>EMPLOYEES - SALARIES AND WAGES</u>			
1.	Number of Salaried Employees .....	1,237	71	232
2.	Amount of Salaries ..... \$	3,460,835	199,405	661,572
3.	Number of Wage Earners - Regular .....	3,658	268	548
4.	- Casual .....	214	13	10
5.	Amount of Wages - Regular ..... \$	9,275,153	523,784	1,253,679
6.	- Casual ..... \$	148,508	7,782	11,683
7.	Total Salaries and Wages Paid ..... \$	12,884,496	730,971	1,926,934
	<u>WAREHOUSING FACILITIES</u>			
	Storage Space (Net Occupiable Space)			
8.	Household Goods ..... Cubic Feet	17,840,255	532,642	3,970,720
9.	Merchandise ..... " "	39,007,454	2,869,062	10,776,400
10.	Cold Storage ..... " "	21,634,727	2,146,356	5,654,300
	<u>TRUCKING EQUIPMENT</u>			
11.	Trucks - Capacity - 2 Tons and Under ..... No.	473	9	18
12.	- 2 $\frac{1}{2}$ - 4 Tons ..... No.	443	26	17
13.	- 4 $\frac{1}{2}$ - 6 " ..... No.	84	5	-
14.	- 6 $\frac{1}{2}$ - 8 " ..... No.	10	3	-
15.	- 8 $\frac{1}{2}$ - 10 " ..... No.	1	1	-
16.	- 10 $\frac{1}{2}$ - 12 " ..... No.	3	3	-
17.	Total ..... No.	1,014	47	35
	<u>Tractor, Semi-Trailer Units</u>			
18.	- Capacity - 2 Tons and Under ..... No.	4	-	4
19.	- 2 $\frac{1}{2}$ - 4 Tons ..... No.	86	8	5
20.	- 4 $\frac{1}{2}$ - 6 " ..... No.	211	-	-
21.	- 6 $\frac{1}{2}$ - 8 " ..... No.	17	-	-
22.	- 8 $\frac{1}{2}$ - 10 " ..... No.	20	2	-
23.	- 10 $\frac{1}{2}$ - 12 " ..... No.	11	1	-
24.	- Over 12 " ..... No.	20	2	-
25.	Total ..... No.	369	13	9
26.	<u>Trailers</u> - Capacity - 2 Tons and Under ..... No.	1	1	-
27.	- 2 $\frac{1}{2}$ - 4 Tons ..... No.	11	3	-
28.	- 4 $\frac{1}{2}$ - 6 " ..... No.	21	-	4
29.	- 6 $\frac{1}{2}$ - 8 " ..... No.	6	-	4
30.	- 8 $\frac{1}{2}$ - 10 " ..... No.	21	-	-
31.	- 10 $\frac{1}{2}$ - 12 " ..... No.	5	5	-
32.	- Over 12 " ..... No.	5	-	-
33.	Total ..... No.	70	9	8

FACILITIES AND TRUCKING EQUIPMENT FOR THE YEAR ENDED DECEMBER 31, 1952

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
414	136	70	124	190	1.
1,246,714	292,808	167,327	323,239	569,770	2.
1,173	552	230	315	572	3.
74	20	14	22	61	4.
2,895,281	1,282,623	628,855	899,998	1,790,933	5.
36,105	5,899	10,339	15,002	61,698	6.
4,178,100	1,581,330	806,521	1,238,239	2,422,401	7.
4,648,142	3,939,216	667,115	893,268	3,189,152	8.
12,117,292	4,424,000	576,800	2,032,800	6,211,100	9.
6,743,994	2,653,318	307,304	328,000	3,801,455	10.
67	144	51	104	80	11.
283	18	31	20	48	12.
25	-	-	2	52	13.
5	-	-	-	2	14.
-	-	-	-	-	15.
-	-	-	-	-	16.
380	162	82	126	182	17.
-	-	-	-	-	18.
10	42	12	8	1	19.
172	8	11	13	7	20.
7	-	-	6	4	21.
7	-	8	1	2	22.
1	-	9	-	-	23.
-	-	17	-	1	24.
197	50	57	28	15	25.
-	-	-	-	-	26.
4	4	-	-	-	27.
5	10	1	1	-	28.
1	-	-	-	1	29.
3	-	9	3	6	30.
-	-	-	-	-	31.
-	-	3	-	2	32.
13	14	13	4	9	33.

TABLE 3

STORAGE SPACE OCCUPIED EACH MONTH OF 1952

Month	Household Goods Storage		Merchandise Storage		Cold Storage	
	P.O. Net Occupiable Space Occupied	Cubic Feet	P.O. Net Occupiable Space Occupied	Cubic Feet	P.O. Net Occupiable Space Occupied	Cubic Feet
On January 1	84.4	15,063,436	89.8	35,033,465	70.2	15,178,706
" February 1	83.9	14,978,027	87.8	34,250,324	66.3	14,342,732
" March 1	84.6	15,101,424	87.6	34,184,262	62.1	13,444,813
" April 1	85.4	15,236,388	87.1	33,977,664	61.4	13,279,889
" May 1	87.2	15,563,985	87.4	34,076,957	63.8	13,811,838
" June 1	87.5	15,608,015	87.4	34,076,582	66.5	14,388,605
" July 1	87.9	15,686,930	87.2	34,023,392	68.7	14,873,360
" August 1	87.8	15,644,517	86.9	33,887,551	69.2	14,966,772
" September 1	85.1	15,179,081	88.4	34,491,175	70.0	15,138,922
" October 1	84.3	15,042,117	89.6	34,933,701	73.7	15,946,328
" November 1	82.0	14,643,924	90.4	35,256,954	76.8	16,610,577
" December 1	82.7	14,754,781	90.2	35,174,495	77.0	16,650,604

TABLE 4

WAGE EARNERS AND WAGES BY MONTH, 1952

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
January	3,447	688,286	102	5,294
February	3,427	670,693	112	5,269
March	3,484	720,491	127	5,869
April	3,575	727,170	174	6,658
May	3,720	823,750	331	23,455
June	3,764	784,020	321	21,419
July	3,806	809,944	277	16,886
August	3,731	803,461	241	11,889
September	3,702	763,462	243	12,960
October	3,754	817,379	270	16,791
November	3,822	820,491	207	13,163
December	3,664	846,006	162	8,855
Average Number of Employees and Total Wages	3,658	9,275,153	214	148,508



TABLE 5

ACCIDENTS, 1952

	Number of Persons	
	Killed	Injured
Employees .....	2	356
Other Persons .....	-	20
Total	2	376

TABLE 6

SUMMARY

	1 9 5 2	1 9 5 1
Number of Companies Reporting .....	176	167
Investment in Land, Warehouses, etc. ... \$	41,272,321	39,641,574
<u>Revenue -</u>		
Storage .....	12,740,322	11,021,685
Cartage and Moving .....	8,723,536	9,525,372
Miscellaneous .....	7,725,143	5,904,444
Total Revenue .....	29,189,001	26,451,501
<u>Expenses - Operating</u> .....	24,948,832	23,038,748
Net Operating Revenue .....	4,240,169	3,412,753
<u>Employees - Salaries and Wages -</u>		
Number of Salaried Employees .....	1,237	1,150
Number of Wage Earners - Regular .....	3,658	3,504
- Casual .....	214	328
Total Salaries and Wages Paid ... \$	12,884,496	11,637,587
<u>Warehousing Facilities -</u>		
Storage - Dry (Net) ..... Cubic Feet	56,847,709	55,244,529
- Cold ..... " "	21,634,727	24,018,082
<u>Motor Vehicles</u>		
Trucks ..... No.	1,014	1,083
Tractor, Semi-trailer Units ..... No.	369	328
Trailers ..... No.	70	52

TABLE 7 COMPARISON OF PRINCIPAL STATISTICS FOR 151 FIRMS REPORTING BOTH IN 1951 AND 1952

	1952	1951	Increase + Decrease - 1952 over 1951
<u>FINANCES</u>			
Total Revenue .....	27,555,589	24,741,745	+ 2,813,844
Total Operation Expenses .....	23,502,761	21,589,358	+ 1,913,403
Net Operating Revenue .....	4,052,828	3,152,387	+ 900,441
Net Income .....	2,351,016	1,962,993	+ 388,023
<u>EMPLOYEES</u>			
Number - Regular .....	3,458	3,304	+ 154
" - Casual .....	192	304	- 112
Wages - Regular .....	8,784,919	7,724,823	+ 1,060,096
" - Casual .....	138,138	299,154	- 161,016
Salaried Employees ..... No.	1,185	1,094	+ 91
Salaries .....	3,299,512	2,954,084	+ 345,428
Total Salaries and Wages .....	12,222,569	10,978,091	+ 1,244,478



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# WAREHOUSING

1953

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# WAREHOUSING

1953

A survey of the warehousing industry in Canada, as represented by 173 firms, is presented in the following tables.

The statistics are published on a regional basis with the Maritime provinces as a group, but exclude Newfoundland which is not yet represented because of organizational difficulties. Reports are included from both members and non-members of the Canadian Warehousemen's Association who conducted a public warehousing business during the year. Cooperatives, and the like, operating warehouses or storages for their own members are not included nor are packing houses and other firms operating storage facilities in connection with their respective businesses which are reported to other divisions of the Bureau. Many public warehousing companies also operated a local moving and cartage service and others a motor carrier business, including long distance moving. For some firms, revenues from motor carrier activities represent a large percentage of total receipts and these might better be classed as motor carrier rather than as warehousing firms; the following tables however, indicate the amount of revenue derived from each segment of these businesses. The account "Other Revenues" contains some income from merchandising. Small food locker plants are not included, except where they may be part of a general warehousing business.

Although the number of firms reporting dropped from 176 in 1952 to 173 total investment in the industry was up by over \$1 million, rising from \$41,272,321 in 1952 to \$42,342,931 in 1953. Accrued depreciation amounted to \$17,109,830 as against \$15,110,272 in 1952.

Storage revenue from household goods declined slightly but total storage revenue recorded an increase over the previous year of some 6 p.c. Revenue from cartage also increased and total revenues for the year, amounted to \$30,737,433 as compared with \$29,139,001 in 1952. Storage revenue at \$13,490,770 accounted for almost 44 p.c. of total receipts while cartage and moving revenues amounted to \$9,353,688, or 30 p.c. of the total. Net income after income tax payments of \$1,618,750 amounted to \$2,637,828, compared with \$2,485,405 in 1952, an increase of 6 p.c.

Due largely to the decrease in the number of firms reporting, a drop was recorded in space occupied by household goods. Cold storage space showed little change from the previous year but merchandise space was up by some 1,300,000 cubic feet.

Total salaries and wages paid during 1953 increased by 6 p.c. although the number of employees was down from 1952. Salaried employees and wage earners totalled 4,993 in 1953 and earned \$13,641,331, as compared with 5,109 employees earning \$12,884,490 in 1952. Average earnings for all classes of employees were thus \$2,732 in 1953, 8 p.c. above the 1952 average of \$2,522.

**For comparative purposes only** a special table is shown at the end of this report which summarizes the key statistics of 150 firms which reported for both 1953 and 1952. These comparatives should not be confused with data shown in the main tables outlined above.

**TABLE 1. Warehousing Property, Revenues, Expenses and Income for the Year Ended December 31, 1953**

No.		Canada	Maritimes <sup>1</sup>	Quebec
1	Number of companies reporting .....	173	16	21
	<b>Property account</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
2	Land and land rights .....	3,213,543	108,949	1,130,261
3	Warehouses, garages, shops, offices and other buildings .....	28,041,694	3,344,058	8,786,533
4	Warehouse, shop and garage equipment .....	5,070,717	398,998	387,443
5	Furniture and office equipment .....	715,350	30,797	106,437
6	Trucks, trailers, service cars and other vehicles .....	5,301,677	320,199	411,884
7	<b>Total gross cost .....</b>	<b>42,342,981</b>	<b>4,203,001</b>	<b>10,822,558</b>
8	Depreciation accrued to December 31, 1953 .....	17,109,830	1,535,386	4,275,196
9	Value at December 31, 1953 .....	25,233,151	2,667,615	6,547,360
10	Goodwill, organization and other expenses capitalized .....	999,780	4,313	53,146
11	<b>Total property, etc. account .....</b>	<b>26,232,931</b>	<b>2,671,928</b>	<b>6,600,506</b>
	<b>Operating revenues</b>			
12	Storage revenue — Household goods .....	1,771,603	163,602	315,712
13	Merchandise (dry) .....	5,677,827	226,447	1,427,402
14	Cold storage .....	6,041,346	510,877	1,647,125
15	Cartage — Railway and other local .....	6,348,712	100,217	173,498
16	Handling and extra labour service .....	3,171,826	188,555	425,837
17	Moving .....	3,004,976	244,711	41,227
18	Other revenues including office rentals .....	4,721,143	356,031	481,536
19	<b>Total operating revenues .....</b>	<b>30,737,433</b>	<b>1,790,440</b>	<b>4,512,337</b>
	<b>Operating expenses</b>			
20	Administration and general expenses .....	5,013,443	257,662	759,758
21	Wages and bonuses to warehousemen, drivers and helpers, etc. ....	9,761,278	485,594	1,357,196
22	Maintenance and repairs — Warehouses and other buildings .....	1,103,904	97,891	233,244
23	Motor vehicles (including garage expenses) .....	909,169	63,982	19,793
24	Fuel, oil, and other transportation expenses .....	1,628,240	120,244	46,173
25	Power, light, heat and water .....	747,725	123,902	190,307
26	Insurance and safety expenses, claims, etc. ....	741,351	51,202	55,753
27	Depreciation for year .....	1,648,361	131,324	155,555
28	Operating taxes and licenses .....	1,076,282	85,571	143,213
29	Other operating expenses (including rents) .....	3,640,217	167,364	564,516
30	<b>Total operating expenses .....</b>	<b>26,269,970</b>	<b>1,584,736</b>	<b>3,525,508</b>
	<b>Income account</b>			
31	Net operating revenue .....	4,467,463	205,704	986,829
32	Income from other sources .....	167,402	5,482	12,253
33	<b>Gross income .....</b>	<b>4,634,865</b>	<b>211,186</b>	<b>999,082</b>
34	<b>Deductions — Interest — Bank, bond, mortgages, etc. ....</b>	<b>311,293</b>	<b>16,618</b>	<b>116,762</b>
35	Other deductions .....	66,988	12,087	22,437
36	<b>Total deductions .....</b>	<b>378,281</b>	<b>28,705</b>	<b>139,199</b>
37	Net income before income tax .....	4,256,584	182,481	859,883
38	Income tax .....	1,618,756	57,208	298,385
39	<b>Net income transferred to surplus .....</b>	<b>2,637,828</b>	<b>125,273</b>	<b>561,498</b>

1. Prince Edward Island, Nova Scotia and New Brunswick.

**TABLE 1. Warehousing Property, Revenues, Expenses and Income for the Year Ended December 31, 1953**

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
64	16	10	13	33	1
\$	\$	\$	\$	\$	
889,363	256,895	70,557	314,139	443,379	2
5,448,155	3,440,492	732,671	2,294,300	3,995,485	3
1,310,446	419,909	209,885	421,974	1,922,062	4
186,610	128,041	49,281	115,774	98,410	5
1,670,288	525,644	826,171	931,627	615,864	6
<b>9,504,862</b>	<b>4,770,981</b>	<b>1,888,565</b>	<b>4,077,814</b>	<b>7,075,200</b>	7
4,735,235	1,829,258	935,703	1,402,120	2,396,930	8
4,769,627	2,941,723	952,862	2,675,694	4,678,270	9
557,819	10,383	75,253	30,219	268,647	10
<b>5,327,446</b>	<b>2,952,106</b>	<b>1,028,115</b>	<b>2,705,913</b>	<b>4,946,917</b>	11
510,620	180,702	109,236	151,851	339,880	12
2,084,556	564,185	60,914	508,724	805,599	13
1,964,936	508,331	175,183	197,467	1,037,427	14
2,235,779	1,120,225	530,009	1,154,028	1,034,956	15
839,402	443,093	75,419	424,872	774,648	16
1,074,889	337,689	458,936	391,987	455,537	17
798,806	707,230	1,139,033	249,250	989,257	18
<b>9,508,988</b>	<b>3,861,455</b>	<b>2,548,730</b>	<b>3,078,179</b>	<b>5,437,304</b>	19
1,562,651	623,606	352,390	498,832	958,544	20
3,112,092	1,245,508	631,043	,052,881	1,876,964	21
461,899	66,186	16,392	70,651	157,641	22
317,482	114,383	142,702	133,449	117,378	23
331,942	328,940	165,494	310,304	325,143	24
189,482	59,140	26,051	33,899	124,944	25
232,434	104,088	91,139	74,478	132,257	26
423,740	169,195	170,045	220,736	377,766	27
370,250	127,514	91,411	93,227	165,096	28
953,640	555,549	707,128	181,699	510,321	29
<b>7,955,612</b>	<b>3,394,109</b>	<b>2,393,795</b>	<b>2,670,156</b>	<b>4,746,054</b>	30
1,553,376	467,346	154,935	408,023	691,250	31
48,072	14,839	665	47,576	38,515	32
<b>1,601,448</b>	<b>482,185</b>	<b>155,600</b>	<b>455,599</b>	<b>729,765</b>	33
39,394	25,464	6,618	19,721	86,716	34
19,186	1,235	5,994	1,411	4,638	35
<b>58,580</b>	<b>26,699</b>	<b>12,612</b>	<b>21,132</b>	<b>91,354</b>	36
1,542,868	455,486	142,988	434,467	638,411	37
578,428	178,885	57,956	187,088	260,806	38
<b>964,440</b>	<b>276,601</b>	<b>85,032</b>	<b>247,379</b>	<b>377,605</b>	39

1. Prince Edward Island, Nova Scotia and New Brunswick.

TABLE 2. Employees and Their Compensation, 1953

No.		Canada	Maritimes	Quebec
	<b>Employees, salaries and wages</b>			
1	Number of salaried employees .....	1,195	74	187
2	Amount of salaries ..... \$	3,694,908	207,035	643,385
	Number of wage earners:			
3	Regular .....	3,591	225	527
4	Casual .....	207	8	38
	Amount of wages:			
5	Regular .....	9,761,720	523,133	1,238,354
6	Casual .....	184,703	5,353	52,811
7	<b>Total salaries and wages paid ..... \$</b>	<b>13,641,331</b>	<b>735,521</b>	<b>1,934,550</b>

TABLE 3. Warehousing Facilities and Trucking Equipment, 1953

No.		Canada	Maritimes	Quebec
	<b>Warehousing facilities</b>			
	Storage space (net occupiable space):			
8	Household goods ..... cubic feet	16,602,137	715,500	2,343,200
9	Merchandise ..... " "	40,370,640	3,604,062	10,776,400
10	Cold storage ..... " "	21,383,609	2,149,356	5,754,300
	<b>Trucking equipment</b>			
	Trucks — Capacity:			
11	2 tons and under ..... No.	404	7	10
12	2½ — 4 tons ..... "	442	30	14
13	4½ — 6 " ..... "	98	6	—
14	6½ — 8 " ..... "	18	1	—
15	8½ — 10 " ..... "	3	—	—
16	10½ — 12 " ..... "	—	—	—
17	<b>Total ..... "</b>	<b>963</b>	<b>44</b>	<b>24</b>
	Tractor, semi-trailer units — Capacity:			
18	2 tons and under ..... No.	2	—	—
19	2½ — 4 tons ..... "	243	5	5
20	4½ — 6 " ..... "	73	—	—
21	6½ — 8 " ..... "	25	2	—
22	8½ — 10 " ..... "	26	6	—
23	10½ — 12 " ..... "	10	1	—
24	Over 12 tons ..... "	23	—	—
25	<b>Total ..... "</b>	<b>402</b>	<b>14</b>	<b>5</b>
	Trailers — Capacity:			
26	2 tons and under ..... No.	1	1	—
27	2½ — 4 tons ..... "	6	—	—
28	4½ — 6 " ..... "	18	—	—
29	6½ — 8 " ..... "	5	5	—
30	8½ — 10 " ..... "	26	—	—
31	10½ — 12 " ..... "	1	—	—
32	Over 12 tons ..... "	6	—	—
33	<b>Total ..... "</b>	<b>63</b>	<b>6</b>	<b>—</b>



TABLE 2. Employees and Their Compensation, 1953

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
355	192	72	131	184	1
1, 191, 429	450, 181	217, 312	386, 493	599, 073	2
1, 200	493	233	346	567	3
54	20	15	21	51	4
3, 219, 879	1, 272, 654	645, 583	999, 023	1, 863, 089	5
43, 408	19, 317	11, 989	8, 417	43, 408	6
4, 454, 716	1, 742, 152	874, 889	1, 393, 933	2, 505, 570	7

TABLE 3. Warehousing Facilities and Trucking Equipment, 1953

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
4, 282, 054	3, 939, 216	1, 517, 115	803, 300	3, 001, 752	8
12, 531, 108	5, 008, 000	516, 700	1, 874, 400	6, 059, 970	9
6, 431, 446	2, 598, 918	307, 304	331, 000	3, 811, 285	10
63	124	54	79	67	11
269	16	39	27	47	12
20	—	1	22	49	13
9	—	—	—	8	14
—	—	—	—	3	15
—	—	—	—	—	16
361	140	91	128	174	17
—	—	—	2	—	18
183	30	12	7	1	19
18	23	17	8	7	20
7	—	—	12	4	21
5	—	11	1	2	22
—	—	9	—	—	23
—	—	22	—	1	24
214	53	71	30	15	25
—	—	—	—	—	26
4	2	—	—	—	27
6	10	1	—	1	28
—	—	—	—	—	29
4	—	9	7	6	30
1	—	—	—	—	31
—	—	4	—	2	32
15	12	14	7	9	33

TABLE 4. Storage Space Occupied Each Month of 1953

Month	Household goods storage		Merchandise storage		Cold storage	
	F.c. net occupiable space occupied	Cubic feet	P.c. net occupiable space occupied	Cubic feet	P.c. net occupiable space occupied	Cubic feet
On January 1 .....	82.7	13,729,209	87.6	35,386,431	73.1	15,630,282
" February 1 .....	82.4	13,675,529	86.3	34,830,098	68.7	14,694,807
" March 1 .....	83.2	13,819,399	86.9	35,081,283	65.6	14,022,773
" April 1 .....	83.9	13,927,387	86.7	35,010,234	64.2	13,726,578
" May 1 .....	84.4	14,018,569	86.8	35,026,319	64.9	13,881,936
" June 1 .....	85.0	14,121,659	87.0	35,115,219	66.1	14,136,558
" July 1 .....	85.7	14,224,679	88.5	35,745,225	68.6	14,663,865
" August 1 .....	86.1	14,289,083	87.8	35,462,176	71.2	15,223,047
" September 1 .....	85.2	14,142,342	88.8	35,870,330	71.7	15,326,381
" October 1 .....	82.7	13,737,464	88.8	35,842,303	74.1	15,842,830
" November 1 .....	81.8	13,576,028	87.1	36,165,529	75.2	16,075,953
" December 1 .....	82.3	13,669,338	89.1	35,955,355	83.5	17,851,669

TABLE 5. Wage Earners and Wages, By Months, 1953

Month	Regular employees		Casual employees	
	Number	Wages	Number	Wages
		\$		\$
January .....	3,387	739,242	123	8,874
February .....	3,368	699,465	117	7,692
March .....	3,375	735,462	158	9,611
April .....	3,453	774,714	153	10,389
May .....	3,567	837,290	226	17,820
June .....	3,596	798,294	278	18,145
July .....	3,727	879,535	278	21,044
August .....	3,754	872,705	255	17,373
September .....	3,788	832,507	281	22,033
October .....	3,758	911,880	244	19,841
November .....	3,735	825,068	198	18,670
December .....	3,580	855,558	170	13,211
Average number of employees and total wages ....	3,591	9,761,720	207	184,703

TABLE 6. Accidents, 1953

	Number of persons	
	Killed	Injured
Employees .....	—	461
Other persons .....	3	2
Total .....	3	463

TABLE 7. Summary

		1953	1952
Number of companies reporting .....		173	176
Investment in land, warehouses, etc. ....	\$	42,342,981	41,272,321
Revenue:			
Storage .....	\$	13,490,776	12,740,322
Cartage and moving .....	\$	9,353,688	8,723,736
Miscellaneous .....	\$	7,892,969	7,725,143
<b>Total revenue .....</b>	<b>\$</b>	<b>30,737,433</b>	<b>29,189,001</b>
Expenses — Operating .....	\$	26,269,970	24,948,832
<b>Net operating revenue .....</b>	<b>\$</b>	<b>4,467,463</b>	<b>4,240,169</b>
Employees — salaries and wages:			
Number of salaried employees .....		1,195	1,237
Number of wage earners — Regular .....		3,591	3,658
Casual .....		207	214
<b>Total salaries and wages paid .....</b>	<b>\$</b>	<b>13,641,331</b>	<b>12,884,496</b>
Warehousing facilities:			
Storage — Dry (net) .....	cubic feet	56,972,777	56,847,709
Cold .....	“ “	21,383,609	21,634,727
Motor vehicles:			
Trucks .....	No.	965	1,014
Tractors, semi-trailer units .....	“	402	369
Trailers .....	“	63	70

TABLE 8. Comparison of Principal Statistics for 150 Firms Reporting in Both 1952 and 1953

		1953	1952	Increase + Decrease - 1953 over 1952
Finances:				
Total revenue .....	\$	29,901,436	27,754,837	+ 2,146,599
Total operating expenses .....	\$	25,479,360	23,731,640	+ 1,747,720
Net operating revenue .....	\$	4,422,076	4,023,197	+ 398,879
Net income .....	\$	2,606,278	2,325,252	+ 281,026
Employees:				
Number — Regular .....		3,488	3,495	- 7
Casual .....		169	187	- 18
Wages — Regular .....	\$	9,508,971	8,928,902	+ 580,069
Casual .....	\$	126,560	133,947	- 7,387
Salaried employees .....	No.	1,145	1,191	- 46
Salaries .....	\$	3,551,063	3,336,079	+ 214,984
<b>Total salaries and wages .....</b>	<b>\$</b>	<b>13,186,594</b>	<b>12,398,928</b>	<b>+ 787,666</b>









# WAREHOUSING

1954

Statistics of the warehousing industry in Canada are presented in the following tables and cover the operations of the majority of firms offering warehousing and storage facilities to the public. The 1954 statistics include returns from 185 operators as compared with 173 reporting in 1953.

These statistics are published on a regional basis showing the Maritime provinces as a group. Newfoundland is not yet represented because of organizational difficulties. Reports are included from both members and non members of the Canadian Warehousemen's Association who conducted a public warehousing business during the year. Associations and organizations such as co-operatives operating warehouses or storages for their own members are not included nor are packing houses and other firms operating storage facilities in connection with their respective businesses which are reported to other divisions of the Bureau. Many public warehousing companies also operate a local moving and cartage service and others a motor carrier business, including long distance moving. For some firms, revenues from motor carrier activities represent a large percentage of total receipts and these might better be classed as motor carrier rather than as warehousing firms; the following tables however, indicate the amount of revenue derived from each segment of these businesses. The account "Other revenues" contains also some income from merchandising. Small food lockers are not included, except where they may be part of a general warehousing business.

With twelve more firms reporting, total investment in the industry rose to \$47,649,107 from \$42,342,981 in 1953, an increase of \$5,306,126. Accrued depreciation amounted to \$20,032,179 as against \$17,109,830 in the previous year.

Although revenue from storage of household goods recorded a slight increase, total storage revenue fell to \$12,987,959 from \$13,490,776 in 1953. Revenue from cartage and moving rose from \$9,353,688 to \$13,506,767 and total revenue increased by \$4,527,164, rising from \$30,737,433 in 1953 to \$35,264,597. Storage revenue accounted for only 37 p.c. of the total as compared with 44 p.c. last year. Operating expenses increased at a more rapid rate totalling \$31,320,091 against \$26,269,970 in 1953, labour costs alone accounting for some 48 p.c. of this increase. After income tax payments of \$1,526,181 in 1954, the net income amounted to \$2,446,178, a drop of 7 p.c. below the 1953 net of \$2,637,828.

Net occupiable space allocated to merchandise and cold storage declined from the previous year while space provided for the storage of household goods rose by some 16 p.c., from 16,602,137 to 18,765,693 cubic feet.

Salaried employees and wage earners numbered 7,622 in 1954 as compared with a total of 4,993 in 1953. Total salaries and wages paid amounted to \$16,380,795 for the year, 20 p.c. above the 1953 figure of \$13,641,331. Due to the large number of casual or part time employees average earnings for all classes dropped to \$2,149 from \$2,732 in the previous year. These figures are exclusive of withdrawals by owners or working partners which are shown for the first time in this report.

**For comparative purposes only** a special table is shown at the end of this report which summarizes the key statistics of 155 firms which reported for both 1954 and 1953. These comparatives should not be confused with the data shown in the main tables outlined above.

**TABLE 1. Warehousing Property, Revenues, Expenses and Income for the Year Ended December 31, 1954**

No.		Canada	Maritimes <sup>1</sup>	Quebec
1	<b>Number of companies reporting .....</b>	<b>185</b>	<b>17</b>	<b>24</b>
	<b>Property account</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
2	Land and land rights .....	3,405,052	95,727	1,171,592
3	Warehouses, garages, shops, offices and other buildings .....	30,252,770	3,555,523	9,030,431
4	Warehouse, shop and garage equipment .....	5,320,980	296,120	678,119
5	Furniture and office equipment .....	778,392	22,461	159,235
6	Trucks, trailers, service cars and other vehicles .....	7,891,913	462,235	657,171
7	<b>Total gross cost .....</b>	<b>47,649,107</b>	<b>4,432,066</b>	<b>11,696,548</b>
8	Depreciation accrued to December 31, 1954 .....	20,032,179	1,693,570	4,734,282
9	Value at December 31, 1954 .....	27,616,928	2,738,496	6,962,266
10	Goodwill, organization and other expenses capitalized .....	1,145,345	19,103	60,531
11	<b>Total property account .....</b>	<b>28,762,273</b>	<b>2,757,599</b>	<b>7,022,797</b>
	<b>Operating revenues</b>			
12	Storage revenue—Household goods .....	1,969,059	128,978	403,091
13	Merchandise (dry) .....	5,444,092	247,575	1,121,829
14	Cold storage .....	5,574,808	427,959	1,622,692
15	Cartage—Railway and other local .....	9,847,653	380,222	386,605
16	Handling and extra labour service .....	3,570,464	223,679	545,819
17	Local moving .....	3,659,114	327,879	758,862
18	Other revenues including office rentals .....	5,199,407	436,525	1,041,535
19	<b>Total operating revenues .....</b>	<b>35,264,597</b>	<b>2,172,817</b>	<b>5,880,433</b>
	<b>Operating expenses</b>			
20	Administration and general expenses .....	5,522,194	258,485	1,184,162
21	Wages (including bonuses) to warehousemen, drivers, helpers, etc. ....	12,176,020	585,467	1,863,010
22	Maintenance and repairs (a) Warehouses and other buildings .....	1,158,734	166,351	282,008
23	(b) Motor vehicles (including garage expenses) .....	1,384,434	85,314	166,935
24	Gasoline, oil, motor fuel, etc. ....	1,002,388	78,891	72,330
25	Other transportation expenses .....	1,307,181	153,802	171,288
26	Power, light, heat and water .....	874,369	144,512	232,622
27	Sales and advertising .....	612,257	31,709	114,249
28	Insurance and safety expenses, claims, etc. ....	1,072,202	79,914	195,144
29	Depreciation for year on buildings, trucks, etc. ....	1,943,129	154,502	313,049
30	Operating taxes and licences .....	1,314,505	84,941	246,491
31	Other operating expenses (including rents) .....	2,952,678	138,792	245,769
32	<b>Total operating expenses .....</b>	<b>31,320,091</b>	<b>1,962,680</b>	<b>5,087,057</b>
	<b>Income account</b>			
33	Net operating revenue .....	3,944,506	210,137	793,376
34	Income from other sources .....	626,806	6,505	57,444
35	<b>Gross income .....</b>	<b>4,571,312</b>	<b>216,642</b>	<b>850,820</b>
36	<b>Deductions—Interest on bank loans, mortgages, bonds, etc. ....</b>	<b>383,073</b>	<b>23,406</b>	<b>136,913</b>
37	Other deductions .....	215,880	64,081	82,555
38	<b>Total deductions .....</b>	<b>598,953</b>	<b>87,487</b>	<b>219,468</b>
39	Net income before income tax .....	3,972,359	129,155	631,352
40	Income tax .....	1,526,181	37,293	203,037
41	Net income transferred to earned surplus .....	2,446,178	91,862	428,315

1. Includes Prince Edward Island, Nova Scotia and New Brunswick.



**TABLE 1. Warehousing Property, Revenues, Expenses and Income for the Year Ended December 31, 1954**

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No
<b>65</b>	<b>19</b>	<b>9</b>	<b>15</b>	<b>36</b>	<b>1</b>
\$	\$	\$	\$	\$	
902,432	191,061	63,844	340,164	640,232	2
6,138,732	3,000,272	1,276,628	2,925,154	4,326,030	3
1,495,990	402,858	212,195	316,323	1,919,375	4
184,545	119,972	56,414	112,462	123,303	5
2,182,502	738,274	520,153	1,467,201	1,864,377	6
<b>10,904,201</b>	<b>4,452,437</b>	<b>2,129,234</b>	<b>5,161,304</b>	<b>8,873,317</b>	<b>7</b>
5,456,611	2,051,606	883,050	1,865,239	3,347,821	8
5,447,590	2,400,831	1,246,184	3,296,065	5,525,496	9
583,468	39,436	72,336	21,767	348,704	10
<b>6,031,058</b>	<b>2,440,267</b>	<b>1,318,520</b>	<b>3,317,832</b>	<b>5,874,200</b>	<b>11</b>
542,068	218,433	80,361	210,217	385,911	12
1,883,795	538,903	101,876	571,876	978,238	13
1,898,289	491,147	175,579	192,189	766,953	14
2,299,609	1,472,330	372,395	1,356,543	3,579,949	15
850,301	441,009	111,514	375,747	1,022,395	16
1,122,814	356,869	218,438	211,698	662,554	17
1,340,513	559,811	345,012	752,458	723,553	18
<b>9,937,389</b>	<b>4,078,502</b>	<b>1,405,175</b>	<b>3,670,728</b>	<b>8,119,553</b>	<b>19</b>
1,480,693	560,004	220,977	608,435	1,209,438	20
3,381,382	1,393,360	553,660	1,237,764	3,161,377	21
348,217	100,538	29,515	63,869	168,236	22
348,617	113,844	84,982	168,576	416,166	23
251,103	118,142	66,841	148,562	266,519	24
192,274	232,449	33,382	249,540	274,446	25
216,760	71,358	31,586	37,697	139,834	26
131,931	71,124	31,540	59,758	171,946	27
290,590	137,011	68,504	94,957	206,082	28
520,681	203,442	106,575	281,553	363,327	29
426,780	132,239	64,445	135,010	224,599	30
1,021,595	541,903	121,462	147,698	735,459	31
<b>8,610,623</b>	<b>3,675,414</b>	<b>1,413,469</b>	<b>3,233,419</b>	<b>7,337,429</b>	<b>32</b>
1,326,766	403,088	Dr. 8,294	437,309	782,124	33
136,920	188,443	56,253	64,980	116,261	34
<b>1,463,686</b>	<b>591,531</b>	<b>47,959</b>	<b>502,289</b>	<b>898,385</b>	<b>35</b>
49,727	24,278	6,695	53,162	88,892	36
33,057	30,480	—	2,906	2,801	37
<b>82,784</b>	<b>54,758</b>	<b>6,695</b>	<b>56,068</b>	<b>91,693</b>	<b>38</b>
1,380,902	536,773	41,264	446,221	806,692	39
538,308	193,903	23,290	190,266	340,084	40
842,594	342,870	17,974	255,955	466,608	41

TABLE 2. Employees and Their Compensation, 1954

No.		Canada	Maritimes	Quebec
1	Owners or working partners ..... No.	35	1	3
2	Withdrawals ..... \$	146,538	6,619	24,553
3	Salaried employees ..... No.	1,452	76	237
4	Amount of salaries ..... \$	4,387,230	219,143	994,639
	Wage earners			
5	Regular ..... No.	5,480	245	701
6	Casual ..... No.	690	29	52
	Amount of wages			
7	Regular ..... \$	11,638,328	566,184	1,790,436
8	Casual ..... \$	355,237	16,189	60,573
9	<b>Total withdrawals, salaries and wages ..... \$</b>	<b>16,527,333</b>	<b>808,135</b>	<b>2,870,201</b>

TABLE 3. Warehousing Facilities and Trucking Equipment, 1954

No.		Canada	Maritimes	Quebec
	<b>Warehousing facilities</b>			
	Storage space (net occupiable space):			
1	Household goods ..... cubic feet	18,765,693	1,257,500	3,968,200
2	Merchandise ..... " "	39,329,471	3,546,556	8,924,020
3	Cold storage ..... " "	20,864,851	2,101,606	5,734,636
	<b>Trucking equipment</b>			
	Trucks—Capacity:			
4	2 tons and under ..... No.	607	10	33
5	2½- 4 tons ..... " "	549	42	65
6	4½- 6 tons ..... " "	313	9	5
7	6½- 8 tons ..... " "	48	4	—
8	8½-10 tons ..... " "	5	—	—
9	10½-12 tons ..... " "	1	—	—
10	Over 12 tons ..... " "	2	—	—
11	<b>Total ..... " "</b>	<b>1,525</b>	<b>65</b>	<b>103</b>
	Tractor, semi-trailer units—Capacity:			
12	2 tons and under ..... No.	4	—	—
13	2½- 4 tons ..... " "	87	5	3
14	4½- 6 tons ..... " "	226	3	3
15	6½- 8 tons ..... " "	41	3	—
16	8½-10 tons ..... " "	78	7	32
17	10½-12 tons ..... " "	26	1	—
18	Over 12 tons ..... " "	15	—	—
19	<b>Total ..... " "</b>	<b>477</b>	<b>19</b>	<b>38</b>
	Trailers—Capacity:			
20	2 tons and under ..... No.	1	1	—
21	2½- 4 tons ..... " "	1	—	—
22	4½- 6 tons ..... " "	20	—	1
23	6½- 8 tons ..... " "	7	5	1
24	8½-10 tons ..... " "	43	—	—
25	10½-12 tons ..... " "	5	2	—
26	Over 12 tons ..... " "	17	—	4
27	<b>Total ..... " "</b>	<b>94</b>	<b>8</b>	<b>6</b>

TABLE 2. Employees and Their Compensation, 1954

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
23	—	1	3	4	1
92,810	—	5,000	10,396	7,160	2
369	171	163	149	287	3
1,207,828	470,349	132,094	478,041	885,136	4
1,228	560	1,370	405	971	5
192	86	83	171	77	6
3,321,237	1,366,415	373,690	1,193,116	3,027,250	7
101,107	19,166	10,416	12,616	135,170	8
4,722,982	1,855,930	521,200	1,694,169	4,054,716	9

TABLE 3. Warehousing Facilities and Trucking Equipment, 1954

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
4,608,545	2,800,256	1,433,800	816,800	3,880,592	1
12,075,400	4,858,700	457,315	1,638,000	7,829,480	2
5,988,780	2,635,470	307,304	395,600	3,701,455	3
88	189	59	139	89	4
260	13	28	36	105	5
38	4	—	6	251	6
3	—	—	—	41	7
—	—	—	—	5	8
—	—	—	—	1	9
—	—	—	1	1	10
389	206	87	182	493	11
—	—	—	4	—	12
16	26	13	16	8	13
151	25	13	18	13	14
21	—	—	8	9	15
25	—	6	1	7	16
6	—	6	—	13	17
9	—	—	—	6	18
228	51	38	47	56	19
—	—	—	—	—	20
—	—	—	—	1	21
5	11	1	—	2	22
1	—	—	—	—	23
8	3	12	5	15	24
3	—	—	—	—	25
—	—	4	—	9	26
17	14	17	5	27	27



TABLE 7. Comparison of Principal Statistics for 155 Firms Reporting in Both 1953 and 1954

	1954	1953	Increase + Decrease - 1954 over 1953
<b>Finances:</b>			
Total revenue .....	\$ 31,906,515	29,902,081	+ 2,004,434
Total operating expenses .....	\$ 28,308,372	25,481,175	+ 2,827,197
Net operating revenue .....	\$ 3,598,143	4,420,906	- 822,763
Net income .....	\$ 2,270,258	2,593,202	- 322,944
<b>Employees:</b>			
Number—Regular .....	5,053	2,427	+ 2,626
Casual .....	615	37	+ 578
Wages—Regular .....	\$ 10,536,831	9,523,846	+ 1,012,985
Casual .....	\$ 271,168	178,954	+ 92,214
Salaried employees .....	No. 1,334	1,139	+ 195
Salaries .....	\$ 4,082,303	3,545,176	+ 537,127
Total salaries and wages .....	\$ 14,890,302	13,247,976	+ 1,642,326









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CANADA

# WAREHOUSING 1955



*Published by Authority of*  
The Right Honourable C. D. Howe, Minister of Trade and Commerce

**DOMINION BUREAU OF STATISTICS**  
Public Finance and Transportation Division  
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## WAREHOUSING 1955

Statistics of the warehousing industry in Canada are presented in the following tables and cover the operations of the majority of firms offering warehousing and storage facilities to the public. The 1955 statistics include returns from 195 operators as compared with 185 reporting in 1954.

These statistics are published on a regional basis showing the Maritime provinces as a group. Newfoundland is not yet represented because of organizational difficulties. Reports are included from both members and non-members of the Canadian Warehousemen's Association who conducted a public warehousing business during the year. Associations and organizations such as co-operatives operating warehouses or storages for their own members are not included nor are packing houses and other firms operating storage facilities in connection with their respective businesses which are reported to other divisions of the Bureau. Many public warehousing companies also operate a local moving and cartage service and others a motor carrier business, including long distance moving. For some firms, revenues from motor carrier activities represent a large percentage of total receipts and these might better be classed as motor carrier rather than as warehousing firms; the following tables, however, indicate the amount of revenue derived from each segment of these businesses. The account "Other revenues" contains also some income from merchandising. Small food lockers are not included, except where they may be part of a general warehousing business.

Ten more firms reported in 1955, contributing to the rise of total capital investment to \$54,275,888 from \$47,649,107 in 1954, an increase of \$6,626,781. Depreciation accrued to December 31, 1955, amounted to \$22,140,712 as against \$20,032,179 a year ago.

Although revenue from merchandise storage decreased to \$4,990,067 from \$5,444,092 in 1954, total storage revenue for the year increased to \$13,423,170 from last year's total of \$12,987,959. Revenue from cartage and moving rose to \$15,470,320 from the previous year's total of \$13,506,767. Miscellaneous revenue increased to \$11,158,406 from \$8,769,871. Total revenue for 1955 rose to \$40,051,896 from \$35,264,597, an increase of \$4,787,299 or 13.6 per cent. Storage revenue accounted for only 33.5 per cent of total as compared with 37 per cent last year.

With rising costs for labour, equipment and materials, operating expenses were up from \$31,320,091 to \$36,013,753, an increase of \$4,693,662 or 15.0 per cent over 1954. The net operating revenue for 1955 was \$4,038,143, as against \$3,944,506 in 1954. After income tax payments of \$1,481,759, net income equalled \$2,411,583 for the year ending December 31, 1955, compared with a net income of \$2,446,178 for 1954.

Net occupiable space increased during the year for all three types of storage available for service. Comparable figures show 24,147,782 cubic feet for household storage as against 18,765,693 in 1954; 43,416,401 cubic feet for merchandise storage as opposed to 39,329,471, and 22,801,933 cubic feet for cold storage versus 20,864,851.

There was an increase of 760 persons employed during 1955 over 1954. This year 8,382 salaried employees and wage earners were occupied in the industry compared to 7,622 for the previous year. Total salaries and wages paid amounted to \$18,804,462 as against \$16,380,795 for 1954, an increase of \$2,423,667 or 14.8 per cent. The average earnings for all classes of employees were \$2,243, up from the \$2,149 average of the previous year.

For comparative purposes only, a special table is shown at the end of this report which summarizes the key statistics of 173 firms which reported for both 1955 and 1954. These should not be confused with the data shown in the main tables outlined above.

**TABLE 1. Selected Financial Statistics of the Warehousing Industry for the Year Ended December 31, 1955**

No.		Canada	Maritimes <sup>1</sup>	Quebec
1	<b>Number of companies reporting .....</b>	<b>195</b>	<b>16</b>	<b>26</b>
	<b>Property account</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
2	Land and land rights .....	3,889,970	144,858	1,192,263
3	Warehouses, garages, shops, offices and other buildings .....	33,812,217	3,485,839	10,228,775
4	Warehouse, shop and garage equipment .....	6,387,307	548,713	986,958
5	Furniture and office equipment .....	927,073	43,629	191,374
6	Trucks, trailers, service cars and other vehicles .....	9,259,321	523,982	928,960
7	<b>Total gross cost .....</b>	<b>54,275,888</b>	<b>4,747,021</b>	<b>13,528,330</b>
8	Depreciation accrued to December 31, 1955 .....	22,140,712	1,770,202	5,254,076
9	Value at December 31, 1955 .....	32,135,176	2,976,819	8,274,254
10	Goodwill, organization and other expenses capitalized .....	1,215,460	1,735	154,075
11	<b>Total property account .....</b>	<b>33,350,636</b>	<b>2,978,554</b>	<b>8,428,329</b>
	<b>Operating revenues</b>			
12	Storage revenue — Household goods .....	2,625,179	108,619	530,847
13	Merchandise (dry) .....	4,990,067	273,112	1,071,273
14	Cold storage .....	5,807,924	427,104	1,768,060
15	Cartage — Railway and other local .....	10,596,533	108,342	458,294
16	Handling and extra labour service .....	4,745,241	209,891	603,525
17	Local moving .....	4,873,787	354,318	940,999
18	Other revenues including office rentals .....	6,413,165	530,389	1,118,367
19	<b>Total operating revenues .....</b>	<b>40,051,896</b>	<b>2,011,775</b>	<b>6,491,365</b>
	<b>Operating expenses</b>			
20	Administration and general expenses .....	6,235,154	247,273	1,105,565
21	Wages (including bonuses) to warehousemen, drivers, helpers, etc. ....	13,623,857	565,969	2,111,866
22	Maintenance and repairs (a) Warehouses and other buildings .....	1,032,274	98,617	263,879
23	(b) Motor vehicles (including garage expenses) .....	1,802,414	69,086	243,253
24	Gasoline, oil, motor fuel, etc. ....	1,293,188	83,364	99,519
25	Other transportation expenses .....	1,546,139	75,152	93,993
26	Power, light, heat and water .....	964,875	139,597	271,402
27	Sales and advertising .....	962,214	26,709	204,650
28	Insurance and safety expenses, claims, etc. ....	1,140,388	64,615	234,316
29	Depreciation for year on buildings, trucks, etc. ....	2,346,499	139,861	491,991
30	Operating taxes and licences .....	1,355,397	86,007	264,843
31	Other operating expenses (including rents) .....	3,711,354	230,617	321,289
32	<b>Total operating expenses .....</b>	<b>36,013,753</b>	<b>1,826,867</b>	<b>5,706,566</b>
	<b>Income account</b>			
33	Net operating revenue .....	4,038,143	184,908	784,799
34	Income from other sources .....	704,535	8,457	17,778
35	<b>Gross income .....</b>	<b>4,742,678</b>	<b>193,365</b>	<b>802,577</b>
36	Deductions — Interest on bank loans, mortgages, bonds, etc. ....	467,099	24,913	173,077
37	Other deductions .....	382,237	40,443	94,090
38	<b>Total deductions .....</b>	<b>849,336</b>	<b>65,356</b>	<b>267,167</b>
39	Net income before income tax .....	3,893,342	128,009	535,410
40	Income tax .....	1,481,759	51,687	222,201
41	Net income transferred to earned surplus .....	2,411,583	76,322	313,209

1. Includes Prince Edward Island, Nova Scotia and New Brunswick.

**TABLE 1. Selected Financial Statistics of the Warehousing Industry for the Year Ended December 31, 1955**

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
72	19	12	15	35	1
\$	\$	\$	\$	\$	
1,108,187	279,619	89,525	393,964	681,554	2
7,406,273	3,947,015	1,442,872	2,691,570	4,609,873	3
1,835,435	648,299	117,219	312,073	1,938,610	4
269,403	94,044	68,895	122,736	136,992	5
3,107,668	1,029,686	605,745	1,280,844	1,782,436	6
13,726,966	5,998,663	2,324,256	4,801,187	9,149,465	7
6,588,324	2,403,822	1,082,274	1,587,727	3,454,287	8
7,138,642	3,594,841	1,241,982	3,213,460	5,695,178	9
714,317	40,884	41,153	44,273	219,023	10
7,852,959	3,635,725	1,283,135	3,257,733	5,914,201	11
1,157,068	189,289	85,506	219,455	334,395	12
1,649,219	511,789	197,342	401,143	886,189	13
1,957,875	534,450	185,175	160,224	775,036	14
3,153,686	1,890,383	550,105	1,472,326	2,963,397	15
1,534,220	590,735	207,588	382,420	1,216,862	16
1,861,091	331,913	108,544	251,846	1,025,076	17
2,274,578	523,895	172,565	963,361	830,010	18
13,587,737	4,572,454	1,506,825	3,850,775	8,030,965	19
2,120,184	682,475	284,110	639,056	1,156,491	20
4,516,962	1,496,378	634,696	1,186,988	3,110,998	21
341,775	98,510	21,491	41,730	166,272	22
743,820	138,975	42,605	189,874	374,801	23
543,534	117,235	44,619	179,265	225,652	24
345,031	258,398	16,612	438,587	318,366	25
257,132	70,562	44,457	40,103	141,622	26
395,290	52,239	32,326	101,364	149,636	27
428,161	129,385	33,691	98,659	151,561	28
664,923	225,561	113,773	286,873	423,512	29
463,572	140,456	61,120	122,683	216,716	30
1,244,171	723,171	167,694	230,573	793,839	31
12,064,555	4,133,345	1,497,194	3,555,760	7,229,466	32
1,523,182	439,109	9,631	295,015	801,499	33
50,521	360,307	100,980	75,376	91,116	34
1,573,703	799,416	110,611	370,391	892,615	35
90,090	29,514	14,910	50,956	83,639	36
41,899	203,917	—	1,808	80	37
131,989	233,431	14,910	52,764	83,719	38
1,441,714	565,985	95,701	317,627	808,896	39
492,364	222,273	15,151	151,736	326,347	40
949,350	343,712	80,550	165,891	482,549	41

TABLE 2. Employees and their Earnings in the Warehousing Industry, 1955

No.		Canada	Maritimes	Quebec
1	Owners or working partners..... No.	35	1	1
2	Withdrawals..... \$	128, 260	5, 200	6, 454
3	Salaried employees..... No.	1, 672	71	236
4	Amount of salaries..... \$	5, 047, 055	218, 171	846, 108
Wage earners:				
5	Regular..... No.	5, 830	219	786
6	Casual..... No.	880	15	51
Amount of wages:				
7	Regular..... \$	13, 379, 969	549, 583	2, 130, 118
8	Casual..... \$	377, 438	11, 466	18, 066
9	Total withdrawals, salaries and wages..... \$	18, 932, 722	784, 420	3, 000, 746

TABLE 3. Storage Space and Trucking Equipment of the Warehousing Industry, 1955

No.		Canada	Maritimes	Quebec
Warehousing facilities				
Storage space (net occupiable space):				
1	Household goods..... cubic feet	24, 147, 782	1, 298, 650	4, 657, 000
2	Merchandise..... " "	43, 416, 401	3, 594, 490	8, 959, 620
3	Cold storage..... " "	22, 801, 933	2, 127, 152	6, 978, 876
Trucking equipment				
Trucks — Capacity:				
4	2 tons and under..... No.	694	24	36
5	2½- 4 tons..... " "	582	52	61
6	4½- 6 tons..... " "	269	1	11
7	6½- 8 tons..... " "	33	—	—
8	8½- 10 tons..... " "	15	—	—
9	10½- 12 tons..... " "	1	—	—
10	Over 12 tons..... " "	1	—	—
11	Total..... " "	1, 595	77	108
12	Tractors..... No.	432	29	44
Semi-trailer units — Capacity:				
13	2 tons and under..... No.	2	—	—
14	2½- 4 tons..... " "	59	1	1
15	4½- 6 tons..... " "	203	4	4
16	6½- 8 tons..... " "	66	3	6
17	8½- 10 tons..... " "	86	—	32
18	10½- 12 tons..... " "	24	15	—
19	Over 12 tons..... " "	34	—	—
20	Total..... " "	474	23	43
Trailers — Capacity:				
21	2 tons and under..... No.	1	1	—
22	2½- 4 tons..... " "	12	—	1
23	4½- 6 tons..... " "	8	—	—
24	6½- 8 tons..... " "	26	5	—
25	8½- 10 tons..... " "	25	—	—
26	10½- 12 tons..... " "	3	—	—
27	Over 12 tons..... " "	17	—	3
28	Total..... " "	92	6	4



TABLE 2. Employees and their Earnings in the Warehousing Industry, 1955

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
22	2	4	3	2	1
79,401	8,000	13,415	12,790	3,000	2
512	224	197	164	268	3
1,697,390	693,966	211,160	493,340	886,920	4
1,666	632	1,030	484	1,013	5
355	90	38	276	55	6
4,406,071	1,465,351	607,857	1,130,199	3,090,790	7
214,547	19,244	27,492	50,284	36,339	8
6,397,409	2,186,561	859,924	1,686,613	4,017,049	9

TABLE 3. Storage Space and Trucking Equipment of the Warehousing Industry, 1955

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
10,071,964	2,379,856	706,520	1,189,200	3,844,592	1
14,207,780	5,776,700	1,309,064	1,948,300	7,620,447	2
6,495,795	2,635,470	358,240	395,600	3,810,800	3
135	207	60	111	121	4
295	34	19	26	95	5
57	1	5	5	189	6
5	—	—	—	28	7
2	2	1	—	10	8
—	—	—	—	1	9
—	—	—	—	1	10
494	244	85	142	445	11
187	42	22	62	46	12
—	—	—	2	—	13
18	27	1	6	5	14
152	10	4	29	—	15
30	1	3	16	7	16
43	—	4	7	—	17
2	—	6	—	1	18
27	—	3	1	3	19
272	38	21	61	16	20
—	—	—	—	—	21
3	—	1	—	7	22
2	1	1	2	2	23
3	—	—	—	18	24
7	3	11	—	4	25
3	—	—	—	—	26
—	—	2	—	12	27
18	4	15	2	43	28



TABLE 4. Storage Space of the Warehousing Industry Occupied Each Month of 1955

	Household goods storage		Merchandise storage		Cold storage	
	P.c. net occupiable space occupied	Cubic feet	P.c. net occupiable space occupied	Cubic feet	P.c. net occupiable space occupied	Cubic feet
On January 1 .....	75.5	18,232,504	80.8	35,089,034	70.5	16,079,482
" February 1 .....	75.8	18,302,918	80.3	34,850,360	67.9	15,488,673
" March 1 .....	76.8	18,554,733	78.8	34,198,417	62.9	14,336,734
" April 1 .....	78.9	19,052,497	79.0	34,297,779	61.1	13,936,117
" May 1 .....	80.0	19,327,097	79.0	34,303,492	61.6	14,050,369
" June 1 .....	81.3	19,638,688	79.5	34,534,648	63.7	14,526,698
" July 1 .....	81.7	19,739,760	78.9	34,234,284	66.9	15,244,794
" August 1 .....	81.9	19,777,726	78.1	33,887,136	68.3	15,576,206
" September 1 .....	82.2	19,859,493	79.5	34,529,307	71.8	16,365,153
" October 1 .....	80.9	19,538,149	81.1	35,222,352	74.1	16,903,728
" November 1 .....	79.9	19,288,218	82.2	35,698,034	75.3	17,166,480
" December 1 .....	78.4	18,921,244	82.6	35,843,689	75.0	17,096,695

TABLE 5. Accidents in the Warehousing Industry, 1955

	Number of persons	
	Killed	Injured
Employees .....	1	652
Other persons .....	—	9
<b>Total .....</b>	<b>1</b>	<b>661</b>

TABLE 6. Comparative Summary of the Warehousing Industry, 1955 and 1954

	1955	1954
Number of companies reporting .....	195	185
Investment in land, warehouses, etc. .... \$	54,275,888	47,649,107
Revenue:		
Storage .....	\$ 13,423,170	12,987,959
Cartage and moving .....	\$ 15,470,320	13,506,767
Miscellaneous .....	\$ 11,158,406	8,769,871
<b>Total revenue .....</b>	<b>\$ 40,051,896</b>	<b>35,264,597</b>
Expenses—Operating .....	\$ 36,013,753	31,320,091
<b>Net operating revenue .....</b>	<b>\$ 4,038,143</b>	<b>3,944,506</b>
Employees—salaries and wages:		
Owners or working partners .....	No. 35	35
Number of salaried employees .....	1,672	1,452
Number of wage earners—Regular .....	5,830	5,480
Casual .....	880	690
Owners' or working partners' withdrawals .....	\$ 128,260	146,538
<b>Total salaries and wages paid .....</b>	<b>\$ 18,804,462</b>	<b>16,380,795</b>
Warehousing facilities:		
Storage—Dry (net) .....	Cubic feet 67,564,183	58,095,164
Cold .....	" " 22,801,933	20,864,851
Motor vehicles:		
Trucks .....	No. 1,595	1,525
Tractors .....	" 432	1
Semi-trailer units .....	" 474	477
Trailers .....	" 92	94

1. Tractors included with Semi-trailer units in 1954.

**TABLE 7. Comparison of Principal Statistics for 173 Firms of the Warehousing Industry Reporting in Both 1954 and 1955**

	1955	1954	Increase + Decrease - 1955 over 1954
<b>Finances:</b>			
Total revenue .....	\$ 34, 292, 629	34, 238, 115	+ 54, 514
Total operating expenses .....	\$ 30, 616, 169	30, 401, 851	+ 214, 318
Net operating revenue .....	\$ 3, 676, 460	3, 836, 264	- 159, 804
Net income .....	\$ 2, 188, 830	2, 406, 598	- 217, 768
<b>Employees:</b>			
Number — Regular .....	5, 009	5, 389	- 380
Casual .....	614	651	- 37
Wages — Regular .....	\$ 11, 556, 945	11, 380, 154	+ 176, 791
Casual .....	\$ 238, 763	347, 996	- 109, 233
Salaried employees .....	No. 1, 463	1, 423	+ 40
Salaries .....	\$ 4, 388, 213	4, 290, 486	+ 97, 727
Total salaries and wages .....	\$ 161, 83, 921	16, 018, 636	+ 165, 285











CANADA

# WAREHOUSING

1956



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## WAREHOUSING 1956

Statistics of the warehousing industry in Canada which are presented in the following tables cover the operations of the majority of firms offering warehousing and storage facilities to the public. The 1956 statistics include returns from 227 operators as compared with 195 reporting in 1955.

The Atlantic Provinces are shown as a group but all other provinces are shown individually. It should be noted that Newfoundland firms are included for the first time. Reports are received from both members and non-members of the Canadian Warehousemen's Association who conducted a public warehousing business during the year. Associations and organizations such as co-operatives operating warehouses or storages for their own members are not included nor are packing houses or other firms operating storage facilities in connection with their respective businesses. Data for these firms are reported to other divisions of the Dominion Bureau of Statistics. Many public warehousing companies also operate a local moving and cartage service and a motor carrier business, including long distance moving. For certain of these firms, revenues from motor carrier activities represent a large percentage of total receipts and these are classed as motor carrier rather than as warehousing firms. The following tables, however, indicate the amount of revenue derived from each segment of these businesses. Small food lockers are excluded, except where they form a part of a general warehouse business.

This report represents a significant increase in the coverage of the warehousing industry, part of which is due to the inclusion of Newfoundland companies. Thirty-two more firms reported in 1956, contributing to the increase in total capital investment of \$8,444,313 to \$62,720,201 in 1956 from \$54,275,888 in 1955.

All classes of storage reported increased revenue but as a per cent of total revenue it declined slightly to 32.2 from 33.5 the year earlier. Cartage and moving revenue increased to \$18,973,054 this year from \$15,470,320, miscellaneous revenue rose to \$14,137,787 from \$11,158,406 and total revenue climbed to \$48,869,531 from \$40,051,896 in 1955.

Total operating expenses increased to \$43,799,167 from the 1955 total of \$36,013,753, an increase of \$7,785,414 or 21.6 per cent. The net operating income rose to \$5,070,364 in 1956 from \$4,038,143 in 1955. Income tax deductions increased by \$275,712 leaving a net income of \$3,015,990 for 1956 compared with \$2,411,583 in the previous year.

All three types of storage available for service reported increases in net occupiable space for 1956 over 1955. Comparable figures show 31,197,743 cubic feet for household storage versus 24,147,782 for 1955; 48,750,437 cubic feet for merchandise storage as against 43,416,401, and 28,324,864 cubic feet for cold storage as opposed to 22,801,933.

The number of employees showed an increase of 909, bringing the total salaried employees and wage earners to 9,291 in 1956. Total salaries and wages paid amounted to \$22,466,569, compared with \$18,804,462 for 1955. The average earnings for all classes of employees were \$2,418 for 1956 as against \$2,243 in 1955, for an increase of 7.8 per cent.

For comparative purposes only, a special table is shown at the end of this report which summarizes the key statistics of 184 firms which reported for both 1956 and 1955. This table should not be confused with the data shown in the main tables outlined above.



TABLE 1. Property, Revenues, Expenses and Income for the Year Ended December 31, 1956

No.		Canada	Atlantic Provinces <sup>1</sup>	Quebec
1	<b>Number of companies reporting</b> .....	<b>227</b>	<b>22</b>	<b>30</b>
	<b>Property account</b>			
		\$	\$	\$
2	Land and land rights .....	4, 473, 869	156, 007	1, 177, 270
3	Warehouses, garages, shops, offices and other buildings .....	37, 938, 578	3, 707, 065	9, 551, 917
4	Warehouse, shop and garage equipment .....	7, 000, 089	598, 153	609, 220
5	Furniture and office equipment .....	1, 179, 536	51, 130	270, 833
6	Trucks, trailers, service cars and other vehicles .....	12, 128, 129	594, 088	1, 044, 456
7	<b>Total gross cost</b> .....	<b>62, 720, 201</b>	<b>5, 106, 443</b>	<b>12, 653, 696</b>
8	Depreciation accrued to December 31, 1956 .....	25, 582, 535	1, 991, 758	5, 152, 638
9	Value at December 31, 1956 .....	37, 137, 666	3, 114, 685	7, 501, 058
10	Goodwill, organization and other expenses capitalized .....	1, 464, 548	3, 168	141, 780
11	<b>Total property account</b> .....	<b>38, 602, 214</b>	<b>3, 117, 853</b>	<b>7, 642, 838</b>
	<b>Operating revenues</b>			
12	Storage revenue — Household goods .....	3, 260, 160	204, 223	560, 596
13	Merchandise (dry) .....	5, 769, 573	276, 607	1, 221, 633
14	Cold storage .....	6, 728, 957	442, 644	1, 983, 393
15	Cartage — Railway and other local .....	12, 006, 849	337, 686	615, 764
16	Handling and extra labour service .....	6, 009, 370	221, 961	585, 939
17	Local moving .....	6, 966, 205	579, 558	1, 154, 792
18	Other revenues including office rentals .....	8, 128, 417	693, 773	1, 041, 174
19	<b>Total operating revenues</b> .....	<b>48, 869, 531</b>	<b>2, 756, 452</b>	<b>7, 163, 291</b>
	<b>Operating expenses</b>			
20	Administration and general expenses .....	7, 588, 861	378, 842	1, 070, 452
21	Wages (including bonuses) to warehousemen, drivers, helpers, etc. ....	16, 679, 344	794, 391	2, 441, 453
22	Maintenance and repairs (a) Warehouses and other buildings .....	1, 295, 151	159, 972	333, 397
23	(b) Motor vehicles (including garage expenses) .....	2, 225, 468	93, 379	212, 393
24	Gasoline, oil, motor fuel, etc. ....	1, 776, 548	187, 485	140, 513
25	Other transportation expenses .....	2, 074, 864	128, 214	134, 923
26	Power, light, heat and water .....	1, 083, 345	139, 206	303, 483
27	Sales and advertising .....	1, 102, 323	74, 632	153, 487
28	Insurance and safety expenses, claims, etc. ....	1, 301, 140	84, 850	254, 855
29	Depreciation for year on buildings, trucks, etc. ....	2, 751, 526	207, 632	412, 439
30	Operating taxes and licences .....	1, 676, 988	98, 512	333, 710
31	Other operating expenses (including rents) .....	4, 243, 609	299, 538	404, 513
32	<b>Total operating expenses</b> .....	<b>43, 799, 167</b>	<b>2, 646, 653</b>	<b>6, 195, 618</b>
	<b>Income account</b>			
33	Net operating revenue .....	5, 070, 364	109, 799	967, 673
34	Income from other sources .....	629, 726	73, 533	33, 807
35	<b>Gross income</b> .....	<b>5, 700, 090</b>	<b>183, 332</b>	<b>1, 001, 480</b>
36	Deductions — Interest on bank loans, mortgages, bonds, etc. ....	657, 702	32, 895	217, 110
37	Other deductions .....	268, 927	30, 625	119, 833
38	<b>Total deductions</b> .....	<b>926, 629</b>	<b>63, 520</b>	<b>336, 943</b>
39	Net income before income tax .....	4, 773, 461	119, 812	664, 537
40	Income tax .....	1, 757, 471	24, 171	301, 318
41	Net income transferred to earned surplus .....	3, 015, 990	95, 641	363, 219

1. Includes Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick.

TABLE 1. Property, Revenues, Expenses and Income for the Year Ended December 31, 1956

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
83	20	14	19	39	1
\$	\$	\$	\$	\$	
1,701,409	249,933	92,484	385,531	711,235	2
8,608,270	4,753,387	2,226,515	4,357,894	4,733,530	3
2,422,913	704,055	255,486	415,983	1,994,279	4
314,533	147,147	65,824	161,379	168,690	5
4,089,941	1,905,816	593,363	1,699,335	2,201,130	6
<b>17,137,066</b>	<b>7,760,338</b>	<b>3,233,672</b>	<b>7,020,122</b>	<b>9,808,864</b>	7
7,613,479	3,927,570	966,127	1,940,986	3,989,977	8
9,523,587	3,832,768	2,267,545	5,079,136	5,818,887	9
870,344	47,476	40,078	26,427	335,275	10
<b>10,393,931</b>	<b>3,880,244</b>	<b>2,307,623</b>	<b>5,105,563</b>	<b>6,154,162</b>	11
1,467,133	215,320	86,565	292,364	433,959	12
1,855,424	727,154	195,904	492,480	1,000,371	13
2,116,001	979,302	133,439	237,044	837,134	14
4,067,466	945,936	709,764	2,032,048	3,298,185	15
1,832,683	1,077,870	260,095	652,397	1,378,425	16
2,443,799	707,128	83,838	323,703	1,673,387	17
2,823,747	713,233	148,864	1,231,352	1,476,274	18
<b>16,606,253</b>	<b>5,365,943</b>	<b>1,618,469</b>	<b>5,261,388</b>	<b>10,097,735</b>	19
2,620,065	985,175	237,732	840,813	1,455,782	20
5,429,859	1,747,492	721,896	1,684,032	3,860,221	21
402,336	119,852	23,253	62,373	193,968	22
936,889	149,974	75,191	231,870	525,772	23
680,583	142,194	60,245	245,801	319,727	24
469,852	339,589	21,431	510,622	470,233	25
286,892	106,048	37,578	53,754	156,384	26
459,811	54,938	35,708	130,320	193,427	27
515,389	125,433	33,848	107,318	179,447	28
937,210	272,242	113,741	281,769	526,493	29
549,918	211,577	74,078	136,479	272,714	30
1,529,759	440,176	145,142	471,157	953,324	31
<b>14,818,563</b>	<b>4,694,690</b>	<b>1,579,843</b>	<b>4,756,308</b>	<b>9,107,492</b>	32
1,787,690	671,253	38,626	505,080	990,243	33
55,207	319,376	65,032	35,204	47,567	34
<b>1,842,897</b>	<b>990,629</b>	<b>103,658</b>	<b>540,284</b>	<b>1,037,810</b>	35
145,431	46,611	41,063	69,856	104,736	36
15,581	61,319	4,816	32,815	3,938	37
<b>161,012</b>	<b>107,930</b>	<b>45,879</b>	<b>102,671</b>	<b>108,674</b>	38
1,681,885	882,699	57,779	437,613	929,136	39
484,036	351,705	12,733	206,903	376,605	40
1,197,849	530,994	45,046	230,710	552,531	41

TABLE 2. Employees and Their Compensation, 1956

No.		Canada	Atlantic Provinces	Quebec
1	Owners or working partners ..... NO.	66	11	4
2	Withdrawals ..... \$	278,286	39,759	20,954
3	Salaried employees ..... NO.	1,885	101	251
4	Amount of salaries ..... \$	5,821,497	308,121	897,851
5	Wage earners:			
6	Regular ..... NO.	6,294	320	885
6	Casual ..... NO.	1,112	32	49
7	Amount of wages:			
8	Regular ..... \$	16,104,911	758,109	2,377,817
8	Casual ..... \$	540,161	29,077	16,382
9	<b>Total withdrawals, salaries and wages</b> ..... \$	<b>22,744,835</b>	<b>1,135,066</b>	<b>3,313,004</b>

TABLE 3. Storage Facilities and Trucking Equipment, 1956

No.		Canada	Atlantic Provinces	Quebec
<b>Storage facilities</b>				
	Storage space (net occupiable space):			
1	Household goods ..... cubic feet	31,197,743	2,096,000	5,208,880
2	Merchandise ..... " "	48,750,437	3,884,440	11,869,820
3	Cold storage ..... " "	28,324,864	2,243,719	7,172,666
<b>Trucking equipment</b>				
	Trucks — Capacity:			
4	2 tons and under ..... NO.	662	22	24
5	2½ - 4 tons ..... "	780	39	86
6	4½ - 6 tons ..... "	347	7	6
7	6½ - 8 tons ..... "	29	—	—
8	8½ - 10 tons ..... "	32	—	—
9	10½ - 12 tons ..... "	—	—	—
10	Over 12 tons ..... "	—	—	—
11	<b>Total</b> ..... "	<b>1,850</b>	<b>68</b>	<b>116</b>
12	Tractors ..... NO.	633	10	50
	Semi-trailer units — Capacity:			
13	2 tons and under ..... NO.	3	—	—
14	2½ - 4 tons ..... "	73	2	1
15	4½ - 6 tons ..... "	257	1	2
16	6½ - 8 tons ..... "	167	—	8
17	8½ - 10 tons ..... "	69	7	28
18	10½ - 12 tons ..... "	10	—	—
19	Over 12 tons ..... "	75	—	12
20	<b>Total</b> ..... "	<b>654</b>	<b>10</b>	<b>51</b>
	Trailers — Capacity:			
21	2 tons and under ..... NO.	1	1	—
22	2½ - 4 tons ..... "	12	—	—
23	4½ - 6 tons ..... "	8	—	—
24	6½ - 8 tons ..... "	10	—	—
25	8½ - 10 tons ..... "	22	—	1
26	10½ - 12 tons ..... "	19	—	—
27	Over 12 tons ..... "	5	—	4
28	<b>Total</b> ..... "	<b>77</b>	<b>1</b>	<b>5</b>

TABLE 2. Employees and Their Compensation, 1956

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
34	1	6	5	5	1
147,861	6,020	23,667	27,724	12,301	2
615	227	191	209	291	3
2,057,669	701,777	190,086	677,297	988,696	4
1,819	707	979	489	1,095	5
448	60	35	304	184	6
5,343,969	1,678,605	644,175	1,421,950	3,880,286	7
264,405	14,654	34,012	79,814	101,817	8
<b>7,813,904</b>	<b>2,401,056</b>	<b>891,940</b>	<b>2,206,785</b>	<b>4,983,100</b>	9

TABLE 3. Storage Facilities and Trucking Equipment, 1956

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
15,332,447	2,066,856	763,320	1,455,360	4,274,880	1
14,017,460	6,250,700	1,344,100	2,847,400	8,536,517	2
8,565,895	4,635,470	742,959	1,162,700	3,801,455	3
118	199	79	104	116	4
370	52	26	99	108	5
65	2	10	4	253	6
6	—	—	—	23	7
6	2	1	—	23	8
—	—	—	—	—	9
—	—	—	—	—	10
<b>565</b>	<b>255</b>	<b>116</b>	<b>207</b>	<b>523</b>	11
332	88	24	63	66	12
1	—	—	2	—	13
19	28	3	17	3	14
140	86	4	21	3	15
108	—	—	10	41	16
28	—	5	—	1	17
1	—	8	—	1	18
29	5	3	2	24	19
<b>326</b>	<b>119</b>	<b>23</b>	<b>52</b>	<b>73</b>	20
—	—	—	—	—	21
—	5	—	—	7	22
2	1	1	2	2	23
4	—	—	6	—	24
6	3	9	—	3	25
4	—	—	15	—	26
—	—	—	—	1	27
<b>16</b>	<b>9</b>	<b>10</b>	<b>23</b>	<b>13</b>	28



TABLE 4. Storage Space Occupied Each Month of 1956

	Household goods storage		Merchandise storage		Cold storage	
	P.c. net occupiable space occupied	Cubic feet	P.c. net occupiable space occupied	Cubic feet	P.c. net occupiable space occupied	Cubic feet
On January 1 .....	76.1	23,726,939	81.0	39,481,647	63.4	17,959,064
" February 1 .....	75.8	23,640,455	80.3	39,142,935	60.5	17,136,865
" March 1 .....	77.0	24,035,398	80.2	39,091,272	58.3	16,509,482
" April 1 .....	78.8	24,588,474	80.2	39,107,903	55.1	15,602,460
" May 1 .....	81.8	25,510,238	81.5	39,748,646	54.7	15,494,092
" June 1 .....	82.7	25,817,011	81.2	39,583,557	57.7	16,343,571
" July 1 .....	83.5	26,040,302	82.4	40,157,318	60.5	17,147,406
" August 1 .....	84.3	26,300,002	82.4	40,189,417	64.8	18,353,311
" September 1 .....	83.5	26,053,743	83.7	40,818,320	66.5	18,828,958
" October 1 .....	80.3	25,064,408	84.2	41,033,266	72.1	20,415,430
" November 1 .....	78.4	24,460,602	84.9	41,400,393	75.4	21,346,500
" December 1 .....	77.9	24,289,444	83.4	40,662,844	74.4	21,070,450

TABLE 5. Accidents, 1956

	Number of persons	
	Killed	Injured
Employees .....	—	782
Other persons .....	2	10
<b>Total</b> .....	<b>2</b>	<b>792</b>

TABLE 6. Summary

	1956	1955
Number of companies reporting .....	227	195
Investment in land, warehouses, etc. .... \$	62,720,201	54,275,888
Revenue:		
Storage .....	\$ 15,758,690	13,423,170
Cartage and moving .....	\$ 18,973,054	15,470,320
Miscellaneous .....	\$ 14,137,787	11,158,406
<b>Total revenue</b> .....	<b>\$ 48,869,531</b>	<b>40,051,896</b>
Expenses — Operating .....	\$ 43,799,167	36,013,753
<b>Net operating revenue</b> .....	<b>\$ 5,070,364</b>	<b>4,038,143</b>
Employees — salaries and wages:		
Owners or working partners .....	No. 66	35
Number of salaried employees .....	1,885	1,672
Number of wage earners — Regular .....	6,294	5,830
Casual .....	1,112	880
Owners' or working partners' withdrawals .....	\$ 278,286	128,260
<b>Total salaries and wages paid</b> .....	<b>\$ 22,466,569</b>	<b>18,804,462</b>
Warehousing facilities:		
Storage — Dry (net) .....	Cubic feet 79,948,180	67,564,183
Cold .....	" " 28,324,864	22,801,933
Motor vehicles:		
Trucks .....	No. 1,850	1,595
Tractors .....	" 633	432
Semi-trailer units .....	" 654	474
Trailers .....	" 77	92



TABLE 7. Comparison of Principal Statistics for 184 Firms Reporting in Both 1956 and 1955

	1956	1955	Increase + Decrease- 1956 over 1955
<b>Finances:</b>			
Total revenue .....	\$ 37,854,173	36,712,418	+ 1,141,755
Total operating expenses .....	\$ 34,610,526	32,997,869	+ 1,612,657
Net operating revenue .....	\$ 3,243,647	3,714,549	- 470,902
Net income .....	\$ 2,619,673	2,565,715	+ 53,958
<b>Employees:</b>			
Number — Regular .....	5,394	5,362	+ 32
Casual .....	735	724	+ 11
Wages — Regular .....	\$ 12,707,766	12,474,171	+ 233,595
Casual .....	\$ 399,007	342,386	+ 56,621
Salaried employees .....	No 1,617	1,583	+ 34
Salaries .....	\$ 4,627,511	4,472,359	+ 155,152
<b>Total salaries and wages .....</b>	<b>\$ 17,534,284</b>	<b>17,258,916</b>	<b>+ 275,368</b>



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# WAREHOUSING

1957



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# WAREHOUSING

## 1957

### INTRODUCTION

Statistics of the Warehousing Industry in Canada which are presented in this report cover the operations of the majority of firms offering public warehousing and storage facilities during the year. Associations and organizations such as co-operatives operating warehouses or storage services for their own members are not included nor are packing houses or other firms operating storage facilities in connection with their respective businesses. Data for these firms are reported to other divisions of the Dominion Bureau of Statistics. Small food lockers are also excluded except where they form a part of a general warehouse business. Many public warehousing companies operate a local moving and cartage service and a motor carrier business including long distance moving. In cases where the revenue received for motor carrier operations exceed warehouse revenues, the companies are classed as motor carriers rather than warehousing firms and statistics of such companies are published in the "Motor Carrier-Freight" report.

In 1957 the number of reporting companies rose to 234 from the 227 which reported for 1956. The seven companies reporting this year and not during the previous year contributed to the increase in capital investment of \$4,485,270 to a total of \$67,205,471 from \$62,720,201 in 1956. Depreciation accrued to December 31, 1957 amounted to \$27,665,932 as against \$25,582,535 at the end of 1956, leaving a net value of \$39,539,539 (\$37,137,666 in 1956).

Total revenue rose to \$53,215,008 from \$48,869,531 in 1956. Revenue from all classes of storage rose to \$16,800,663 from \$15,758,690 in the previous year. On a percentage basis, storage revenue accounted for 31.6 per cent (32.2 per cent) of the total revenue, railway and other local cartage

accounted for 21.3 per cent (24.6 per cent) and local moving for 18.0 per cent (14.3 per cent).

Total operating expenses increased to \$48,462,389 from the 1956 total of \$43,799,167. Wages (including bonuses) of warehousemen, drivers, helpers, etc., accounted for \$18,107,668 or 37.4 per cent of the 1957 total. The net operating revenue dropped to \$4,752,619 (\$5,070,364), income tax paid by the industry amounted to \$1,446,956 (\$1,757,471) and the net income transferred to earned surplus was \$2,828,797 as compared with \$3,015,990 in 1956.

Increases were reported for all three types of storage space available. Comparable figures show 32,331,441 (31,197,743) cubic feet of household storage available with an average of 75.9 per cent (80.0 per cent) occupied during the year; 49,693,853 (48,750,437) cubic feet of merchandise storage with an average of 81.5 per cent (82.1 per cent) occupied and 28,397,711 cubic feet of refrigerated storage as against 28,324,864 cubic feet one year earlier with an average 65.8 per cent (63.6 per cent) occupied.

There was a decline in the number of salaried employees and wage earners in 1957 to 8,513 from 9,291 in 1956. Although the number of employees in the industry were 778 fewer than last year, total salaries and wages paid increased to \$25,002,080 from \$22,466,569 one year ago. The average earnings for all classes of employees was \$2,937 in 1957 compared with \$2,418 in 1956.

For comparative purposes only, table 7 summarizes the key statistics of 220 firms which reported for both 1957 and 1956. This table should not be confused with the data shown in the other tables of this report.

TABLE 1. Property, Revenues, Expenses and Income for the Year Ended December 31, 1957

No.		Canada	Atlantic Provinces	Quebec
1	<b>Number of companies reporting .....</b>	<b>234</b>	<b>20</b>	<b>29</b>
	<b>Property account</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
2	Land and land rights .....	4,925,563	153,964	1,315,992
3	Warehouses, garages, shops, offices and other buildings .....	40,380,852	3,490,206	9,393,113
4	Warehouse, shop and garage equipment .....	7,920,346	669,376	995,304
5	Furniture and office equipment .....	1,299,184	123,649	324,007
6	Trucks, trailers, service cars and other vehicles .....	12,679,526	664,211	1,178,189
7	<b>Total gross cost .....</b>	<b>67,205,471</b>	<b>5,101,406</b>	<b>13,206,605</b>
8	Depreciation accrued to December 31, 1957 .....	27,665,932	2,048,898	5,556,135
9	Value at December 31, 1957 .....	39,539,539	3,052,508	7,650,470
10	Goodwill, organization and other expenses capitalized .....	1,664,850	167,044	167,298
11	<b>Total property account .....</b>	<b>41,204,389</b>	<b>3,219,552</b>	<b>7,817,768</b>
	<b>Operating revenues</b>			
12	Storage revenue—Household goods .....	3,542,564	190,334	579,566
13	Merchandise (dry) .....	6,178,024	236,347	1,281,682
14	Refrigerated storage .....	7,080,075	474,746	1,876,420
15	Cartage—Railway and other local .....	11,355,592	291,340	287,363
16	Handling and extra labour service .....	5,818,309	464,857	554,196
17	Local moving .....	9,571,678	67,572	1,334,887
18	Other revenues including office rentals .....	9,668,766	806,264	1,306,042
19	<b>Total operating revenues .....</b>	<b>53,215,008</b>	<b>2,531,460</b>	<b>7,220,156</b>
	<b>Operating expenses</b>			
20	Administration and general expenses .....	8,823,598	415,098	1,309,221
21	Wages (including bonuses) of warehousemen, drivers, helpers, etc. ....	18,107,668	692,900	2,495,513
22	Maintenance and repairs (a) Warehouses and other buildings .....	1,281,361	104,922	309,966
23	(b) Motor vehicles (including garage expenses) .....	2,551,021	64,091	171,464
24	Gasoline, oil and grease .....	1,978,262	86,686	130,000
25	Other transportation expenses .....	2,097,989	80,014	164,336
26	Power, light, heat and water .....	1,176,060	127,975	333,900
27	Sales and advertising .....	1,152,243	38,121	140,413
28	Insurance and safety expenses, claims, etc. ....	1,608,800	83,390	290,843
29	Depreciation for year on buildings, vehicles, etc. ....	2,863,097	184,152	426,915
30	Operating taxes and licences .....	1,955,313	84,999	371,051
31	Other operating expenses (including rents) .....	4,866,977	330,231	411,453
32	<b>Total operating expenses .....</b>	<b>48,462,389</b>	<b>2,292,579</b>	<b>6,555,075</b>
	<b>Income account</b>			
33	Net operating revenue .....	4,752,619	238,881	665,081
34	Income from other sources .....	550,449	21,255	77,627
35	<b>Gross income .....</b>	<b>5,303,068</b>	<b>260,136</b>	<b>742,708</b>
36	Deductions—Interest on bank loans, mortgages, bonds, etc. ....	759,115	51,556	205,358
37	Other deductions .....	268,200	14,337	116,563
38	<b>Total deductions .....</b>	<b>1,027,315</b>	<b>65,893</b>	<b>321,921</b>
39	Net income before income tax .....	4,275,753	194,243	420,787
40	Income tax .....	1,446,956	48,046	209,152
41	Net income transferred to earned surplus .....	2,828,797	146,197	211,635

TABLE 1. Property, Revenues, Expenses and Income for the Year Ended December 31, 1957

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
87	21	15	21	41	1
\$	\$	\$	\$	\$	
1,946,121	277,073	107,694	387,588	737,131	2
10,471,129	5,068,386	2,303,362	4,617,429	5,037,227	3
2,670,556	788,222	238,321	451,741	2,106,826	4
361,295	98,202	78,407	179,497	134,127	5
5,711,058	638,348	580,827	1,506,663	2,400,230	6
<b>21,160,159</b>	<b>6,870,231</b>	<b>3,308,611</b>	<b>7,142,918</b>	<b>10,415,541</b>	7
9,052,435	3,414,412	1,034,454	2,072,320	4,487,278	8
12,107,724	3,455,819	2,274,157	5,070,598	5,928,263	9
904,718	92,094	40,000	30,409	263,287	10
<b>13,012,442</b>	<b>3,547,913</b>	<b>2,314,157</b>	<b>5,101,007</b>	<b>6,191,550</b>	11
1,551,964	223,009	100,156	392,389	505,146	12
2,020,507	860,144	248,662	539,707	990,975	13
2,290,576	1,039,914	146,972	336,907	914,540	14
3,257,693	1,391,710	646,734	1,933,130	3,547,622	15
1,816,823	731,412	263,494	624,480	1,363,047	16
4,163,732	827,219	128,927	709,350	2,339,991	17
3,266,918	688,759	305,277	1,359,349	1,936,157	18
<b>18,368,213</b>	<b>5,762,167</b>	<b>1,840,222</b>	<b>5,895,312</b>	<b>11,597,478</b>	19
3,026,566	1,052,274	323,738	938,825	1,752,876	20
5,747,685	2,017,448	717,346	1,704,943	4,731,833	21
420,233	140,775	34,678	77,411	193,376	22
1,019,221	204,836	41,489	209,136	840,784	23
824,112	144,991	58,378	291,005	443,090	24
369,341	284,485	27,615	690,137	482,061	25
310,463	128,627	48,006	79,564	147,525	26
506,955	59,120	40,743	137,769	229,122	27
695,482	135,172	41,309	118,116	244,488	28
959,270	300,040	127,360	292,286	573,074	29
720,287	210,904	86,805	148,802	332,465	30
2,001,688	481,526	242,546	586,319	813,214	31
<b>16,601,303</b>	<b>5,160,198</b>	<b>1,795,013</b>	<b>5,274,313</b>	<b>10,783,908</b>	32
1,766,910	601,969	45,209	620,999	813,570	33
115,388	127,380	65,277	52,257	91,265	34
<b>1,882,298</b>	<b>729,349</b>	<b>110,486</b>	<b>673,256</b>	<b>904,835</b>	35
194,075	44,492	64,514	93,416	105,704	36
89,489	22,002	1,424	21,752	2,633	37
<b>283,564</b>	<b>66,494</b>	<b>65,938</b>	<b>115,168</b>	<b>108,337</b>	38
1,598,734	662,855	44,548	558,088	796,498	39
476,682	277,400	18,500	113,106	304,070	40
<b>1,122,052</b>	<b>385,455</b>	<b>26,048</b>	<b>444,982</b>	<b>492,428</b>	41

TABLE 2. Employees and their Compensation, 1957

No.		Canada	Atlantic Provinces	Quebec
1	Owners or working partners ..... No.	61	8	5
2	Withdrawals ..... \$	274, 220	25, 592	38, 880
3	Salaried employees ..... No.	1, 890	93	277
4	Salaries ..... \$	6, 638, 312	334, 207	1, 014, 849
5	Wage earners:			
6	Regular ..... No.	5, 411	261	906
6	Casual ..... "	1, 212	33	67
7	Wages:			
8	Regular ..... \$	17, 543, 801	665, 475	2, 426, 382
8	Casual ..... "	819, 967	38, 298	30, 573
9	Total withdrawals, salaries and wages ..... "	25, 276, 300	1, 063, 572	3, 510, 684

TABLE 3. Storage Facilities and Trucking Equipment, 1957

No.		Canada	Atlantic Provinces	Quebec
<b>Storage facilities</b>				
	Storage space (net occupiable space):			
1	Household goods ..... cu. ft.	32, 331, 441	1, 825, 500	5, 208, 880
2	Merchandise (dry) ..... "	49, 693, 853	2, 766, 420	12, 142, 018
3	Refrigerated storage ..... "	28, 397, 711	2, 273, 473	7, 071, 819
<b>Trucking equipment</b>				
	Trucks — Capacity:			
4	2 tons and under ..... No.	647	14	22
5	2½- 4 tons ..... "	821	62	89
6	4½- 6 " ..... "	282	12	6
7	6½- 8 " ..... "	163	—	—
8	8½-10 " ..... "	9	—	—
9	10½-12 " ..... "	—	—	—
10	Over 12 " ..... "	—	—	—
11	Total ..... "	1, 922	88	117
12	Tractors ..... "	587	8	51
	Semi-trailers — Capacity:			
13	2 tons and under ..... "	6	1	—
14	2½- 4 tons ..... "	76	2	1
15	4½- 6 " ..... "	199	—	2
16	6½- 8 " ..... "	83	—	1
17	8½-10 " ..... "	106	1	36
18	10½-12 " ..... "	12	—	—
19	Over 12 " ..... "	91	6	12
20	Total ..... "	573	10	52
	Trailers — Capacity:			
21	2 tons and under ..... "	—	—	—
22	2½- 4 tons ..... "	11	—	—
23	4½- 6 " ..... "	5	—	—
24	6½- 8 " ..... "	12	—	—
25	8½-10 " ..... "	84	—	1
26	10½-12 " ..... "	—	—	—
27	Over 12 " ..... "	5	—	4
28	Total ..... "	117	—	5



TABLE 2. Employees and their Compensation, 1957

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
28	3	6	5	6	1
134,966	6,350	30,016	19,408	19,008	2
644	246	87	236	307	3
2,289,260	718,807	296,801	825,059	1,159,329	4
1,737	624	240	477	1,166	5
497	125	37	261	192	6
5,751,695	1,852,703	699,758	1,512,514	4,635,274	7
307,836	77,916	42,948	131,769	190,627	8
<b>8,483,757</b>	<b>2,655,776</b>	<b>1,069,523</b>	<b>2,488,750</b>	<b>6,004,238</b>	<b>9</b>

TABLE 3. Storage Facilities and Trucking Equipment, 1957

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
15,082,725	2,099,356	874,720	1,920,380	5,319,880	1
15,443,465	6,899,258	1,102,200	2,985,300	8,355,192	2
9,076,255	4,619,050	550,959	874,700	3,931,455	3
110	159	84	119	139	4
382	104	21	80	83	5
69	19	19	5	152	6
6	—	—	—	157	7
3	—	1	2	3	8
—	—	—	—	—	9
—	—	—	—	—	10
<b>570</b>	<b>282</b>	<b>125</b>	<b>206</b>	<b>534</b>	<b>11</b>
300	52	32	64	80	12
2	—	—	3	—	13
26	18	10	15	4	14
140	22	3	30	2	15
36	6	—	17	23	16
48	—	5	—	16	17
2	—	9	—	1	18
30	2	3	3	35	19
<b>284</b>	<b>48</b>	<b>30</b>	<b>68</b>	<b>81</b>	<b>20</b>
—	—	—	—	—	21
1	—	—	3	7	22
1	1	1	—	2	23
6	—	—	6	—	24
68	3	9	—	3	25
—	—	—	—	—	26
1	—	—	—	—	27
<b>77</b>	<b>4</b>	<b>10</b>	<b>9</b>	<b>12</b>	<b>28</b>

TABLE 4. Storage Space Occupied Each Month of 1957

	Household goods storage		Merchandise storage (dry)		Refrigerated storage	
	Net occupiable space occupied	Cubic feet	Net occupiable space occupied	Cubic feet	Net occupiable space occupied	Cubic feet
	p.c.		p.c.		p.c.	
On Jan. 1 .....	71.3	23,043,116	80.3	39,923,130	68.7	19,496,811
" Feb. 1 .....	70.9	22,938,172	79.8	39,655,956	64.4	18,283,225
" Mar. 1 .....	71.0	22,956,507	80.5	39,999,910	61.8	17,539,370
" Apr. 1 .....	72.8	23,531,531	81.5	40,521,734	59.2	16,808,299
" May 1 .....	75.8	24,494,864	82.2	40,861,440	59.4	16,854,171
" June 1 .....	78.0	25,218,850	81.6	40,531,425	60.0	17,043,484
" July 1 .....	80.3	25,965,022	82.8	41,124,813	62.1	17,645,573
" Aug. 1 .....	80.9	26,160,094	82.8	41,133,349	65.2	18,522,100
" Sept. 1 .....	80.8	26,118,069	82.3	40,906,223	69.4	19,711,942
" Oct. 1 .....	78.5	25,379,170	82.0	40,746,364	71.9	20,411,136
" Nov. 1 .....	76.1	24,590,239	82.0	40,729,461	74.2	21,058,713
" Dec. 1 .....	74.6	24,121,871	80.7	40,124,597	73.4	20,855,396

TABLE 5. Accidents, 1957

	Number of persons	
	Killed	Injured
Employees .....	3	625
Other persons .....	1	16
<b>Total .....</b>	<b>4</b>	<b>641</b>

TABLE 6. Summary

		1957	1956
Companies reporting .....	No.	234	227
Investment in land, warehouses, etc. ....	\$	67,205,471	62,720,201
Revenue:			
Storage .....	"	16,800,663	15,758,690
Cartage and moving .....	"	20,927,270	18,973,054
Miscellaneous .....	"	15,487,075	14,137,787
<b>Total revenue .....</b>	<b>"</b>	<b>53,215,008</b>	<b>48,869,531</b>
Expenses — Operating .....	"	48,462,389	43,799,167
<b>Net operating revenue .....</b>	<b>"</b>	<b>4,752,619</b>	<b>5,070,364</b>
Employees — salaries and wages:			
Owners or working partners .....	No.	61	66
Salaried employees .....	"	1,890	1,885
Wage earners — Regular .....	"	5,411	6,294
Casual .....	"	1,212	1,112
Owners' or working partners' withdrawals .....	\$	274,220	278,286
<b>Total salaries and wages paid .....</b>	<b>"</b>	<b>25,002,080</b>	<b>22,466,569</b>
Warehousing facilities:			
Storage — Dry (net) .....	cu. ft.	82,025,294	79,948,180
Refrigerated .....	"	28,397,711	28,324,864
Motor vehicles:			
Trucks .....	No.	1,922	1,850
Tractors .....	"	587	633
Semi-trailers .....	"	573	654
Trailers .....	"	117	77

TABLE 7. Comparison of Principal Statistics for 220 Firms Reporting in Both 1957 and 1956

	1957	1956	Increase+ Decrease- 1957 over 1956
<b>Finances:</b>			
Total operating revenues..... \$	52,315,450	48,528,563	+3,786,887
Total operating expenses ..... "	47,648,830	43,414,178	+4,234,652
Net operating revenue..... "	4,666,620	5,114,385	- 447,765
Net income transferred to earned surplus .....	2,752,298	3,021,571	- 269,273
<b>Employees:</b>			
Regular ..... No.	5,324	6,248	- 924
Casual ..... "	1,179	1,103	+ 76
Wages—Regular ..... \$	17,259,149	15,995,042	+1,264,107
Casual ..... "	794,955	535,727	+ 259,228
Salaried employees..... No.	1,865	1,870	- 5
Salaries ..... \$	6,539,521	5,774,495	+ 765,026
Total salaries and wages .....	24,593,625	22,305,264	+2,288,361



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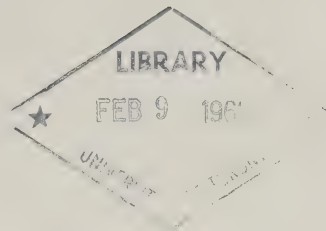
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CANADA



# WAREHOUSING 1958

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# WAREHOUSING

1958

Statistics of the Warehousing Industry presented in this report cover the operations of the majority of firms offering public warehousing and storage facilities during the year. Excluded from this report are associations and organizations such as co-operatives operating warehouses or storage services for their own members and packing houses or other firms operating storage facilities in connection with their respective businesses. Data for these firms are reported to other divisions of the Dominion Bureau of Statistics. Small food lockers are also excluded except where they form a part of a general warehouse business.

It should be noted that in many instances firms are engaged in both warehousing and also certain motor carrier activities, notably long distance moving of household goods. In some instances it is impossible to obtain complete and separate data for each type of service, with the result that in past years there has tended to be some overlapping between the "Warehousing" and the "Motor Carriers—Freight" reports.

For the 1958 reports, firms are included in either the "Warehousing" or "Motor Carriers—Freight" reports, according to the predominant source of their revenue. In order that there may be some statistics directly comparable with those figures published in the main tables of the 1957 Warehousing report, Table 5 has been added. This table includes statistics of those firms which, in 1958, were predominantly motor carriers, but also undertook warehousing activities and for that reason would have been included in the 1957 "Motor Carriers—Freight" report. The statistics of these firms will be included in the 1958 "Motor Carriers—Freight" report, but will be excluded from all tables in this report, except Table 5.

Table 5 should not be confused with Table 6, which compares the statistics of 181 firms whose individual reports were included in both the 1958 and 1957 Warehousing reports. Such a comparison of the statistics of a fixed number of firms, which although it may be a guide, should not be regarded as a perfect means of comparing the progress of the warehousing industry between two years because firms which have not reported in both years or have entered into or retired from the industry in the twelve months between reports would be excluded from this table.

Both Tables 5 and 6 are included for purposes of comparison and only the second column of Table 5 shows figures which correspond with the data appearing in Tables 1 to 4 of this report.

Table 3 has been expanded to show separately the storage facilities of owned and leased warehouses and the average proportion of occupancy of the available space over the whole year. Table 4 lists the trucking equipment which previously appeared in Table 3. The monthly breakdown of storage occupancy and accident figures have been omitted from this report.

The 213 companies included in this report show a capital investment of \$63,958,833 which after depreciation of \$24,772,317 showed a net value of \$39,186,516. Cost of leased property amounted to \$1,919,096 in 1958.

Total operating revenue for these companies in 1958 was \$40,476,062. Of this amount storage revenue accounted for \$16,064,998 or 39.7 per cent; railway and other local cartage \$8,377,587 (20.7 per cent); handling and extra labour service \$5,751,104 (14.0 per cent); and local moving \$4,674,285 (11.5 per cent).

Total operating expenses were \$36,624,592, of which wages (including bonuses) of warehousemen, drivers, helpers, etc., at \$13,239,252 accounted for 36.1 per cent. The net operating revenue was \$3,851,470.

Total household goods storage space available with warehousing firms amounted to 21,601,786 cubic feet and an average of 71.4 per cent of the space was occupied during the year. Comparable figures for dry merchandise were 53,694,002 cubic feet (78.8 per cent occupied) and for refrigerated storage 30,960,505 cubic feet (69.4 per cent occupied).

A total of 6,562 employees earned salaries and wages of \$18,813,722. The average earnings for all classes of warehouse employees in 1958 was \$2,867.

December 3, 1959.

TABLE 1. Property, Revenue and Expenses for the Year Ended December 31, 1958

No.		Canada	Atlantic provinces	Quebec
1	<b>Number of companies reporting .....</b>	<b>213</b>	<b>18</b>	<b>33</b>
	<b>Property account</b>			
	Owned property:	\$	\$	\$
2	Land and land rights .....	6,455,581	161,836	863,958
3	Warehouses, garages, shops, offices and other buildings .....	38,134,047	3,728,857	8,675,598
4	Warehouse, shop and garage equipment .....	8,835,093	769,386	1,165,041
5	Furniture and office equipment .....	1,184,328	51,564	293,481
6	Trucks, trailers, service cars and other vehicles .....	9,349,784	359,526	702,532
7	<b>Total gross cost .....</b>	<b>63,958,833</b>	<b>5,071,169</b>	<b>11,700,610</b>
8	Depreciation accrued to December 31, 1958 .....	24,772,317	1,952,838	4,790,838
9	Value at December 31, 1958 .....	39,186,516	3,118,331	6,909,772
	Leased property:			
10	<b>All costs in lieu of ownership .....</b>	<b>1,919,096</b>	<b>40,947</b>	<b>256,046</b>
	<b>Operating revenue</b>			
11	Storage revenue—Household goods .....	2,129,138	138,866	104,584
12	Merchandise (dry) .....	5,804,403	254,486	1,409,985
13	Refrigerated storage .....	8,131,457	520,746	2,071,809
14	Cartage—Railway and other local .....	8,377,587	81,880	756,668
15	Handling and extra labour service .....	5,751,104	732,558	672,947
16	Local moving .....	4,674,285	124,615	256,449
17	Other revenue (including office rentals) .....	5,608,088	354,969	682,642
18	<b>Total operating revenue .....</b>	<b>40,476,062</b>	<b>2,208,120</b>	<b>5,955,084</b>
	<b>Operating expenses</b>			
19	Administration and general expenses .....	7,005,439	384,945	1,061,133
20	Wages (including bonuses) of warehousemen, drivers, helpers, etc. ....	13,239,252	702,990	1,909,436
21	Maintenance and repairs (a) Warehouses and other buildings .....	1,320,446	108,657	335,430
22	(b) Motor vehicles (including garage expenses) .....	1,388,585	53,641	73,878
23	Gasoline, oil and grease .....	1,132,783	30,643	94,040
24	Other transportation expenses .....	925,737	40,444	114,791
25	Power, light, heat and water .....	1,102,028	135,113	266,537
26	Sales and advertising .....	728,210	42,870	71,130
27	Insurance and safety expenses, claims, etc. ....	1,132,920	62,212	184,688
28	Depreciation for year on buildings, vehicles, etc. ....	2,469,422	206,541	333,110
29	Operating taxes and licences .....	1,685,854	73,177	300,891
30	Other operating expenses (including rents) .....	4,493,916	323,443	421,563
31	<b>Total operating expenses .....</b>	<b>36,624,592</b>	<b>2,164,676</b>	<b>5,166,627</b>
32	<b>Net operating revenue .....</b>	<b>3,851,470</b>	<b>43,444</b>	<b>788,457</b>



TABLE 1. Property, Revenue and Expenses for the Year Ended December 31, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
<b>75</b>	<b>17</b>	<b>12</b>	<b>21</b>	<b>37</b>	<b>1</b>
\$	\$	\$	\$	\$	
4,438,736	259,967	119,254	149,075	462,755	2
11,946,603	4,937,754	2,187,221	1,235,114	5,422,900	3
3,321,018	702,999	402,043	801,486	1,673,120	4
284,150	200,225	130,075	105,532	119,301	5
4,546,402	735,410	448,461	624,148	1,933,305	6
<b>24,536,909</b>	<b>6,836,355</b>	<b>3,287,054</b>	<b>2,915,355</b>	<b>9,611,381</b>	<b>7</b>
8,396,369	3,461,474	1,100,489	944,695	4,125,614	8
16,140,540	3,374,881	2,186,565	1,970,660	5,485,767	9
<b>568,440</b>	<b>319,306</b>	<b>18,129</b>	<b>202,874</b>	<b>513,354</b>	<b>10</b>
1,067,135	182,152	39,607	233,600	363,194	11
1,875,068	856,823	215,749	278,090	914,202	12
2,720,394	1,116,180	245,807	404,227	1,052,294	13
2,641,702	1,545,545	601,857	825,279	1,924,656	14
1,652,141	873,580	181,311	448,379	1,190,188	15
2,846,851	368,522	86,627	160,682	830,539	16
1,892,299	405,230	286,820	763,614	1,222,514	17
<b>14,695,590</b>	<b>5,348,032</b>	<b>1,657,778</b>	<b>3,113,871</b>	<b>7,497,587</b>	<b>18</b>
2,524,237	1,025,912	280,088	510,388	1,218,736	19
4,468,860	1,872,280	540,383	872,893	2,872,410	20
481,973	169,913	20,251	37,241	166,981	21
685,966	130,872	46,545	110,291	287,392	22
526,344	104,672	45,795	133,331	197,958	23
155,794	252,038	22,181	198,411	142,078	24
324,248	115,322	49,209	58,192	153,407	25
255,606	58,017	35,840	85,838	178,909	26
506,317	90,193	31,616	88,437	169,457	27
880,947	211,101	112,189	222,507	503,027	28
717,169	199,379	73,990	86,516	234,732	29
1,681,019	494,224	279,418	536,511	757,738	30
<b>13,208,480</b>	<b>4,723,923</b>	<b>1,537,505</b>	<b>2,940,556</b>	<b>6,882,825</b>	<b>31</b>
<b>1,487,110</b>	<b>624,109</b>	<b>120,273</b>	<b>173,315</b>	<b>614,762</b>	<b>32</b>

TABLE 2. Employees and their Compensation, 1958

No.		Canada	Atlantic provinces	Quebec
1	Owners or working partners ..... No.	33	4	8
2	Withdrawals ..... \$	153,456	12,500	52,303
3	Salaried employees ..... No.	1,516	108	225
4	Salaries ..... \$	5,293,295	336,942	873,381
	Wage earners:			
5	Regular ..... No.	3,942	273	631
6	Casual ..... "	1,104	22	110
	Wages:			
7	Regular ..... \$	12,790,317	687,080	1,864,050
8	Casual ..... \$	730,110	15,910	43,207
9	Total withdrawals, salaries and wages ..... \$	18,967,178	1,052,432	2,832,941

TABLE 3. Storage Facilities, 1958

No.		Canada	Atlantic provinces	Quebec
	Storage space (net occupiable space)			
	Owned warehouses:			
1	Household goods ..... cu. ft.	13,843,866	1,273,600	515,000
2	Merchandise (dry) ..... "	29,423,671	1,519,500	7,826,656
3	Refrigerated storage ..... "	30,232,953	2,285,634	7,347,491
	Leased warehouses:			
4	Household goods ..... "	7,757,920	320,000	392,400
5	Merchandise (dry) ..... "	24,270,331	1,070,000	5,378,000
6	Refrigerated storage ..... "	727,552	—	230,000
	Total storage space:			
7	Household goods ..... "	21,601,786	1,593,600	907,400
8	Merchandise (dry) ..... "	53,694,002	2,589,500	13,204,656
9	Refrigerated storage ..... "	30,960,505	2,285,634	7,577,491
	Percentage of occupancy (average for year):			
10	Household goods ..... per cent	71.4	59.3	72.5
11	Merchandise (dry) ..... "	78.8	82.6	81.4
12	Refrigerated storage ..... "	69.4	63.0	73.3

TABLE 2. Employees and their Compensation, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
13	1	3	2	2	1
57,081	6,000	14,650	5,079	5,843	2
494	229	67	114	279	3
1,802,306	725,501	226,109	424,975	904,081	4
1,327	609	164	248	690	5
434	107	51	170	210	6
4,527,502	1,823,705	496,181	772,541	2,619,258	7
239,148	38,529	44,202	100,355	248,759	8
6,626,037	2,593,735	781,142	1,302,950	3,777,941	9

TABLE 3. Storage Facilities, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
8,579,550	190,216	448,200	600,060	2,237,240	1
11,561,115	3,263,200	804,600	1,245,000	3,203,600	2
9,865,398	4,619,050	1,048,674	1,236,002	3,830,704	3
2,989,840	1,281,600	99,000	749,800	1,925,280	4
5,325,830	4,089,796	148,000	660,000	7,598,705	5
315,552	—	—	—	182,000	6
11,569,390	1,471,816	547,200	1,349,860	4,162,520	7
16,886,945	7,352,996	952,600	1,905,000	10,802,305	8
10,180,950	4,619,050	1,048,674	1,236,002	4,012,704	9
73.3	85.4	60.0	67.1	68.5	10
80.3	83.7	79.0	79.5	69.0	11
72.0	72.1	65.1	71.1	56.9	12

TABLE 4. Trucking Equipment, 1958

No.		Canada	Atlantic provinces	Quebec
	Trucks — Capacity:			
1	2 tons and under ..... No.	488	7	17
2	2½- 4 tons ..... “	673	26	91
3	4½- 6 “ ..... “	161	5	4
4	6½- 8 “ ..... “	95	—	2
5	8½-10 “ ..... “	8	—	—
6	10½-12 “ ..... “	3	—	—
7	Over 12 “ ..... “	—	—	—
8	<b>Total</b> ..... “	<b>1,428</b>	<b>38</b>	<b>114</b>
9	Tractors ..... “	329	6	19
	Semi-trailers — Capacity:			
10	2 tons and under ..... “	3	—	—
11	2½- 4 tons ..... “	25	—	5
12	4½- 6 “ ..... “	154	—	4
13	6½- 8 “ ..... “	50	3	1
14	8½-10 “ ..... “	47	4	7
15	10½-12 “ ..... “	10	—	—
16	Over 12 “ ..... “	38	—	2
17	<b>Total</b> ..... “	<b>327</b>	<b>7</b>	<b>19</b>
	Trailers — Capacity:			
18	2 tons and under ..... “	—	—	—
19	2½- 4 tons ..... “	10	—	—
20	4½- 6 “ ..... “	3	—	—
21	6½- 8 “ ..... “	4	—	—
22	8½-10 “ ..... “	78	—	2
23	10½-12 “ ..... “	1	—	—
24	Over 12 “ ..... “	4	—	1
25	<b>Total</b> ..... “	<b>100</b>	<b>—</b>	<b>3</b>

TABLE 4. Trucking Equipment, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
87	167	74	67	69	1
313	96	18	55	74	2
46	6	15	1	84	3
7	—	—	—	86	4
4	—	1	—	3	5
—	—	—	3	—	6
—	—	—	—	—	7
<b>457</b>	<b>269</b>	<b>108</b>	<b>126</b>	<b>316</b>	8
206	14	14	32	38	9
1	—	—	2	—	10
4	7	—	5	4	11
101	21	1	17	10	12
34	—	—	7	5	13
25	—	—	1	10	14
3	—	6	—	1	15
16	2	5	1	12	16
<b>184</b>	<b>30</b>	<b>12</b>	<b>33</b>	<b>42</b>	17
—	—	—	—	—	18
1	—	—	2	7	19
—	—	1	—	2	20
3	—	1	—	—	21
64	—	9	—	3	22
1	—	—	—	—	23
3	—	—	—	—	24
<b>72</b>	<b>—</b>	<b>11</b>	<b>2</b>	<b>12</b>	25



TABLE 5. Summary of Warehousing Services, 1958 and 1957<sup>1</sup>

	Motor carrier firms 1958	Warehousing firms 1958	Total 1958	Total 1957
<b>Storage revenue:</b>				
Household goods .....	\$ 1,401,919	2,129,138	3,531,057	3,542,564
Merchandise (dry) .....	\$ 446,876	5,804,403	6,251,279	6,178,024
Refrigerated storage .....	\$ 4,802	8,131,457	8,136,259	7,080,075
<b>Total .....</b>	<b>\$ 1,853,597</b>	<b>16,064,998</b>	<b>17,918,595</b>	<b>16,800,663</b>
<b>Total storage facilities:</b>				
Household goods .....	cu. ft. 11,389,493	21,601,786	32,991,279	32,331,441
Merchandise (dry) .....	" 3,777,650	53,694,002	57,471,652	49,693,853
Refrigerated storage .....	" 5,000	30,960,505	30,965,505	28,397,711

<sup>1</sup> Includes statistics of those firms which are predominantly motor carriers and which for 1958 are included in the "Motor Carriers—Freight 1958" report, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 181 Firms Reporting in both 1958 and 1957

	1958	1957
<b>Finances</b>		
Investment in land, warehouses, equipment and vehicles .....	\$ 59,285,941	55,928,724
<b>Operating revenue:</b>		
Household goods storage .....	\$ 1,961,955	1,853,122
Merchandise (dry) storage .....	\$ 5,465,193	5,474,163
Refrigerated storage .....	\$ 7,484,084	7,012,000
Local cartage and moving .....	\$ 11,379,952	12,198,711
Miscellaneous revenue .....	\$ 10,591,223	10,326,296
<b>Total operating revenue .....</b>	<b>\$ 36,882,407</b>	<b>36,564,292</b>
<b>Total operating expenses .....</b>	<b>\$ 33,394,327</b>	<b>32,944,826</b>
<b>Net operating revenue .....</b>	<b>\$ 3,488,080</b>	<b>3,619,466</b>
<b>Storage facilities</b>		
Household goods .....	cu. ft. 20,764,146	20,370,676
Merchandise (dry) .....	" 50,211,922	45,578,133
Refrigerated storage .....	" 28,606,992	27,943,789
<b>Employees</b>		
Total number of employees .....	6,050	6,138
Total salaries and wages .....	\$ 17,158,544	17,145,754



# WAREHOUSING 1959



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**DOMINION BUREAU OF STATISTICS**  
Public Finance and Transportation Division  
Transportation Section



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# WAREHOUSING

1959

Statistics of the Warehousing Industry presented in this report cover the operations of the majority of firms offering public warehousing and storage facilities during the year. Excluded from this report are associations and organizations such as co-operatives operating warehouses or storage services for their own members and packing houses or other firms operating storage facilities in connection with their respective businesses. Small food lockers are also excluded except where they form a part of a general warehouse business.

It should be noted that in many instances firms are engaged in both warehousing and motor carrier activities, notably long distance moving of household goods. In some instances it is impossible to obtain complete and separate data for each type of service, with the result that there has tended to be some overlapping between the "Warehousing" and the "Motor Carriers—Freight" reports.

Firms have been included, therefore, in either the "Warehousing" or "Motor Carriers—Freight" reports according to the predominant source of their revenue.

Table 5 presents a more complete picture of total warehousing facilities available and of the revenue earned by these facilities. This table includes statistics of firms whose revenues are obtained predominantly from motor carrier operations rather than warehousing. The statistics of these firms will be included in the 1959 "Motor Carriers—Freight" report but are excluded from all tables in this report except number five.

When making comparisons between 1959 and 1958 it should be noted that in British Columbia the large increase reported in 1959 for certain items is probably due to the inclusion of a consolidated report for one company which formerly reported each of its subsidiaries separately. When each reported separately the subsidiaries engaged in local cartage only were excluded from this report.

In 1959, 204 warehousing firms reported a total gross cost of property to be \$68,834,854 as compared with \$63,958,833 reported by 213 companies in 1958. Depreciation accrued amounted to \$27,273,134 leaving a net property value of \$41,561,720 as opposed to an accrued depreciation of \$24,772,317 and a net property value of

\$39,186,516 in the previous year. The cost of leased property totalled \$1,681,019 in 1959 versus \$1,919,096 one year earlier.

Total operating revenue of the warehousing industry rose 18.8 per cent to \$48,088,999 from \$40,476,062 in 1958. Storage revenue accounted for 37.1 per cent (39.7 per cent in 1958); railway and other local cartage 22.7 per cent (20.7 per cent); handling and extra labour service 13.7 per cent (14.0 per cent) and local moving 9.5 per cent (11.5 per cent).

Total operating expenses during 1959 amounted to \$43,262,593 compared with \$36,624,592 reported for the previous year. The net operating revenue increased to \$4,826,406 from \$3,851,470, an increase of 25.3 per cent over 1958.

Household goods storage space available for occupancy during the year fell to 21,073,167 cubic feet with an average of 69.7 per cent occupied during the year, compared with 21,601,786 cubic feet and 71.4 per cent occupied in 1958. Merchandise (dry) storage space increased to 55,922,554 cubic feet from 53,694,002 while the percentage occupied rose to 79.4 per cent from 78.8 per cent in 1958. Refrigerated storage space available for occupancy was reported to be 32,550,680 cubic feet (30,960,505 cubic feet in 1958) with 75.5 per cent (69.4 per cent) occupied during the year.

There was a slight increase in the number of employees in 1959 from 1958. Comparable figures reported show 7,255 employees who earned \$22,880,612 in salaries and wages for the current year, as compared with 6,562 employed during 1958 with salaries and wages of \$18,813,722. The average wage per employee thus rose to \$3,154 in 1959 from \$2,867 reported in 1958, an increase of 10.0 per cent.

Table 6, compares the statistics of 195 firms whose individual returns were included in both the 1959 and 1958 "Warehousing" reports. Such a comparison of the statistics of a fixed number of firms, while useful as a guide, should not be regarded as a perfect means of comparing the progress of the warehousing industry because firms which have not reported in both years or have entered into or retired from the industry during the year would be excluded from this table.

**TABLE 1. Property, Revenue and Expenses for the Year Ended December 31, 1959**

No.		Canada	Atlantic Provinces	Quebec
1	<b>Number of companies reporting .....</b>	<b>204</b>	<b>18</b>	<b>30</b>
	<b>Property account</b>			
	Owned property:	\$	\$	\$
2	Land and land rights .....	7,433,298	165,986	825,608
3	Warehouses, garages, shops, offices and other buildings .....	41,735,370	3,757,501	8,397,925
4	Warehouse, shop and garage equipment .....	9,333,557	809,245	1,120,603
5	Furniture and office equipment .....	1,560,617	53,061	257,654
6	Trucks, trailers, service cars and other vehicles .....	8,772,012	342,723	510,455
7	<b>Total gross cost .....</b>	<b>68,834,854</b>	<b>5,128,516</b>	<b>11,112,245</b>
8	Depreciation accrued to December 31, 1959 .....	27,273,134	1,984,977	4,858,107
9	Value at December 31, 1959 .....	41,561,720	3,143,539	6,254,138
	Leased property:			
10	<b>All costs in lieu of ownership .....</b>	<b>1,681,019</b>	<b>62,307</b>	<b>284,637</b>
	<b>Operating revenue</b>			
11	Storage revenue—Household goods .....	2,077,621	112,849	85,296
12	Merchandise (dry) .....	6,031,989	270,908	1,414,982
13	Refrigerated storage .....	9,731,795	665,896	2,396,321
14	Cartage—Railway and other local .....	10,938,460	169,108	889,168
15	Handling and extra labour service .....	6,592,774	690,719	686,440
16	Local moving .....	4,561,049	149,036	334,670
17	Other revenue (including office rentals) .....	8,155,311	556,298	409,925
18	<b>Total operating revenue .....</b>	<b>48,088,999</b>	<b>2,614,814</b>	<b>6,216,802</b>
	<b>Operating expenses</b>			
19	Administration and general expenses .....	8,222,856	447,311	1,102,589
20	Wages (including bonuses) of warehousemen, drivers, helpers, etc. ....	16,426,975	764,134	2,014,997
21	Maintenance and repairs (a) Warehouses and other buildings .....	1,669,666	138,569	346,386
22	(b) Motor vehicles (including garage expenses) .....	1,651,753	89,393	101,823
23	Gasoline, oil and grease .....	1,372,737	40,181	107,200
24	Other transportation expenses .....	1,796,148	31,052	106,000
25	Power, light, heat and water .....	1,171,611	151,980	269,285
26	Sales and advertising .....	694,069	48,409	69,119
27	Insurance and safety expenses, claims, etc. ....	1,308,543	87,943	183,184
28	Depreciation for year on buildings, vehicles, etc. ....	2,893,454	189,232	341,964
29	Operating taxes and licences .....	1,950,192	72,380	345,062
30	Other operating expenses (including rents) .....	4,104,589	351,347	487,575
31	<b>Total operating expenses .....</b>	<b>43,262,593</b>	<b>2,411,931</b>	<b>5,475,184</b>
32	<b>Net operating revenue .....</b>	<b>4,826,406</b>	<b>202,883</b>	<b>741,618</b>

TABLE 1. Property, Revenue and Expenses for the Year Ended December 31, 1959

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
73	16	12	21	34	1
\$	\$	\$	\$	\$	
4,537,394	332,673	122,253	146,574	1,302,810	2
13,237,622	5,119,601	2,186,224	1,301,331	7,735,166	3
3,602,761	771,425	471,644	802,588	1,755,291	4
438,942	188,957	77,973	104,963	439,067	5
2,766,404	794,362	414,139	767,694	3,176,235	6
24,583,123	7,207,018	3,272,233	3,123,150	14,408,569	7
8,250,087	3,609,984	1,168,532	1,111,069	6,290,378	8
16,333,036	3,597,034	2,103,701	2,012,081	8,118,191	9
544,308	292,947	16,327	190,646	289,847	10
1,036,414	204,889	53,027	228,724	356,422	11
1,988,403	977,768	261,990	358,476	759,462	12
3,395,206	1,332,199	321,113	498,101	1,122,959	13
2,759,306	1,727,261	563,198	935,105	3,895,314	14
1,779,835	916,147	187,518	534,567	1,797,548	15
2,364,331	432,491	91,981	303,705	884,835	16
3,281,196	620,608	345,174	523,945	2,418,165	17
16,604,691	6,211,363	1,824,001	3,382,623	11,234,705	18
2,686,112	1,045,995	297,281	606,693	2,036,875	19
5,044,130	2,118,770	636,361	1,002,205	4,846,378	20
733,966	147,044	33,689	45,577	224,435	21
689,685	182,417	47,192	138,170	403,073	22
556,532	133,806	44,128	145,843	345,047	23
756,473	334,547	36,206	229,391	302,479	24
322,948	128,406	43,799	70,712	184,481	25
228,775	53,061	28,665	112,142	153,898	26
546,036	122,705	35,371	88,144	245,160	27
1,000,006	309,186	138,815	220,925	693,326	28
784,188	225,581	64,370	102,702	355,909	29
1,498,730	538,831	194,889	393,157	640,060	30
14,847,581	5,340,349	1,600,766	3,155,661	10,431,121	31
1,757,110	871,014	223,235	226,962	803,584	32

TABLE 2. Employees and their Compensation, 1959

No.		Canada	Atlantic Provinces	Quebec
1	Owners or working partners ..... No.	34	4	3
2	Withdrawals ..... \$	187,806	27,946	43,648
3	Salaried employees ..... No.	1,631	100	205
4	Salaries ..... \$	6,469,569	380,244	868,567
	Wage earners:			
5	Regular ..... No.	4,579	251	723
6	Casual ..... "	1,045	26	92
	Wages:			
7	Regular ..... \$	15,623,172	752,709	1,959,883
8	Casual ..... \$	787,871	11,425	50,462
9	<b>Total withdrawals, salaries and wages ..... \$</b>	<b>23,068,418</b>	<b>1,172,324</b>	<b>2,922,560</b>

TABLE 3. Storage Facilities, 1959

No.	Storage space (net occupable space)	Canada	Atlantic Provinces	Quebec
	Owned warehouses:			
1	Household goods ..... cu. ft.	12,893,440	1,072,600	125,000
2	Merchandise (dry) ..... "	33,723,010	1,191,900	7,680,410
3	Refrigerated storage ..... "	31,995,712	2,354,824	7,257,666
	Leased warehouses:			
4	Household goods ..... "	8,179,727	460,000	861,400
5	Merchandise (dry) ..... "	22,199,544	1,310,000	5,234,000
6	Refrigerated storage ..... "	554,968	—	230,000
	Total storage space:			
7	Household goods ..... "	21,073,167	1,532,600	986,400
8	Merchandise (dry) ..... "	55,922,554	2,501,900	12,914,410
9	Refrigerated storage ..... "	32,550,680	2,354,824	7,487,666
	Percentage of occupancy (average for year):			
10	Household goods ..... per cent	69.7	67.3	69.0
11	Merchandise (dry) ..... "	79.4	77.8	81.5
12	Refrigerated storage ..... "	75.5	68.2	78.1



TABLE 2. Employees and their Compensation, 1959

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
14	2	4	2	5	1
49,517	12,112	27,000	5,500	22,083	2
535	195	70	115	411	3
2,102,046	689,170	235,551	478,826	1,715,165	4
1,514	668	170	251	1,002	5
312	99	107	207	202	6
4,844,113	2,043,108	528,839	904,817	4,589,703	7
199,468	64,869	107,584	97,388	256,675	8
7,195,144	2,809,259	898,974	1,486,531	6,583,626	9

TABLE 3. Storage Facilities, 1959

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
7,761,912	164,216	320,400	583,360	2,865,952	1
14,765,700	4,423,380	1,475,900	1,023,200	3,162,520	2
10,943,578	4,659,370	1,026,672	1,236,002	4,517,600	3
3,486,727	1,313,600	69,000	780,000	1,209,000	4
4,451,880	3,500,264	140,000	1,092,000	6,471,400	5
324,968	—	—	—	—	6
11,248,639	1,477,816	389,400	1,363,360	4,074,952	7
19,217,580	7,923,644	1,615,900	2,115,200	9,633,920	8
11,268,546	4,659,370	1,026,672	1,236,002	4,517,600	9
70.9	84.0	76.3	68.9	62.2	10
78.9	88.8	70.1	84.8	70.7	11
77.8	79.0	85.0	84.6	60.9	12



TABLE 4. Trucking Equipment, 1959

No.		Canada	Atlantic provinces	Quebec
		number		
	Trucks—Capacity:			
1	2 tons and under .....	491	15	34
2	2½- 4 tons .....	601	36	58
3	4½- 6 “ .....	253	7	4
4	6½- 8 “ .....	199	—	—
5	8½-10 “ .....	18	—	—
6	10½-12 “ .....	7	—	—
7	Over 12 “ .....	1	—	—
8	Totals .....	1,570	58	96
9	Tractors .....	353	7	7
	Semi-trailers—Capacity:			
10	2 tons and under .....	2	—	—
11	2½- 4 tons .....	21	—	1
12	4½- 6 “ .....	163	—	2
13	6½- 8 “ .....	62	4	1
14	8½-10 “ .....	86	4	—
15	10½-12 “ .....	8	—	—
16	Over 12 “ .....	96	—	6
17	Totals .....	438	8	10
	Trailers—Capacity:			
18	2 tons and under .....	1	—	—
19	2½- 4 tons .....	2	1	1
20	4½- 6 “ .....	5	—	2
21	6½- 8 “ .....	10	—	—
22	8½-10 “ .....	16	—	3
23	10½-12 “ .....	—	—	—
24	Over 12 “ .....	5	—	—
25	Totals .....	39	1	6

TABLE 4. Trucking Equipment, 1959

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
number					
76	151	50	72	93	1
320	56	9	58	64	2
37	69	4	12	120	3
10	4	6	—	179	4
3	—	14	—	1	5
—	—	—	—	7	6
—	—	1	—	—	7
446	280	84	142	464	8
197	16	14	29	83	9
—	—	—	2	—	10
6	8	—	6	—	11
131	10	2	8	10	12
19	—	—	9	29	13
49	12	—	—	21	14
2	2	2	—	2	15
37	—	11	4	38	16
244	32	15	29	100	17
—	—	1	—	—	18
—	—	—	—	—	19
1	—	1	—	1	20
10	—	—	—	—	21
11	—	1	—	1	22
—	—	—	—	—	23
2	—	—	3	—	24
24	—	3	3	2	25

TABLE 5. Summary of Warehousing Services, 1959 and 1958

		Motor carrier firms <sup>1</sup> 1959	Warehousing firms 1959	Total	
				1959	1958
Storage revenue:					
Household goods .....	\$	1,546,773	2,077,621	3,624,394	3,531,057
Merchandise (dry) .....	\$	567,310	6,031,989	6,599,299	6,251,279
Refrigerated storage .....	\$	—	9,731,795	9,731,795	8,136,259
Totals .....	\$	2,114,083	17,841,405	19,955,488	17,918,595
Total storage facilities:					
Household goods .....	cu. ft.	12,270,738	21,073,167	33,343,905	32,991,279
Merchandise (dry) .....	“	3,583,250	55,922,554	59,505,804	57,471,652
Refrigerated storage .....	“	—	32,550,680	32,550,680	30,965,505

<sup>1</sup> Statistics of firms which are predominantly motor carriers and which for 1959 are included in the "Motor Carriers—Freight 1959" report, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 195 Firms Reporting in Both 1959 and 1958

	1959	1958
<b>Finances</b>		
Investment in land, warehouses, equipment and vehicles .....	\$ 67,410,385	62,928,627
<b>Operating revenue:</b>		
Household goods storage .....	\$ 2,005,876	2,058,985
Merchandise (dry) storage .....	\$ 5,996,570	5,661,310
Refrigerated storage .....	\$ 9,569,380	8,042,222
Local cartage and moving .....	\$ 15,190,958	12,757,557
Miscellaneous revenue .....	\$ 14,173,059	11,084,548
<b>Total operating revenue .....</b>	<b>\$ 46,935,843</b>	<b>39,604,622</b>
<b>Total operating expenses .....</b>	<b>\$ 42,209,964</b>	<b>35,844,255</b>
<b>Net operating revenue .....</b>	<b>\$ 4,725,879</b>	<b>3,760,367</b>
<b>Storage facilities</b>		
Household goods ..... cu. ft.	20,307,782	21,014,786
Merchandise (dry) .....	55,672,552	52,317,402
Refrigerated storage .....	31,834,680	30,343,505
<b>Employees</b>		
Total number of employees .....	6,958	6,398
Total salaries and wages .....	\$ 22,396,557	18,439,267



Canada. Statistics, Bureau of

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## WAREHOUSING

(General Merchandise and Refrigerated Goods)

1960



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# WAREHOUSING

1960

The following changes in the publication of data relating to the public warehousing and the intercity for hire motor carrier industries should be noted:

Prior to 1960, firms engaged in both public warehousing and trucking activities were required to file separate returns to cover each operation. However, a breakdown of financial data was not usually available. Firms were therefore allocated to a report on the basis of the predominant source of their annual gross operating revenues. Statistics for firms engaged primarily in public warehousing were published in the "Warehousing" report, catalogue no. 63-212, while data for companies which obtained the majority of their operating revenues from for hire intercity trucking were contained in the report "Motor Carriers—Freight", catalogue no. 53-205.

The majority of companies having both public warehousing and for hire trucking operations were found to be engaged primarily in household goods moving and storage. As this activity, requiring specialized equipment, is considered to be a distinct industry, it was decided to present such information in a separate publication to be called "Moving and Storage, Household Goods", catalogue no. 53-221. As firms earning the predominant portion of their annual gross operating revenues from household goods storage are no longer contained in the "Warehousing" report its title has been changed to "Warehousing, General Merchandise and Refrigerated Goods", catalogue no. 63-212, to indicate more clearly what it contains. With the exclusion of household goods movers from the "Motor Carriers—Freight" report, the title of this report is more appropriate and the data contained in it more meaningful.

The improvement in the presentation of data pertaining to public warehousing and for hire trucking described above is part of a continuing programme to increase the usefulness, coverage and accuracy of statistics relating to the various industries in the field of road transport.

As this publication is intended to cover the operations of firms engaged in the public warehousing of general merchandise and refrigerated goods the following are excluded:

- (1) Associations and organizations such as co-operatives operating warehouses or storage services for their own members.

- (2) Packing houses or other firms operating storage facilities in connection with their respective businesses.

- (3) Small food lockers except where they form part of a general warehouse business.

Although not all firms deriving revenue from the warehousing of general merchandise and from refrigerated storage operations are included in this report, the coverage is considered representative of the industry. Factors accounting for incomplete coverage are:

- (1) Firms sometimes do not respond.
- (2) Firms sometimes file returns too incomplete to be used.
- (3) Firms engaged predominantly in some other industry which cannot provide separate statistics for their warehousing operations are excluded.
- (4) Mailing lists are not always comprehensive.

The exclusion of household goods storage operators from this report has resulted in a break in the continuity of the data. As a means of linking the 1960 report with 1959, the following statistics of 54 firms included in the 1959 "Warehousing" report but now contained in the report "Moving and Storage, Household Goods" are provided below:

		1960	1959
Firms .....	No.	54	54
Fixed assets			
(before depreciation) ...	\$	5,296,952	4,422,169
Household goods storage			
revenue .....	\$	1,819,839	1,649,934
Total revenues .....	\$	12,570,137	10,349,981
Total expenses .....	\$	12,714,438	10,187,315
Household goods storage			
space .....	cu. ft.	12,106,391	16,018,395

Apart from conceptual changes in the content of this report, other factors combine to cause fluctuations in the data from previous years. These include:

- (1) Amalgamations.
- (2) Births and deaths in the industry.
- (3) Improvements in response due to the intensive follow-up and tracer programme.

The Dominion Bureau of Statistics gratefully acknowledges the continued co-operation of respondents, warehousing associations and other interested parties which has resulted in the steady improvement of the statistical quality of this report.

## Summary

The following highlights of the general merchandise and refrigerated storage industry are presented to provide a concise statistical picture of its size and relative importance.

Firms reporting .....	No.	111
Total property account (before depreciation) .....	\$	64.9 million
Total operating revenues .....	\$	32.2 million
Total operating expenses .....	\$	29.5 million
Net operating revenues .....	\$	2.7 million
Average number of employees .....		3,734
Storage space:		
General merchandise .....	cu. ft.	48.9 million
Refrigerated goods .....	cu. ft.	30.7 million
Average occupancy:		
General merchandise .....	%	79.1
Refrigerated goods .....	%	69.3

To obtain a more complete picture of total warehousing facilities available and of the revenue earned by these facilities, reference should be made to Table 5. Besides data for firms included in

the other tables of this report, this table contains statistics of firms whose revenues are earned predominantly from motor carrier and household goods moving and storage operations. The statistics of these firms are included in the 1960 "Motor Carriers—Freight" and "Moving and Storage, Household Goods" reports respectively but are excluded from all tables in this report except number five.

Table 6 compares the statistics of 100 firms whose individual returns were included in both this report and the 1959 "Warehousing" report. Such a comparison of the statistics of a fixed number of firms, while useful as a guide, should not be regarded as a perfect means of comparing the progress of this section of the warehousing industry, because firms which have not reported in both years or have entered into or retired from the industry during the year would be excluded from this table.

TABLE 1. Property, Operating and Income Accounts, 1960

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
<b>Number of companies reporting .....</b>	<b>111</b>	<b>13</b>	<b>21</b>	<b>34</b>	<b>9</b>	<b>8</b>	<b>9</b>	<b>17</b>
<b>Property account</b>								
Land and land rights .....	7,091,175	123,171	832,126	4,239,300	292,278	106,092	145,804	1,352,404
Buildings .....	41,163,605	3,509,902	8,677,409	12,004,023	4,591,438	972,311	3,177,912	8,230,610
Warehouse and office equipment .....	10,044,161	817,340	1,825,427	3,159,471	833,215	277,477	670,104	2,461,127
Trucks, tractors, trailers .....	6,126,384	122,288	209,229	782,682	865,293	242,554	145,160	3,759,178
Shop, garage and other automotive equipment .....	470,799	20,846	—	7,584	120,484	19,076	1,489	301,320
<b>Total gross cost .....</b>	<b>64,896,124</b>	<b>4,593,547</b>	<b>11,544,191</b>	<b>20,193,060</b>	<b>6,702,708</b>	<b>1,617,510</b>	<b>4,140,469</b>	<b>16,104,639</b>
Depreciation accrued to December 31, 1960 .....	26,324,629	1,872,112	4,999,346	6,341,793	3,593,648	707,437	1,291,568	7,518,725
Value at December 31, 1960 .....	38,571,495	2,721,435	6,544,845	13,851,267	3,109,060	910,073	2,848,901	8,585,914
<b>Operating revenues</b>								
Storage revenue—General merchandise .....	7,698,814	237,654	1,294,555	1,872,391	1,513,422	159,629	156,779	2,464,384
Refrigerated goods .....	8,436,101	627,289	2,305,941	2,813,487	986,240	155,908	545,809	1,001,427
Household goods .....	200,410	58,521	117	17,846	—	—	359	123,567
Handling and packing .....	1,980,934	185,449	626,572	586,012	29,579	3,535	89,825	459,962
Other warehouse revenue including office and storage space rentals .....	2,557,120	177,191	429,391	1,180,725	180,933	57,151	164,092	367,637
Cartage—Local .....	8,951,657	43,186	642,255	283,248	938,177	389,629	380,730	6,274,432
Intercity .....	932,084	163,568	4,731	20,249	145,191	89,455	45,846	463,044
Other operating revenues .....	1,490,261	32,726	130	106,045	192,589	115,760	13,254	1,029,757
<b>Total operating revenues .....</b>	<b>32,247,381</b>	<b>1,523,584</b>	<b>5,303,692</b>	<b>6,880,003</b>	<b>3,986,131</b>	<b>971,067</b>	<b>1,396,694</b>	<b>12,184,210</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equipment .....	1,860,259	166,829	323,583	428,954	162,564	62,401	67,032	648,896
Salaries and wages, charged to operations .....	10,330,576	440,639	1,751,066	1,478,570	1,455,891	341,184	392,693	4,470,533
Fuel, oil and grease (including taxes) .....	682,545	17,852	68,606	19,696	96,164	22,687	32,978	424,562
Operating licences .....	269,169	3,275	10,876	7,924	27,699	11,854	5,867	201,674
Purchased transportation .....	652,287	4,690	18,156	4,181	108,321	79,332	38,375	399,232
Insurance, claims and safety expenses .....	731,820	39,869	133,528	110,566	87,973	19,258	35,619	305,007
Other cartage expenses .....	811,113	7,581	6,618	2,771	15,440	18,878	5,586	754,239
Other warehouse expenses .....	4,400,350	294,832	1,006,616	1,436,832	534,427	53,694	237,235	836,714
Sales salaries and expenses .....	404,315	11,968	68,462	67,794	42,128	1,648	8,647	203,668
Administration salaries and general expenses .....	7,088,218	326,177	1,155,881	1,433,140	754,265	260,224	448,815	2,709,716
Depreciation .....	2,266,233	148,053	267,484	610,984	243,244	79,688	169,849	746,931
<b>Total operating expenses .....</b>	<b>29,496,885</b>	<b>1,461,765</b>	<b>4,810,876</b>	<b>5,601,412</b>	<b>3,528,116</b>	<b>950,848</b>	<b>1,442,696</b>	<b>11,701,172</b>
<b>Income account</b>								
Net operating revenues .....	2,750,496	63,819	492,816	1,278,591	458,015	20,219	Dr. 46,002	483,038
Other non-operating income or expenses-net .....	742,986	1,684	431,492	29,575	32,446	17,841	72,398	157,550
Net income before income taxes .....	3,493,482	65,503	924,308	1,308,166	490,461	38,060	26,396	640,588
Provision for income taxes .....	998,457	17,748	167,987	388,682	193,427	6,212	4,101	220,300
Net Income transferred to earned surplus .....	2,495,025	47,755	756,321	919,484	297,034	31,848	22,295	420,288



TABLE 2. Employees and their Compensation, 1960

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	88	275,292	13	41,509	1	3,890	4	12,460
Local drivers and helpers .....	1,002	4,504,648	17	14,128	66	270,282	38	114,421
Warehousemen and packers .....	1,599	5,550,126	133	385,002	435	1,476,384	406	1,351,689
Administration, sales and other employees .....	1,045	5,088,494	59	233,708	177	775,364	223	980,984
<b>Totals .....</b>	<b>3,734</b>	<b>15,418,560</b>	<b>222</b>	<b>674,347</b>	<b>679</b>	<b>2,525,920</b>	<b>671</b>	<b>2,459,554</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
Highway drivers .....	47	115,138	7	30,562	2	8,400	14	63,333
Local drivers and helpers .....	133	410,486	58	178,447	47	165,862	643	3,351,022
Warehousemen and packers .....	279	930,267	43	132,175	74	218,431	229	1,056,178
Administration, sales and other employees .....	140	512,215	27	100,242	51	236,377	368	2,249,604
<b>Totals .....</b>	<b>599</b>	<b>1,968,106</b>	<b>135</b>	<b>441,426</b>	<b>174</b>	<b>629,070</b>	<b>1,254</b>	<b>6,720,137</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1960

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	28,559,320	1,113,000	5,596,798	13,203,800	2,996,500	861,230	88,600	4,699,392
Refrigerated goods ..... "	29,918,925	2,210,624	7,398,996	10,383,956	3,906,623	721,983	1,413,039	3,883,704
Household goods ..... "	1,090,620	250,000	5,000	15,600	—	—	11,520	808,500
<b>Leased warehouses:</b>								
General merchandise ..... "	20,351,880	650,000	5,719,000	2,666,480	4,190,000	25,000	816,000	6,285,400
Refrigerated goods ..... "	734,968	180,000	230,000	324,968	—	—	—	—
Household goods ..... "	484,000	120,000	—	160,000	—	—	—	204,000
<b>Total storage space:</b>								
General merchandise ..... "	48,911,200	1,763,000	11,315,798	15,870,280	7,186,500	886,230	904,600	10,984,792
Refrigerated goods ..... "	30,653,893	2,390,624	7,628,996	10,708,924	3,906,623	721,983	1,413,039	3,883,704
Household goods ..... "	1,574,620	370,000	5,000	175,600	—	—	11,520	1,012,500
<b>Percentage of occupancy (average for year):</b>								
General merchandise ..... per cent	79.1	72.6	77.8	78.0	87.2	75.8	71.6	71.7
Refrigerated goods ..... "	69.3	68.2	70.9	72.5	68.8	73.0	70.8	57.4
Household goods ..... "	71.7	85.9	35.0	59.1	—	—	25.0	69.4

TABLE 4. Trucking Equipment, 1960

	Canada	Atlantic provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
	number							
<b>By model year</b>								
<b>Trucks:</b>								
Prior to 1950.....	104	3	—	—	38	13	9	41
1950-1955.....	368	4	12	4	54	47	43	204
1956-1957.....	235	8	16	19	25	7	11	149
1958.....	57	—	12	10	16	2	1	16
1959.....	144	1	11	1	68	2	3	58
1960.....	55	—	4	4	16	—	1	30
1961.....	6	—	3	2	1	—	—	—
<b>Totals .....</b>	<b>969<sup>1</sup></b>	<b>16</b>	<b>58</b>	<b>40</b>	<b>218<sup>1</sup></b>	<b>71<sup>1</sup></b>	<b>68<sup>1</sup></b>	<b>498<sup>1</sup></b>
<b>Road tractors:</b>								
Prior to 1950.....	13	—	—	—	6	—	—	7
1950-1955.....	66	2	2	3	9	8	—	42
1956-1957.....	61	2	3	—	—	3	1	52
1958.....	13	—	—	1	—	1	—	11
1959.....	16	1	—	—	—	—	—	15
1960.....	4	—	1	—	—	—	—	3
1961.....	—	—	—	—	—	—	—	—
<b>Totals .....</b>	<b>173<sup>1</sup></b>	<b>5</b>	<b>6</b>	<b>4</b>	<b>15</b>	<b>12<sup>1</sup></b>	<b>1</b>	<b>130<sup>1</sup></b>
<b>Semi-trailers:</b>								
Prior to 1950.....	87	1	—	3	6	1	—	76
1950-1955.....	61	1	1	1	9	11	1	37
1956-1957.....	37	2	3	1	—	1	—	30
1958.....	23	—	3	—	—	—	—	20
1959.....	13	1	—	—	—	—	—	12
1960.....	7	—	—	—	—	—	—	7
1961.....	—	—	—	—	—	—	—	—
<b>Totals .....</b>	<b>228<sup>1</sup></b>	<b>5</b>	<b>7</b>	<b>5</b>	<b>15</b>	<b>13<sup>1</sup></b>	<b>1</b>	<b>182<sup>1</sup></b>
<b>Type of engine:</b>								
Gasoline .....	1,133	21	64	44	233	82	69	620
Diesel .....	9	—	—	—	—	1	—	8
<b>Totals .....</b>	<b>1,142</b>	<b>21</b>	<b>64</b>	<b>44</b>	<b>233</b>	<b>83</b>	<b>69</b>	<b>628</b>

<sup>1</sup> Includes 14 leased trucks in Manitoba, 14 in Saskatchewan, 3 in Alberta and 53 in British Columbia.<sup>2</sup> Includes 4 leased road tractors in Saskatchewan and 27 in British Columbia.<sup>3</sup> Includes 4 leased semi trailers in Saskatchewan, 38 in British Columbia and 1 owned full trailer in Saskatchewan.

TABLE 5. Summary of Warehousing Services, 1960 and 1959

		Household goods moving and storage firms <sup>1</sup> 1960	Motor carrier firms <sup>1</sup> 1960	Warehousing firms 1960	Total	
					1960	1959
Storage revenue						
General merchandise .....	\$	238,463	440,908	7,698,814	8,378,185	6,599,299
Refrigerated goods .....	\$	1,692	4,088	8,436,101	8,441,881	9,731,795
Household goods .....	\$	3,952,626	127,335	200,410	4,280,371	3,624,394
Totals .....	\$	4,192,781	572,331	16,335,325	21,100,437	19,955,488
Total storage facilities						
General merchandise .....	cu. ft.	1,787,960	3,192,040	48,911,200	53,891,200	59,505,804
Refrigerated goods .....	"	5,350	19,928	30,653,893	30,679,171	32,550,680
Household goods .....	"	27,372,708	1,618,500	1,574,620	30,565,828	33,343,905

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1960 are included in "Moving and Storage, Household Goods" or "Motor Carriers—Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 100 Firms Reporting in Both 1960 and 1959

		1960	1959
<b>Finances</b>			
Investment in land, buildings and equipment.....	\$	61,897,444	59,252,554
Operating revenue:			
General merchandise storage .....	\$	7,524,744	5,257,575
Refrigerated goods storage.....	\$	8,356,563	9,715,433
Household goods storage .....	\$	160,378	174,483
Handling and packing .....	\$	1,947,153	4,990,977
Cartage .....	\$	7,869,007	6,930,361
Other revenues including office rentals .....	\$	3,890,376	4,507,637
<b>Total operating revenues .....</b>	<b>\$</b>	<b>29,748,221</b>	<b>31,576,466</b>
<b>Total operating expenses .....</b>	<b>\$</b>	<b>26,949,964</b>	<b>27,237,762</b>
<b>Net operating revenues .....</b>	<b>\$</b>	<b>2,798,257</b>	<b>4,338,704</b>
<b>Storage facilities</b>			
General merchandise .....	cu. ft.	48,734,128	49,366,954
Refrigerated goods .....	"	30,153,593	32,277,654
Household goods .....	"	1,233,500	1,689,140
<b>Employees</b>			
Average number of employees .....		3,477	4,010
Total salaries and wages .....	\$	14,268,672	14,985,496







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Canada. Statistics, Bureau of

## WAREHOUSING

(General Merchandise and Refrigerated Goods)

1961



*Published by Authority of*

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DOMINION BUREAU OF STATISTICS

Public Finance and Transportation Division

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# WAREHOUSING

1961

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

Prior to 1960, companies having both public warehousing and for hire intercity trucking operations were allocated to either the "Warehousing" report, catalogue no. 63-212, or to the "Motor Carrier-Freight" series, catalogue no. 53-205, according to the predominant source of their gross annual operating revenues. However, as most of these firms were found to earn the majority of their revenues from the moving and storage of household goods, it was decided, in 1960, to present such information in a separate report entitled "Moving and Storage, Household Goods", catalogue no. 53-221.

The exclusion of household goods storage operators and household goods movers from the "Warehousing" and "Motor Carriers-Freight" reports respectively necessitated the re-naming of the former as "Warehousing, General Merchandise and Refrigerated Goods" catalogue no. 63-212, while the latter's title remained unchanged.

The improvement in the presentation of data pertaining to public warehousing and for hire trucking mentioned above is part of a continuing programme to increase the usefulness, coverage and accuracy of statistics relating to the various industries in the field of road transport.

As this publication is intended to cover the operations of firms engaged in the public warehousing of general merchandise and refrigerated goods. The following are excluded:

- (1) Associations and organizations such as cooperatives operating warehouses or storage services for their own members.

- (2) Packing houses or other firms operating storage facilities in connection with their respective businesses.

- (3) Small food lockers except where they form part of a general warehouse business.

Although not all firms deriving revenue from the warehousing of general merchandise and from refrigerated storage operations are included in this report. The coverage is considered representative of the industry. Factors accounting for incomplete coverage are:

- (1) Firms sometimes do not respond
- (2) Firms sometimes file returns too incomplete to be used.
- (3) Firms engaged predominantly in some other industry which cannot provide separate statistics for their warehousing operations are excluded.
- (4) Mailing lists are not always comprehensive.

Apart from this lack of total coverage, other factors combine to cause fluctuations in the data from previous years. These include:

- (1) Amalgamations.
- (2) Births and deaths in the industry
- (3) Expansions and contractions due to business conditions.
- (4) Improvements in response due to the intensive follow-up and tracer programme.

The Dominion Bureau of Statistics gratefully acknowledges the continued co-operation of respondents, warehousing associations and other interested parties which has resulted in the steady improvement of the statistical quality of this report.

## Summary

The following comparative highlights of the general merchandise and refrigerated storage industry are presented to provide a concise statistical picture of its size and relative importance.

		1961	1960
Firms reporting .....	No.	108	111
Property account (after depreciation) .....	\$	39,862,637	38,571,495
Total operating revenues..	\$	31,432,906	32,247,381
Total operating expenses	\$	29,314,749	29,496,885
Net operating revenues ....	\$	2,118,157	2,750,496
Average no. of employees	No.	3,560	3,734
Storage space:			
General merchandise ....	cu. ft.	53,918,685	48,911,200
Refrigerated goods .....	"	32,058,659	30,653,893
Average occupancy:			
General merchandise ....	%	73.4	79.1
Refrigerated goods .....	%	71.1	69.3

To obtain a more complete picture of total warehousing facilities available and of the revenue

earned by these facilities, reference should be made to Table 5. Besides data for firms included in the other tables of this report, this table contains statistics of firms whose revenues are earned predominantly from motor carrier and household goods moving and storage operations. The statistics of these firms are included in the 1961 "Motor Carrier-Freight" and "Moving and Storage, Household Goods" reports respectively but are excluded from all tables in this report except number five.

Table 6 compares the statistics of 97 firms whose individual returns are included in both this and last years report. Such a comparison of the statistics of a fixed number of firms, while useful as a guide, should not be regarded as a perfect means of comparing the progress in this section of the warehousing industry because firms which have not reported in both years or have entered into or retired from the industry during the year are not contained in this table.





TABLE 1. Property, Operating and Income Accounts, 1961

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
<b>Number of companies reporting .....</b>	<b>108</b>	<b>13</b>	<b>19</b>	<b>38</b>	<b>8</b>	<b>8</b>	<b>7</b>	<b>15</b>
<b>Property account</b>								
Land and land rights .....	7,435,823	124,171	809,432	4,508,528	255,144	108,216	156,004	1,474,328
Buildings .....	42,431,419	3,591,509	8,649,829	13,009,919	4,730,405	973,380	3,283,008	8,193,369
Warehouse and office equipment .....	12,004,093	859,395	2,055,549	3,809,141	724,849	284,224	1,136,347	3,134,588
Trucks, tractors, trailers .....	5,988,715	126,288	344,665	834,003	371,357	277,561	256,172	3,778,669
Shop, garage and other automotive equipment .....	318,031	20,846	688	29,087	72,753	24,886	10,669	159,102
<b>Total gross cost .....</b>	<b>68,178,081</b>	<b>4,722,209</b>	<b>11,860,163</b>	<b>22,190,678</b>	<b>6,154,508</b>	<b>1,668,267</b>	<b>4,842,200</b>	<b>16,740,056</b>
Depreciation accrued to December 31, 1960 .....	28,315,444	2,010,225	5,412,991	6,869,329	3,317,979	804,871	2,077,560	7,822,489
Value at December 31, 1960 .....	39,862,637	2,711,984	6,447,172	15,321,349	2,836,529	863,396	2,764,640	8,917,567
<b>Operating revenues</b>								
Storage revenue—General merchandise .....	6,967,027	244,605	999,910	1,407,851	1,223,283	222,616	192,165	2,676,597
Refrigerated goods .....	8,741,935	663,651	2,427,128	2,804,063	1,237,984	183,049	549,215	876,845
Household goods .....	222,862	55,141	3,746	30,174	—	3,939	24,047	105,815
Handling and packing .....	2,166,872	185,720	679,487	764,170	25,291	7,561	122,173	382,470
Other warehouse revenue including office and storage space rentals .....	2,206,880	179,249	357,804	1,016,754	153,591	64,244	173,042	262,196
Cartage—Local .....	7,999,891	55,158	531,827	337,648	511,702	366,893	281,397	5,915,266
Intercity .....	953,699	161,482	3,250	7,029	171,786	71,878	107,620	430,654
Other operating revenues .....	2,173,740	54,561	36,016	110,495	248,179	105,741	85,920	1,532,828
<b>Total operating revenues .....</b>	<b>31,432,906</b>	<b>1,599,567</b>	<b>5,039,168</b>	<b>6,478,184</b>	<b>3,571,816</b>	<b>1,025,921</b>	<b>1,535,579</b>	<b>12,182,671</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equipment .....	1,928,856	190,431	305,774	429,073	135,547	49,134	57,018	761,879
Salaries and wages, charged to operations .....	10,544,726	537,828	1,630,883	1,234,941	1,275,354	387,796	391,759	5,086,165
Fuel, oil and grease (including taxes) .....	594,265	18,183	58,345	21,990	25,519	34,974	30,265	404,989
Operating licences .....	242,719	3,381	11,215	8,396	11,460	10,487	8,375	189,405
Purchased transportation .....	729,580	6,690	15,826	1,722	107,225	73,208	62,694	462,215
Insurance, claims and safety expenses .....	707,737	49,415	123,320	128,487	82,297	22,329	42,441	259,448
Other cartage expenses .....	867,186	5,160	16,375	1,490	5,435	19,847	20,950	797,929
Other warehouse expenses .....	4,524,594	306,478	678,483	1,810,679	516,777	62,751	293,329	856,097
Sales salaries and expenses .....	459,071	50,613	63,236	49,098	52,606	6,467	30,145	206,906
Administration salaries and general expenses .....	6,605,207	247,517	1,516,906	1,453,355	512,599	217,180	327,393	2,330,257
Depreciation .....	2,110,808	155,403	262,065	536,895	183,240	78,217	180,748	714,240
<b>Total operating expenses .....</b>	<b>29,314,749</b>	<b>1,571,099</b>	<b>4,682,428</b>	<b>5,676,126</b>	<b>2,908,059</b>	<b>962,390</b>	<b>1,445,117</b>	<b>12,069,530</b>
<b>Income account</b>								
Net operating revenues .....	2,118,157	28,468	356,740	802,058	663,757	63,531	90,462	113,141
Other non-operating income or expenses—net .....	530,018	Dr. 6,681	377,786	41,353	3,945	6,891	Dr. 19,534	126,258
Net income before income taxes .....	2,648,175	21,787	734,526	843,411	667,702	70,422	70,928	239,399
Provision for income taxes .....	920,873	21,277	160,250	236,977	287,247	10,713	28,178	176,231
Net income transferred to earned surplus .....	1,727,302	510	574,276	606,434	380,455	59,709	42,750	63,168

TABLE 2. Employees and their Compensation, 1961

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	54	209,645	11	35,765	1	3,525	—	—
Local drivers and helpers .....	971	4,220,710	18	18,223	72	236,978	53	146,855
Warehousemen and packers .....	1,511	5,626,936	144	429,212	378	1,394,405	349	1,086,942
Administration, sales and other employees .....	1,024	4,516,633	61	231,295	187	785,800	212	900,532
<b>Totals .....</b>	<b>3,560</b>	<b>14,573,924</b>	<b>234</b>	<b>714,495</b>	<b>638</b>	<b>2,420,708</b>	<b>614</b>	<b>2,134,329</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
Highway drivers .....	16	55,063	7	30,559	9	36,376	10	48,357
Local drivers and helpers .....	85	239,238	60	173,411	19	77,454	664	3,328,551
Warehousemen and packers .....	195	894,380	47	158,464	69	227,917	329	1,435,616
Administration, sales and other employees .....	102	413,637	26	98,567	54	234,196	382	1,852,606
<b>Totals .....</b>	<b>398</b>	<b>1,602,318</b>	<b>140</b>	<b>461,001</b>	<b>151</b>	<b>575,943</b>	<b>1,385</b>	<b>6,665,130</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1961

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	30,825,253	1,188,600	5,481,703	12,343,800	3,400,000	890,350	367,200	7,153,600
Refrigerated goods ..... "	31,152,369	2,125,341	7,448,996	11,387,560	3,590,043	730,126	1,494,337	4,375,966
Household goods ..... "	1,160,700	306,000	5,000	15,600	—	25,600	262,500	546,000
<b>Leased warehouses:</b>								
General merchandise ..... "	23,093,432	760,000	5,569,000	4,098,700	2,990,000	15,000	506,000	9,154,732
Refrigerated goods ..... "	906,290	180,000	230,000	163,750	332,540	—	—	—
Household goods ..... "	448,000	70,000	—	214,000	—	20,000	—	144,000
<b>Total storage space:</b>								
General merchandise ..... "	53,918,685	1,948,600	11,050,703	16,442,500	6,390,000	905,350	873,200	16,308,332
Refrigerated goods ..... "	32,058,659	2,305,341	7,678,996	11,551,310	3,922,583	730,126	1,494,337	4,375,966
Household goods ..... "	1,608,700	376,000	5,000	229,600	—	45,600	262,500	690,000
<b>Percentage of occupancy (average for year):</b>								
General merchandise ..... per cent	73.4	69.6	77.4	74.5	82.3	81.0	71.8	66.1
Refrigerated goods ..... "	71.1	72.7	76.6	72.7	74.0	73.2	75.8	51.8
Household goods ..... "	71.2	84.0	35.0	64.0	—	36.8	45.0	79.1

TABLE 4. Trucking Equipment, 1961

	Canada	Atlantic provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
By model year	number							
Trucks:								
Prior to 1950 .....	63	3	—	1	27	10	7	15
1950 - 1955 .....	305	4	7	22	36	47	7	182
1956 - 1958 .....	232	7	32	12	21	11	1	148
1959 .....	105	2	11	6	12	2	—	72
1960 .....	52	—	5	2	13	—	2	30
1961 .....	22	—	4	1	3	—	5	9
1962 .....	4	—	3	—	—	1	—	—
Totals .....	783	16	62	44 <sup>1</sup>	112 <sup>1</sup>	71 <sup>1</sup>	22 <sup>1</sup>	456 <sup>1</sup>
Road tractors:								
Prior to 1950 .....	7	—	—	—	—	—	—	7
1950 - 1955 .....	56	2	—	2	—	8	7	37
1956 - 1958 .....	67	2	3	1	—	3	3	55
1959 .....	18	—	—	—	—	—	2	16
1960 .....	6	1	1	1	—	—	—	3
1961 .....	4	—	1	—	—	1	—	2
1962 .....	—	—	—	—	—	—	—	—
Totals .....	158	5	5	4	—	12 <sup>2</sup>	12	120 <sup>2</sup>
Semi-trailers:								
Prior to 1950 .....	79	1	—	2	—	5	5	66
1950 - 1955 .....	44	1	—	1	—	7	7	28
1956 - 1958 .....	60	2	4	1	—	1	1	51
1959 .....	23	—	—	—	—	—	—	23
1960 .....	10	1	—	1	—	—	—	8
1961 .....	5	—	—	—	—	—	—	5
1962 .....	—	—	—	—	—	—	—	—
Totals .....	221	5	4	5	—	13 <sup>3</sup>	13	181 <sup>3</sup>
Type of engine:								
Gasoline .....	933	21	67	48	112	82	34	569
Diesel .....	8	—	—	—	—	1	—	7
Totals .....	941	21	67	48	112	83	34	576

<sup>1</sup> Includes 1 leased truck in Ontario, 14 in Manitoba, 14 in Saskatchewan, 4 in Alberta and 51 in British Columbia.<sup>2</sup> Includes 4 leased road tractors in Saskatchewan and 24 in British Columbia.<sup>3</sup> Includes 4 leased semi-trailers in Saskatchewan, 44 in British Columbia, 1 owned full trailer in Saskatchewan and 19 in British Columbia.

TABLE 5. Summary of Warehousing Services, 1961 and 1960

		Household goods moving and storage firms <sup>1</sup> 1961	Motor carrier firms <sup>1</sup> 1961	Warehousing firms 1961	Total	
					1961	1960
Storage revenue						
General merchandise.....	\$	446,411	197,526	6,967,027	7,610,964	8,378,185
Refrigerated goods .....	\$	1,260	—	8,741,935	8,743,195	8,441,881
Household goods .....	\$	4,149,231	127,868	222,862	4,499,961	4,280,371
Totals .....	\$	5,596,902	325,394	15,931,824	21,854,120	21,100,437
Total storage facilities						
General merchandise.....	cu. ft.	4,045,382	1,358,850	53,918,685	59,322,917	53,891,200
Refrigerated goods .....	“	4,000	—	32,058,659	32,062,659	30,679,171
Household goods .....	“	30,235,601	1,151,075	1,608,700	32,995,376	30,565,828

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1961 are included in "Moving and Storage, Household Goods" or "Motor Carriers—Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 97 Firms Reporting in Both 1961 and 1960

	1961	1960
<b>Finances</b>		
Investment in land, buildings and equipment .....	\$ 63,998,495	61,943,333
Operating revenue:		
General merchandise storage .....	\$ 6,663,523	7,072,035
Refrigerated goods storage .....	\$ 8,009,938	7,943,249
Household goods storage .....	\$ 211,462	190,551
Handling and packing .....	\$ 2,124,848	1,980,452
Cartage .....	\$ 8,879,090	9,143,929
Other revenues including office rentals .....	\$ 4,228,246	3,639,241
<b>Total operating revenues .....</b>	<b>\$ 30,117,107</b>	<b>29,969,457</b>
<b>Total operating expenses .....</b>	<b>\$ 28,266,806</b>	<b>27,584,084</b>
<b>Net operating revenues .....</b>	<b>\$ 1,850,301</b>	<b>2,385,373</b>
<b>Storage facilities</b>		
General merchandise .....	cu. ft. 50,825,055	45,969,008
Refrigerated goods .....	" 29,403,029	28,354,729
Household goods .....	" 1,538,700	1,503,100
<b>Employees</b>		
Average number of employees .....	3,454	3,446
Total salaries and wages .....	\$ 14,134,821	14,344,669







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CANADA

## WAREHOUSING

(General Merchandise and Refrigerated Goods)

1962



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### **SYMBOLS**

The interpretation of the symbols used in the tables throughout this publication is as follows:

- nil or zero.
- \* revised figures.

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# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1962

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

In 1960, data of firms earning the major portion of their gross annual revenue from household goods storage operations were separated from this series and allocated to a new report "Moving and Storage, Household Goods," catalogue no. 53-221 along with companies deriving the majority of their revenue from household goods moving.

For the 1962 survey, the reporting form was redesigned to obtain a more detailed breakdown of revenue sources with the result that a few firms which were previously considered as warehousing were reclassified to household goods moving and storage. This refinement, to a large extent, accounts for the variation in the data between 1961 and 1962.

The improvements in the presentation of data pertaining to public warehousing and for-hire trucking mentioned above are part of a continuing programme to increase the usefulness, coverage and accuracy of road transport statistics.

As this publication is intended to cover the operations of firms engaged in the public warehousing of general merchandise and refrigerated goods, the following are excluded:

- (1) Associations and organizations such as cooperatives operating warehouses or storage services for their own members.
- (2) Packing houses or other firms operating storage facilities in connection with their respective businesses.
- (3) Small food lockers except where they form part of a general warehouse business.

Although not all firms deriving revenue from the public warehousing of general merchandise and refrigerated goods are included in this report, the coverage is considered representative of the industry. The main factor accounting for incomplete coverage is that firms engaged predominantly in some other industry which cannot provide separate statistics for their warehousing operations are excluded.

In addition to the better allocation of firms between this and the "Moving and Storage, Household Goods" report resulting from the improved reporting form, other factors accounting for fluctuations in the data from previous years include:

- (1) Amalgamations.
- (2) Births and deaths in the industry.
- (3) Expansions and contractions due to business conditions.
- (4) Improvements in response due to the intensive follow-up and tracer programme.

## Summary

The following highlights of the general merchandise and refrigerated storage industry are presented to provide a concise statistical comparison of its operations for 1961 and 1962.

		1961	1962
Firms reporting .....	No.	108	104
Property account (after depreciation) .....	\$	39,862,637	38,199,010
Total operating revenues ..	\$	31,432,906	29,968,196
Total operating expenses ..	\$	29,314,749	27,784,302
Net operating revenues ....	\$	2,118,157	2,183,894
Average no. of employees	No.	3,560	3,137
Storage space:			
General merchandise .... cu. ft.		53,918,685	52,725,631
Refrigerated goods .....		32,058,659	34,918,978
Average occupancy:			
General merchandise ....	%	73.4	74.8
Refrigerated goods .....	%	71.1	70.7

To obtain a more complete picture of total warehousing facilities available and the revenue

earned by these facilities, reference should be made to Table 5. Besides data for firms included in the other tables of this report, this table contains statistics of firms whose revenues are earned predominantly from motor carrier and household goods moving and storage operations. The statistics of these firms are excluded from all other tables in this report but are included in the 1962 "Motor Carriers-Freight" and "Moving and Storage, Household Goods" publications respectively.

Table 6 compares the statistics of 87 firms whose individual returns are included in both this and last year's reports. Such a comparison of a fixed number of firms, while useful as a guide, should not be regarded as a perfect means of comparing the progress in this section of the warehousing industry because firms which have not reported in both years or have entered into or retired from the industry during the year are not contained in this table.

TABLE 1. Property, Operating and Income Accounts, 1962

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
<b>Number of companies reporting .....</b>	<b>104</b>	<b>12</b>	<b>20</b>	<b>36</b>	<b>10</b>	<b>6</b>	<b>7</b>	<b>13</b>
<b>Property account</b>								
Land and land rights .....	6,834,957	209,571	382,607	4,247,087	316,124	100,369	220,804	1,358,395
Buildings .....	41,534,895	3,708,281	8,580,744	12,672,040	5,175,661	979,902	3,012,992	7,405,275
Warehouse and office equipment .....	11,747,433	917,233	2,065,972	3,404,994	842,964	290,610	981,609	3,244,051
Trucks, tractors, trailers .....	4,806,946	5,334	99,484	830,557	144,657	214,719	59,703	3,452,492
Shop, garage and other automotive equipment .....	249,693	—	—	28,026	47,883	8,633	—	165,151
<b>Total gross cost .....</b>	<b>65,173,924</b>	<b>4,840,419</b>	<b>11,128,807</b>	<b>21,182,704</b>	<b>6,527,289</b>	<b>1,594,233</b>	<b>4,275,108</b>	<b>15,625,364</b>
Depreciation accrued to December 31, 1962 .....	26,974,914	1,914,068	5,190,231	7,457,421	2,937,007	768,572	965,939	7,741,676
Value at December 31, 1962 .....	38,199,010	2,926,351	5,938,576	13,725,283	3,590,282	825,661	3,309,169	7,883,688
<b>Operating revenues</b>								
Storage revenue—General merchandise .....	6,740,425	152,312	1,176,314	1,582,629	769,141	210,508	197,767	2,651,754
Refrigerated goods .....	8,983,798	733,971	2,506,559	3,077,276	1,085,332	195,568	574,473	810,619
Household goods .....	182,613	—	—	25,813	—	4,978	31,661	120,161
Handling and packing .....	2,677,880	125,897	737,221	1,013,123	276,237	20,850	128,680	375,872
Other warehouse revenue (including office and stor- age space rentals) .....	2,955,001	153,004	261,775	1,018,420	680,509	70,617	224,365	546,311
Cartage—Local .....	3,824,965	7,650	201,952	363,558	231,949	299,481	361,504	2,358,871
Inter-city .....	3,462,762	—	—	17,763	—	68,783	114,705	3,261,511
Other operating revenues .....	1,140,752	1,125	—	115,528	1,215	114,772	256	907,856
<b>Total operating revenues .....</b>	<b>29,968,196</b>	<b>1,173,959</b>	<b>4,883,821</b>	<b>7,214,110</b>	<b>3,044,383</b>	<b>985,557</b>	<b>1,633,411</b>	<b>11,032,955</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equip- ment .....	2,055,140	164,788	298,595	474,622	104,460	49,276	63,897	899,502
Salaries and wages, charged to operations .....	10,099,509	421,432	1,553,689	1,370,199	789,501	356,119	455,344	5,153,225
Fuel, oil and grease (including taxes) .....	488,284	350	14,780	25,023	12,000	18,045	36,252	381,834
Operating licences .....	333,403	107	2,508	9,360	4,500	8,377	6,238	302,313
Purchased transportation .....	400,420	—	19,524	5,173	5,118	65,854	54,161	250,590
Insurance, claims and safety expenses .....	601,966	30,047	132,384	125,355	58,672	16,843	56,331	182,334
Other cartage expenses .....	484,965	—	2,815	7,179	—	7,318	11,976	455,677
Other warehouse expenses .....	4,569,905	270,888	936,028	1,784,154	605,797	120,172	261,493	591,373
Sales salaries and expenses .....	403,378	2,848	66,899	45,194	58,880	8,192	21,666	199,699
Administration salaries and general expenses .....	6,201,463	195,619	1,337,356	1,498,456	719,143	229,561	387,236	1,834,092
Depreciation .....	2,145,869	119,868	256,932	600,973	313,180	57,027	178,170	619,719
<b>Total operating expenses .....</b>	<b>27,784,302</b>	<b>1,205,947</b>	<b>4,621,510</b>	<b>5,945,688</b>	<b>2,671,251</b>	<b>936,784</b>	<b>1,532,764</b>	<b>10,870,358</b>
<b>Income account</b>								
Net operating revenues .....	2,183,894	Dr. 31,988	262,311	1,268,422	373,132	48,773	100,647	162,597
Other non-operating income or expenses—net .....	881,125	Dr. 1,824	487,635	279,540	82,083	33,737	Dr. 64,416	64,370
Net income before income taxes .....	3,065,019	Dr. 33,812	749,946	1,547,962	455,215	82,510	36,231	226,967
Provision for income taxes .....	981,844	24,752	171,137	403,719	224,568	19,993	20,687	116,988
Net income transferred to earned surplus .....	2,083,175	Dr. 58,564	578,809	1,144,243	230,647	62,517	15,544	109,979

TABLE 2. Employees and their Compensation, 1962

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	15	74,022	—	—	—	—	—	—
Local drivers and helpers .....	805	4,630,828	2	5,684	28	124,660	48	157,903
Warehousemen and packers .....	1,445	5,343,160	150	415,249	386	1,429,029	344	1,212,185
Administration, sales and other employees .....	872	4,093,762	36	154,045	173	756,526	201	915,175
<b>Totals .....</b>	<b>3,137</b>	<b>14,141,772</b>	<b>188</b>	<b>574,978</b>	<b>587</b>	<b>2,310,215</b>	<b>593</b>	<b>2,285,263</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
Highway drivers .....	—	—	7	30,014	8	44,008	—	—
Local drivers and helpers .....	39	126,900	26	86,297	35	127,171	627	4,002,213
Warehousemen and packers .....	203	662,601	70	239,810	82	233,274	210	1,151,012
Administration, sales and other employees .....	115	547,749	16	73,728	65	314,342	266	1,332,197
<b>Totals .....</b>	<b>357</b>	<b>1,337,250</b>	<b>119</b>	<b>429,849</b>	<b>190</b>	<b>718,795</b>	<b>1,103</b>	<b>6,485,422</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1962

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	29,862,787	2,249,000	4,532,970	12,533,600	4,598,327	1,111,090	367,200	4,470,600
Refrigerated goods ..... "	33,706,473	2,376,451	8,370,951	11,629,088	4,625,499	610,800	1,507,081	4,586,603
Household goods ..... "	727,860	—	—	15,600	—	23,760	262,500	426,000
<b>Leased warehouses:</b>								
General merchandise ..... "	22,862,844	360,000	7,440,644	3,644,680	3,277,520	—	1,196,000	6,944,000
Refrigerated goods ..... "	1,212,505	191,117	468,000	175,000	378,388	—	—	—
Household goods ..... "	270,000	—	—	116,000	—	10,000	—	144,000
<b>Total storage space:</b>								
General merchandise ..... "	52,725,631	2,609,000	11,973,614	16,178,280	7,875,847	1,111,090	1,563,200	11,414,600
Refrigerated goods ..... "	34,918,978	2,567,568	8,838,951	11,804,088	5,003,887	610,800	1,507,081	4,586,603
Household goods ..... "	997,860	—	—	131,600	—	33,760	262,500	570,000
<b>Percentage of occupancy (average for year):</b>								
General merchandise ..... per cent	74.8	56.3	76.4	78.7	76.0	68.1	81.7	70.5
Refrigerated goods ..... "	70.7	73.2	75.6	74.1	65.8	80.3	86.1	50.0
Household goods ..... "	64.8	—	—	79.2	—	24.9	54.0	68.7



TABLE 4. Trucking Equipment, 1962

	Canada	Atlantic provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
By model year	number							
Trucks:								
Prior to 1950 .....	59	—	—	1	4	7	6	41
1950-1955 .....	250	—	2	20	16	27	8	177
1956-1959 .....	243	1	9	21	15	10	2	185
1960 .....	34	—	2	2	4	1	4	21
1961 .....	24	—	1	1	3	2	5	12
1962 .....	23	—	1	—	2	—	2	18
1963 .....	1	—	1	—	—	—	—	—
Totals .....	634	1	16	45 <sup>1</sup>	44	47 <sup>1</sup>	27 <sup>1</sup>	454 <sup>1</sup>
Road tractors:								
Prior to 1950 .....	11	—	—	—	—	—	—	11
1950-1955 .....	57	—	—	2	—	7	7	41
1956-1959 .....	61	—	—	—	—	1	2	58
1960 .....	8	—	—	—	—	—	2	6
1961 .....	—	—	—	—	—	—	—	—
1962 .....	11	—	—	—	—	1	—	10
1963 .....	—	—	—	—	—	—	—	—
Totals .....	148	—	—	2	—	9 <sup>2</sup>	11	126 <sup>2</sup>
Semi-trailers:								
Prior to 1950 .....	72	—	—	2	—	—	3	67
1950-1955 .....	56	—	—	1	—	9	7	39
1956-1959 .....	52	—	—	—	—	2	1	49
1960 .....	7	—	—	1	—	—	—	6
1961 .....	8	—	—	—	—	—	—	8
1962 .....	6	—	—	—	—	—	—	6
1963 .....	5	—	—	—	—	—	—	5
Totals .....	206	—	—	4	—	11 <sup>3</sup>	11	180 <sup>3</sup>
Type of engine:								
Gasoline .....	761	1	16	47	44	55	38	560
Diesel .....	21	—	—	—	—	1	—	20
Totals .....	782	1	16	47	44	56	38	580

<sup>1</sup> Includes 1 leased truck in Ontario, 11 in Saskatchewan, 5 in Alberta and 45 in British Columbia.<sup>2</sup> Includes 3 leased road tractors in Saskatchewan and 27 in British Columbia.<sup>3</sup> Includes 3 leased semi-trailers in Saskatchewan, 44 in British Columbia, 1 owned full trailer in Saskatchewan and 31 in British Columbia.

TABLE 5. Summary of Warehousing Services, 1961 and 1962

	Household goods moving and storage firms <sup>1</sup> 1962	Motor carrier firms <sup>1</sup> 1962	Warehousing firms 1962	Total	
				1961	1962
Storage revenue					
General merchandise .....	\$ 809,458	83,603	6,740,425	7,610,964	7,633,486
Refrigerated goods .....	\$ 5,095	—	8,983,798	8,743,195	8,988,893
Household goods .....	\$ 4,513,162	139,872	182,613	4,499,961	4,835,647
Totals .....	\$ 5,327,715	223,475	15,906,836	20,854,120 <sup>†</sup>	21,458,026
Total storage facilities					
General merchandise .....	Cu. ft. 5,338,483	852,502	52,725,631	59,322,917	58,916,616
Refrigerated goods .....	" 6,883	—	34,918,978	32,062,659	34,925,861
Household goods .....	" 31,217,234	762,900	997,860	32,995,376	32,977,994

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1962 are included in "Moving and Storage, Household Goods" or "Motor Carriers—Freight" reports, but not in the preceding tables.



TABLE 6. Comparison of Principal Statistics for 87 Firms Reporting in Both 1961 and 1962

		1961	1962	Percentage change
<b>Finances</b>				
Property account (after depreciation) .....	\$	35,450,900	35,248,333	- 0.6
Operating revenue:				
General merchandise storage .....	\$	5,981,149	6,375,825	+ 6.6
Refrigerated goods storage .....	\$	8,128,551	8,168,020	+ 0.5
Household goods storage .....	\$	178,909	182,613	+ 2.1
Handling and packing .....	\$	2,114,094	2,625,802	+ 24.2
Cartage .....	\$	7,576,620	7,897,752	+ 4.2
Other revenues including office rentals .....	\$	3,443,944	3,317,346	- 3.7
<b>Total operating revenues</b> .....	<b>\$</b>	<b>27,423,267</b>	<b>28,567,358</b>	<b>+ 4.2</b>
<b>Total operating expenses</b> .....	<b>\$</b>	<b>25,216,318</b>	<b>26,420,885</b>	<b>+ 4.8</b>
<b>Net operating revenues</b> .....	<b>\$</b>	<b>2,206,949</b>	<b>2,146,473</b>	<b>- 2.7</b>
<b>Storage facilities</b>				
General merchandise .....	cu. ft.	44,912,352	50,115,304	+ 11.6
Refrigerated goods .....	"	30,283,404	32,217,036	+ 6.4
Household goods .....	"	996,100	997,860	+ 0.2
<b>Employees</b>				
Average number of employees .....		3,002	2,968	- 1.1
Total salaries and wages .....	\$	12,868,661	13,577,615	+ 5.5
<b>Revenue equipment</b>				
Trucks .....	No.	620	624	+ 0.6
Tractors .....	"	123	145	+ 17.9
Trailers .....	"	176	203	+ 15.3







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# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1963



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### **SYMBOLS**

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- Ⓟ preliminary figures.
- Ⓡ revised figures.

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# WAREHOUSING

(General Merchandising and Refrigerated Goods)

1963

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled "Moving and Storage, Household Goods" Catalogue Number 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the "Warehousing" and the "Moving and Storage, Household Goods" reports. In addition, a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations; data on their storage revenues and facilities is given in Table 5 of this report.

Because of our continuing efforts to improve coverage and response and the co-operation received from the industry, the coverage of this report has been extended from 104 firms in 1962 to 138 firms in 1963. Major increases in coverage were achieved in Quebec, Ontario and British Columbia. The increased coverage and the continuing refinement of

the data have improved the usefulness and quality of this report to the extent that it can be considered more representative of the general merchandise and refrigerated goods storage industry than in prior years.

As this publication is intended to cover the operations of firms engaged in the public warehousing of general merchandise and refrigerated goods, the following are excluded:

- (a) Associations and organizations such as co-operatives operating warehouses or storage services for their own members only;
- (b) Packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) Small food lockers, except where they form part of a general warehouse business.

Among the factors which account for fluctuations in data and the number of firms reporting are:

- (a) Amalgamations,
- (b) Births and deaths in the industry,
- (c) Expansions and contractions due to business conditions, and
- (d) Improvement in response due to the intensive follow-up and tracer programme.

## Summary

The following statistical highlights of the data reported are presented for the years 1962 and 1963.

		1962	1963
Firms reporting .....	No.	104	138
Property account (after depreciation).....	\$	38,199,010	49,596,009
Total operating revenues .....	\$	29,968,196	36,706,707
Total operating expenses.....	\$	27,784,302	33,679,586
Net operating revenues.....	\$	2,183,894	3,027,121
Average number of employees .....	No.	3,137	4,003
Storage space:			
General merchandise.....	cu. ft.	52,725,631	76,208,347
Refrigerated goods .....	"	34,918,978	45,259,631
Average occupancy:			
General merchandise.....	%	74.8	63.8
Refrigerated goods .....	%	70.7	69.4
Operating ratio.....	%	92.7	91.8

Table 1, on page <sup>7</sup>8, shows that although the total operating revenues of the 138 reporting firms increased by 22.5 percent from the 1962 total for 104 firms shown in the summary table, the average operating revenues were lower by 7.7 percent, average operating expenses dropped by 8.6 percent and the average net operating revenues rose by 4.5 percent. The operating ratio (the ratio of operating expenses to operating revenues) also improved slightly between years from 92.7 in 1962 to 91.8 percent in 1963.

Table 6, on page <sup>10</sup>9, which presents a more precise picture of developments in the industry since it compares the statistics of 91 firms reporting for both years, indicates that although operating revenues rose by 10.8 percent, the 11.6 percent

increase in operating expenses produced a less favourable operating situation, in which the operating ratio changed from 91.5 percent in 1962 to 92.3 percent in the current year.

Between 1962 and 1963, these same 91 firms (66% of firms reporting) which earned 82 percent of the reported revenues and operated 72 percent of the property and equipment, increased their investment in land, buildings and equipment by 10.2 percent. At the same time their total available storage facilities were increased by 17.6 percent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms declined slightly from 6.4 cents in 1962 to 5.9 cents in 1963.



TABLE 1. Property, Operating and Income Accounts, 1963

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	dollars							
<b>Companies reporting..... No.</b>	<b>138</b>	<b>13</b>	<b>29</b>	<b>50</b>	<b>10</b>	<b>6</b>	<b>9</b>	<b>21</b>
<b>Property account</b>								
Land and land rights .....	9,183,539	133,557	1,515,501	5,347,194	301,192	96,896	347,789	1,441,410
Buildings .....	54,504,454	3,940,669	11,465,222	19,661,074	4,929,565	980,524	4,086,284	9,441,116
Warehouse and office equipment .....	16,476,363	1,603,099	2,692,937	6,084,506	825,075	299,816	1,166,723	3,804,207
Trucks, tractors, trailers .....	3,481,391	5,334	117,203	236,874	151,107	251,635	106,714	2,612,524
Shop, garage and other automotive equipment .....	284,304	—	—	47,663	49,702	14,200	762	171,977
<b>Total gross cost .....</b>	<b>83,930,051</b>	<b>5,682,659</b>	<b>15,790,863</b>	<b>31,377,311</b>	<b>6,256,641</b>	<b>1,643,071</b>	<b>5,708,272</b>	<b>17,471,234</b>
Depreciation accrued to December 31, 1963 .....	34,334,042	2,295,647	6,580,809	10,750,666	3,118,448	834,697	1,719,778	9,033,997
Value at December 31, 1963 .....	49,596,009	3,387,012	9,210,054	20,626,645	3,138,193	808,374	3,988,494	8,437,237
<b>Operating revenues</b>								
Storage revenue—General merchandise .....	9,384,116	140,234	2,159,668	2,155,084	663,687	218,124	243,390	3,803,929
Refrigerated goods .....	11,382,445	913,702	3,456,062	3,451,466	1,024,552	155,069	632,608	1,748,986
Household goods .....	117,222	—	2,426	30,680	—	27,708	22,738	33,670
Handling and packing .....	4,247,620	420,565	1,079,650	1,470,774	449,608	24,915	159,254	642,854
Other warehouse revenue (including office and stor- age space rentals) .....	3,556,539	171,750	443,370	1,405,962	761,884	53,497	395,501	324,575
Cartage—Local .....	2,509,771	8,781	189,392	326,188	220,060	213,108	330,929	1,221,313
Inter-city .....	3,918,310	—	—	11,767	—	227,994	142,702	3,535,847
Other operating revenues .....	1,590,684	—	—	118,860	1,020	144,227	54,942	1,271,635
<b>Total operating revenues .....</b>	<b>36,706,707</b>	<b>1,655,032</b>	<b>7,330,568</b>	<b>8,970,781</b>	<b>3,120,811</b>	<b>1,064,642</b>	<b>1,982,064</b>	<b>12,582,809</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equip- ment .....	2,152,491	158,030	322,030	501,369	121,472	47,597	94,387	907,606
Salaries and wages, charged to operations .....	12,313,830	581,760	2,138,797	1,651,588	1,093,792	360,339	473,059	6,014,495
Fuel, oil and grease (including taxes) .....	442,378	230	14,713	29,793	12,000	22,499	36,327	326,816
Operating licences .....	349,357	107	2,508	9,379	3,600	12,360	7,197	314,206
Purchased transportation .....	475,884	—	4,250	4,761	5,079	76,057	59,068	326,669
Insurance, claims and safety expenses .....	708,195	23,355	165,779	182,902	60,976	22,570	59,914	192,699
Other cartage expenses .....	135,180	—	4,610	8,549	—	24,171	9,872	87,978
Other warehouse expenses .....	5,912,379	236,685	1,211,476	2,257,257	767,797	129,677	289,452	1,020,035
Sales salaries and expenses .....	853,770	6,747	499,844	72,065	24,314	16,382	84,794	149,624
Administration salaries and general expenses .....	7,822,954	232,479	1,969,372	2,003,119	552,947	250,727	694,072	2,120,238
Depreciation .....	2,513,168	203,164	372,804	798,850	224,818	63,425	194,310	655,797
<b>Total operating expenses .....</b>	<b>33,679,586</b>	<b>1,442,537</b>	<b>6,706,183</b>	<b>7,519,632</b>	<b>2,866,795</b>	<b>1,025,804</b>	<b>2,002,452</b>	<b>12,116,163</b>
<b>Income account</b>								
Net operating revenues .....	3,027,121	212,475	624,385	1,451,149	254,016	38,838	Dr. 20,388	466,646
Other non-operating income or expenses—Net .....	1,384,232	139,712	519,469	499,079	77,941	21,697	8,659	117,675
Net income before income taxes .....	4,411,353	352,187	1,143,854	1,950,228	331,957	60,535	Dr. 11,729	584,321
Provision for income taxes .....	1,193,951	67,428	241,406	497,325	156,702	14,479	39,232	177,379
Net income transferred to earned surplus .....	3,217,402	284,759	902,448	1,452,903	175,255	46,056	Dr. 50,961	406,942

TABLE 2. Employees and their Compensation, 1963

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	15	80,246	—	—	—	—	—	—
Local drivers and helpers .....	903	4,711,622	2	6,046	24	115,661	52	155,209
Warehousemen and packers .....	1,930	7,521,967	205	575,714	532	2,023,337	398	1,496,379
Administration, sales and other employees .....	1,185	4,965,278	42	160,482	237	1,138,641	274	1,289,665
<b>Totals .....</b>	<b>4,033</b>	<b>17,279,113</b>	<b>249</b>	<b>742,242</b>	<b>793</b>	<b>3,277,439</b>	<b>724</b>	<b>2,951,253</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	—	—	7	37,930	8	42,316	—	—
Local drivers and helpers .....	39	124,647	28	85,914	31	136,444	727	4,087,901
Warehousemen and packers .....	191	969,146	66	236,498	102	294,299	436	1,926,594
Administration, sales and other employees .....	139	380,161	29	121,377	69	385,698	395	1,479,254
<b>Totals .....</b>	<b>369</b>	<b>1,473,954</b>	<b>130</b>	<b>481,719</b>	<b>210</b>	<b>858,757</b>	<b>1,558</b>	<b>7,493,749</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1963

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	48,466,784	2,100,060	11,173,934	20,376,600	6,788,800	1,511,090	535,200	5,981,100
Refrigerated goods ..... "	44,023,026	3,125,115	11,758,767	15,362,746	4,497,727	616,300	2,392,590	6,269,781
Household goods ..... "	784,260	—	11,200	34,800	—	49,760	262,500	428,000
<b>Leased warehouses:</b>								
General merchandise ..... "	27,741,563	376,200	11,122,203	5,304,680	2,022,000	56,000	1,213,480	7,647,000
Refrigerated goods ..... "	1,236,605	165,917	517,300	175,000	378,388	—	—	—
Household goods ..... "	116,000	—	—	116,000	—	—	—	—
<b>Total storage space:</b>								
General merchandise ..... "	76,208,347	2,476,260	22,296,137	25,681,280	8,810,800	1,567,090	1,748,680	13,628,100
Refrigerated goods ..... "	45,259,631	3,291,032	12,276,067	15,537,746	4,876,115	616,300	2,392,590	6,269,781
Household goods ..... "	900,260	—	11,200	150,800	—	49,760	262,500	426,000
<b>Percentage of total storage space occupied (average for year):</b>								
General merchandise ..... per cent	63.8	56.5	46.4	68.5	83.4	72.4	67.4	70.9
Refrigerated goods ..... "	69.4	74.1	67.5	77.1	67.3	80.2	56.6	57.1
Household goods ..... "	62.3	—	75.0	64.9	—	23.8	55.0	70.0
<b>Storage space leased to others:</b>								
General merchandise ..... cu. ft.	7,026,971	156,502	609,000	3,863,242	1,106,000	475,000	80,000	737,227
Refrigerated goods ..... "	1,533,121	301,016	544,832	658,263	—	—	29,010	—
Household goods ..... "	—	—	—	—	—	—	—	—

TABLE 4. Trucking Equipment, 1963

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
By model year	number							
Trucks:								
Prior to 1950 .....	53	—	—	—	1	9	3	40
1950-1955 .....	218	—	2	19	9	23	10	155
1956-1960 .....	249	1	9	28	21	10	9	171
1961 .....	29	—	1	1	3	3	9	12
1962 .....	23	—	2	—	4	2	3	12
1963 .....	25	—	1	—	1	6	1	16
1964 .....	5	—	1	—	3	—	1	—
Totals .....	602	1	16	48	42	53 <sup>1</sup>	36 <sup>1</sup>	406 <sup>1</sup>
Road tractors:								
Prior to 1950 .....	9	—	—	—	—	—	—	9
1950-1955 .....	47	—	—	2	—	6	6	33
1956-1960 .....	60	—	—	—	—	1	4	55
1961 .....	2	—	—	—	—	—	—	2
1962 .....	8	—	—	—	—	1	1	6
1963 .....	4	—	—	—	—	—	—	4
1964 .....	—	—	—	—	—	—	—	—
Totals .....	130	—	—	2	—	8 <sup>2</sup>	11	109 <sup>2</sup>
Semi-trailers:								
Prior to 1950 .....	69	—	—	2	—	—	3	64
1950-1955 .....	35	—	—	—	—	10	6	19
1956-1960 .....	39	—	—	1	—	2	1	35
1961 .....	6	—	—	1	—	—	—	5
1962 .....	2	—	—	—	—	—	1	1
1963 .....	7	—	—	—	—	—	—	7
1964 .....	—	—	—	—	—	—	—	—
Totals .....	158	—	—	4	—	12 <sup>3</sup>	11 <sup>3</sup>	131 <sup>3</sup>
Type of engine:								
Gasoline .....	719	1	16	50	42	60	47	503
Diesel .....	13	—	—	—	—	1	—	12
Totals .....	732	1	16	50	42	61	47	515

<sup>1</sup> Includes 12 leased trucks in Saskatchewan, 5 in Alberta and 52 in British Columbia.<sup>2</sup> Includes 2 leased road tractors in Saskatchewan and 28 in British Columbia.<sup>3</sup> Includes 2 leased semi-trailers in Saskatchewan, 48 in British Columbia, 1 owned full trailer in Saskatchewan, 3 in Alberta and 6 in British Columbia.

TABLE 5. Summary of Warehousing Services, 1962 and 1963

		Household goods moving and storage firms <sup>1</sup> 1963	Motor carrier firms <sup>1</sup> 1963	Warehousing firms 1963	Total	
					1962	1963
Storage revenue						
General merchandise .....	\$	966,578	583,285	9,384,116	7,633,486	10,933,979
Refrigerated goods.....	\$	3,025	—	11,382,445	8,988,893	11,385,470
Household goods .....	\$	4,621,488	163,281	117,222	4,835,647	4,901,991
Totals .....	\$	5,591,091	746,566	20,883,783	21,458,026	27,221,440
Total storage facilities						
General merchandise .....	cu. ft.	9,556,798	3,085,844	76,208,347	58,916,616	88,850,989
Refrigerated goods.....	"	6,883	—	45,259,631	34,925,861	45,266,514
Household goods .....	"	36,031,050	884,228	900,260	32,977,994	37,815,538

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1963 are included in "Moving and Storage, Household Goods" or "Motor Carriers—Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 91 Firms Reporting in both 1962 and 1963

		1962	1963	Percentage change
<b>Finances</b>				
Property account:				
Before depreciation .....	\$	60,077,785	66,810,654	+ 11.2
After depreciation .....	\$	35,457,236	39,086,312	+ 10.2
Operating revenue:				
General merchandise storage .....	\$	6,188,932	7,219,662	+ 16.7
Refrigerated goods storage .....	\$	8,390,793	8,699,700	+ 3.7
Household goods storage .....	\$	159,221	109,168	- 31.4
Handling and packing .....	\$	2,592,267	2,812,727	+ 8.5
Cartage .....	\$	5,793,482	6,327,693	+ 9.2
Other revenues including office rentals .....	\$	3,942,354	4,811,258	+ 22.0
<b>Total operating revenues</b> .....	\$	<b>27,067,049</b>	<b>29,980,208</b>	<b>+ 10.8</b>
<b>Total operating expenses</b> .....	\$	<b>24,790,642</b>	<b>27,658,035</b>	<b>+ 11.6</b>
<b>Net operating revenues</b> .....	\$	<b>2,276,407</b>	<b>2,322,173</b>	<b>+ 2.0</b>
<b>Operating ratio</b> .....	%	<b>91.5</b>	<b>92.3</b>	<b>-</b>
<b>Storage facilities</b>				
General merchandise .....	cu. ft.	47,102,204	51,112,608	+ 8.5
Refrigerated goods .....	"	33,025,757	36,228,680	+ 9.7
Household goods .....	"	853,860	869,860	+ 1.9
<b>Employees</b>				
Average number of employees .....		2,850	3,262	+ 14.4
Total salaries and wages .....	\$	12,784,590	14,477,719	+ 13.2
<b>Revenue equipment</b>				
Trucks .....	No.	577	592	+ 2.6
Tractors .....	"	125	129	+ 3.2
Trailers .....	"	168	156	- 7.1







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## WAREHOUSING

(General Merchandise and Refrigerated Goods)

1964

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### **SYMBOLS**

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- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
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# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1964

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandising and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled "Moving and Storage, Household Goods". Catalogue No. 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the "Warehousing" and the "Moving and Storage, Household Goods" reports. In addition, a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations; data on their storage revenues and facilities is given in Table 5 of this report.

Because of our continuing efforts to improve coverage and response and the co-operation received from the industry, the coverage of this report has been extended from 138 firms in 1963 to 152 firms in 1964. Major increases in coverage were achieved in Quebec and Ontario. The increased coverage and the continuing refinement of the data have improved

the usefulness and quality of this report to the extent that it can be considered more representative of the general merchandise and refrigerated goods storage industry than in prior years.

As this publication is intended to cover the operations of firms engaged in the public warehousing of general merchandise and refrigerated goods, the following are excluded:

- (a) Associations and organizations such as co-operatives operating warehouses and storage services for their own members only.
- (b) Packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) Small food lockers, except where they form part of a general warehouse business.

Among the factors which account for fluctuations in data and the number of firms reporting are:

- (a) Amalgamations,
- (b) Births and deaths in the industry,
- (c) Expansions and contractions due to business conditions, and
- (d) Improvement in response due to the intensive follow-up and tracer programme.

## Summary

The following statistical highlights of the data reported are presented for the years 1963 and 1964:

		1963	1964
Firms reporting .....	No.	138	152
Property account (after depreciation) .....	\$	49,596,009	53,332,162
Total operating revenues .....	\$	36,706,707	42,429,953
Total operating expenses .....	\$	33,679,586	39,657,425
Net operating revenues .....	\$	3,027,121	2,772,528
Average number of employees .....	No.	4,003	4,403
Storage space:			
General merchandise .....	cu. ft.	76,208,347	81,999,977
Refrigerated goods .....	"	45,259,631	44,620,942
Average occupancy:			
General merchandise .....	%	63.8	74.7
Refrigerated goods .....	%	69.4	71.4
Operating ratio .....	%	91.8	93.5

Table 1 on page 7, shows that the total operating revenues of the 152 reporting firms increased by 15.5 per cent from the 1963 total for 138 firms shown in the summary table, with the average operating revenues higher by 4.9 per cent. However, average operating expenses also rose by 6.9 per cent, causing the average net operating revenues to drop by 16.8 per cent. The operating ratio (the ratio of operating expenses to operating revenues) rose slightly between years from 91.8 in 1963 to 93.5 per cent in 1964.

Table 6, on page 10, which presents a more precise picture of developments in the industry since it compares the statistics of 121 firms reporting for both years, indicates that although operating revenues rose by 14.8 per cent, the 17.1 per cent in-

crease in operating expenses produced a less favourable operating situation, in which the operating ratio changed from 91.2 per cent in 1963 to 92.9 per cent in the current year.

Between 1963 and 1964 these same 121 firms (79.6 of firms reporting) which earned 91.1 per cent of the reported revenues and operated 89.8 per cent of the property and equipment, increased their investment in land, buildings and equipment by 8.0 per cent. Their total available storage facilities increased slightly by 0.1 per cent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms declined from 7.0 cents in 1963 to 6.0 cents in 1964.



TABLE 1. Property, Operating and Income Accounts, 1964

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	dollars							
Companies reporting ..... No.	152	13	34	56	11	7	9	22
<b>Property account</b>								
Land and land rights .....	8,945,337	168,044	1,322,972	5,393,509	313,013	100,475	229,744	1,417,580
Buildings .....	57,662,174	4,241,736	12,546,881	22,284,537	4,919,143	1,010,763	3,059,035	9,600,079
Warehouse and office equipment .....	18,208,830	1,755,742	3,588,984	6,886,374	916,305	312,147	988,697	3,760,581
Trucks, tractors, trailers .....	5,494,933	5,334	104,558	209,516	172,936	306,423	144,984	4,551,182
Shop, garage and other automotive equipment .....	369,100	—	—	22,879	56,882	14,200	6,985	268,154
<b>Total gross cost .....</b>	<b>90,680,374</b>	<b>6,170,856</b>	<b>17,563,395</b>	<b>34,796,815</b>	<b>6,378,279</b>	<b>1,744,008</b>	<b>4,429,445</b>	<b>19,597,576</b>
Depreciation accrued to December 31, 1964 .....	37,348,212	2,553,244	7,198,886	11,990,272	3,274,003	889,301	1,213,158	10,229,348
Value at December 31, 1964 .....	53,332,162	3,617,612	10,364,509	22,806,543	3,104,276	854,707	3,216,287	9,368,228
<b>Operating revenues</b>								
Storage revenue—General merchandise .....	10,553,252	132,519	2,325,391	2,373,810	707,169	230,141	369,210	4,415,012
Refrigerated goods .....	11,734,443	993,146	3,226,806	3,963,364	884,647	121,479	660,966	1,884,035
Household goods .....	184,039	—	3,269	36,734	—	12,467	24,887	106,682
Handling and packing .....	5,025,053	315,181	1,415,758	1,808,116	494,733	33,107	241,928	716,230
Other warehouse revenue (including office and storage space rentals) .....	3,892,883	299,337	372,210	1,556,021	903,182	125,347	269,647	367,139
Cartage—Local .....	7,212,525	8,880	197,295	328,837	215,180	202,096	285,618	5,974,819
Intercity .....	1,900,535	—	—	—	—	277,690	192,732	1,430,113
Other operating revenues .....	1,927,223	—	—	116,420	920	131,339	60,461	1,618,083
<b>Total operating revenues .....</b>	<b>42,429,953</b>	<b>1,749,063</b>	<b>7,540,729</b>	<b>10,183,102</b>	<b>3,205,831</b>	<b>1,133,666</b>	<b>2,105,449</b>	<b>16,512,113</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equipment .....	2,280,302	137,449	402,683	550,769	133,517	53,182	83,166	919,536
Salaries and wages, charged to operations .....	14,885,741	578,430	2,334,506	1,952,720	1,245,082	363,818	522,292	7,888,893
Fuel, oil and grease (including taxes) .....	549,344	308	14,109	27,934	12,000	28,222	41,134	427,637
Operating licences .....	247,438	107	3,049	7,571	4,000	13,541	10,917	208,253
Purchased transportation .....	790,992	—	5,760	6,787	9,810	96,284	58,357	613,994
Insurance, claims and safety expenses .....	797,446	28,211	148,888	180,131	70,295	25,991	63,232	280,698
Other cartage expenses .....	858,235	—	2,883	10,680	—	9,771	22,052	812,849
Other warehouse expenses .....	6,721,387	321,982	1,455,650	2,531,407	851,203	129,928	390,669	1,040,548
Sales salaries and expenses .....	536,044	5,229	131,297	110,365	19,031	22,511	43,376	204,235
Administration salaries and general expenses .....	8,803,166	400,871	1,944,633	2,518,482	517,121	303,140	659,697	2,459,222
Depreciation .....	3,187,330	222,923	679,508	997,840	179,541	73,082	189,248	845,188
<b>Total operating expenses .....</b>	<b>39,657,425</b>	<b>1,695,510</b>	<b>7,122,966</b>	<b>8,894,686</b>	<b>3,041,600</b>	<b>1,117,470</b>	<b>2,084,140</b>	<b>15,701,053</b>
<b>Income account</b>								
Net operating revenues .....	2,772,528	53,553	417,763	1,288,416	164,231	16,196	21,309	811,060
Other non-operating income or expenses—Net .....	1,070,451	2,454	480,073	577,742	164,977	19,459	5,014	Dr. 179,288
Net income before income taxes .....	3,842,979	56,007	897,836	1,866,158	329,208	35,655	26,323	631,792
Provision for income taxes .....	1,132,653	60,465	201,293	434,440	125,409	13,608	33,807	263,631
Net income transferred to earned surplus .....	2,710,326	Dr. 4,458	696,543	1,431,718	203,799	22,047	Dr. 7,484	368,161

TABLE 2. Employees and their Compensation, 1964

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	13	75,980	—	—	—	—	—	—
Local drivers and helpers.....	840	4,730,309	2	6,339	26	135,628	46	130,113
Warehousemen and packers.....	2,318	10,079,452	174	572,091	546	2,198,878	467	1,822,607
Administration, sales and other employees .....	1,232	5,146,482	53	180,836	239	1,115,244	277	1,298,780
<b>Totals .....</b>	<b>4,403</b>	<b>20,034,223</b>	<b>229</b>	<b>759,266</b>	<b>811</b>	<b>3,449,750</b>	<b>790</b>	<b>3,251,500</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
		\$		\$		\$		\$
Highway drivers .....	—	—	5	26,894	8	49,086	—	—
Local drivers and helpers.....	36	129,374	30	105,807	30	134,865	670	4,088,183
Warehousemen and packers.....	281	1,115,708	59	231,117	112	338,341	679	3,800,710
Administration, sales and other employees.....	83	343,872	42	155,588	66	369,119	472	1,685,043
<b>Totals .....</b>	<b>400</b>	<b>1,588,954</b>	<b>136</b>	<b>519,406</b>	<b>216</b>	<b>891,411</b>	<b>1,821</b>	<b>9,573,936</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1964

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	53,684,843	992,549	11,976,674	25,685,840	7,284,000	1,506,980	545,200	5,793,601
Refrigerated goods..... "	43,330,144	3,127,694	10,289,764	16,019,878	4,497,727	616,300	2,175,381	6,603,601
Household goods ..... "	840,090	—	—	60,720	—	90,870	262,500	426,001
<b>Leased warehouses:</b>								
General merchandise ..... "	28,315,134	566,200	8,836,624	7,539,510	2,118,000	72,000	1,382,800	7,798,000
Refrigerated goods..... "	1,290,798	—	52,300	860,110	378,388	—	—	—
Household goods ..... "	207,000	—	60,000	147,000	—	—	—	—
<b>Total storage space:</b>								
General merchandise ..... "	81,999,977	1,558,749	20,815,298	33,125,350	9,402,000	1,578,980	1,928,000	13,591,601
Refrigerated goods..... "	44,620,942	3,127,694	10,342,064	16,879,788	4,876,115	616,300	2,175,381	6,603,601
Household goods ..... "	1,047,090	—	60,000	207,720	—	90,870	262,500	426,001
<b>Percentage of total storage space occupied (average for year):</b>								
General merchandise ..... per cent	74.7	72.5	79.7	68.5	82.1	71.6	72.2	78.1
Refrigerated goods ..... "	71.4	69.4	72.6	80.0	64.0	72.6	55.4	58.9
Household goods ..... "	63.1	—	90.0	47.8	—	71.7	55.0	70.0
<b>Storage space leased to others:</b>								
General merchandise ..... cu. ft.	7,888,498	313,764	1,303,144	3,874,800	1,246,000	—	—	1,150,790
Refrigerated goods ..... "	1,082,276	36,540	616,746	428,990	—	—	—	—
Household goods ..... "	—	—	—	—	—	—	—	—

TABLE 4. Trucking Equipment, 1964

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
<b>By model year</b>	number							
<b>Trucks:</b>								
Prior to 1955 .....	143	—	2	13	6	21	8	93
1955-1960 .....	280	1	9	23	26	11	12	198
1961 .....	32	—	1	1	3	8	6	13
1962 .....	22	—	2	—	4	1	1	14
1963 .....	37	—	1	1	2	6	5	22
1964 .....	135	—	2	4	3	4	1	121
1965 .....	3	—	—	1	—	2	—	—
<b>Totals .....</b>	<b>652</b>	<b>1</b>	<b>17</b>	<b>43<sup>1</sup></b>	<b>44</b>	<b>53<sup>1</sup></b>	<b>33<sup>1</sup></b>	<b>461<sup>1</sup></b>
<b>Road tractors:</b>								
Prior to 1955 .....	39	—	—	2	—	3	3	31
1955-1960 .....	82	—	—	—	—	4	5	73
1961 .....	2	—	—	—	—	—	—	2
1962 .....	9	—	—	—	—	1	—	8
1963 .....	5	—	—	—	—	—	1	4
1964 .....	28	—	—	—	—	1	1	26
1965 .....	—	—	—	—	—	—	—	—
<b>Totals .....</b>	<b>165</b>	<b>—</b>	<b>—</b>	<b>2</b>	<b>—</b>	<b>9<sup>2</sup></b>	<b>10</b>	<b>144<sup>2</sup></b>
<b>Semi-trailers:</b>								
Prior to 1955 .....	119	—	—	2	—	7	6	104
1955-1960 .....	67	—	—	—	—	7	3	57
1961 .....	8	—	—	—	—	—	—	8
1962 .....	10	—	—	—	—	—	—	10
1963 .....	16	—	—	—	—	—	2	14
1964 .....	31	—	—	—	—	—	1	30
1965 .....	2	—	—	—	—	—	—	2
<b>Totals .....</b>	<b>253</b>	<b>—</b>	<b>—</b>	<b>2</b>	<b>—</b>	<b>14<sup>3</sup></b>	<b>12<sup>3</sup></b>	<b>225<sup>3</sup></b>
<b>Type of engine:</b>								
Gasoline .....	743	1	17	45	44	60	43	533
Diesel .....	74	—	—	—	—	2	—	72
<b>Totals .....</b>	<b>817</b>	<b>1</b>	<b>17</b>	<b>45</b>	<b>44</b>	<b>62</b>	<b>43</b>	<b>605</b>

<sup>1</sup> Includes 4 leased trucks in Ontario, 9 in Saskatchewan, 4 in Alberta and 128 in British Columbia.<sup>2</sup> Includes 2 leased road tractors in Saskatchewan and 37 in British Columbia.<sup>3</sup> Includes 2 leased semi-trailers in Saskatchewan, 54 in British Columbia, 1 owned full trailer in Saskatchewan, 3 in Alberta.

TABLE 5. Summary of Warehousing Services, 1963 and 1964

		Household goods moving and storage firms <sup>1</sup> 1964	Motor carrier firms <sup>1</sup> 1964	Warehousing firms 1964	Total	
					1963 <sup>2</sup>	1964
Storage revenue						
General merchandise .....	\$	707, 130	80,786	10,553,252	11,109,783	11,341,168
Refrigerated goods.....	\$	707	1,300	11,734,443	11,385,470	11,736,450
Household goods.....	\$	4,230,226	601,986	184,039	5,027,020	5,016,251
Totals .....	\$	4,938,063	684,072	22,471,734	27,522,273	28,093,869
Total storage facilities						
General merchandise .....	cu. ft.	7,257,198	679,200	81,999,977	89,009,089	89,936,375
Refrigerated goods .....	"	6,351	—	44,620,942	45,270,514	44,627,942
Household goods .....	"	31,546,962	177,600	1,047,090	38,088,338	32,771,652

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1964 are included in "Moving and Storage, Household Goods" or "Motor Carriers—Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 121 Firms Reporting in both 1963 and 1964

		1963	1964	Percentage change
<b>Finances</b>				
Property account:				
Before depreciation .....	\$	74,261,408	81,429,657	+ 9.7
After depreciation .....	\$	42,837,292	46,243,843	+ 8.3
Operating revenue:				
General merchandise storage .....	\$	8,705,623	9,365,388	+ 7.6
Refrigerated goods storage .....	\$	10,040,276	10,364,208	+ 3.2
Household goods storage .....	\$	113,612	174,149	+ 53.3
Handling and packing .....	\$	3,930,964	4,521,340	+ 15.0
Cartage .....	\$	6,967,001	9,958,550	+ 42.9
Other revenues including office rentals .....	\$	3,892,592	4,262,659	+ 9.5
<b>Total operating revenues .....</b>	<b>\$</b>	<b>33,650,068</b>	<b>38,646,294</b>	<b>+ 14.8</b>
<b>Total operating expenses .....</b>	<b>\$</b>	<b>30,658,416</b>	<b>35,914,233</b>	<b>+ 17.1</b>
<b>Net operating revenues .....</b>	<b>\$</b>	<b>2,991,652</b>	<b>2,732,061</b>	<b>- 8.7</b>
<b>Operating ratio .....</b>	<b>%</b>	<b>91.1</b>	<b>92.9</b>	
<b>Storage facilities</b>				
General merchandise .....	cu. ft.	69,723,087	69,968,597	+ 0.4
Refrigerated goods .....	"	38,850,648	38,715,889	- 0.3
Household goods .....	"	991,060	985,170	- 6.0
<b>Employees</b>				
Average number of employees .....		3,718	4,031	+ 8.4
Total salaries and wages .....	\$	16,025,520	18,534,738	+ 15.7
<b>Revenue equipment</b>				
Trucks .....	No.	576	629	+ 9.2
Tractors .....	"	126	161	+ 27.8
Trailers .....	"	153	250	+ 63.4







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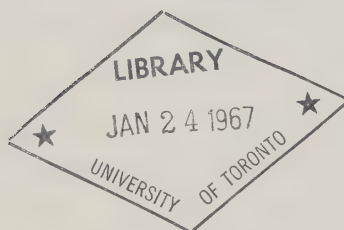
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# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1965



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### **SYMBOLS**

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.

# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1965

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandising and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled "Moving and Storage, Household Goods", Catalogue No. 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the "Warehousing" and the "Moving & Storage, Household Goods" reports. In addition a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations; data of their storage revenues and facilities is given in Table 5 of this report.

As this publication is intended to cover the operations of firms engaged in the public ware-

housing of general merchandise and refrigerated goods, the following are excluded:

- (a) Associations and organizations, such as co-operatives, operating warehouses and storage services for their own members only.
- (b) Packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) Small food lockers, except where they form part of a general warehouse business.

Among factors which account for fluctuations in data and the number of firms reporting are:

- (a) Amalgamations,
- (b) Births and deaths in the industry,
- (c) Expansions and contractions due to business conditions, and
- (d) Improvements in response due to the intensive follow-up and tracer programme.

## Summary

The following statistical highlights of the data reported are presented for the years 1964 and 1965:

		1964	1965
Firms reporting .....	No.	152	152
Property account (after depreciation) .....	\$	53,332,162	54,675,463
Total operating revenues .....	\$	42,429,953	45,057,262
Total operating expenses .....	\$	39,657,425	42,470,941
Net operating revenues .....	\$	2,772,528	2,586,321
Average number of employees .....	No.	4,403	4,679
Storage space:			
General merchandise .....	cu. ft.	81,999,977	85,524,119
Refrigerated goods .....	"	44,620,942	44,058,489
Average occupancy:			
General merchandise .....	%	74.7	78.5
Refrigerated goods .....	%	71.4	73.5
Operating ratio .....	%	93.5	94.3

Table 1 on page 7 shows that the average total operating revenues of the 152 reporting firms in 1965 increased by 5.0 per cent from the total operating revenues of the same number of firms in 1964. However, average operating expenses also rose by 7.1 per cent, causing the average net operating revenues to drop by 6.7 per cent. The operating ratio (the ratio of operating expenses to operating revenues) rose from 93.5 in 1964 to 94.3 in 1965.

Table 6 on page 10, which presents a more precise picture of developments in the industry since it compares the statistics of 123 firms reporting for both years, indicates that, although operating revenues rose by 11.2 per cent, the 11.3 per cent in-

crease in operating expenses produced a less favourable operating situation, in which the operating ratio changed from 93.7 per cent in 1964 to 93.9 per cent in the current year.

Between 1964 and 1965 these same 123 firms (80.9 per cent of firms reporting), which earned 71.6 per cent of the total reported revenues and operated 86.1 per cent of the property and equipment increased their investments in land, buildings and equipment by 5.5 per cent. Their available storage facilities increased by 15.4 per cent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms increased slightly from 5.0 cents in 1964 to 5.2 cents in 1965.



TABLE 1. Property, Operating and Income Accounts, 1965

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	dollars							
<b>Companies reporting ..... No.</b>	<b>152</b>	<b>14</b>	<b>33</b>	<b>56</b>	<b>11</b>	<b>7</b>	<b>9</b>	<b>22</b>
<b>Property account</b>								
Land and land rights .....	10,778,318	176,094	1,033,019	7,452,224	307,403	103,946	236,142	1,469,490
Buildings .....	57,574,960	4,384,379	9,832,414	22,682,301	5,881,911	1,017,888	3,639,836	10,136,231
Warehouse and office equipment.....	16,278,007	1,878,491	2,617,107	6,224,333	868,994	319,121	499,139	3,870,822
Trucks, tractors, trailers.....	6,221,836	5,334	105,830	171,751	167,920	387,379	150,390	5,233,232
Shop, garage and other automotive equipment .....	357,579	—	—	16,042	47,703	9,797	4,106	279,931
<b>Total gross cost .....</b>	<b>91,210,700</b>	<b>6,444,298</b>	<b>13,588,370</b>	<b>36,546,651</b>	<b>7,273,931</b>	<b>1,838,131</b>	<b>4,529,613</b>	<b>20,989,706</b>
Depreciation accrued to December 31, 1965.....	36,535,237	2,949,102	6,656,153	10,948,625	3,351,139	571,435	1,115,348	10,943,435
Value at December 31, 1965 .....	54,675,463	3,495,196	6,932,217	25,598,026	3,922,792	1,266,696	3,414,265	10,046,271
<b>Operating revenues</b>								
Storage revenue—General merchandise .....	10,958,126	125,338	2,759,795	2,956,158	721,268	229,760	329,508	3,836,299
Refrigerated goods .....	10,844,447	1,262,206	2,558,017	4,039,302	788,463	113,689	652,799	1,429,971
Household goods .....	300,306	890	2,785	30,799	—	15,195	43,475	207,162
Handling and packing.....	5,459,848	257,119	1,436,825	2,141,491	530,711	102,855	314,150	676,697
Other warehouse revenue (including office and stor- age space rentals) .....	5,161,648	238,253	430,463	1,418,607	938,761	99,868	55,309	1,980,387
Cartage—Local .....	8,377,124	10,550	254,338	290,540	185,205	287,158	363,616	6,985,717
Intercity .....	2,142,408	—	—	—	—	304,208	223,268	1,614,932
Other operating revenues.....	1,813,355	—	—	109,872	1,040	155,813	123,795	1,422,835
<b>Total operating revenues.....</b>	<b>45,057,262</b>	<b>1,894,356</b>	<b>7,442,223</b>	<b>10,986,769</b>	<b>3,165,448</b>	<b>1,308,546</b>	<b>2,105,920</b>	<b>18,154,000</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equipment .....	2,755,196	168,887	471,267	634,823	130,274	76,327	94,688	1,178,930
Salaries and wages, charged to operations.....	15,693,719	681,947	2,221,007	2,144,017	1,240,980	483,039	710,332	8,212,397
Fuel, oil and grease (including taxes) .....	592,251	237	15,235	22,472	12,000	43,374	49,130	449,803
Operating licences .....	258,624	107	3,049	7,009	4,000	13,230	9,828	221,401
Purchased transportation.....	1,205,038	—	52,068	4,055	12,096	69,818	51,681	1,015,320
Insurance, claims and safety expenses .....	1,035,014	31,239	186,319	200,240	70,462	35,521	70,123	441,110
Other cartage expenses .....	376,870	—	—	12,812	—	8,732	30,913	324,413
Other warehouse expenses .....	7,434,622	389,757	1,771,378	2,896,239	861,741	133,619	406,240	975,648
Sales salaries and expenses.....	585,226	3,711	118,168	132,684	22,038	30,220	47,017	231,388
Administration salaries and general expenses.....	9,729,253	410,626	1,764,156	2,796,584	535,541	298,942	600,332	3,323,072
Depreciation .....	2,805,128	233,716	365,714	982,626	166,503	76,250	146,852	833,467
<b>Total operating expenses .....</b>	<b>42,470,941</b>	<b>1,920,227</b>	<b>6,968,361</b>	<b>9,833,561</b>	<b>3,055,635</b>	<b>1,269,072</b>	<b>2,217,136</b>	<b>17,206,949</b>
<b>Income account</b>								
Net operating revenues .....	2,586,321	Dr. 25,871	473,862	1,153,208	109,813	39,474	Dr. 111,216	947,051
Other non-operating income or expenses—Net.....	1,457,250	54,963	501,337	522,652	128,303	Dr. 2,332	168,157	84,170
Net income before income taxes.....	4,043,571	29,092	975,199	1,675,860	238,116	37,142	56,941	1,031,221
Provision for income taxes .....	1,111,441	23,187	295,330	323,017	88,793	13,215	26,279	341,620
Net income transferred to earned surplus .....	2,932,130	5,905	679,869	1,352,843	149,323	23,927	30,662	689,601

TABLE 2. Employees and their Compensation, 1965

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	14	87,445	—	—	—	—	—	—
Local drivers and helpers .....	781	4,264,440	2	6,099	26	135,628	47	132,313
Warehousemen and packers .....	2,667	11,075,711	206	675,848	493	2,085,379	544	2,011,704
Administration, sales and other employees .....	1,217	6,073,518	55	194,704	251	1,161,429	277	1,417,025
<b>Totals .....</b>	<b>4,679</b>	<b>21,501,114</b>	<b>263</b>	<b>876,651</b>	<b>770</b>	<b>3,382,436</b>	<b>868</b>	<b>3,561,042</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
		\$		\$		\$		\$
Highway drivers .....	—	—	6	35,099	8	52,346	—	—
Local drivers and helpers .....	28	105,655	38	146,494	54	185,595	586	3,552,656
Warehousemen and packers .....	273	1,135,324	68	285,709	140	377,206	943	4,504,541
Administration, sales and other employees .....	87	366,628	34	178,284	74	436,152	439	2,319,296
<b>Totals .....</b>	<b>388</b>	<b>1,607,607</b>	<b>146</b>	<b>645,586</b>	<b>276</b>	<b>1,051,299</b>	<b>1,968</b>	<b>10,376,493</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1965

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise..... cu. ft.	52,054,423	1,227,549	12,203,674	25,473,920	5,284,000	1,631,980	466,400	5,766,900
Refrigerated goods .....	42,795,821	3,167,694	8,830,763	17,126,716	4,323,727	616,300	2,175,381	6,555,240
Household goods .....	869,586	—	—	103,816	—	77,270	262,500	426,000
<b>Leased warehouses:</b>								
General merchandise..... "	33,469,696	672,000	11,690,556	9,852,980	2,685,000	72,000	1,553,160	6,944,000
Refrigerated goods .....	1,262,668	—	3,500	865,780	393,388	—	—	—
Household goods .....	100,000	—	60,000	40,000	—	—	—	—
<b>Total storage space:</b>								
General merchandise..... "	85,524,119	1,899,549	23,894,230	35,326,900	7,969,000	1,703,980	2,019,560	12,710,900
Refrigerated goods .....	44,058,489	3,167,694	8,834,263	17,992,496	4,717,115	616,300	2,175,381	6,555,240
Household goods .....	969,586	—	60,000	143,816	—	77,270	262,500	426,000
<b>Percentage of total storage space occupied (average for year):</b>								
General merchandise..... per cent	78.5	79.6	80.0	78.7	82.7	70.7	69.3	74.5
Refrigerated goods .....	73.5	70.9	67.4	85.1	66.1	67.2	58.0	62.1
Household goods .....	64.8	—	60.0	46.0	—	73.5	65.0	70.0
<b>Storage space leased to others:</b>								
General merchandise..... cu. ft.	7,087,300	313,764	173,144	4,020,700	1,040,000	450,000	89,200	1,000,492
Refrigerated goods .....	1,118,746	36,540	710,146	372,060	—	—	—	—
Household goods .....	180,000	—	—	180,000	—	—	—	—

TABLE 4. Trucking Equipment, 1965

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
By model year	number							
Trucks:								
Prior to 1955 .....	105	—	2	12	—	25	4	62
1955-1961 .....	282	1	10	21	16	18	11	205
1962 .....	38	—	2	1	4	—	13	18
1963 .....	32	—	1	1	1	6	1	22
1964 .....	131	—	2	—	3	5	1	120
1965 .....	71	—	—	4	3	7	3	54
1966 .....	12	—	—	1	2	—	1	8
Totals .....	671	1	17	40	29	61	34	489 <sup>1</sup>
Road tractors:								
Prior to 1955 .....	27	—	—	1	—	5	—	21
1955-1961 .....	56	—	—	—	—	2	6	48
1962 .....	11	—	—	—	—	1	2	8
1963 .....	4	—	—	—	—	—	—	4
1964 .....	22	—	—	—	—	1	1	20
1965 .....	45	—	—	—	—	1	1	43
1966 .....	1	—	—	—	—	—	1	—
Totals .....	166	—	—	1	—	10	11	144 <sup>2</sup>
Semi-trailers:								
Prior to 1955 .....	112	—	—	2	—	13	—	97
1955-1961 .....	97	—	—	1	—	2	9	85
1962 .....	10	—	—	—	—	—	—	10
1963 .....	10	—	—	—	—	—	—	10
1964 .....	40	—	—	—	—	—	3	37
1965 .....	26	—	—	—	—	1	1	24
1966 .....	1	—	—	—	—	—	1	—
Totals .....	296	—	—	3	—	16	14	263 <sup>3</sup>
Type of engine:								
Gasoline .....	744	1	17	41	29	69	45	542
Diesel .....	93	—	—	—	—	2	—	91
Totals .....	837	1	17	41	29	71	45	633

<sup>1</sup> Includes 3 leased trucks in Ontario, 5 in Saskatchewan, 2 in Alberta and 148 in British Columbia.<sup>2</sup> Includes 1 leased road tractor in Saskatchewan and 33 in British Columbia.<sup>3</sup> Includes 1 leased road semi-trailer in Saskatchewan, 56 in British Columbia, 1 owned full trailer in Saskatchewan, 3 in Alberta.

TABLE 5. Summary of Warehousing Services, 1964 and 1965

		Household goods moving and storage firms <sup>1</sup> 1965	Motor carrier firms <sup>1</sup> 1965	Warehousing firms 1965	Total	
					1964 <sup>2</sup>	1965
Storage revenue						
General merchandise .....	\$	1,587,476	80,078	10,958,126	11,377,004	12,625,680
Refrigerated goods .....	\$	3,057	16,452	10,844,447	11,770,966	10,863,956
Household goods .....	\$	4,297,706	96,578	300,306	5,163,134	4,694,590
Totals .....	\$	5,888,239	193,108	22,102,879	28,311,104	28,184,226
Total storage facilities						
General merchandise .....	cu. ft.	9,955,293	560,998	85,524,119	90,323,375	96,040,410
Refrigerated goods .....	"	6,350	56,000	44,058,489	44,627,941	44,120,839
Household goods .....	"	29,959,897	1,034,800	969,586	35,113,102	31,964,283

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1965 are included in "Moving and Storage, Household Goods" or "Motor Carriers - Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 123 Firms Reporting in both 1964 and 1965

		1964	1965	Percentage change
<b>Finances</b>				
Property account:				
Before depreciation .....	\$	74,488,937	78,573,485	+ 5.5
After depreciation .....	\$	43,789,266	46,566,718	+ 6.3
Operating revenue:				
General merchandise storage .....	\$	8,474,958	9,232,874	+ 8.9
Refrigerated goods storage .....	\$	9,846,012	9,377,617	- 4.8
Household goods storage .....	\$	151,682	276,825	+ 82.5
Handling and packing .....	\$	4,014,792	4,777,359	+ 20.0
Cartage .....	\$	8,451,071	9,833,785	+ 16.4
Other revenues including office rentals .....	\$	4,286,216	5,660,843	+ 32.1
<b>Total operating revenues .....</b>	<b>\$</b>	<b>35,224,731</b>	<b>39,159,303</b>	<b>+ 11.2</b>
<b>Total operating expenses .....</b>	<b>\$</b>	<b>33,017,147</b>	<b>36,759,439</b>	<b>+ 11.3</b>
<b>Net operating revenues .....</b>	<b>\$</b>	<b>2,207,584</b>	<b>2,399,864</b>	<b>+ 8.7</b>
<b>Operating ratio .....</b>	<b>%</b>	<b>93.7</b>	<b>93.9</b>	
<b>Storage facilities</b>				
General merchandise .....	cu. ft.	55,584,457	68,902,035	+ 24.0
Refrigerated goods .....	"	36,869,654	37,891,471	+ 2.8
Household goods .....	"	877,770	907,266	+ 3.4
<b>Employees</b>				
Average number of employees .....		41	47	+ 14.6
Total salaries and wages .....	\$	16,953,600	18,736,512	+ 10.5
<b>Revenue equipment</b>				
Trucks .....	No.	583	604	+ 3.6
Tractors .....	"	160	162	+ 1.2
Trailers .....	"	246	288	+ 17.1







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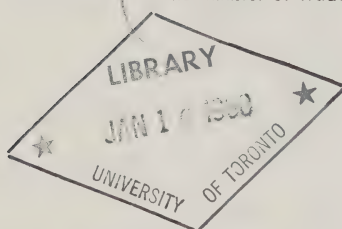
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## WAREHOUSING.

((General Merchandise and Refrigerated Goods))

( 1966 )

*Published by Authority of*  
The Minister of Trade and Commerce



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The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.

# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1966

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled "Moving and Storage, Household Goods", Catalogue No. 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the "Warehousing" and the "Moving & Storage, Household Goods" reports. In addition a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations; data of their storage revenues and facilities is given in Table 5 of this report.

As this publication is intended to cover the operations of firms engaged in the public ware-

housing of general merchandise and refrigerated goods, the following are excluded:

- (a) Associations and organizations, such as co-operatives, operating warehouses and storage services for their own members only.
- (b) Packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) Small food lockers, except where they form part of a general warehouse business.

Among factors which account for fluctuations in data and the number of firms reporting are:

- (a) Amalgamations,
- (b) Births and deaths in the industry,
- (c) Expansions and contractions due to business conditions, and
- (d) Improvements in response due to the intensive follow-up and tracer programme.

## Summary

The following statistical highlights of the data reported are presented for the years 1965 and 1966:

		1965	1966
Firms reporting .....	No.	152	145
Property account (after depreciation).....	\$	54,675,463	56,949,875
Total operating revenues .....	\$	45,057,262	51,372,119
Total operating expenses.....	\$	42,470,941	47,180,708
Net operating revenues.....	\$	2,586,321	4,191,411
Average number of employees .....	No.	4,679	4,625
Storage space:			
General merchandise.....	cu. ft.	85,524,119	78,878,050
Refrigerated goods .....	"	44,058,489	40,241,832
Average occupancy:			
General merchandise.....	%	78.5	80.7
Refrigerated goods .....	%	73.5	73.4
Operating ratio.....	%	94.3	91.8

Table on page 5 shows that the total operating revenues of the 145 reporting firms in 1966 increased by 14.0 per cent from the total operating revenues of the 152 firms in 1965. However, total operating expenses also rose by 11.1 per cent, causing the net operating revenue to rise by 62.1 per cent. The operating ratio (the ratio of operating expenses to operating revenues) changed from 94.3 in 1965 to 91.8 in 1966.

Table 6 on page 10, which presents a more precise picture of developments in the industry since it compares the statistics of 108 firms reporting for both years, indicates that, the operating revenues rose by 13.2 per cent, the operating expenses increased by 11.1 per cent producing a

favourable operating situation, in which the operating ratio changed from 94.2 per cent in 1965 to 92.4 per cent in the current year.

Between 1965 and 1966 these same 108 firms (74.5 per cent of firms reporting), which earned 83.6 per cent of the total reported revenues and operated 85.1 per cent of the property and equipment, increased their investments in land, buildings and equipment by 5.2 per cent. Their available storage facilities decreased by 3.8 per cent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms increased slightly from 4.7 cents in 1965 to 6.8 cents in 1966.



TABLE 1. Property, Operating and Income Accounts, 1966

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	dollars							
<b>Companies reporting..... No.</b>	<b>145</b>	<b>14</b>	<b>32</b>	<b>52</b>	<b>11</b>	<b>6</b>	<b>9</b>	<b>21</b>
<b>Property account</b>								
Land and land rights .....	11,193,070	152,113	1,320,126	7,311,230	319,370	96,897	227,717	1,765,617
Buildings .....	62,089,613	3,726,570	12,405,071	24,724,104	6,169,287	1,009,576	3,445,423	10,609,582
Warehouse and office equipment.....	16,421,624	1,157,112	3,134,007	6,264,853	1,008,884	330,808	449,761	4,076,199
Trucks, tractors, trailers.....	7,403,004	3,423	152,795	212,091	253,679	416,991	229,755	6,134,270
Shop, garage and other automotive equipment.....	574,697	—	116,417	25,338	47,703	10,687	66,392	308,160
<b>Total gross cost .....</b>	<b>97,682,008</b>	<b>5,039,218</b>	<b>17,128,416</b>	<b>38,537,616</b>	<b>7,798,923</b>	<b>1,864,959</b>	<b>4,419,048</b>	<b>22,893,828</b>
Depreciation accrued to December 31, 1966 .....	40,732,133	2,410,656	7,624,694	12,785,807	3,620,608	1,049,106	1,649,604	11,591,658
Value at December 31, 1966 .....	56,949,875	2,628,562	9,503,722	25,751,809	4,178,315	815,853	2,769,444	11,302,170
<b>Operating revenues</b>								
Storage revenue—General merchandise.....	14,272,773	103,891	2,803,101	3,645,659	981,877	400,922	486,464	5,850,859
Refrigerated goods .....	10,724,309	726,316	2,883,100	3,836,270	932,660	111,543	686,462	1,547,958
Household goods .....	551,535	32,973	—	26,965	—	24,827	25,645	441,125
Handling and packing.....	6,448,942	242,684	1,433,863	3,119,719	222,465	51,453	346,181	1,032,577
Other warehouse revenue (including office and stor- age space rentals).....	5,375,403	230,661	507,371	1,730,399	967,559	86,615	577,415	1,275,383
Cartage—Local .....	8,985,888	9,075	41,151	332,039	449,132	334,953	446,753	7,372,785
Intercity .....	2,758,840	—	—	28,763	—	206,816	228,261	2,295,000
Other operating revenues.....	2,254,429	—	—	—	942	172,283	213,795	1,867,409
<b>Total operating revenues.....</b>	<b>51,372,119</b>	<b>1,345,600</b>	<b>7,668,586</b>	<b>12,719,814</b>	<b>3,554,635</b>	<b>1,389,412</b>	<b>3,010,976</b>	<b>21,683,096</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equipment.....	2,791,302	120,204	499,057	670,662	117,753	96,393	199,670	1,087,563
Salaries and wages, charged to operations .....	16,944,413	451,473	2,447,554	2,488,443	1,483,418	530,477	1,012,252	8,530,796
Fuel, oil and grease (including taxes).....	909,512	243	14,709	26,606	14,000	57,514	47,590	748,850
Operating licences .....	335,145	107	3,133	9,410	5,200	15,933	20,336	281,026
Purchased transportation.....	1,533,753	—	33,529	9,383	133,400	72,298	57,588	1,227,555
Insurance, claims and safety expenses.....	994,903	16,022	176,082	228,291	66,581	41,206	85,765	380,956
Other cartage expenses.....	669,529	—	—	14,131	16,836	38,502	51,866	548,194
Other warehouse expenses.....	8,000,304	272,873	1,433,119	3,279,328	850,179	112,258	480,934	1,571,613
Sales salaries and expenses.....	767,520	7,531	113,961	121,447	20,065	96,636	49,254	358,626
Administration salaries and general expenses.....	10,993,519	345,704	1,839,050	3,186,875	523,106	241,482	778,018	4,079,284
Depreciation .....	3,240,808	125,787	380,751	1,200,092	189,047	74,970	191,923	1,078,238
<b>Total operating expenses .....</b>	<b>47,180,708</b>	<b>1,339,944</b>	<b>6,940,945</b>	<b>11,234,668</b>	<b>3,419,585</b>	<b>1,377,669</b>	<b>2,975,196</b>	<b>19,892,701</b>
<b>Income account</b>								
Net operating revenues .....	4,191,411	5,656	727,641	1,485,146	135,050	11,743	35,780	1,790,395
Other non-operating income or expenses—Net .....	Dr. 33,482	Dr. 2,638	Dr. 302,027	111,089	118,011	7,658	35,066	Dr. 641
Net income before income taxes .....	4,157,929	3,018	425,614	1,596,235	253,061	19,401	70,846	1,789,754
Provision for income taxes .....	1,714,059	44,030	270,985	615,278	85,228	12,062	22,433	664,043
Net income transferred to earned surplus.....	2,443,870	Dr. 41,012	154,629	980,957	167,833	7,339	48,413	1,125,711

TABLE 2. Employees and their Compensation, 1966

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	23	122,344	—	—	—	—	2	10,177
Local drivers and helpers .....	851	4,314,169	2	6,566	28	139,998	44	152,528
Warehousemen and packers .....	2,482	12,469,328	106	444,907	529	2,342,679	562	2,321,800
Administration, sales and other employees .....	1,269	6,564,733	44	177,020	226	1,097,383	292	1,737,147
<b>Totals .....</b>	<b>4,625</b>	<b>23,470,574</b>	<b>152</b>	<b>628,493</b>	<b>783</b>	<b>3,580,060</b>	<b>900</b>	<b>4,221,652</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
		\$		\$		\$		\$
Highway drivers .....	—	—	8	42,016	10	59,609	3	10,542
Local drivers and helpers .....	51	180,298	51	142,349	55	256,449	620	3,435,981
Warehousemen and packers .....	310	1,303,733	68	300,424	131	557,749	776	5,198,036
Administration, sales and other employees .....	95	326,833	42	194,754	80	415,452	490	2,616,144
<b>Totals .....</b>	<b>456</b>	<b>1,810,864</b>	<b>169</b>	<b>679,543</b>	<b>276</b>	<b>1,289,259</b>	<b>1,889</b>	<b>11,260,703</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1966

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	45,430,064	1,523,799	11,063,674	18,941,587	5,364,000	1,463,980	482,600	6,590,424
Refrigerated goods ..... "	39,133,712	2,122,444	10,067,621	13,576,431	4,467,727	616,300	2,105,381	6,177,808
Household goods ..... "	893,370	—	11,200	122,800	—	70,870	262,500	426,000
<b>Leased warehouses:</b>								
General merchandise ..... "	33,447,986	606,200	6,864,556	12,004,730	2,385,000	—	3,913,500	7,674,000
Refrigerated goods ..... "	1,108,120	16,200	225,000	851,920	15,000	—	—	—
Household goods ..... "	144,000	—	—	—	—	—	—	144,000
<b>Total storage space:</b>								
General merchandise ..... "	78,878,050	2,129,999	17,928,230	30,946,317	7,749,000	1,463,980	4,396,100	14,264,424
Refrigerated goods ..... "	40,241,832	2,138,644	10,292,621	14,428,351	4,482,727	616,300	2,105,381	6,177,808
Household goods ..... "	1,037,370	—	11,200	122,800	—	70,870	262,500	570,000
<b>Percentage of total storage space occupied (average for year):</b>								
General merchandise ..... per cent	80.7	56.9	78.4	86.5	85.2	65.5	67.0	78.0
Refrigerated goods ..... "	73.4	70.0	76.6	77.9	66.0	67.7	53.0	71.3
Household goods ..... "	54.9	—	80.0	74.4	—	85.3	—	71.8
<b>Storage space leased to others:</b>								
General merchandise ..... cu. ft.	5,908,453	289,662	—	2,981,115	1,090,000	450,000	115,400	982,276
Refrigerated goods ..... "	524,735	36,540	110,000	378,195	—	—	—	—
Household goods ..... "	—	—	—	—	—	—	—	—

TABLE 4. Trucking Equipment, 1966

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
<b>By model year</b>	number							
<b>Trucks:</b>								
Prior to 1960 .....	251	—	2	15	11	35	14	174
1960-62 .....	76	—	9	2	7	6	13	39
1963 .....	31	—	1	2	1	6	2	19
1964 .....	142	—	2	1	12	6	1	120
1965 .....	73	—	1	2	9	7	4	50
1966 .....	105	1	2	4	10	7	3	78
1967 .....	14	—	1	2	—	2	1	8
<b>Totals .....</b>	<b>692</b>	<b>1</b>	<b>18</b>	<b>28<sup>1</sup></b>	<b>50<sup>1</sup></b>	<b>69<sup>1</sup></b>	<b>38<sup>1</sup></b>	<b>488<sup>2</sup></b>
<b>Road tractors:</b>								
Prior to 1960 .....	57	—	—	1	—	7	5	44
1960-62 .....	22	—	—	3	—	—	3	16
1963 .....	6	—	—	—	—	—	1	5
1964 .....	23	—	—	—	—	1	2	20
1965 .....	51	—	—	1	—	1	1	48
1966 .....	36	—	—	—	—	1	2	33
1967 .....	1	—	—	—	—	—	1	—
<b>Totals .....</b>	<b>196</b>	<b>—</b>	<b>—</b>	<b>5</b>	<b>—</b>	<b>10<sup>2</sup></b>	<b>15</b>	<b>166<sup>2</sup></b>
<b>Semi-trailers:</b>								
Prior to 1960 .....	167	—	—	5	—	10	10	142
1960-62 .....	33	—	—	2	—	1	1	29
1963 .....	17	—	—	—	—	—	3	14
1964 .....	51	—	—	2	—	2	6	41
1965 .....	27	—	—	—	—	—	1	26
1966 .....	15	—	—	—	—	—	—	15
1967 .....	1	—	—	—	—	1	—	—
<b>Totals .....</b>	<b>311</b>	<b>—</b>	<b>—</b>	<b>9</b>	<b>—</b>	<b>14<sup>3</sup></b>	<b>21<sup>3</sup></b>	<b>267<sup>3</sup></b>
<b>Type of engine:</b>								
Gasoline .....	732	1	18	33	50	77	53	500
Diesel .....	156	—	—	—	—	2	—	154
<b>Totals .....</b>	<b>888</b>	<b>1</b>	<b>18</b>	<b>33</b>	<b>50</b>	<b>79</b>	<b>53</b>	<b>654</b>

<sup>1</sup> Includes 9 leased trucks in Ontario, 12 in Manitoba, 9 in Saskatchewan, 3 in Alberta and 156 in British Columbia.<sup>2</sup> Includes 1 leased tractor in Saskatchewan and 43 in British Columbia.<sup>3</sup> Includes 1 leased semi-trailer in Saskatchewan, 69 in British Columbia, 3 owned full trailers in Alberta.

TABLE 5. Summary of Warehousing Services, 1965 and 1966

		Household goods moving and storage firms <sup>1</sup> 1966 <sup>2</sup>	Motor carrier firms <sup>1</sup> 1966	Warehousing firms 1966	Total	
					1965 <sup>3</sup>	1966
Storage revenue						
General merchandise .....	\$	1,550,121	100,814	14,272,773	12,325,507	15,923,708
Refrigerated goods .....	\$	1,139	—	10,724,309	10,865,174	10,725,448
Household goods .....	\$	6,018,858	87,684	551,535	5,366,911	6,658,077
Totals .....	\$	7,570,118	188,498	25,548,617	28,557,592	33,307,232
Total storage facilities						
General merchandise .....	cu. ft.	13,154,680	1,069,700	78,878,050	98,709,447	93,102,430
Refrigerated goods .....	"	6,350	56,000	42,041,832	44,120,839	42,104,182
Household goods .....	"	39,611,880	455,355	1,037,370	37,338,136	41,104,605

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1966 are included in "Moving and Storage, Household Goods" or "Motor Carriers - Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 108 Firms Reporting in both 1965 and 1966

		1965	1966	Percentage change
<b>Finances</b>				
Property account:				
Before depreciation .....	\$	79,082,927	83,163,229	+ 5.2
After depreciation .....	\$	47,132,167	48,271,496	+ 2.4
Operating revenue:				
General merchandise storage .....	\$	8,422,659	10,583,230	+ 25.7
Refrigerated goods storage .....	\$	9,136,726	9,525,542	+ 4.3
Household goods storage .....	\$	275,935	439,522	+ 59.3
Handling and packing .....	\$	4,465,042	5,301,150	+ 18.7
Cartage .....	\$	10,031,697	11,087,957	+ 10.5
Other revenues including office rentals .....	\$	5,593,175	6,001,262	+ 7.3
<b>Total operating revenues .....</b>	<b>\$</b>	<b>37,925,234</b>	<b>42,938,663</b>	<b>+ 13.2</b>
<b>Total operating expenses .....</b>	<b>\$</b>	<b>35,715,721</b>	<b>39,669,456</b>	<b>+ 11.1</b>
<b>Net operating revenues .....</b>	<b>\$</b>	<b>2,209,513</b>	<b>3,269,207</b>	<b>+ 48.0</b>
<b>Operating ratio .....</b>	<b>%</b>	<b>94.2</b>	<b>92.4</b>	
<b>Storage facilities</b>				
General merchandise .....	cu. ft.	57,950,513	54,232,373	- 6.4
Refrigerated goods .....	"	37,756,967	37,897,285	+ 0.4
Household goods .....	"	900,866	837,770	- 7.0
<b>Employees</b>				
Average number of employees .....		3,829	3,756	- 1.9
Total salaries and wages .....	\$	18,294,760	19,615,852	+ 7.2
<b>Revenue equipment</b>				
Trucks .....	No.	614	619	+ 0.8
Tractors .....	"	165	187	+ 13.3
Trailers .....	"	293	297	+ 1.4







CATALOGUE No.

63-212

ANNUAL



PROPERTY OF  
RYERSON POLYTECHNICAL INSTITUTE

# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1967

*Published by Authority of*  
The Minister of Trade and Commerce

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Transportation and Public Utilities Division

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### **SYMBOLS**

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- Ⓟ preliminary figures.
- Ⓡ revised figures.

# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1967

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled "Moving and Storage, Household Goods", Catalogue No. 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the "Warehousing" and the "Moving & Storage, Household Goods" reports. In addition a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations; data of their storage revenues and facilities is given in Table 5 of this report.

As this publication is intended to cover the operations of firms engaged in the public ware-

housing of general merchandise and refrigerated goods, the following are excluded:

- (a) Associations and organizations, such as co-operatives, operating warehouses and storage services for their own members only.
- (b) Packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) Small food lockers, except where they form part of a general warehouse business.

Among factors which account for fluctuations in data and the number of firms reporting are:

- (a) Amalgamations,
- (b) Births and deaths in the industry,
- (c) Expansions and contractions due to business conditions, and
- (d) Improvements in response due to the intensive follow-up and tracer programme.

## Summary

The following statistical highlights of the data reported are presented for the years 1966 and 1967

		1966	1967
Firms reporting .....	No.	145	143
Property account (after depreciation).....	\$	56,949,875	61,923,367
Total operating revenues .....	\$	51,372,119	61,985,532
Total operating expenses.....	\$	47,180,708	57,013,691
Net operating revenues.....	\$	4,191,411	4,971,841
Average number of employees .....	No.	4,625	5,012
Storage space:			
General merchandise.....	cu. ft.	78,878,050	116,394,476
Refrigerated goods .....	"	40,241,832	47,525,456
Average occupancy:			
General merchandise.....	%	80.7	78.8
Refrigerated goods .....	%	73.4	72.7
Operating ratio.....	%	91.8	92.0

The table on page 5 shows that the total operating revenues of the 143 reporting firms in 1967 increased by 20.7 per cent from the total operating revenues of the 145 firms in 1966. However, total operating expenses also rose by 20.8 per cent, causing the net operating revenue to rise by 18.6 per cent. The operating ratio (the ratio of operating expenses to operating revenues) changed from 91.8 in 1966 to 92.0 in 1967.

Table 6 on page 10, which presents a more precise picture of developments in the industry since it compares the statistics of 100 firms reporting for both years, indicates that, the operating revenues rose by 15.2 per cent, the operating expenses increased by 17.1 per cent producing a

less favourable operating situation, in which the operating ratio changed from 91.6 per cent in 1966 to 93.1 per cent in the current year.

Between 1966 and 1967 these same 100 firms (69.9 per cent of firms reporting), which earned 82.6 per cent of the total reported revenues and operated 86.9 per cent of the property and equipment, increased their investments in land, buildings and equipment by 8.3 per cent. Their available storage facilities increased by 17.2 per cent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms decreased slightly from 7.4 cents in 1966 to 6.6 cents in 1967.



TABLE 1. Property, Operating and Income Accounts, 1967

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	dollars							
Companies reporting..... No.	143	14	32	52	11	6	8	20
<b>Property account</b>								
Land and land rights .....	11,928,742	172,304	1,089,783	8,610,608	335,032	94,897	129,533	1,496,585
Buildings .....	64,381,267	5,302,987	12,781,865	26,232,939	6,543,080	917,824	3,231,106	9,371,466
Warehouse and office equipment.....	20,089,154	3,027,103	4,838,016	6,757,635	1,255,831	334,551	453,733	3,422,285
Trucks, tractors, trailers.....	8,985,696	4,839	—	83,589	295,242	402,409	91,612	8,108,005
Shop, garage and other automotive equipment.....	597,393	—	—	13,517	48,757	17,144	86,036	431,939
<b>Total gross cost.....</b>	<b>105,982,252</b>	<b>8,507,233</b>	<b>18,709,664</b>	<b>41,698,288</b>	<b>8,477,942</b>	<b>1,766,825</b>	<b>3,992,020</b>	<b>22,830,280</b>
Depreciation accrued to December 31, 1967 .....	44,058,885	3,619,950	9,027,684	13,686,650	3,725,275	1,082,135	1,645,987	11,271,204
Value at December 31, 1967 .....	61,923,367	4,887,283	9,681,980	28,011,638	4,752,667	684,690	2,346,033	11,559,076
<b>Operating revenues</b>								
Storage revenue—General merchandise.....	18,070,130	116,920	5,884,405	4,613,592	2,114,046	226,180	596,732	4,518,255
Refrigerated goods .....	13,418,957	1,858,856	3,033,717	4,846,963	1,318,192	103,967	803,681	1,453,581
Household goods .....	393,208	—	—	24,413	—	38,792	—	330,003
Handling and packing.....	7,710,438	487,644	1,586,607	3,479,456	236,535	53,401	319,881	1,546,914
Other warehouse revenue (including office and stor- age space rentals).....	4,860,819	264,593	628,453	1,469,197	282,756	108,629	646,742	1,460,449
Cartage—Local .....	7,642,328	7,050	—	88,198	319,638	643,417	183,299	6,400,726
Intercity .....	5,927,397	—	—	29,847	—	186,356	—	5,711,194
Other operating revenues.....	3,962,255	—	—	—	865	185,049	—	3,776,341
<b>Total operating revenues.....</b>	<b>61,985,532</b>	<b>2,735,063</b>	<b>11,133,182</b>	<b>14,551,666</b>	<b>4,272,032</b>	<b>1,545,791</b>	<b>2,550,335</b>	<b>25,197,463</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equipment.....	3,593,507	351,478	791,335	762,694	151,944	78,722	185,370	1,271,964
Salaries and wages, charged to operations .....	21,240,353	912,504	3,273,950	2,695,335	1,334,125	654,060	682,491	11,687,888
Fuel, oil and grease (including taxes).....	805,984	383	—	10,005	78,000	59,968	13,062	644,566
Operating licences.....	561,018	107	—	4,800	5,180	18,581	2,684	529,666
Purchased transportation.....	1,516,602	—	—	4,169	189,161	101,499	35,014	1,186,759
Insurance, claims and safety expenses.....	1,239,971	27,037	227,792	270,817	69,080	54,836	61,466	528,943
Other cartage expenses.....	786,970	—	—	5,956	—	84,909	2,595	693,510
Other warehouse expenses.....	9,100,889	495,786	1,213,990	3,874,078	961,263	111,341	657,728	1,786,703
Sales salaries and expenses.....	847,347	7,118	179,676	227,520	16,116	28,445	9,455	379,017
Administration salaries and general expenses.....	13,427,227	469,237	3,575,391	3,459,488	1,017,475	209,391	670,862	4,025,383
Depreciation .....	3,893,823	323,536	664,371	1,076,323	195,233	65,688	166,007	1,402,665
<b>Total operating expenses .....</b>	<b>57,013,691</b>	<b>2,587,186</b>	<b>9,926,505</b>	<b>12,391,185</b>	<b>4,017,577</b>	<b>1,467,440</b>	<b>2,486,734</b>	<b>24,137,064</b>
<b>Income account</b>								
Net operating revenues .....	4,971,841	147,877	1,206,677	2,160,481	254,455	78,351	63,601	1,060,399
Other non-operating income or expenses — Net.....	137,522	4,116	Dr. 17,691	Dr. 45,685	185,122	7,392	Dr. 13,319	17,587
Net income before income taxes.....	5,109,363	151,993	1,188,986	2,114,796	439,577	85,743	50,282	1,077,986
Provision for income taxes .....	1,959,290	80,892	730,421	493,816	171,201	19,942	15,049	447,969
Net income transferred to earned surplus.....	3,150,073	71,101	458,565	1,620,980	268,376	65,801	35,233	630,017

TABLE 2. Employees and their Compensation, 1967

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	332	1,774,611	—	—	—	—	2	10,972
Local drivers and helpers .....	573	3,032,748	2	6,512	—	—	14	45,755
Warehousemen and packers .....	2,750	14,619,333	193	909,640	648	3,273,950	580	2,636,435
Administration, sales and other employees .....	1,357	8,317,085	47	150,476	215	1,236,156	304	1,877,103
<b>Totals .....</b>	<b>5,012</b>	<b>27,743,777</b>	<b>242</b>	<b>1,066,628</b>	<b>863</b>	<b>4,510,106</b>	<b>900</b>	<b>4,570,265</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
		\$		\$		\$		\$
Highway drivers .....	—	—	15	35,961	1	4,830	314	1,722,848
Local drivers and helpers .....	53	193,047	57	202,733	8	69,479	439	2,515,222
Warehousemen and packers .....	337	1,141,077	69	371,524	120	612,976	803	5,673,731
Administration, sales and other employees .....	101	782,553	43	197,388	29	357,459	618	3,715,950
<b>Totals .....</b>	<b>491</b>	<b>2,116,677</b>	<b>184</b>	<b>807,606</b>	<b>158</b>	<b>1,044,744</b>	<b>2,174</b>	<b>13,627,751</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1967

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	52,362,582	952,137	9,767,615	28,054,742	5,564,000	1,463,980	800,000	5,760,108
Refrigerated goods ..... "	44,004,336	4,276,964	10,021,700	16,465,579	4,698,499	615,300	2,105,381	5,820,913
Household goods ..... "	615,270	—	11,200	107,200	—	70,870	—	426,000
<b>Leased warehouses:</b>								
General merchandise ..... "	64,031,894	713,200	25,836,000	19,249,294	3,155,000	6,000	3,703,000	11,369,400
Refrigerated goods ..... "	3,521,120	16,200	10,000	3,471,920	15,000	—	—	8,000
Household goods ..... "	600,000	—	—	600,000	—	—	—	—
<b>Total storage space:</b>								
General merchandise ..... "	116,394,476	1,665,337	35,603,615	47,304,036	8,719,000	1,469,980	4,503,000	17,129,508
Refrigerated goods ..... "	47,525,456	4,293,164	10,031,700	19,937,499	4,713,499	615,300	2,105,381	5,828,913
Household goods ..... "	1,215,270	—	11,200	707,200	—	70,870	—	426,000
<b>Percentage of total storage space occupied (average for year):</b>								
General merchandise ..... per cent	78.8	79.0	80.0	76.5	85.3	33.5	93.7	78.9
Refrigerated goods ..... "	72.7	74.9	68.0	74.4	70.7	78.2	61.4	78.8
Household goods ..... "	65.6	—	—	56.2	—	82.9	—	80.0
<b>Storage space leased to others:</b>								
General merchandise ..... cu. ft.	14,370,533	240,352	3,802,300	7,621,345	1,140,000	454,000	40,000	1,072,536
Refrigerated goods ..... "	1,050,032	36,540	140,972	836,520	21,000	15,000	—	—
Household goods ..... "	—	—	—	—	—	—	—	—

TABLE 4. Trucking Equipment, 1967

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	number							
By model year								
Trucks:								
Prior to 1959 .....	150	—	—	2	1	24	3	120
1959-63 .....	137	—	—	5	15	18	5	94
1964 .....	145	—	—	2	12	3	1	127
1965 .....	77	—	—	1	9	7	—	60
1966 .....	110	1	—	—	13	11	2	83
1967 .....	74	—	—	—	4	1	2	67
1968 .....	9	—	—	—	—	1	—	8
Totals .....	702	1	—	10 <sup>1</sup>	54 <sup>1</sup>	65 <sup>1</sup>	13 <sup>1</sup>	559 <sup>1</sup>
Road tractors:								
Prior to 1959 .....	25	—	—	4	—	3	—	18
1959-63 .....	45	—	—	—	—	—	—	45
1964 .....	24	—	—	—	—	1	1	22
1965 .....	53	—	—	—	—	1	—	52
1966 .....	34	—	—	—	—	—	2	32
1967 .....	24	—	—	—	—	—	1	23
1968 .....	3	—	—	—	—	1	—	2
Totals .....	208	—	—	4	—	6	4 <sup>2</sup>	194 <sup>2</sup>
Semi-trailers:								
Prior to 1959 .....	130	—	—	6	—	12	—	112
1959-63 .....	129	—	—	2	—	3	3	121
1964 .....	39	—	—	—	—	—	2	37
1965 .....	72	—	—	—	—	1	1	70
1966 .....	18	—	—	—	—	1	1	16
1967 .....	36	—	—	—	—	—	—	36
1968 .....	1	—	—	—	—	—	—	1
Totals .....	425	—	—	8	—	17 <sup>3</sup>	7 <sup>3</sup>	393 <sup>3</sup>
Type of engine:								
Gasoline .....	743	1	—	14	54	69	17	588
Diesel .....	167	—	—	—	—	2	—	165
Totals .....	910	1	—	14	54	71	17	753

<sup>1</sup> Includes 1 leased truck in Ontario, 12 in Manitoba, 8 in Saskatchewan, 2 in Alberta and 155 in British Columbia.<sup>2</sup> Includes 1 leased road tractor in Alberta and 36 in British Columbia.<sup>3</sup> Includes 7 owned trailers in Saskatchewan, 1 owned trailer in Alberta and 79 leased semi-trailers in British Columbia.

TABLE 5. Summary of Warehousing Services, 1966 and 1967

		Household goods moving and storage firms <sup>1</sup> 1967 <sup>P</sup>	Motor carrier firms <sup>1</sup> 1967	Warehousing firms 1967	Total	
					1966 <sup>T</sup>	1967
Storage revenue						
General merchandise .....	\$	2,315,304	140,219	18,070,130	16,517,683	20,525,653
Refrigerated goods .....	\$	8,200	—	13,418,957	10,728,293	13,427,157
Household goods .....	\$	6,993,996	99,586	393,208	6,682,896	7,486,790
Totals .....	\$	9,317,500	239,805	31,882,295	33,928,872	41,439,600
Total storage facilities						
General merchandise .....	cu. ft.	14,703,181	1,646,376	116,394,476	95,579,310	132,744,033
Refrigerated goods .....	"	15,622	—	47,525,456	42,231,182	47,541,078
Household goods .....	"	59,506,981	501,000	1,215,270	48,109,113	61,223,251

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1967 are included in "Moving and Storage, Household Goods" or "Motor Carriers - Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 100 Firms Reporting in both 1966 and 1967

	1966	1967	Percentage change
<b>Finances</b>			
Property account:			
Before depreciation .....	\$ 85,072,824	92,099,941	+ 8.3
After depreciation .....	\$ 50,268,950	53,726,446	+ 6.9
Operating revenue:			
General merchandise storage .....	\$ 11,557,194	12,951,386	+ 12.1
Refrigerated goods storage .....	\$ 9,294,019	10,549,332	+ 13.5
Household goods storage .....	\$ 413,877	393,208	- 5.0
Handling and packing .....	\$ 5,496,304	5,642,662	+ 2.7
Cartage .....	\$ 10,827,347	13,169,799	+ 21.6
Other revenues including office rentals .....	\$ 6,828,962	8,468,587	+ 24.0
<b>Total operating revenues .....</b>	<b>\$ 44,417,703</b>	<b>51,174,974</b>	<b>+ 15.2</b>
<b>Total operating expenses .....</b>	<b>\$ 40,694,821</b>	<b>47,639,228</b>	<b>+ 17.1</b>
<b>Net operating revenues .....</b>	<b>\$ 3,722,882</b>	<b>3,535,746</b>	<b>- 5.0</b>
<b>Operating ratio .....</b>	<b>% 91.6</b>	<b>93.1</b>	<b>-</b>
<b>Storage facilities</b>			
General merchandise .....	cu. ft. 64,224,098	81,172,980	+ 26.4
Refrigerated goods .....	" 37,898,406	38,601,554	+ 1.9
Household goods .....	" 615,270	615,270	-
<b>Employees</b>			
Average number of employees .....	3,869	4,228	+ 9.3
Total salaries and wages .....	\$ 19,874,200	23,601,307	+ 18.8
<b>Revenue equipment</b>			
Trucks .....	No. 608	675	+ 11.0
Tractors .....	" 177	203	+ 14.7
Trailers .....	" 223	398	+ 78.5







CATALOGUE No.

63-212

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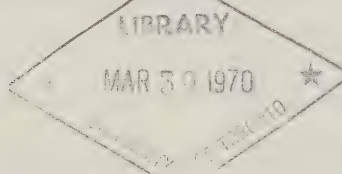
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## WAREHOUSING

(General Merchandise and Refrigerated Goods)

1968

*Published by Authority of*  
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DOMINION BUREAU OF STATISTICS

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dealing with

**ROAD TRANSPORT**

Catalogue number	Title
<b>Periodical</b>	
53-001	<b>Motor Vehicle Traffic Accidents — quarterly</b> Number of accidents, persons killed and injured, property damage, time, place, road conditions, by class of victim, by age group, by province. (A condensed monthly report of motor vehicle traffic accidents is published as a release in the Dominion Bureau of Statistics Daily Bulletin).
53-002	<b>Passenger Bus Statistics — Intercity and Rural — Bil. monthly (Class 1 Carriers only)</b> Number of companies, passengers carried, revenue vehicle miles run, fuel consumed, by province.
53-003	<b>Urban Transit — Bil. monthly (Class 1 carriers only)</b> Number of companies, passengers carried, vehicle miles run, fuel consumed, and revenue by electric car, trolley coach and motor bus, by province.
53-005	<b>Motor Carriers Freight — Bil. quarterly</b> Number of Class 1 and Class 2 companies, operating revenues and expenses, and tonnages handled, number of employees, salaries and wages, by province.
<b>Annual</b>	
53-201	<b>Road and Street Mileage and Expenditure</b> Road and street mileages, construction, maintenance and administration expenditures on highways, bridges, ferries and urban streets, by province, federal contributions for Trans-Canada Highway, expenditure of grade crossings.
53-202	<b>International Toll Bridges, Tunnels and Ferries</b> Investment, revenues, expenses, traffic, accidents, employees, salaries and wages, with a list of facilities.
53-206	<b>Motor Vehicle Traffic Accidents</b> Number of accidents, persons killed and injured, property damage, time, place, road conditions, by class of victim, by age group, by type of vehicle, by class of accident, etc., by province.
53-215	<b>Passenger Bus Statistics</b> Number of companies, investment, operating revenues and expenses, employees, salaries and wages, equipment, traffic accidents, fuel consumption, property account, taxes, by province.
53-216	<b>Urban Transit</b> Balance sheet, revenues, expenses, passengers carried, vehicle miles run, fuel consumed, by electric car, trolley coach and motor bus, equipment, accidents, employees, salaries and wages, by province.
53-217	<b>The Motor Vehicle: Part I — Rates and Regulations</b> Size, weight and safety regulations, reciprocal highway agreements, taxes and motor carrier regulations, gasoline tax rate review, passenger cars, trucks and buses annual licence fees, by province.
53-218	<b>The Motor Vehicle: Part II — Motive Fuel Sales</b> Gross and net sales of gasoline and net sales of diesel oil, by province, by year.
53-219	<b>The Motor Vehicle: Part III — Registrations</b> Registrations of motor vehicles by major groups, by type of vehicle, drivers' licenses, by province, and registrations by place of residence.
53-220	<b>The Motor Vehicle: Part IV — Revenues</b> Provincial government revenues from registrations and motive fuel taxes: and unsatisfied judgment fund data, by province.
53-221	<b>Moving and Storage Household Goods</b> Number of companies, balance sheet, operating revenues and expenses, employees, salaries and wages, storage facilities and equipment, fuel consumption and Canadian taxes, by province.
53-222	<b>Motor Carriers — Freight (Common and Contract) — Part I Classes 1 and 2</b> Number of companies, balance sheet, operating revenues and expenses, employees, salaries and wages, equipment and accidents, by province, by revenue class and by type of operation.
53-223	<b>Motor Carriers — Freight (Common and Contract) — Part II Classes 3 and 4</b> Number of companies, balance sheet, operating revenues and expenses, employees, salaries and wages, equipment and accidents, by province, by revenue class and by type of operation.
63-212	<b>Warehousing (General Merchandising and Refrigerated Goods)</b> Number of companies, property, operating and income accounts, employees, and their compensation, storage facilities, truck equipment, by province.

*In addition to the selected publications listed above, the Dominion Bureau of Statistics publishes a wide range of statistical reports on Canadian economic and social affairs. A comprehensive catalogue of all current publications is available free on request from the Dominion Bureau of Statistics, Ottawa 3.*

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### **SYMBOLS**

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- \* revised figures.

# WAREHOUSING

(General Merchandise and Refrigerated Goods)

1968

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled "Moving and Storage, Household Goods", Catalogue No. 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the "Warehousing" and the "Moving & Storage, Household Goods" reports. In addition, a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations; data of their storage revenues and facilities is given in Table 5 of this report.

As this publication is intended to cover the operations of firms engaged in the public ware-

housing of general merchandise and refrigerated goods, the following are excluded:

- (a) Associations and organizations, such as co-operatives, operating warehouses and storage services for their own members only.
- (b) Packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) Small food lockers, except where they form part of a general warehouse business.

Among other factors which account for fluctuations in data and the number of firms reporting are:

- (a) Amalgamations,
- (b) Births and deaths in the industry,
- (c) Expansions and contractions due to business conditions, and
- (d) Improvements in response due to the intensive follow-up and tracer programme.

## Summary

The following statistical highlights of the data reported are presented for the years 1967 and 1968

		1967	1968
Firms reporting .....	No.	143	146
Property account (after depreciation).....	\$	61,923,367	63,110,816
Total operating revenues.....	\$	61,985,532	64,895,984
Total operating expenses.....	\$	57,013,691	60,942,566
Net operating revenues.....	\$	4,971,841	3,953,418
Average number of employees .....	No.	5,069 <sup>*</sup>	4,929
Storage space:			
General merchandise.....	cu. ft.	116,394,476	123,161,419
Refrigerated goods .....	"	47,525,456	53,980,283
Average occupancy:			
General merchandise.....	%	78.8	78.5
Refrigerated goods .....	%	72.7	75.8
Operating ratio.....	%	92.0	93.9

The table on page 5 shows that the total operating revenues of the 146 reporting firms in 1968 increased by 4.7 per cent from the total operating revenues of the 143 firms in 1967. However, total operating expenses also rose by 6.9 per cent, causing the net operating revenue to drop by 20.5 per cent. The operating ratio (the ratio of operating expenses to operating revenues) changed from 92.0 in 1967 to 93.9 in 1968.

Table 6 on page 10, which presents a more precise picture of developments in the industry since it compares the statistics of 118 firms reporting for both years, indicates that, the operating revenues rose by 5.5 per cent, the operating expenses increased by 8.0 per cent producing a

less favourable operating situation, in which the operating ratio changed from 92.0 per cent in 1967 to 94.1 per cent in the current year.

Between 1967 and 1968 these same 118 firms (80.8 per cent of firms reporting), which earned 90.1 per cent of the total reported revenues and operated 87.2 per cent of the property and equipment, increased their investments in land, buildings and equipment by 10.4 per cent. Their available storage facilities increased by 8.7 per cent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms decreased slightly from 8.5 cents in 1967 to 6.3 cents in 1968.



TABLE 1. Property, Operating and Income Accounts, 1968

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	dollars							
Companies reporting ..... No.	146	15	32	55	11	6	8	19
<b>Property account</b>								
Land and land rights .....	12,691,540	171,305	1,569,686	8,369,907	435,329	80,557	136,834	1,927,922
Buildings .....	64,180,422	5,317,883	13,145,745	25,970,891	6,731,372	818,797	3,097,925	9,097,809
Warehouse and office equipment.....	20,313,262	3,079,770	4,736,681	7,322,438	1,399,631	228,427	519,407	3,026,908
Trucks, tractors, trailers.....	9,340,166	5,839	—	70,329	291,172	418,821	117,749	8,436,256
Shop, garage and other automotive equipment.....	646,730	—	—	10,951	59,836	66,008	125,983	383,952
<b>Total gross cost .....</b>	<b>107,172,120</b>	<b>8,574,797</b>	<b>19,452,112</b>	<b>41,744,516</b>	<b>8,917,340</b>	<b>1,612,610</b>	<b>3,997,898</b>	<b>22,872,847</b>
Depreciation accrued to December 31, 1968 .....	44,061,304	3,710,181	9,368,802	13,544,587	4,024,440	901,376	1,434,571	11,077,347
Value at December 31, 1968 .....	63,110,816	4,864,616	10,083,310	28,199,929	4,892,900	711,234	2,563,327	11,795,500
<b>Operating revenues</b>								
Storage revenue—General merchandise.....	17,703,789	140,888	4,397,567	4,692,505	2,444,781	243,354	926,718	4,857,976
Refrigerated goods .....	12,874,390	1,790,362	2,369,202	5,581,405	1,035,115	58,847	772,497	1,266,962
Household goods .....	400,142	—	—	14,390	—	40,079	—	345,673
Handling and packing.....	9,480,693	513,924	2,342,459	4,326,258	342,196	70,889	375,904	1,509,063
Other warehouse revenue (including office and storage space rentals).....	5,866,382	261,160	1,125,911	2,134,380	272,715	127,131	445,170	1,499,915
Cartage—Local .....	8,263,473	5,290	—	62,133	399,841	657,181	236,424	6,902,604
Intercity .....	6,169,719	—	—	36,144	—	145,865	—	5,987,710
Other operating revenues.....	4,137,396	—	—	—	865	209,228	—	3,927,303
<b>Total operating revenues.....</b>	<b>64,895,984</b>	<b>2,711,624</b>	<b>10,235,139</b>	<b>16,847,215</b>	<b>4,495,513</b>	<b>1,552,574</b>	<b>2,756,713</b>	<b>26,297,206</b>
<b>Operating expenses</b>								
Maintenance of buildings, service and revenue equipment.....	3,920,296	394,318	730,454	963,543	125,792	91,223	166,982	1,447,984
Salaries and wages, charged to operations .....	20,740,792	905,178	2,747,234	3,608,535	1,798,212	630,152	901,796	10,149,685
Fuel, oil and grease (including taxes).....	832,947	208	—	9,135	84,300	43,812	14,437	681,055
Operating licences .....	326,745	107	—	5,003	5,480	26,887	2,980	286,288
Purchased transportation.....	2,105,029	—	—	3,424	126,867	113,592	22,358	1,838,788
Insurance, claims and safety expenses.....	1,379,986	26,701	231,781	293,744	64,610	54,897	69,865	638,388
Other cartage expenses.....	1,036,586	—	—	11,468	—	47,081	—	978,037
Other warehouse expenses.....	11,545,878	528,022	2,120,410	5,177,039	961,542	101,344	653,408	2,004,113
Sales salaries and expenses.....	875,301	5,353	170,106	236,618	15,638	44,159	19,626	383,801
Administration salaries and general expenses.....	14,193,086	606,616	2,852,060	3,903,201	798,520	253,118	562,527	5,217,044
Depreciation .....	3,985,920	326,852	658,426	1,206,830	215,618	69,982	188,015	1,320,197
<b>Total operating expenses .....</b>	<b>60,942,566</b>	<b>2,793,355</b>	<b>9,510,471</b>	<b>15,418,540</b>	<b>4,196,579</b>	<b>1,476,247</b>	<b>2,601,994</b>	<b>24,945,380</b>
<b>Income account</b>								
Net operating revenues .....	3,953,418	Dr. 81,731	724,668	1,428,675	298,934	76,327	154,719	1,351,826
Other non-operating income or expenses—Net.....	249,984	Dr. 4,617	Dr. 281,253	293,883	185,574	5,768	13,367	37,262
Net income before income taxes.....	4,203,402	Dr. 86,348	443,415	1,722,558	484,508	82,095	168,086	1,389,088
Provision for income taxes .....	1,869,138	64,221	354,324	581,846	193,547	18,079	18,639	638,482
Net income transferred to earned surplus.....	2,334,264	Dr. 150,569	89,091	1,140,712	290,961	64,016	149,447	750,606

TABLE 2. Employees and their Compensation, 1968

	Canada		Atlantic Provinces		Quebec		Ontario	
	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		\$		\$		\$		\$
Highway drivers .....	271	1,739,826	—	—	—	—	2	12,922
Local drivers and helpers .....	534	3,258,235	2	6,595	—	—	11	33,287
Warehousemen and packers .....	2,593	15,235,294	201	898,583	483	2,747,234	679	3,571,214
Administration, sales and other employees .....	1,531	9,308,334	48	231,741	239	1,455,229	368	2,160,622
<b>Totals .....</b>	<b>4,929</b>	<b>29,541,689</b>	<b>251</b>	<b>1,136,919</b>	<b>722</b>	<b>4,202,463</b>	<b>1,060</b>	<b>5,778,045</b>
	Manitoba		Saskatchewan		Alberta		British Columbia	
		\$		\$		\$		\$
Highway drivers .....	—	—	4	16,034	1	4,830	264	1,706,040
Local drivers and helpers .....	54	234,650	47	216,563	14	71,468	406	2,695,672
Warehousemen and packers .....	304	1,189,475	65	358,883	170	827,855	691	5,642,050
Administration, sales and other employees .....	100	887,119	42	199,109	89	315,348	645	4,059,166
<b>Totals .....</b>	<b>458</b>	<b>2,311,244</b>	<b>158</b>	<b>790,589</b>	<b>274</b>	<b>1,219,501</b>	<b>2,006</b>	<b>14,102,928</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1968

Storage space (available for occupancy)	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
<b>Owned warehouses:</b>								
General merchandise ..... cu. ft.	58,716,725	885,137	13,019,915	29,454,551	7,490,136	1,480,980	1,000,000	5,386,006
Refrigerated goods ..... "	47,898,013	4,232,954	9,327,245	22,464,634	4,513,690	596,300	2,105,381	4,657,809
Household goods ..... "	661,950	—	11,200	107,200	—	75,870	—	467,680
<b>Leased warehouses:</b>								
General merchandise ..... "	64,444,694	988,200	25,485,000	16,497,494	3,755,000	—	4,680,000	13,039,000
Refrigerated goods ..... "	6,082,270	58,200	597,000	5,404,070	15,000	—	—	8,000
Household goods ..... "	600,000	—	—	600,000	—	—	—	—
<b>Total storage space:</b>								
General merchandise ..... "	123,161,419	1,873,337	38,504,915	45,952,045	11,245,136	1,480,980	5,680,000	18,425,006
Refrigerated goods ..... "	53,980,283	4,291,154	9,924,245	27,868,704	4,528,690	596,300	2,105,381	4,665,809
Household goods ..... "	1,261,950	—	11,200	707,200	—	75,870	—	467,680
<b>Percentage of total storage space occupied (average for year):</b>								
General merchandise ..... per cent	78.5	78.7	76.3	85.2	82.8	59.8	73.0	67.0
Refrigerated goods ..... "	75.8	69.9	72.0	80.1	70.8	57.8	59.3	78.7
Household goods ..... "	55.0	—	87.0	56.2	—	63.4	—	51.0
<b>Storage space leased to others:</b>								
General merchandise ..... cu. ft.	15,503,126	450,352	2,020,000	7,601,140	1,740,000	513,360	40,000	3,138,274
Refrigerated goods ..... "	3,008,817	250,202	129,350	2,614,265	—	15,000	—	—
Household goods ..... "	—	—	—	—	—	—	—	—

TABLE 4. Trucking Equipment, 1968

	Canada	Atlantic Provinces	Quebec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia
	number							
By model year								
Trucks:								
Prior to 1956 .....	61	—	—	1	1	16	2	4
1956-1960 .....	137	—	—	—	24	10	4	99
1961-1965 .....	272	—	—	4	17	25	3	223
1966 .....	117	1	—	1	14	12	4	85
1967 .....	78	—	—	—	10	1	—	67
1968 .....	25	—	—	1	4	—	—	20
1969 .....	15	—	—	—	5	—	3	7
Totals.....	705	1	—	7	75 <sup>1</sup>	64 <sup>1</sup>	16 <sup>1</sup>	542 <sup>1</sup>
Road tractors:								
Prior to 1956 .....	5	—	—	2	—	—	—	3
1956-1960 .....	23	—	—	3	—	5	—	15
1961-1965 .....	108	—	—	2	—	3	1	102
1966 .....	25	—	—	—	—	—	3	22
1967 .....	35	—	—	—	—	1	—	34
1968 .....	4	—	—	—	—	—	—	4
1969 .....	—	—	—	—	—	—	—	—
Totals.....	200	—	—	7	—	9	4 <sup>2</sup>	180 <sup>2</sup>
Semi-trailers:								
Prior to 1956 .....	78	—	—	—	—	11	—	67
1956-1960 .....	115	—	—	—	—	—	2	113
1961-1965 .....	176	—	—	5	—	3	5	163
1966 .....	22	—	—	3	—	1	—	18
1967 .....	36	—	—	—	—	—	—	36
1968 .....	15	—	—	—	—	—	1	14
1969 .....	—	—	—	—	—	—	—	—
Totals.....	442	—	—	8	—	15	8 <sup>3</sup>	411 <sup>3</sup>
Type of engine:								
Gasoline.....	730	1	—	14	75	70	20	550
Diesel.....	175	—	—	—	—	3	—	172
Totals.....	905	1	—	14	75	73	20	722

<sup>1</sup> Includes 5 leased trucks in Manitoba, 8 in Saskatchewan, 2 in Alberta and 157 in British Columbia.<sup>2</sup> Includes 1 leased road tractor in Alberta and 35 in British Columbia.<sup>3</sup> Includes 1 semi-trailer leased in Alberta and 4 leased semi-trailers in British Columbia.

TABLE 5. Summary of Warehousing Services, 1967 and 1968

		Household goods moving and storage firms <sup>1</sup> 1968 <sup>2</sup>	Motor carrier firms <sup>1</sup> 1968	Warehousing firms 1968	Total	
					1967 <sup>r</sup>	1968
Storage revenue						
General merchandise .....	\$	1,707,239	92,236	17,703,789	20,284,339	19,503,264
Refrigerated goods .....	\$	1,280	—	12,874,390	13,428,387	12,875,670
Household goods .....	\$	6,602,837	103,184	400,142	7,339,176	7,106,163
Totals .....	\$	8,311,356	195,420	30,978,321	41,051,902	39,485,097
Total storage facilities						
General merchandise .....	cu. ft.	12,954,461	1,220,000	123,161,419	133,941,733	137,335,880
Refrigerated goods .....	"	19,650	—	53,980,283	47,546,322	53,999,933
Household goods .....	"	48,513,923	990,000	1,261,950	50,881,759	50,765,873

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1968 are included in "Moving and Storage, Household Goods" or "Motor Carriers - Freight" reports, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 118 Firms Reporting in both 1967 and 1968

		1967	1968	Percentage change
<b>Finances</b>				
Property account:				
Before depreciation .....	\$	89,350,954	93,415,863	+ 4.5
After depreciation .....	\$	52,358,137	54,550,243	+ 4.2
Operating revenue:				
General merchandise storage .....	\$	16,455,830	15,382,012	- 6.5
Refrigerated goods storage .....	\$	11,359,548	11,215,017	- 1.3
Household goods storage .....	\$	368,795	398,952	+ 8.2
Handling and packing .....	\$	6,160,658	8,366,118	+ 35.8
Cartage .....	\$	13,202,104	14,083,306	+ 6.7
Other revenues including office rentals .....	\$	7,870,228	9,037,301	+ 14.8
<b>Total operating revenues .....</b>	<b>\$</b>	<b>55,417,163</b>	<b>58,482,706</b>	<b>+ 5.5</b>
<b>Total operating expenses .....</b>	<b>\$</b>	<b>50,977,011</b>	<b>55,041,479</b>	<b>+ 8.0</b>
<b>Net operating revenues .....</b>	<b>\$</b>	<b>4,440,152</b>	<b>3,441,227</b>	<b>- 22.5</b>
<b>Operating ratio .....</b>	<b>%</b>	<b>92.0</b>	<b>94.1</b>	<b>-</b>
<b>Storage facilities</b>				
General merchandise .....	cu. ft.	103,597,585	108,594,694	+ 4.8
Refrigerated goods .....	"	41,181,657	48,823,151	+ 18.6
Household goods .....	"	615,270	661,950	+ 7.6
<b>Employees</b>				
Average number of employees .....		4,520	4,740	+ 4.9
Total salaries and wages .....	\$	25,143,515	27,278,031	+ 8.5
<b>Revenue equipment</b>				
Trucks .....	No.	650	655	+ 0.8
Tractors .....	"	208	200	- 3.8
Trailers .....	"	425	442	+ 4.0







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## WAREHOUSING

(General Merchandise and Refrigerated Goods)

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## ENTREPOSAGE

(Entrepôts de marchandises et installations frigorifiques)

1969

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### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- P preliminary figures.
- r revised figures.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications du Bureau fédéral de la statistique:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- P nombres provisoires.
- r nombres rectifiés.

# WAREHOUSING

(General Merchandise and Refrigerated Goods)

## ENTREPOSAGE

(Entrepôts de marchandises et installations frigorifiques)

1969

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled *Moving and Storage, Household Goods*, Catalogue No. 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the *Warehousing* and the *Moving and Storage, Household Goods* reports. In addition a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations; data of their storage revenues and facilities is given in Table 5 of this report.

As this publication is intended to cover the operations of firms engaged in the public warehousing of general merchandise and refrigerated goods, the following are excluded:

- (a) associations and organizations, such as co-operatives operating warehouses and storage services for their own members only,
- (b) packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) small food lockers, except where they form part of a general warehouse business.

Amongst factors which account for fluctuations in data and the number of firms reporting are:

- (a) amalgamations,
- (b) births and deaths in the industry,
- (c) expansions and contractions due to business conditions, and
- (d) improvements in response due to the intensive follow-up and tracer programme.

On trouvera dans le présent bulletin une statistique des firmes qui ont pour activité principale l'entreposage public de marchandises de tous genres et le magasinage en installation frigorifique.

En 1960, on a reclassé les firmes dont la source principale de revenus annuels était l'entreposage des articles ménagers, autrefois compris dans la présente série, pour les inclure dans un nouveau bulletin intitulé *Moving and Storage, Household Goods*, numéro de catalogue 53-221, où leurs activités ont été incorporées à celles des sociétés qui retirent la majeure partie de leurs revenus du déménagement de mobilier. Si l'on désire se faire une idée de l'ensemble des activités de l'industrie de l'entreposage, tant en ce qui concerne l'entreposage de marchandises de tous genres, les entrepôts frigorifiques, l'entreposage et le déménagement de mobilier, il y aura lieu de consulter les rapports concernant l'*Entreposage et Moving and Storage, Household Goods*. D'autre part, certaines firmes dont l'activité principale est le camionnage fournissent une part peu importante des services d'entreposage; pour ces firmes, les données concernant les revenus et les installations d'entreposage figurent au Tableau 5 du présent bulletin.

Étant donné que la publication a pour objet de traiter des activités de firmes qui s'occupent principalement de l'entreposage de marchandises de tous genres et de l'entreposage frigorifique, on n'a pas tenu compte:

- (a) des associations ou organismes tels que les co-opératives, qui exploitent des entrepôts ou magasins uniquement au profit de leurs membres,
- (b) des entreprises de conditionnement, d'élevateurs à grains et autres, qui exploitent des installations d'entreposage pour les besoins de leur propre commerce,
- (c) des petits garde-manger, sauf s'ils font partie d'une entreprise d'entreposage général.

Les données et le nombre de déclarants varient, entre autres, en raison:

- (a) de fusions,
- (b) de l'apparition de nouvelles entreprises, et de la disparition d'autres,
- (c) des accroissements ou réductions dans la dimension des entreprises, en fonction de l'état des affaires
- (d) du rendement amélioré des enquêtes, conséquence des nombreux rappels et demandes de réponse systématiques.

## SUMMARY

## RECAPITULATION TABLE

The following highlights of the data reported are presented for the years 1968 and 1969.

## SOMMAIRE

## TABLEAU RÉCAPITULATIF

Le tableau ci-après indique les points saillants de la statistique pour les années 1968 et 1969.

		1968	1969
Number of firms reporting — Nombre d'entreprises déclarantes		146	136
Property account (after depreciation) — Avoirs (après amortissement) .....	\$	63,110,816	67,061,750
Operating revenues — Total — Revenus d'exploitation .....	\$	64,895,984	68,538,797
Operating expenses — Total — Dépenses d'exploitation .....	\$	60,942,566	64,005,912
Net operating revenues — Bénéfices nets d'exploitation .....	\$	3,953,418	4,532,885
Average number of employees — Nombre moyen d'employés .....		4,929	4,798
Storage space — Capacité des entrepôts:			
General merchandise — Entrepôts de marchandises .....	cu. ft. — pi. cu.	123,161,419	150,152,317
Refrigerated goods — Installations frigorifiques .....	"	53,980,283	47,340,402
Average occupancy — Taux moyen d'occupation:			
General merchandise — Entrepôts de marchandises .....	%	78.5	78.0
Refrigerated goods — Installations frigorifiques .....	%	75.8	71.1
Operating ratio — Rapport d'exploitation .....	%	93.9	93.4

The table on page 6 shows that the total operating revenues of the 136 firms reporting in 1969 increased by 5.6 per cent from the total operating revenues of 146 firms in 1968. However, total operating expenses also rose by 5.0 per cent causing the net operating revenue to rise by 14.7 per cent. The operating ratio (the ratio of operating expenses to operating revenues) changed from 93.9 in 1968 to 93.4 in 1969.

Table 6 on page 13, which presents a more precise picture of developments in the industry since it compares the statistics of 103 firms reporting for both years, indicates that, the operating revenue rose by 10.5 per cent, the operating expenses increased by 11.0 per cent producing a less favourable operating situation, in which the operating ratio changed from 91.8 per cent in 1968 to 92.2 per cent in the current year.

Between 1968 and 1969 these same 103 firms (69.1 per cent of firms reporting), which earned 58.7 per cent of the total reported revenues and operated 74.3 per cent of the property and equipment, increased their investments in land, buildings and equipment by 8.3 per cent. Their available storage facilities increased by 7.2 per cent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms decreased slightly from 6.6 cents in 1968 to 6.1 cents in 1969.

Le tableau à la page 6 indique que les recettes totales d'exploitation des 136 entreprises enquêtées en 1969 ont augmenté de 5.6 p. 100 par rapport à 1968 (146 entreprises). Toutefois, le montant total des frais d'exploitation a augmenté de 5.0 p. 100, ce qui a entraîné une augmentation de 14.7 p. 100 des recettes nettes d'exploitation. Le ratio d'exploitation (le rapport entre les frais d'exploitation et les recettes d'exploitation) est passé de 93.9 en 1968 à 93.4 en 1969.

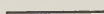
Le Tableau 6, page 13, qui illustre mieux l'expansion prise par cette branche d'activité, présentant des statistiques comparées sur 103 entreprises enquêtées les deux années, indique que les recettes d'exploitation se sont accrues de 10.5 p. 100 et les frais d'exploitation, de 11.0 p. 100; il fait donc état d'une situation moins favorable où le ratio d'exploitation est passé de 91.8 p. 100 en 1968 à 92.2 p. 100 l'année observée.

Entre 1968 et 1969, ces mêmes 103 entreprises (69.1 p. 100 des entreprises enquêtées), qui ont gagné 58.7 p. 100 de toutes les recettes déclarées et ont exploité 74.3 p. 100 des biens et du matériel, ont accru de 8.3 p. 100 leur investissement en terrains, bâtiments et matériel. Leurs locaux d'entreposage utilisables ont été agrandis de 7.2 p. 100.

Les recettes nettes d'exploitation par dollar investi par ces entreprises, calculées en fonction de la valeur amortie de leurs biens, ont diminué légèrement, passant de 6.6 cents en 1968 à 6.1 cents en 1969.



STATISTICAL TABLES



TABLEAUX STATISTIQUES



TABLE 1. Property, Operating and Income Accounts, 1969  
TABLEAU 1. État des avoirs, des comptes d'exploitation et des bénéfices, 1969

	Canada	Atlantic Provinces — Provinces de l'Atlantique	Québec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia — Colombie- Britannique
	dollars							
Number of companies reporting — Nombre d'entreprises déclarantes .....	136	13	31	53	10	6	8	15
<b>Property account — Avoirs</b>								
Land and land rights — Terrains et propriétés foncières .....	16,472,884	142,358	1,836,386	11,728,484	415,428	85,557	161,634	2,103,037
Buildings — Immeubles .....	65,201,368	3,708,911	12,899,691	28,533,873	6,207,983	799,038	3,737,567	9,314,305
Warehouse and office equipment — Matériel d'entrepôt et de bureau .....	18,440,742	1,278,087	4,111,689	7,258,885	1,284,741	283,413	533,033	3,690,894
Trucks, tractors and trailers — Camions, tracteurs et remorques .....	9,788,769	—	113,648	94,386	124,483	141,252	161,718	9,153,282
Shop, garage and other automotive equipment — Matériel d'atelier, de garage et autre matériel roulant .....	622,328	—	214,801	11,840	—	20,854	124,706	250,127
Gross cost — Total — Coût brut total .....	110,526,091	5,129,356	19,176,215	47,627,468	8,032,635	1,330,114	4,718,658	24,511,645
Depreciation accrued to December 31 — Amortissement accumulé au 31 décembre .....	43,464,341	2,682,832	9,353,353	13,472,784	3,699,944	682,842	1,617,130	11,955,456
Value at December 31 — Valeur au 31 décembre .....	67,061,750	2,446,524	9,822,862	34,154,684	4,332,691	647,272	3,101,528	12,556,189
<b>Operating revenues — Revenus d'exploitation</b>								
Storage revenue — Revenus d'entreposage:								
General merchandise — De marchandises générales .....	17,926,691	152,220	4,874,039	4,974,099	3,045,699	234,120	1,325,977	3,320,537
Refrigerated goods — Frigorifique .....	12,956,617	846,630	2,607,123	6,157,235	1,267,558	49,551	731,035	1,297,785
Household goods — De mobilier .....	207,710	—	2,738	6,301	—	26,527	—	172,144
Handling and packing — Manutention et emballage .....	10,134,446	273,655	2,536,569	4,494,613	428,014	58,926	1,017,122	1,325,547
Other warehouse revenue (including office and storage space rentals) — Autres revenus d'entreposage (y compris ceux provenant de la location de bureau et d'entrepôts) .....	4,928,791	258,793	1,164,260	2,517,716	232,233	50,092	64,744	640,953
Cartage — Messageries:								
Local — Locale .....	4,594,165	—	217,773	109,145	328,551	391,064	170,493	3,377,139
Inter-city — Interurbain .....	387,098	—	—	58,000	—	17,459	—	311,639
Other operating revenues — Autres revenus d'exploitation .....	17,402,979	—	11,838	755	—	—	—	17,390,386
Operating revenues — Total — Revenus d'exploitation .....	68,538,797	1,531,298	11,414,340	18,317,864	5,302,055	827,739	3,309,371	27,836,130
<b>Operating expenses — Dépenses d'exploitation</b>								
Maintenance of buildings, service and revenue equipment — Entretien de bâtiments, de l'équipement, et du matériel d'exploitation .....	3,480,609	154,745	576,565	920,387	129,364	13,824	180,304	1,505,420
Salaries and wages charged to operations — Remunérations comptabilisées aux comptes d'exploitation .....	22,087,595	611,626	3,024,687	3,920,384	2,097,454	351,073	816,172	11,266,199
Fuel, oil and grease (including taxes) — Carburants et lubrifiants (taxes comprises) .....	839,248	—	12,098	15,419	94,651	32,740	20,354	663,986
Operating licences — Licences d'exploitation .....	304,014	—	5,459	7,803	4,000	10,044	2,376	274,332
Purchased transportation — Transport acheté .....	2,205,627	—	7,822	4,675	143,529	34,364	34,659	1,980,578
Insurance, claims and safety expenses — Assurances, litiges et dépenses pour la sécurité .....	1,206,622	27,069	186,012	276,266	44,387	16,315	58,528	598,045
Other cartage expenses — Autres frais de messagerie .....	58,929	—	18,532	3,005	—	1,150	902	35,340
Other warehouse expenses — Autres frais d'entreposage .....	12,478,365	246,981	2,933,189	5,878,472	490,858	106,117	897,410	1,925,338
Sales salaries and expenses — Rémunération et dépenses du service des ventes .....	1,241,873	5,047	169,277	218,867	12,502	24,651	13,671	797,858
Administration salaries and general expenses — Rémunérations administratives et dépenses d'ordre général .....	16,175,557	501,088	3,138,393	4,003,843	1,470,118	146,071	933,181	5,982,863
Depreciation — Amortissement .....	3,927,473	107,421	601,020	1,398,305	182,718	37,517	215,166	1,385,326
Operating expenses — Total — Dépenses d'exploitation .....	64,005,912	1,653,977	10,673,054	16,647,426	4,669,581	773,866	3,172,723	26,415,285
<b>Income account — Compte des bénéfices</b>								
Net operating revenue — Bénéfice net d'exploitation .....	4,532,885	Dr. 122,679	741,286	1,670,438	632,474	53,873	136,648	1,420,845
Other non-operating income or expenses — Net — Montant net des bénéfices ne provenant pas de l'exploitation — nette .....	3,783,913	15,142	45,687	2,659,583	179,864	113	94,835	788,689
Net income before income taxes — Bénéfices net avant impôts .....	8,316,798	Dr. 107,537	786,973	4,330,021	812,338	53,986	231,483	2,209,534
Provisions for income taxes — Provision pour impôts sur le revenu .....	2,697,421	51,880	356,072	954,286	369,672	14,675	24,161	926,675
Net income transferred to earned surplus — Montant net inscrit au compte des bénéfices .....	5,619,377	Dr. 159,417	430,901	3,375,735	442,666	39,311	207,322	1,282,859

TABLE 2. Employees and their Compensation, 1969

No.		Canada		Atlantic Provinces — Provinces de l'Atlantique		Québec		Ontario	
		Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages	Average number employed <sup>1</sup>	Salaries and wages
		Nombre moyen d'employés <sup>1</sup>	Traitement et Salaires	Nombre moyen d'employés <sup>1</sup>	Traitement et Salaires	Nombre moyen d'employés <sup>1</sup>	Traitement et Salaires	Nombre moyen d'employés <sup>1</sup>	Traitement et Salaires
			\$		\$		\$		\$
1	Highway drivers .....	25	210,884	—	—	—	—	2	25,172
2	Local drivers and helpers .....	612	3,784,679	—	—	19	120,381	15	64,806
3	Warehousemen and packers .....	2,561	18,092,032	124	611,626	471	2,904,306	605	3,830,406
4	Administration, sales and other employees .....	1,600	10,644,264	41	208,986	284	1,630,758	397	2,579,264
	<b>Totals .....</b>	<b>4,798</b>	<b>32,731,859</b>	<b>165</b>	<b>820,612</b>	<b>774</b>	<b>4,655,445</b>	<b>1,019</b>	<b>6,499,648</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1969

No.	Storage space (available for occupancy)		Canada	Atlantic Provinces — Provinces de l'Atlantique	Québec	Ontario
	Owned warehouses:					
1	General merchandise .....	cu. ft.	66,925,868	764,137	12,987,430	35,211,903
2	Refrigerated goods .....	"	40,338,612	2,229,794	9,143,106	18,147,151
3	Household goods .....	"	1,131,068	—	11,200	70,000
	Leased warehouses:					
4	General merchandise .....	"	83,226,449	1,599,552	34,883,000	16,630,994
5	Refrigerated goods .....	"	7,001,790	16,200	245,000	5,676,590
6	Household goods .....	"	381,000	—	—	—
	Total storage space:					
7	General merchandise .....	"	150,152,317	2,363,689	47,870,430	51,842,897
8	Refrigerated goods .....	"	47,340,402	2,245,994	9,388,106	23,823,741
9	Household goods .....	"	1,512,068	—	11,200	70,000
	Percentage of total storage space occupied (average for year):					
10	General merchandise .....	%	78.0	64.2	86.8	79.9
11	Refrigerated goods .....	%	71.1	68.1	75.6	73.7
12	Household goods .....	%	56.4	—	70.0	85.7
	Storage space leased to others:					
13	General merchandise .....	cu. ft.	15,205,508	170,352	2,920,000	8,824,064
14	Refrigerated goods .....	"	4,297,548	250,202	281,490	3,665,856
15	Household goods .....	"	—	—	—	—

TABLEAU 2. Rémunération du personnel, 1969

Manitoba		Saskatchewan		Alberta		British Columbia — Colombie-Britannique			N°
Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires		
	\$		\$		\$		\$		
—	—	2	9,850	—	—	21	175,862	Chauffeurs routiers .....	1
41	888,796	15	90,668	20	248,190	502	2,371,838	Chauffeurs et aides (service local) .....	2
239	1,208,658	46	250,555	171	567,982	905	8,718,499	Magasiniers et emballeurs .....	3
192	1,063,042	23	117,257	76	452,157	587	4,592,800	Employés de l'administration, des ventes et autres .....	4
<b>472</b>	<b>3,160,496</b>	<b>86</b>	<b>468,330</b>	<b>267</b>	<b>1,268,329</b>	<b>2,015</b>	<b>15,858,999</b>	<b>Total .....</b>	

<sup>1</sup> Fondé sur les décomptes effectués le 28 février et le 31 août.

TABLEAU 3. Entrepôts, 1969

Manitoba	Saskatchewan	Alberta	British Columbia — Colombie-Britannique	Capacité des entrepôts (place disponible)		N°
6,816,327	1,568,980	1,300,000	8,277,091	pi. cu.	Entrepôts possédés en propre:	
4,481,499	496,300	1,808,958	4,031,804	"	Marchandises générales .....	1
—	155,870	—	893,998	"	Installations frigorifiques .....	2
					Mobilier .....	3
4,820,000	120,000	5,177,160	19,995,743	"	Entrepôts loués:	
—	—	—	1,064,000	"	Marchandises générales .....	4
—	120,000	—	261,000	"	Installations frigorifiques .....	5
					Mobilier .....	6
11,636,327	1,688,980	6,477,160	28,272,834	"	Capacité totale des entrepôts:	
4,481,499	496,300	1,808,958	5,095,804	"	Marchandises générales .....	7
—	275,870	—	1,154,998	"	Installations frigorifiques .....	8
					Mobilier .....	9
80.0	53.0	80.5	61.1	%	Taux d'occupation (moyenne de l'année):	
55.0	54.7	70.3	68.2	%	Marchandises générales .....	10
—	71.3	—	51.0	%	Installations frigorifiques .....	11
					Mobilier .....	12
1,525,000	400,000	—	1,366,092	pi. cu.	Entrepôts donnés en location:	
—	15,000	85,000	—	"	Marchandises générales .....	13
—	—	—	—	"	Installations frigorifiques .....	14
					Mobilier .....	15

TABLE 4. Trucking Equipment, 1969  
TABLEAU 4. Matériel de transport, 1969

	Canada	Atlantic Provinces de l'Atlantique	Québec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia — Colombie- Britannique
	number — nombre							
By model year — Suivant l'année de fabrication								
Trucks — Camions:								
Prior to 1960 — Avant 1960 .....	104	—	—	1	—	16	2	85
1960-1965 .....	251	—	6	3	7	9	3	223
1966 .....	108	—	8	1	9	6	3	81
1967 .....	70	—	—	—	4	1	2	63
1968 .....	30	—	—	1	2	—	5	22
1969 .....	74	—	3	1	12	—	5	53
1970 .....	3	—	—	—	3	—	—	—
Total .....	640	—	17	7	37 <sup>1</sup>	32	20 <sup>1</sup>	527 <sup>1</sup>
Road tractors — Tracteurs routiers:								
Prior to 1960 — Avant 1960 .....	18	—	—	6	—	2	—	10
1960-1965 .....	101	—	—	2	—	1	1	97
1966 .....	25	—	—	—	—	—	3	22
1967 .....	35	—	—	—	—	—	—	35
1968 .....	5	—	—	—	—	—	—	5
1969 .....	30	—	1	2	—	—	—	27
1970 .....	—	—	—	—	—	—	—	—
Total .....	214	—	1	10	—	3	4 <sup>2</sup>	196 <sup>2</sup>
Semi-trailers — Semi-remorques:								
Prior to 1960 — Avant 1960 .....	148	—	—	6	—	6	—	136
1960-1965 .....	199	—	—	4	—	—	5	190
1966 .....	19	—	—	—	—	—	2	17
1967 .....	36	—	—	—	—	—	—	36
1968 .....	20	—	—	—	—	—	—	20
1969 .....	12	—	2	—	—	—	—	10
1970 .....	—	—	—	—	—	—	—	—
Total .....	434	—	2	10	—	6	7	409 <sup>3</sup>
Type of engine — Type de moteur:								
Gasoline — A essence .....	675	—	18	17	37	35	24	544
Diesel .....	179	—	—	—	—	—	—	179
Total .....	854	—	18	17	37	35	24	723

<sup>1</sup>Includes 15 leased trucks in Manitoba, 3 in Alberta, and 179 in British Columbia. — Y compris les camions loués: 15 au Manitoba, 3 en Alberta, et 179 en Colombie-Britannique.

<sup>2</sup>Includes 1 leased road tractor in Alberta and 40 in British Columbia. — Y compris tracteurs loués: 1 en Alberta, et 40 en Colombie-Britannique.

<sup>3</sup>Includes 9 leased semi-trailers in British Columbia. — Y compris 9 semi-remorques louées en Colombie-Britannique.

TABLE 5. Summary of Warehousing Services, 1968 and 1969  
TABLEAU 5. Résumé des services d'entreposage, 1968 et 1969

		Household goods moving and storage firms 1969 <sup>1</sup> — Firmes de déménagement et d'entreposage des articles ménagers 1969 <sup>1</sup>	Motor carrier firms 1969 <sup>1</sup> — Firmes de transport 1969 <sup>1</sup>	Warehousing firms 1969 — Firmes d'entreposage 1969	Total	
					1968 <sup>2</sup>	1969
Storage revenue — Revenu provenant de l'entreposage						
General merchandise — Marchandises générales .....	\$	2,299,821	732,618	17,926,691	19,880,798	20,959,130
Refrigerated storage — Installations frigorifiques .....	\$	1,250	—	12,956,917	12,875,670	12,958,167
Household goods — Mobilier .....	\$	6,543,476	258,681	207,710	7,500,407	7,009,867
Total .....	\$	8,844,547	991,299	31,091,318	40,256,875	40,927,164
Total storage facilities — Capacité des entrepôts						
General merchandise — Marchandises générales .....	cu. ft. — pi. cu.	17,461,170	1,248,440	150,152,317	139,155,280	168,861,927
Refrigerated goods — Installations frigorifiques .....	"	19,682	—	47,340,402	54,001,085	47,360,084
Household goods — Mobilier .....	"	46,376,445	1,589,300	1,512,068	52,479,423	49,477,813

<sup>1</sup>Statistics of firms which are predominantly movers and storers of household goods or motor carriers of freight and which for 1969 are included in *Moving and Storage, Household Goods or Motor Carrier—Freight* reports, but not in the preceding tables. — Statistique des firmes s'occupant principalement du déménagement et de l'entreposage de mobilier, ou transporteurs de fret qui, en 1969, figurent aux rapports *Moving and Storage, Household Goods* et *Motor Carriers—Freight*, mais n'ont pas été compris dans les tableaux précédents.



**TABLE 6. Comparison of Principal Statistics for 103 Firms Reporting in both 1968 and 1969**  
**TABEAU 6. Tableau comparatif des principales statistiques sur 103 firmes recensées en 1968 et 1969**

		1968	1969	Percentage change — Taux de variation
<b>Finances — Statistique financières</b>				
Property account — Avoirs:				
Before depreciation — Avant amortissement .....	\$	75,552,838	82,079,176	+ 8.6
After depreciation — Après amortissement .....	\$	45,484,206	51,579,048	+ 13.4
Operating revenue — Revenus d'exploitation:				
General merchandise storage — Entreposage des marchandises générales .....	\$	10,302,559	12,521,027	+ 21.5
Refrigerated goods storage — Entreposage frigorifiques .....	\$	10,846,695	11,647,044	+ 7.4
Household goods storage — Entreposage de mobilier .....	\$	21,537	22,845	+ 6.1
Handling and packing — Manutention et emballage .....	\$	7,524,565	8,906,917	+ 18.4
Cartage — Messageries .....	\$	3,894,837	3,262,987	- 16.2
Other revenues including office rentals — Autres revenus, y compris ceux provenant de la location de bureaux .....	\$	3,808,255	3,863,923	+ 1.5
Operating revenues — Total — Revenus d'exploitation .....	\$	36,398,448	40,224,743	+ 10.5
Operating expenses — Total — Dépenses d'exploitation .....	\$	33,418,094	37,091,124	+ 11.0
Net operating revenues — Bénéfices net d'exploitation .....	\$	2,980,354	3,133,619	+ 5.1
Operating ratio — Taux de bénéfices d'exploitation .....	%	91.8	92.2	...
<b>Storage facilities — Capacité des entrepôts</b>				
General merchandise — Marchandises générales .....	Cu. ft. — pi. cu.	96,598,212	109,901,604	+ 13.8
Refrigerated goods — Installations frigorifiques .....	"	45,125,278	41,915,118	- 7.1
Household goods — Mobiliers .....	"	148,400	311,200	+ 109.7
<b>Employees — Personnel</b>				
Average number of employees — Nombre moyen d'employés .....		2,772	2,737	- 1.3
Total salaries and wages — Total des traitements et salaires .....	\$	15,786,040	17,209,120	+ 9.0
<b>Revenue equipment — Matériel d'exploitation</b>				
Trucks — Camions .....	No. — nombre	174	144	- 17.2
Tractors — Tracteurs .....	"	40	44	+ 10.8
Trailers — Remorques .....	"	85	88	3.5



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# Warehousing

GENERAL MERCHANDISE  
AND REFRIGERATED GOODS

1970

# Entreposage

ENTREPÔTS DE MARCHANDISES  
ET INSTALLATIONS FRIGORIFIQUES

1970







STATISTICS CANADA — STATISTIQUE CANADA

Transportation and Public Utilities Division — Division des transports et des services d'utilité publique  
Transportation Section Section des transports

## WAREHOUSING

(General Merchandise and Refrigerated Goods)

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## ENTREPOSAGE

(Entrepôts de marchandises et installations frigorifiques)

1970

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- r nombres rectifiés.

## INTRODUCTION

This publication presents the statistics of firms engaged primarily in the public warehousing of general merchandise and refrigerated goods.

In 1960, firms earning the major portion of their gross annual revenues from household goods storage operations were separated from this series and allocated to a new report entitled *Moving and Storage, Household Goods*, Catalogue No. 53-221, where they were combined with companies deriving the majority of their revenues from the movement of household goods. Anyone desiring to obtain a complete picture of the warehousing industry, as it pertains to the storage of general merchandise and refrigerated goods and the storage and movement of household goods, must make use of both the *Warehousing* and the *Moving and Storage, Household Goods* reports.

In addition a limited amount of storage service is provided by firms engaged primarily in motor carrier freight operations. In 1970, revenues obtained by motor carrier firms from warehousing operations approximated \$4,000,000.

As this publication is intended to cover the operations of firms engaged in the public warehousing of general merchandise and refrigerated goods, the following are excluded:

- (a) associations and organizations, such as co-operatives operating warehouses and storage services for their own members only,
- (b) packing houses, grain elevator companies or other firms operating storage facilities in connection with their own businesses; and
- (c) small food lockers, except where they form part of a general warehouse business.

Amongst factors which account for fluctuations in data and the number of firms reporting are:

- (a) de fusions,
- (b) births and deaths in the industry,
- (c) expansions and contractions due to business conditions.

On trouvera dans le présent bulletin une statistique des firmes qui ont pour activité principale l'entreposage public de marchandises de tous genres et le magasinage en installation frigorifique.

En 1960, on a reclassé les firmes dont la source principale de revenus annuels était l'entreposage des articles ménagers, autrefois compris dans la présente série, pour les inclure dans un nouveau bulletin intitulé *Moving and Storage, Household Goods*, numéro de catalogue 53-221, où leurs activités ont été incorporées à celles des sociétés qui retirent la majeure partie de leurs revenus du déménagement de mobilier. Si l'on désire se faire une idée de l'ensemble des activités de l'industrie de l'entreposage, tant en ce qui concerne l'entreposage de marchandises de tous genres, les entrepôts frigorifiques, l'entreposage et le déménagement de mobilier, il y aura lieu de consulter les rapports concernant l'*Entreposage et Moving and Storage, Household Goods*. D'autre part, certaines firmes dont l'activité principale est le camionnage fournissent une part peu importante des services d'entreposage.

D'autre part, certaines entreprises dont l'activité principale est le camionnage assurent un volume limité de services d'entreposage. En 1970, les recettes des entreprises de camionnage provenant de l'entreposage ont été d'environ 4 millions de dollars.

Etant donné que la publication a pour objet de traiter des activités de firmes qui s'occupent principalement de l'entreposage de marchandises de tous genres et de l'entreposage frigorifique, on n'a pas tenu compte:

- (a) des associations ou organismes tels que les co-opératives, qui exploitent des entrepôts ou magasins uniquement au profit de leurs membres,
- (b) des entreprises de conditionnement, d'élevateurs à grains et autres, qui exploitent des installations d'entreposage pour les besoins de leur propre commerce,
- (c) des petits garde-manger, sauf s'ils font partie d'une entreprise d'entreposage général.

Les données et le nombre de déclarants varient, entre autres, en raison:

- (a) de fusions,
- (b) de l'apparition de nouvelles entreprises, et de la disparition d'autres,
- (c) des accroissements ou réductions dans la dimension des entreprises, en fonction de l'état des affaires.

## SUMMARY

## RECAPITULATION TABLE

The following highlights of the data reported are presented for the years 1969 and 1970.

## SOMMAIRE

## TABLEAU RÉCAPITULATIF

Le tableau ci-après indique les points saillants de la statistique pour les années 1969 et 1970.

		1969	1970
Number of firms reporting — Nombre d'entreprises déclarantes		136	135
Property account (after depreciation) — Avoirs (après amortissement) .....	\$	67,061,750	65,805,628
Operating revenues — Total — Revenus d'exploitation .....	\$	68,538,797	72,794,085
Operating expenses — Total — Dépenses d'exploitation .....	\$	64,005,912	68,591,401
Net operating revenues — Bénéfices nets d'exploitation .....	\$	4,532,885	4,202,684
Average number of employees — Nombre moyen d'employés .....		4,798	4,647
Storage space — Capacité des entrepôts:			
General merchandise — Entrepôts de marchandises .....	cu. ft. — pi. cu.	150,152,317	163,529,253
Refrigerated goods — Installations frigorifiques .....	"	47,340,402	46,644,323
Average occupancy — Taux moyen d'occupation:			
General merchandise — Entrepôts de marchandises .....	%	78.0	76.3
Refrigerated goods — Installations frigorifiques .....	%	71.1	74.6
Operating ratio — Rapport d'exploitation .....	%	93.4	94.2

The table above shows that the total operating revenues of the 135 firms reporting in 1970 increased by 6.2 per cent from the total operating revenues of 136 firms in 1969. However, total operating expenses also rose by 7.2 per cent causing the net operating revenue to drop by 7.3 per cent. The operating ratio (the ratio of operating expenses to operating revenues) changed from 93.4 in 1969 to 94.2 in 1970.

Table 6 on page 13, which presents a more precise picture of developments in the industry since it compares the statistics of 102 firms reporting for both years, indicates that, the operating revenue rose by 6.7 per cent, the operating expenses increased by 7.0 per cent producing a less favourable operating situation, in which the operating ratio changed from 93.4 per cent in 1969 to 94.2 per cent in the current year.

Between 1969 and 1970 these same 102 firms (75.6 per cent of firms reporting), which earned 89.7 per cent of the total reported revenues and operated 92.2 per cent of the property and equipment, increased their investments in land, buildings and equipment by 1.4 per cent. Their available storage facilities increased by 11.8 per cent.

Based on the depreciated value of their property, the net operating revenue per investment dollar of these firms increased slightly from 6.8 cents in 1969 to 6.9 cents in 1970.

Le tableau ci-dessus indique que les recettes totales d'exploitation des 135 entreprises enquêtées en 1970 ont augmenté de 6.2 p. 100 par rapport à 1969 (136 entreprises). Toutefois, le montant total des frais d'exploitation a augmenté de 7.2 p. 100, ce qui a entraîné une diminution de 7.3 p. 100 des recettes nettes d'exploitation. Le ratio d'exploitation (le rapport entre les frais d'exploitation et les recettes d'exploitation) est passé de 93.4 en 1969 à 94.2 en 1970.

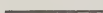
Le Tableau 6, page 13, qui illustre mieux l'expansion prise par cette branche d'activité, présentant des statistiques comparées sur 102 entreprises enquêtées les deux années, indique que les recettes d'exploitation se sont accrues de 6.7 p. 100 et les frais d'exploitation, de 7.0 p. 100; il fait donc état d'une situation moins favorable où le ratio d'exploitation est passé de 93.4 p. 100 en 1969 à 94.2 p. 100 l'année observée.

Entre 1969 et 1970, ces mêmes 102 entreprises (75.6 p. 100 des entreprises enquêtées), qui ont gagné 89.7 p. 100 de toutes les recettes déclarées et ont exploité 92.2 p. 100 des biens et du matériel, ont accru de 1.4 p. 100 leur investissement en terrains, bâtiments et matériel. Leurs locaux d'entreposage utilisables ont été agrandis de 11.8 p. 100.

Les recettes nettes d'exploitation par dollar investi par ces entreprises, calculées en fonction de la valeur amortie de leurs biens ont augmenté légèrement, passant de 6.8 cents en 1969 à 6.9 cents en 1970.



STATISTICAL TABLES



TABLEAUX STATISTIQUES



TABLE 1. Property, Operating and Income Accounts, 1970  
TABLEAU 1. État des avoirs, des comptes d'exploitation et des bénéfices, 1970

	Canada	Atlantic Provinces — Provinces de l'Atlantique	Québec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia — Colombie- Britannique
	dollars							
Number of companies reporting — Nombre d'entreprises dé- clarantes .....	135	14	29	53	9	6	7	17
<b>Property account — Avoirs</b>								
Land and land rights — Terrains et propriétés foncières .....	16,734,191	153,450	1,661,248	11,757,836	545,345	151,297	66,334	2,398,681
Buildings — Immeubles .....	64,825,421	3,708,180	11,336,106	29,404,056	5,169,730	968,755	3,328,344	10,910,250
Warehouse and office equipment — Matériel d'entrepôt et de bureau .....	19,148,862	1,354,315	3,954,345	7,390,698	1,277,274	295,932	556,648	4,319,650
Trucks, tractors and trailers — Camions, tracteurs et re- morques .....	11,015,957	—	113,648	93,816	135,103	394,011	163,260	10,116,119
Shop, garage and other automotive equipment — Matériel d'atelier, de garage et autre matériel roulant .....	753,879	—	214,801	21,768	—	22,850	167,886	326,574
Gross cost — Total — Coût brut total .....	112,478,319	5,215,945	17,280,148	48,668,174	7,127,452	1,832,845	4,282,472	28,071,274
Depreciation accrued to December 31 — Amortissement accu- mulé au 31 décembre .....	46,672,682	2,824,231	9,430,012	14,580,012	3,892,495	950,766	1,517,222	13,477,944
Value at December 31 — Valeur au 31 décembre .....	65,805,628	2,391,714	7,850,136	34,088,162	3,234,957	882,079	2,765,250	14,593,330
<b>Operating revenues — Revenus d'exploitation</b>								
Storage revenue — Revenus d'entreposage:								
General merchandise — De marchandises générales .....	20,196,605	297,943	5,101,235	6,063,713	3,195,108	502,114	1,303,513	3,732,979
Refrigerated goods — Frigorifique .....	13,662,065	868,299	2,614,565	5,828,112	1,636,476	48,459	725,605	1,940,549
Household goods — De mobilier .....	227,224	—	2,425	—	—	23,728	—	201,071
Handling and packing — Manutention et emballage .....	10,526,059	300,618	2,511,436	4,606,474	369,855	72,369	1,286,406	1,378,901
Other warehouse revenue (including office and storage space rentals) — Autres revenus d'entreposage (y compris ceux provenant de la location de bureau et d'entrepôts) .....	5,133,221	276,272	581,375	2,918,451	217,195	65,573	67,692	1,006,663
Cartage — Messageries:								
Local — Locale .....	4,270,829	—	217,773	72,969	346,837	204,742	149,407	3,279,101
Intercity — Interurbain .....	429,158	—	—	60,387	—	17,075	—	351,696
Other operating revenues — Autres revenus d'exploitation ....	18,348,924	—	—	11,924	—	—	—	18,337,000
Operating revenues — Total — Revenus d'exploitation	72,794,085	1,743,132	11,028,809	19,562,030	5,765,471	934,060	3,532,623	30,227,960
<b>Operating expenses — Dépenses d'exploitation</b>								
Maintenance of buildings, service and revenue equipment — Entretien de bâtiments, de l'équipement, et du matériel d'exploitation .....	3,813,789	127,371	564,284	1,256,926	118,824	29,255	146,671	1,570,458
Salaries and wages charged to operations — Remunérations comptabilisées aux comptes d'exploitation .....	23,148,058	658,139	3,117,697	4,209,067	1,679,536	456,376	862,284	12,164,959
Fuel, oil and grease (including taxes) — Carburants et lubricatifs (taxes comprises) .....	808,125	—	12,098	16,493	38,450	32,799	15,099	693,186
Operating licences — Licences d'exploitation .....	328,409	—	5,459	7,992	5,013	11,842	1,813	296,290
Purchased transportation — Transport acheté .....	2,176,779	—	—	5,839	57,220	34,339	16,660	2,062,721
Insurance, claims and safety expenses — Assurances, li- tiges et dépenses pour la sécurité .....	1,306,154	33,273	207,229	282,625	41,165	11,698	46,899	683,265
Other cartage expenses — Autres frais de messagerie .....	108,947	—	18,532	—	40,553	10,243	902	38,717
Other warehouse expenses — Autres frais d'entreposage .....	14,912,404	435,798	3,887,736	6,064,188	1,222,335	111,382	1,093,709	2,096,892
Sales salaries and expenses — Rémunération et dépenses du service des ventes .....	1,295,228	4,010	210,897	202,004	15,975	25,037	3,418	833,887
Administration salaries and general expenses — Rémuné- rations administratives et dépenses d'ordre général .....	16,609,079	485,892	2,875,021	4,193,042	1,656,321	166,764	831,022	6,401,017
Depreciation — Amortissement .....	4,084,793	116,960	558,739	1,491,557	152,120	48,164	220,878	1,496,375
Operating expenses — Total — Dépenses d'exploitation	68,591,401	1,861,443	11,457,692	17,729,733	5,027,512	937,899	3,239,355	28,337,767
<b>Income account — Compte des bénéfices</b>								
Net operating revenue — Bénéfice net d'exploitation .....	4,202,684	Dr. 118,311	Dr. 428,883	1,832,297	737,959	Dr. 3,839	293,268	1,890,193
Other non-operating income or expenses — Net — Montant net des bénéfices ne provenant pas de l'exploitation — nette .....	1,076,162	14,338	178,579	456,222	170,657	58,452	34,703	163,211
Net income before income taxes — Bénéfices net avant impôts .....	5,278,846	Dr. 103,973	Dr. 250,304	2,288,519	908,616	54,613	327,971	2,053,404
Provisions for income taxes — Provision pour impôts sur le revenu .....	2,705,704	49,272	155,716	1,088,453	455,975	14,649	70,751	870,888
Net income transferred to earned surplus — Montant net ins- crit au compte des bénéfices .....	2,573,142	Dr. 153,245	Dr. 406,020	1,200,066	452,641	39,964	257,220	1,182,516

TABLE 2. Employees and their Compensation, 1970

No.		Canada		Atlantic Provinces Provinces de l'Atlantique		Québec		Ontario	
		Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitement et Salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitement et Salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitement et Salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitement et Salaires
			\$		\$		\$		\$
1	Highway drivers .....	34	334,979	—	—	—	—	3	24,957
2	Local drivers and helpers .....	613	3,188,393	—	—	17	120,381	5	53,068
3	Warehousemen and packers .....	2,571	20,262,829	133	658,139	471	2,998,419	583	4,109,432
4	Administration, sales and other employees .....	1,429	9,872,651	49	242,469	257	1,700,247	321	2,547,017
	<b>Total .....</b>	<b>4,647</b>	<b>33,658,852</b>	<b>182</b>	<b>900,608</b>	<b>745</b>	<b>4,819,047</b>	<b>912</b>	<b>6,734,474</b>

<sup>1</sup> Based on counts made on February 28 and August 31.

TABLE 3. Storage Facilities, 1970

No.	Storage space (available for occupancy)		Canada	Atlantic Provinces Provinces de l'Atlantique	Québec	Ontario
	Owned warehouses:					
1	General merchandise .....	cu. ft.	70,718,518	642,137	12,010,830	29,747,085
2	Refrigerated goods .....	"	39,919,753	2,229,794	8,963,505	18,207,108
3	Household goods .....	"	853,230	—	11,200	30,000
	Leased warehouses:					
4	General merchandise .....	"	92,810,735	1,915,200	33,317,000	24,285,804
5	Refrigerated goods .....	"	6,724,570	58,200	1,921,400	4,691,270
6	Household goods .....	"	486,160	—	—	—
	Total storage space:					
7	General merchandise .....	"	163,529,253	2,557,337	45,327,830	54,032,889
8	Refrigerated goods .....	"	46,644,323	2,287,994	10,884,905	22,898,378
9	Household goods .....	"	1,339,390	—	11,200	30,000
	Percentage of total storage space occupied (average for year):					
10	General merchandise .....	%	76.3	53.6	81.6	83.5
11	Refrigerated goods .....	%	74.6	71.3	76.5	71.6
12	Household goods .....	%	51.0	—	70.0	35.0
	Storage space leased to others:					
13	General merchandise .....	cu. ft.	12,937,926	180,352	790,000	8,885,370
14	Refrigerated goods .....	"	3,446,979	250,202	20,000	3,091,777
15	Household goods .....	"	—	—	—	—

TABLEAU 2. Rémunération du personnel, 1970

Manitoba		Saskatchewan		Alberta		British Columbia — Colombie-Britannique			N°
Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires	Average number employed <sup>1</sup> — Nombre moyen d'employés <sup>1</sup>	Salaries and wages — Traitements et salaires		
	\$		\$		\$		\$		
—	—	6	30,815	—	—	25	279,207	Chauffeurs routiers .....	1
39	220,184	44	191,644	16	83,978	492	2,519,138	Chauffeurs et aides (service local) .....	2
230	1,471,832	48	239,003	176	789,647	930	9,996,357	Magasiniers et emballeurs .....	3
181	945,138	29	130,001	80	464,938	512	3,842,841	Employés de l'administration, des ventes et autres .....	4
450	2,637,154	127	591,463	272	1,338,563	1,959	16,637,543	Total .....	

<sup>1</sup> Fondé sur les décomptes effectués le 28 février et le 31 août.

TABLEAU 3. Entrepôts, 1970

Manitoba	Saskatchewan	Alberta	British Columbia — Colombie-Britannique	Capacité des entrepôts (place disponible)		N°
5,958,000	1,602,464	—	20,758,002	pi. cu.	Entrepôts possédés en propre:	
4,464,727	496,300	1,536,915	4,021,404	"	Marchandises générales .....	1
—	75,870	—	736,160	"	Installations frigorifiques .....	2
					Mobilier .....	3
4,900,000	46,452	7,389,160	20,957,119	"	Entrepôts loués:	
—	—	29,700	24,000	"	Marchandises générales .....	4
—	29,400	—	456,760	"	Installations frigorifiques .....	5
					Mobilier .....	6
10,858,000	1,648,916	7,389,160	41,715,121	"	Capacité totale des entrepôts:	
4,464,727	496,300	1,566,615	4,045,404	"	Marchandises générales .....	7
—	105,270	—	1,192,920	"	Installations frigorifiques .....	8
					Mobilier .....	9
76.7	51.5	89.0	61.2	%	Taux d'occupation (moyenne de l'année):	
84.7	53.4	70.3	81.9	%	Marchandises générales .....	10
—	45.7	—	51.7	%	Installations frigorifiques .....	11
					Mobilier .....	12
1,275,000	441,112	—	1,366,092	pi. cu.	Entrepôts donnés en location:	
—	—	85,000	—	"	Marchandises générales .....	13
—	—	—	—	"	Installations frigorifiques .....	14
					Mobilier .....	15

TABLE 4. Trucking Equipment, 1970  
TABLEAU 4. Matériel de transport, 1970

	Canada	Atlantic Provinces — Provinces de l'Atlantique	Québec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia — Colombie- Britannique
By model year — Suivant l'année de fabrication	number — nombre							
Trucks — Camions:								
Prior to 1960 — Avant 1960 .....	62	—	6	6	—	14	—	36
1960-1966 .....	353	—	8	5	17	29	4	290
1967 .....	78	—	—	1	4	4	4	65
1968 .....	28	—	—	—	1	—	6	21
1969 .....	76	—	3	3	11	1	3	55
1970 .....	64	—	—	—	4	—	1	59
1971 .....	2	—	—	—	1	—	—	1
Total .....	663	—	17	15	38 <sup>1</sup>	48	18 <sup>1</sup>	527 <sup>1</sup>
Road tractors — Tracteurs routiers:								
Prior to 1960 — Avant 1960 .....	14	—	—	5	—	3	—	6
1960-1966 .....	115	—	—	5	—	3	1	106
1967 .....	37	—	—	—	—	1	—	36
1968 .....	6	—	—	—	—	1	—	6
1969 .....	30	—	1	—	—	—	—	29
1970 .....	29	—	—	—	—	1	—	28
1971 .....	—	—	—	—	—	—	—	—
Total .....	231	—	1	10	—	9	1	210 <sup>2</sup>
Semi-trailers — Semi-remorques:								
Prior to 1960 — Avant 1960 .....	166	—	—	—	—	13	4	149
1960-1966 .....	185	—	—	—	—	—	6	179
1967 .....	22	—	—	—	—	—	—	22
1968 .....	28	—	—	—	—	—	—	28
1969 .....	29	—	2	—	—	2	1	24
1970 .....	25	—	—	—	—	—	—	25
1971 .....	2	—	—	—	—	2	—	—
Total .....	457	—	2	—	—	17	11	427 <sup>3</sup>
Type of engine — Type de moteur:								
Gasoline — À essence .....	706	—	18	25	38	55	19	551
Diesel .....	188	—	—	—	—	2	—	186
Total .....	894	—	18	25	38	57	19	737

<sup>1</sup> Includes 15 leased trucks in Manitoba, 4 in Alberta, and 174 in British Columbia. — Y compris les camions loués: 15 au Manitoba, 4 en Alberta, et 174 en Colombie-Britannique.

<sup>2</sup> Includes 39 leased road tractors in British Columbia. — Y compris tracteurs loués: 39 en Colombie-Britannique.

<sup>3</sup> Includes 9 leased semi-trailers and one trailer in British Columbia. — Y compris 9 semi-remorques et une remorque louées en Colombie-Britannique.

TABLE 5. Summary of Warehousing Services, 1969 and 1970  
TABLEAU 5. Résumé des services d'entreposage, 1969 et 1970

		Household goods moving and storage firms 1970 <sup>1</sup>	Warehousing firms 1970 — Firmes de déménagement et d'entreposage des articles ménagers 1970 <sup>1</sup>	Total	
				1969	1970
Storage revenue — Revenu provenant de l'entreposage					
General merchandise — Marchandises générales .....	\$	2,995,160	20,196,605	20,226,512	23,191,765
Refrigerated storage — Installations frigorifiques .....	\$	3,890	13,662,065	12,958,167	13,665,955
Household goods — Mobilier .....	\$	6,528,954	227,224	6,751,186	6,756,178
Total .....	\$	9,528,004	34,085,894	39,935,865	43,613,898
Total storage facilities — Capacité des entrepôts					
General merchandise — Marchandises générales .....	cu. ft. — pl. cu.	17,180,964	163,529,253	167,613,487	180,709,717
Refrigerated goods — Installations frigorifiques .....	"	12,866	46,844,323	47,360,084	46,657,189
Household goods — Mobilier .....	"	42,287,598	1,339,390	47,888,513	43,626,988

<sup>1</sup> Statistics of firms which are predominantly movers and storers of household goods and which for 1969 are included in "Moving and Storage, Household Goods" report but not in the preceding tables. — Statistiques des firmes s'occupant principalement du déménagement et de l'entreposage de mobilier qui, en 1969, figurent au rapport *Moving and Storage, Household Goods* mais n'ont pas été comprises dans les tableaux précédents.



TABLE 6. Comparison of Principal Statistics for 102 Firms Reporting in both 1969 and 1970  
TABLEAU 6. Tableau comparatif des principales statistiques sur 102 firmes recensées en 1969 et 1970

	1969	1970	Percentage change — Taux de variation
<b>Finances — Statistique financières</b>			
Property account — Avoirs:			
Before depreciation — Avant amortissement..... \$	100,580,462	104,893,010	+ 3.3
After depreciation — Après amortissement ..... \$	59,826,827	60,653,248	+ 1.4
Operating revenue — Revenus d'exploitation:			
General merchandise storage — Entreposage des marchandises générales ..... \$	14,274,319	15,098,241	+ 5.8
Refrigerated goods storage — Entreposage frigorifiques ..... \$	12,233,615	13,188,026	+ 7.8
Household goods storage — Entreposage de mobilier ..... \$	190,104	187,442	- 1.4
Handling and packing — Manutention et emballage ..... \$	8,421,267	9,072,112	+ 7.7
Cartage — Messageries ..... \$	21,991,214	22,637,623	+ 2.9
Other revenues including office rentals — Autres revenus, y compris ceux provenant de la location de bureaux ..... \$	4,050,587	5,089,907	+ 25.7
Operating revenues — Total — Revenus d'exploitation ..... \$	61,161,106	65,273,351	+ 6.7
Operating expenses — Total — Dépenses d'exploitation ..... \$	57,080,135	61,072,034	+ 7.0
Net operating revenues — Bénéfices net d'exploitation ..... \$	4,080,971	4,201,317	+ 2.9
Operating ratio — Taux de bénéfices d'exploitation ..... %	93.3	93.6	...
<b>Storage facilities — Capacité des entrepôts</b>			
General merchandise — Marchandises générales ..... Cu. ft. — pi. cu.	123,076,831	142,529,417	+ 15.8
Refrigerated goods — Installations frigorifiques ..... "	43,392,737	43,918,882	+ 1.2
Household goods — Mobiliers ..... "	1,426,198	1,233,520	- 13.5
<b>Employees — Personnel</b>			
Average number of employees — Nombre moyen d'employés ..... \$	4,211	4,130	- 1.9
Total salaries and wages — Total des traitements et salaires ..... \$	29,556,442	30,907,118	+ 4.6
<b>Revenue equipment — Matériel d'exploitation</b>			
Trucks — Camions ..... No. — nombre	608	613	+ 0.8
Tractors — Tracteurs ..... "	211	232	+ 10.0
Trailers — Remorques ..... "	428	440	+ 2.8







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Government  
Publications

# Warehousing

GENERAL MERCHANDISE  
AND REFRIGERATED GOODS

1974

# Entreposage

ENTREPÔTS DE MARCHANDISES  
ET INSTALLATIONS FRIGORIFIQUES

1974



## WAREHOUSING

(General Merchandise and Refrigerated Goods)

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## ENTREPOSAGE

(Entrepôts de marchandises et installations frigorifiques)

1974

Following the 1970 issue, this publication was temporarily discontinued while a thorough review and assessment was carried out. This is the first issue since that review. Data for 1974 may be compared with figures for 1973 and 1972, also shown herein, but are not comparable with data for earlier years.

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Après l'édition de 1970, on a temporairement interrompu la parution de cette publication pour en faire une étude et une évaluation approfondies. Ce numéro est le premier à paraître depuis l'étude. On peut comparer les données de 1974 à celles de 1973 et de 1972 qui y figurent également. Toutefois, on ne peut les comparer à celles des années antérieures.

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### SYMBOLS

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.. figures not available.

... figures not appropriate or not applicable.

— nil or zero.

- - amount too small to be expressed.

<sup>P</sup> preliminary figures.

<sup>r</sup> revised figures.

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.. nombres indisponibles.

... n'ayant pas lieu de figurer.

— néant ou zéro.

- - nombres infimes.

<sup>P</sup> nombres provisoires.

<sup>r</sup> nombres rectifiés.



## INTRODUCTION

Presented in this publication are the financial and operating statistics of companies or other establishments whose principal activity, measured in terms of gross operating revenue, was public warehousing.

Figures shown herein cover the year 1974 along with summary data for the years 1973 and 1972. Excluded from this report is private warehousing, wherein a manufacturer or merchandiser, for example, may store his own goods with no storage revenue being received. Also excluded is any public warehousing activity conducted by establishments whose **principal** source of revenue was some other type of activity, such as merchandising or trucking.

For the purposes of this survey an "establishment" is regarded as either an incorporated or an unincorporated enterprise, or a division of a large firm for which a separate set of accounts is maintained.

### Changes Effective with this Edition

Following the last issue of this publication for the data year 1970, this survey has undergone a complete reassessment. This has involved revisions in the list of establishments surveyed as well as in the basic survey design, made in consultation with the Canadian Warehousing Association and other users. These changes produce a much more comprehensive picture of the public warehousing industry in Canada.

Financial and employment data shown are in summary form only. On the other hand storage capacity detail has been increased to show square feet as well as the cubic feet given previously.

For the first time separate figures have been shown for selected metropolitan areas across Canada. Montreal, Toronto, Winnipeg, Edmonton and Vancouver data are presented in Table 4. It is of interest to note that these five cities accounted for 67.3 % of the total revenue for the nation.

In the tables the "Number of reports (by firm, by city)" represents the number of reports received from warehousing establishments across Canada. Since a separate report is required for each major metropolitan area in which a given firm (or establishment) operates, the number of reports will always exceed the number of firms.

Cette publication présente les statistiques financières et d'exploitation des sociétés ou des autres établissements dont l'activité principale, d'après les recettes brutes d'exploitation, est l'entreposage public de marchandises.

Les chiffres présentés portent sur l'année 1974; on donne également des chiffres récapitulatifs portant sur les années 1973 et 1972. Cette publication ne traite pas de l'entreposage privé: par exemple, un fabricant ou un commerçant peut entreposer ses propres marchandises sans en tirer de recettes. Cette publication ne traite pas non plus de l'entreposage public si la **plupart** des recettes des établissements concernés proviennent d'un autre genre d'activité comme le commerce ou le camionnage.

Aux fins de cette enquête, le terme "établissement" désigne une entreprise constituée ou non constituée en corporation ou une subdivision d'une entreprise principale dont la comptabilité est distincte.

### Modifications apportées à cette édition

Après la parution du dernier numéro de cette publication en 1970, l'enquête a été entièrement remaniée. Les modifications ont porté sur la liste des établissements visés par l'enquête ainsi que sur la conception de base de l'enquête; elles ont été apportées en collaboration avec la *Canadian Warehousing Association* et d'autres utilisateurs. Elles ont permis de donner une idée beaucoup plus précise de l'industrie de l'entreposage public au Canada.

Les données sur les finances et le personnel sont présentées uniquement sous forme de sommaire. Par contre, on donne plus de détails sur la capacité des entrepôts; en effet, on indique le nombre de pieds carrés en plus du nombre de pieds cubes comme on le faisait auparavant.

Pour la première fois, on publie séparément les chiffres concernant certaines régions métropolitaines du Canada. Les données pour Montréal, Toronto, Winnipeg, Edmonton et Vancouver figurent au tableau 4. Il est intéressant de noter que ces cinq villes ont contribué à elles seules pour 67.3 % aux recettes totales de cette industrie à l'échelle nationale.

Dans les tableaux, le "Nombre de déclarations (par entreprise, par ville)" représente le nombre de déclarations reçues des établissements d'entreposage du Canada. Comme il faut une déclaration distincte pour chaque région métropolitaine principale dans laquelle une entreprise (un établissement) donné(e) est en activité, le nombre de déclarations est toujours supérieur au nombre d'entreprises.

## Statistical Highlights

Total warehouse operating revenues reported by 222 public warehousing firms for the year 1974 amounted to \$110.9 million compared with \$93.6 million reported by 211 firms in 1973 and \$78.2 million reported by 202 firms in 1972. Operating expenses for 1974 totalled \$97.9 million leaving net operating revenue of \$13.0 million. After other operations and income taxes, final net profit came to \$7.9 million in 1974.

Employment in this industry during 1974 totalled 4,448 with a total wage and fringe benefit cost of \$40.3 million.

Storage capacity reported by these firms totalled 25.9 million square feet in 1974, with a total volume of 409.5 million cubic feet. Expressed in metric terms, this capacity equals 2 403 998 m<sup>2</sup> (square metres) or 11 595 568 m<sup>3</sup> (cubic metres).

## Points saillants

En 1974, les recettes totales provenant de l'exploitation d'entrepôts déclarées par 222 entreprises d'entrepôt public se sont chiffrées à \$110.9 millions contre \$93.6 millions pour 211 entreprises en 1973 et \$78.2 millions pour 202 entreprises en 1972. En 1974, les dépenses d'exploitation ont atteint \$97.9 millions, les recettes nettes d'exploitation s'étant établies à \$13.0 millions. Après les résultats financiers des autres activités et déduction de l'impôt sur le revenu, le bénéfice net final a atteint \$7.9 millions en 1974.

En 1974, le nombre de salariés dans cette industrie atteignait 4,448 et le total de la rémunération s'élevait à \$40.3 millions.

En 1974, la capacité des entrepôts déclarée par ces entreprises totalisait 25.9 millions de pieds carrés, le volume total étant de 409.5 millions de pieds cubes. En mesures métriques, la capacité équivaut à 2 403 998 m<sup>2</sup> (mètres carrés) et le volume à 11 595 568 m<sup>3</sup> (mètres cubes).

**TABLE 1. Financial and Operating Statistics by Province, 1974**  
**TABLEAU 1. Statistiques financières et d'exploitation par province, 1974**

		Canada	Atlantic Provinces <sup>1</sup> - Provinces de l'Atlantique <sup>1</sup>	Québec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia - Colombie- Britannique
Number of reports (by firm, by city) - Nombre de déclarations (par entreprise, par ville) .....	No. - nbre	259	20	59	108	17	5	23	27
Number of firms reporting - Nombre d'entreprises déclarantes .....	"	222	...	...	...	...	...	...	...
<b>Financial data - Données financières:</b>									
Warehouse operating revenue - Total - Recettes provenant de l'exploitation d'entrepôts .....	\$	110,903,326	5,864,030	24,466,521	47,866,862	9,679,418	1,284,460	10,132,917	11,609,118
Warehouse operating expenses - Total - Dépenses au titre de l'exploitation d'entrepôts .....	\$	97,942,206	5,777,456	21,807,416	41,179,822	8,606,950	1,182,805	9,509,167	9,878,590
Net revenue (loss) from warehousing operations - Recettes (pertes) nettes provenant de l'exploitation d'entrepôts .....	\$	12,961,120	86,574	2,659,105	6,687,040	1,072,468	101,655	623,750	1,730,528
Revenue from other operations - Recettes provenant d'autres activités .....	\$	4,718,782	-	100,858	2,029,125	1,526,395	-	1,242	1,061,162
Expenses of other operations - Dépenses au titre d'autres activités .....	\$	3,654,823	-	37,935	1,599,775	1,396,854	-	994	619,265
Net revenue (loss) from other operations - Recettes (pertes) nettes provenant d'autres activités .....	\$	1,063,959	-	62,923	429,350	129,541	-	248	441,897
Non-operating income and expenses, net - Revenus et dépenses nets hors exploitation .....	\$	(2,722,239)	(84,483)	(445,428)	(1,423,301)	(387,630)	-	(55,084)	(326,313)
Provision for income taxes - Provisions pour l'impôt sur le revenu .....	\$	3,417,329	(39,111)	587,456	2,007,461	292,685	16,000	138,309	414,529
Net profit (loss) - Bénéfice (perte) net .....	\$	7,885,511	41,202	1,689,144	3,685,628	521,694	85,655	430,605	1,431,583
<b>Employment - Emploi:</b>									
Number of employees - Nombre de salariés .....	No. - nbre	4,448	366	955	1,650	483	57	482	455
Total cost of wages, salaries and fringe benefits - Coût total des salaires, traitements et avantages sociaux .....	\$	40,279,997	2,716,804	7,272,064	16,325,790	4,433,741	537,648	3,981,948	5,012,002
<b>Storage capacity - Capacité des entrepôts:</b>									
<b>Floor area - Superficie:</b>									
Merchandise dry storage - Entreposage général .....	sq. ft. - pi <sup>2</sup>	19,658,746	640,566	4,986,198	10,243,462	1,289,776	150,500	1,199,035	1,149,209
Refrigerated storage-cooler - Entreposage frigorifique, réfrigérateur .....	"	2,088,240	55,034	434,512	1,355,943	129,300	-	20,000	93,451
Refrigerated storage-freezer - Entreposage frigorifique, congélateur .....	"	3,672,754	150,635	1,053,253	1,297,200	388,000	22,500	216,500	544,666
Other - Autres .....	"	456,682	9,415	190,285	256,982	-	-	-	-
Total floor area - Superficie totale .....	"	25,876,422	855,650	6,664,248	13,153,587	1,807,076	173,000	1,435,535	1,787,326
	m <sup>2</sup> - m <sup>2</sup>	2 403 998	79 492	619 129	1 222 008	167 883	16 072	133 366	166 048
<b>Volume:</b>									
Merchandise dry storage - Entreposage général .....	cu. ft. - pi <sup>3</sup>	329,416,603	10,373,496	82,423,932	163,470,848	22,923,260	3,132,000	25,098,925	21,994,142
Refrigerated storage-cooler - Entreposage frigorifique, réfrigérateur .....	"	21,574,366	662,408	4,083,216	14,523,848	1,314,000	-	120,000	870,894
Refrigerated storage-freezer - Entreposage frigorifique, congélateur .....	"	48,538,310	1,995,129	12,488,908	17,442,973	4,931,000	360,000	2,360,300	8,960,000
Other - Autres .....	"	9,964,290	94,150	8,946,573	923,567	-	-	-	-
Total, volume .....	"	409,493,569	13,125,183	107,942,629	196,361,236	29,168,260	3,492,000	27,579,225	31,825,036
	m <sup>3</sup> - m <sup>3</sup>	11 595 568	371 664	3 056 595	5 560 332	825 953	98 882	780 957	901 185

<sup>1</sup>Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick have been combined to protect the confidentiality of data reported. - On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick pour assurer la confidentialité.

Note: Metric figures may not add to totals due to rounding. - Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.

**TABLE 2. Summary Data by Province, 1973**  
**TABLEAU 2. Données récapitulatives par province, 1973**

		Canada	Atlantic Provinces <sup>1</sup> - Provinces de l'Atlantique <sup>1</sup>	Québec	Ontario
Number of reports (by firm, by city) - Nombre de déclarations (par entreprise, par ville) .....	No. - nbre	248	21	52	105
Number of firms reporting - Nombre d'entreprises déclarantes .....	"	211	...	...	...
Warehouse operating revenue - Total - Recettes provenant de l'exploitation d'entrepôts .....	\$	93,626,649	4,712,851	20,901,463	39,460,089
Warehouse operating expenses - Total - Dépenses au titre de l'exploitation d'entrepôts .....	\$	84,138,840	4,946,899	18,623,272	34,000,434
Net revenue from warehousing operations - Recettes (pertes) nettes provenant de l'exploitation d'entrepôts	\$	9,487,809	(234,048)	2,278,191	5,459,655
Net profit after income tax - Bénéfice (perte) net après impôt .....	\$	6,041,217	(202,371)	1,179,468	4,060,663
Number of employees - Nombre de salariés .....	No. - nbre	3,875	253	769	1,556
Total cost of wages, salaries and fringe benefits - Coût total des salaires, traitements et avantages sociaux .....	\$	32,523,044	2,280,195	5,890,901	13,063,081
Storage capacity - Capacité des entrepôts .....	sq. ft. - pi <sup>2</sup>	21,418,970	720,579	4,637,304	10,776,018
	m <sup>2</sup> - m <sup>2</sup>	1 989 887	66 944	430 820	1 001 125
	cu. ft. - pi <sup>3</sup>	340,413,381	9,939,798	77,276,118	160,922,736
	m <sup>3</sup> - m <sup>3</sup>	9 639 435	281 464	2 188 216	4 556 825
		Manitoba	Saskatchewan	Alberta	British Columbia - Colombie- Britannique
Number of reports (by firm, by city) - Nombre de déclarations (par entreprise, par ville) .....	No. - nbre	15	5	23	27
Number of firms reporting - Nombre d'entreprises déclarantes .....	"	...	...	...	...
Warehouse operating revenue - Total - Recettes provenant de l'exploitation d'entrepôts .....	\$	8,903,833	1,160,616	9,565,280	8,922,517
Warehouse operating expenses - Total - Dépenses au titre de l'exploitation d'entrepôts .....	\$	7,839,716	1,074,477	9,037,210	8,616,832
Net revenue from warehousing operations - Recettes (pertes) nettes provenant de l'exploitation d'entrepôts	\$	1,064,117	86,139	528,070	305,685
Net profit after income tax - Bénéfice (perte) net après impôt .....	\$	396,317	71,579	358,767	176,794
Number of employees - Nombre de salariés .....	No. - nbre	281	54	532	430
Total cost of wages, salaries and fringe benefits - Coût total des salaires, traitements et avantages sociaux .....	\$	2,957,083	488,688	4,110,015	3,733,081
Storage capacity - Capacité des entrepôts .....	sq. ft. - pi <sup>2</sup>	1,574,512	173,000	1,654,145	1,883,416
	m <sup>2</sup> - m <sup>2</sup>	146 277	16 072	153 675	174 975
	cu. ft. - pi <sup>3</sup>	24,881,988	3,492,000	29,918,725	33,982,016
	m <sup>3</sup> - m <sup>3</sup>	704 580	98 882	847 204	962 264

<sup>1</sup>Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick have been combined to protect the confidentiality of data reported. - On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick pour assurer la confidentialité.

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**TABLE 3. Summary Data by Province, 1972**  
**TABLEAU 3. Données récapitulatives par province, 1972**

		Canada	Atlantic Provinces <sup>1</sup> - Provinces de l'Atlantique <sup>1</sup>	Québec	Ontario
Number of reports (by firm, by city) – Nombre de déclarations (par entreprise, par ville) .....	No. – nbre	239	21	50	99
Number of firms reporting – Nombre d'entreprises déclarantes .....	"	202	...	...	...
Warehouse operating revenue – Total – Recettes provenant de l'exploitation d'entrepôts .....	\$	78,228,136	3,868,213	15,310,051	34,179,410
Warehouse operating expenses – Total – Dépenses au titre de l'exploitation d'entrepôts .....	\$	71,445,414	3,940,801	14,707,871	29,665,577
Net revenue from warehousing operations – Recettes (pertes) nettes provenant de l'exploitation d'entrepôts .....	\$	6,782,722	(72,588)	602,180	4,513,833
Net profit after income tax – Bénéfice (perte) net après impôt .....	\$	3,257,551	(171,286)	266,516	2,223,840
Number of employees – Nombre de salariés .....	No. – nbre	3,418	259	578	1,297
Total cost of wages, salaries and fringe benefits – Coût total des salaires, traitements et avantages sociaux .....	\$	26,168,436	1,672,608	4,310,434	10,430,046
Storage capacity – Capacité des entrepôts .....	sq. ft. – pi <sup>2</sup>	20,062,518	715,219	4,339,304	9,883,430
	m <sup>2</sup> – m <sup>2</sup>	1 863 869	66 446	403 135	918 201
	cu. ft. – pi <sup>3</sup>	306,548,851	9,717,293	65,508,116	144,570,153
	m <sup>3</sup> – m <sup>3</sup>	8 680 498	275 163	1 854 983	4 093 771
		Manitoba	Saskatchewan	Alberta	British Columbia  Colombie- Britannique
Number of reports (by firm, by city) – Nombre de déclarations (par entreprise, par ville) .....	No. – nbre	15	5	22	27
Number of firms reporting – Nombre d'entreprises déclarantes .....	"	...	...	...	...
Warehouse operating revenue – Total – Recettes provenant de l'exploitation d'entrepôts .....	\$	7,891,652	1,044,049	9,055,776	6,878,985
Warehouse operating expenses – Total – Dépenses au titre de l'exploitation d'entrepôts .....	\$	6,881,298	963,857	8,484,458	6,801,552
Net revenue from warehousing operations – Recettes (pertes) nettes provenant de l'exploitation d'entrepôts .....	\$	1,010,354	80,192	571,318	77,433
Net profit after income tax – Bénéfice (perte) net après impôt .....	\$	330,414	67,160	461,723	79,184
Number of employees – Nombre de salariés .....	No. – nbre	277	51	543	413
Total cost of wages, salaries and fringe benefits – Coût total des salaires, traitements et avantages sociaux .....	\$	2,286,416	439,737	3,713,753	3,315,442
Storage capacity – Capacité des entrepôts .....	sq. ft. – pi <sup>2</sup>	1,399,544	173,000	1,834,915	1,717,106
	m <sup>2</sup> – m <sup>2</sup>	130 022	16 072	170 469	159 524
	cu. ft. – pi <sup>3</sup>	20,759,556	3,492,000	33,235,725	29,266,008
	m <sup>3</sup> – m <sup>3</sup>	587 845	98 882	941 131	828 721

<sup>1</sup>Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick have been combined to protect the confidentiality of data reported. – On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick pour assurer la confidentialité.

**Note:** Metric figures may not add to totals due to rounding. – **Nota:** Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.



**TABLE 4. Summary Data by Selected Metropolitan Area, 1974**  
**TABLEAU 4. Données récapitulatives par certaines régions métropolitaines, 1974**

	Montréal	Toronto	Winnipeg	Edmonton	Vancouver	
Number of firms reporting – Nombre d'entreprises déclarantes ..... No. – nbre	37	40	17	12	19	
Warehouse operating revenue – Total – Recettes provenant de l'exploitation d'entrepôts ..... \$	20,177,347	29,363,498	9,679,418	5,113,615	10,359,387	
Warehouse operating expenses – Total – Dépenses au titre de l'exploitation d'entrepôts ..... \$	18,266,488	25,479,846	8,606,950	4,900,120	8,838,807	
Net revenue (loss) from warehousing operations – Recettes (pertes) nettes provenant de l'exploitation d'entrepôts ..... \$	1,910,859	3,883,652	1,072,468	213,495	1,520,580	
Net profit (loss) after income tax – Bénéfice (perte) net après impôt ..... \$	1,195,810	1,870,750	521,694	142,139	1,262,324	
Number of employees – Nombre de salariés ..... No. – nbre	789	1,095	483	229	375	
Total cost of wages, salaries and fringe benefits – Coût total des salaires, traitements et avantages sociaux ..... \$	6,223,600	10,472,609	4,433,741	2,182,352	4,753,568	
Storage capacity – Capacité des entrepôts ..... sq. ft. – pi <sup>2</sup>	5,360,378	7,614,236	1,807,076	867,700	1,573,119	
	m <sup>2</sup> – m <sup>2</sup>	497,995	707,386	167,883	80,612	146,148
	cu. ft. – pi <sup>3</sup>	77,204,522	120,461,177	29,168,260	16,380,400	29,106,180
	m <sup>3</sup> – m <sup>3</sup>	2,186,189	3,411,081	825,953	463,841	824,195

**Note:** Metric figures may not add to totals due to rounding. – **Nota:** Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.











Government  
Publications

# Public Warehousing

1975

# Entreposage public

1975







## PUBLIC WAREHOUSING

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## ENTREPOSAGE PUBLIC

1975

Effective with this edition, the title of this publication has been changed from "Warehousing (General Merchandise and Refrigerated Goods)" to "Public Warehousing" to describe more accurately the content of this survey.

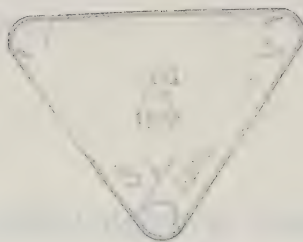
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À partir de cette édition, la publication intitulée "Entreposage (Entrepôts de marchandises et installations frigorifiques)" s'appellera désormais "Entreposage public" afin de mieux décrire la matière de cette enquête.

*Published by Authority of*  
The Minister of Industry, Trade and Commerce

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*Publication autorisée par*  
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### SYMBOLS

The following standard symbols are used in Statistics Canada publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- - amount too small to be expressed.
- <sup>p</sup> preliminary figures.
- <sup>r</sup> revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications de Statistique Canada:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- - nombres infimes.
- <sup>p</sup> nombres provisoires.
- <sup>r</sup> nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret.

## INTRODUCTION

Presented in this publication are the financial and operating statistics of firms whose principle activity during 1975, measured in terms of gross operating revenue, was public warehousing.

### Changes Effective with this Edition

Separate summary tables for Class I firms (those with annual revenue of \$500,000 or greater) and for Class II firms (annual revenue less than \$500,000) have been introduced in Tables 2 and 3. Detailed breakdowns of revenues, expenses and employment data for a group of larger firms, having revenue greater than \$600,000 per annum, have been added in the new Table 5.

Table 4 showing data by metropolitan area has been expanded to include Halifax, London and Calgary, while Winnipeg had to be dropped because of Statistics Canada's confidentiality requirements. Data are segregated in this table for those metropolitan areas having a sufficiently large number of firms to assure confidentiality of individual company figures.

Table 5 provides a detailed distribution of revenue, expense, employment, and capacity statistics for a sample of larger firms earning over \$600,000 per year. No data is given on property investment since a large proportion of those reporting indicated they rent their facilities and do not have much, if any, investment in fixed property.

### Methodology and Data Collection

The data shown herein were collected in a census of all firms in Statistics Canada's register of businesses which were classified to the warehousing industry. Such firms have been identified as primarily engaged in conventional storage and warehousing. Excluded by definition are grain elevators, firms primarily engaged in the storage and movement of used household goods, as well as private warehousing wherein a manufacturer or merchandiser, for example, may store his own goods with no storage revenue being recorded. Also excluded is any public warehousing activity conducted by firms whose **principal** source of revenue was some other type of activity, such as merchandising or trucking.

Cette publication renferme des statistiques sur les finances et le fonctionnement des entreprises dont la principale activité en 1975, évaluée en fonction des recettes brutes d'exploitation, était l'entreposage public.

### Modifications apportées à la présente livraison

Des tableaux récapitulatifs distincts sur les entreprises classées dans la catégorie I c'est-à-dire ayant des recettes annuelles d'au moins \$500,000 et sur celles de la catégorie II qui ont des recettes annuelles inférieures à \$500,000 ont été inclus dans les tableaux 2 et 3. Les données sur les recettes, les dépenses et l'emploi d'un groupe d'entreprises dont les recettes s'élèvent à plus de \$600,000 par année ont été réparties avec plus de précision et incluses dans le nouveau tableau 5.

Le tableau 4 qui contient des données classées par région métropolitaine fournit désormais des renseignements sur les régions d'Halifax, de London et de Calgary; il a toutefois fallu exclure Winnipeg en raison des dispositions de la Loi sur la statistique concernant la confidentialité. Afin d'assurer la confidentialité des chiffres fournis par chaque société, les données retenues pour ce tableau sont celles qui concernent les régions métropolitaines comptant un nombre appréciable d'entreprises.

Le tableau 5 présente une répartition détaillée des recettes, des dépenses, de l'emploi et de la capacité pour un échantillon de grandes entreprises ayant déclaré des recettes supérieures à \$600,000 par an. Aucun chiffre de placements immobiliers n'est donné, vu que beaucoup de répondants ont mentionné qu'ils louaient leurs installations et avaient peu ou pas de placements de ce genre.

### Méthodologie et collecte des données

Les données ci-incluses ont été recueillies au cours d'un recensement de toutes les entreprises classées à la rubrique de l'entreposage dans le registre des entreprises de Statistique Canada. L'enquête a donc visé les entreprises dont l'activité principale est l'entreposage et le stockage courants. Ont été exclus, par définition, les silos à céréales, les entreprises dont l'activité principale est l'entreposage et le déménagement de mobilier usagé ainsi que les établissements d'entreposage privé, c'est-à-dire les cas où un fabricant ou un commerçant, par exemple, stocke ses propres marchandises sans toutefois déclarer de recettes d'entreposage. Sont également exclues toutes les entreprises qui se livrent à l'entreposage public, mais dont la **principale** source de revenu est une autre activité, par exemple le commerce ou le camionnage.



The increase in the total number of firms surveyed this year reflects the assignment of new and additional firms to the warehousing industry within the register. There were no firms listed for this industry in either the Yukon or the Northwest Territories. Since a large proportion of the respondents indicated that the facilities they used were partly or entirely rented, it was decided that to publish only the investment reported by the remaining firms would have invited misleading comparisons.

The data in Table 5 was developed by taking a systematic sample of 12 of the 46 firms reporting annual revenue greater than \$600,000. The figures thus obtained were then converted into ratios which a user may apply to totals shown in Tables 1 to 4 to develop an estimated breakdown of such items as total revenues, and total expenses.

Collection was conducted using a mailed questionnaire with follow-up via mail, telephone and visits by our Field Division representatives. Where the response was not complete, imputations were made using that data which was furnished plus available administrative records.

#### Data Quality and Limitations

While response to the 1975 survey was 98.8% a number of respondents did not provide the full detail sought.

There were a number of instances where a company involved in other activities in addition to warehousing had to allocate certain head office expenses between warehousing and non-warehousing operations. There were also cases where respondents broke these figures down to fit our designated expense categories using various methods of allocation. After such minor adjustments, figures shown herein are believed to represent fairly the activity of the public warehousing industry in Canada.

#### Statistical Highlights

Total warehouse operating revenues reported by 256 public warehousing firms for the year 1975 amounted to \$143.5 million compared with \$110.9 million reported by 222 firms in 1974. Operating expenses for 1975 totalled \$128.2 million leaving net operating revenue of \$15.3 million. After other operations, interest charges and income taxes, final net profit came to \$6.1 million in 1975, down from \$7.9 million in 1974. Employment in this industry during

L'augmentation du nombre d'entreprises recensées cette année résulte de l'inclusion dans le registre de nouvelles entreprises spécialisées en entreposage. Les Territoires du Nord-Ouest et du Yukon ne comptent aucun établissement dans cette branche d'activité. Comme un grand nombre de recensés ont indiqué que leurs installations étaient en partie ou entièrement louées, on a jugé que la publication uniquement des données sur les investissements déclarés par les autres entreprises engendrerait des comparaisons trompeuses.

Les données du tableau 5 proviennent d'un échantillon systématique de 12 des 46 entreprises ayant déclaré des recettes annuelles supérieures à \$600,000. Les chiffres ainsi obtenus ont été convertis en rapports qu'un utilisateur peut appliquer aux totaux des tableaux 1 à 4 pour obtenir une ventilation estimative d'articles tels que les recettes totales et les dépenses totales.

Pour recueillir les données, on a envoyé des questionnaires postaux et des représentants de la Division des opérations régionales ont effectué des suivis postaux et téléphoniques, de même que des visites. Lorsque les réponses étaient incomplètes, on procédait à des imputations à partir des données fournies et des documents administratifs disponibles.

#### Qualité et disponibilité des données

Bien que le taux de réponse à l'enquête de 1975 s'élevait à 98.8 %, un certain nombre d'enquêtés n'ont pas fourni toutes les données détaillées nécessaires.

Il y a eu un certain nombre de cas où des sociétés qui se livraient à d'autres activités en plus de l'entreposage ont dû répartir certaines dépenses du siège social entre leurs services d'entreposage et les autres activités. Il y a eu également des cas où les entreprises déclarantes ont ventilé, à l'aide de diverses méthodes de répartition, ces chiffres pour les faire correspondre aux articles de dépenses choisis pour l'enquête. Ces quelques modifications ayant été apportées, il semble que les chiffres contenus dans la présente publication illustrent assez bien la situation de l'entreposage public au Canada.

#### Faits saillants

En 1975, les recettes d'exploitation totales déclarées par 256 entreprises d'entreposage public s'élevaient à \$143.5 millions, contre \$110.9 millions déclarés par 222 entreprises en 1974. En 1975, les frais d'exploitation atteignaient \$128.2 millions et les recettes nettes d'exploitation, \$15.3 millions. Après calcul des autres frais d'exploitation, des intérêts et de l'impôt sur le revenu, le profit net définitif était passé de \$7.9 millions en 1974 à \$6.1 millions en 1975. Les effectifs dans cette branche



1975 totalled \$5,573 with a total wage and fringe benefit cost of \$54.6 million.

It is of interest to note that the 59 Class I firms shown in Table 2 accounted for over 77% of the total warehouse operating revenue reported by the industry. The urban concentration of this industry is also evident from the fact that the six largest cities accounted for approximately 72% of the total industry revenue.

Storage capacity reported by the industry totalled 31.5 million square feet in 1975, with a total volume of 538.3 million cubic feet. Expressed in metric terms, this capacity equals 2.9 million m<sup>2</sup> (square metres) or 15.2 million m<sup>3</sup> (cubic metres).

d'activité étaient de 5,573 personnes et l'ensemble de leurs revenus et avantages sociaux totalisaient \$54.6 millions.

Il convient de noter que 59 entreprises classées dans la catégorie I et figurant au tableau 2 intervenaient pour plus de 77 % de l'ensemble des recettes d'exploitation provenant de l'entreposage déclarées dans cette branche d'activité. Il est également évident que la majorité des entreprises sont concentrées dans les villes; en effet, les six plus grandes villes du pays répondaient pour environ 72 % de l'ensemble des recettes provenant de l'entreposage.

En 1975, la capacité de stockage déclarée était de 31.5 millions de pieds carrés et le volume total, de 538.3 millions de pieds cubes ce qui, exprimé en mesures métriques, équivaut respectivement à 2.9 millions m<sup>2</sup> (mètres carrés) et 15.2 millions m<sup>3</sup> (mètres cubes).

TABLE 1. Financial and Operating Statistics by Province, 1975  
TABLEAU 1. Statistiques financières et d'exploitation par province, 1975

		Canada	Atlantic Provinces <sup>1</sup> Provinces de l'Atlantique <sup>1</sup>	Québec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia — Colombie- Britannique
Number of reports (by firm, by city) — Nombre de dé- clarations (par entreprise, par ville) . . . . .	No. — nbre	298	22	61	121	16	6	29	43
Number of firms reporting — Nombre d'entreprises déclarantes . . . . .	"	256	...	...	...	...	...	...	...
Financial data — Données financières:									
Warehouse operating revenue — Total — Recettes provenant de l'exploitation d'entrepôts . . . . .	\$	143,461,862	6,122,461	27,106,510	62,406,463	11,352,879	1,428,773	13,998,071	21,046,705
Warehouse operating expenses — Total — Dépenses au titre de l'exploitation d'entrepôts . . . . .	\$	128,186,638	6,276,202	23,911,986	55,197,945	10,731,253	1,305,524	12,545,653	18,218,075
Net revenue (loss) from warehousing operations — Recettes (pertes) nettes provenant de l'explo- itation d'entrepôts . . . . .	\$	15,275,224	(153,741)	3,194,524	7,208,518	621,626	123,249	1,452,418	2,828,630
Net revenue (loss) from other operations and from non-operating income and expenses (e.g. inter- est) — Recettes (pertes) nettes provenant d'au- tres activités et des revenus et dépenses hors exploitation (par ex., intérêt) . . . . .	\$	(3,963,448)	(242,292)	(329,484)	(2,231,283)	117,229	(14,536)	(256,845)	(1,006,237)
Provision for income taxes — Provisions pour l'im- pôt sur le revenu . . . . .	\$	5,258,104	77,092	1,007,112	2,570,069	272,093	54,940	436,626	840,172
Net profit (loss) — Bénéfice (perte) net . . . . .	\$	6,053,672	(473,125)	1,857,928	2,407,166	466,762	53,773	758,947	982,221
Employment — Emploi:									
Number of employees — Nombre de salariés. . . .	No. — nbre	5,573	643	1,142	2,053	513	68	503	651
Total cost of wages, salaries and fringe benefits — Coût total des salaires, traitements et avan- tages sociaux. . . . .	\$	54,576,216	4,378,768	11,132,068	20,446,876	4,999,688	677,711	5,210,468	7,730,637
Road equipment — Véhicules de transport:									
Number of road trucks and truck tractors operated — Nombre de camions et tracteurs routiers ex- ploités . . . . .	No. — nbre	298	26	40	91	65	—	47	29
Storage capacity — Capacité des entrepôts:									
Floor area — Superficie:									
Merchandise dry storage — Entreposage général. .	sq. ft. — pi <sup>2</sup>	23,677,620	x	4,962,125	11,971,688	1,435,615	x	x	2,705,286
	m <sup>2</sup>	2 199 723	x	460 996	1 112 206	133 373	x	x	251 330
Refrigerated storage-cooler — Entreposage frigo- rifique, réfrigérateur . . . . .	sq. ft. — pi <sup>2</sup>	2,697,895	x	358,484	1,501,211	99,600	x	x	685,733
	m <sup>2</sup>	250 643	x	33 304	139 467	9 253	x	x	63 707
Refrigerated storage-freezer — Entreposage fri- gonifique, congélateur . . . . .	sq. ft. — pi <sup>2</sup>	4,209,763	x	504,603	1,164,960	408,900	x	x	1,737,302
	m <sup>2</sup>	391 100	x	46 879	108 228	37 988	x	x	161 401
Other — Autres . . . . .	sq. ft. — pi <sup>2</sup>	910,827	x	63,436	104,776	218,200	x	x	—
	m <sup>2</sup>	84 619	x	5 893	9 734	20 271	x	x	—
Total floor area — Superficie totale. . . . .	sq. ft. — pi <sup>2</sup>	31,496,105	941,174	5,888,648	14,742,635	2,162,315	207,500	2,425,512	5,128,321
	m <sup>2</sup>	2 926 084	87 438	547 073	1 369 636	200 886	19 277	225 337	476 437
Volume:									
Merchandise dry storage — Entreposage général. .	cu. ft. — pi <sup>3</sup>	428,044,208	x	90,635,967	208,114,375	28,585,070	x	x	51,312,288
	m <sup>3</sup>	12 120 864	x	2 566 525	5 893 144	809 439	x	x	1 453 002
Refrigerated storage-cooler — Entreposage fri- gonifique, réfrigérateur . . . . .	cu. ft. — pi <sup>3</sup>	30,002,314	x	3,413,128	14,910,364	1,282,800	x	x	9,885,891
	m <sup>3</sup>	849 571	x	96 649	422 215	36 324	x	x	279 937
Refrigerated storage-freezer — Entreposage fri- gonifique, congélateur . . . . .	cu. ft. — pi <sup>3</sup>	63,010,580	x	7,075,977	17,305,300	5,476,800	x	x	27,742,569
	m <sup>3</sup>	1 784 261	x	200 369	490 032	155 086	x	x	785 582
Other — Autres . . . . .	cu. ft. — pi <sup>3</sup>	17,251,045	x	1,042,800	1,372,095	4,392,000	x	x	—
	m <sup>3</sup>	488 495	x	29 529	38 853	124 368	x	x	—
Total volume . . . . .	cu. ft. — pi <sup>3</sup>	538,308,147	16,670,067	102,167,872	241,702,134	39,736,670	3,810,000	45,280,656	88,940,748
	m <sup>3</sup>	15 243 191	472 044	2 893 072	6 844 243	1 125 217	107 887	1 282 206	2 518 522

<sup>1</sup> Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick have been combined to protect the confidentiality of data reported. — On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick pour assurer la confidentialité.

Note: Metric figures may not add to totals due to rounding. — Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.

TABLE 2. Financial and Operating Statistics by Province — Class I Firms,<sup>1</sup> 1975  
TABLEAU 2 Statistiques financières et d'exploitation par province — Entreprises de la catégorie I<sup>1</sup>, 1975

		Canada	Atlantic Provinces <sup>2</sup> — Provinces de l'Atlantique <sup>2</sup>	Québec	Ontario	Manitoba and — et Saskatchewan <sup>2</sup>	Alberta	British Columbia — Colombie- Britannique
Number of reports (by firm, by city) — Nombre de déclarations (par entreprise, par ville)	No. — nbre	100	6	15	34	13	18	14
Number of firms reporting — Nombre d'entreprises déclarantes	"	59	...	...	...	...	...	...
Financial data — Données financières:								
Warehouse operating revenue — Total — Recettes provenant de l'exploitation d'entrepôts	\$	111,746,042	4,113,686	19,827,299	47,883,291	11,681,764	11,771,452	16,468,550
Warehouse operating expenses — Total — Dépenses au titre de l'exploitation d'entrepôts	\$	99,337,654	4,158,265	17,739,180	41,204,508	11,204,264	10,614,036	14,417,401
Net revenue (loss) from warehousing operations — Recettes (pertes) nettes provenant de l'exploitation d'entrepôts	\$	12,408,388	(44,579)	2,088,119	6,678,783	477,500	1,157,416	2,051,149
Net revenue (loss) from other operations and from non-operating income and expenses — Recettes (pertes) nettes provenant d'autres activités et des revenus et dépenses hors exploitation	\$	(3,214,947)	(244,243)	(242,220)	(1,933,706)	87,107	(161,029)	(720,856)
Provision for income taxes — Provisions pour l'impôt sur le revenu	\$	4,261,512	21,485	693,849	2,316,795	191,139	394,038	644,206
Net profit (loss) — Bénéfice (perte) net	\$	4,931,929	(310,307)	1,152,050	2,428,282	373,468	602,349	686,087
Employment — Emploi:								
Number of employees — Nombre de salariés	No. — nbre	4,165	476	847	1,432	536	418	456
Total cost of wages, salaries and fringe benefits — Coût total des salaires, traitements et avantages sociaux	\$	42,757,320	3,262,860	8,446,234	15,346,653	5,330,216	4,397,410	5,973,947
Storage capacity — Capacité des entrepôts:								
Total floor area — Superficie totale	sq. ft. — pi <sup>2</sup>	22,713,928	613,816	3,797,193	10,399,610	2,058,840	2,018,620	3,825,849
	m <sup>2</sup>	2 110 193	57 025	352 771	966 155	191 272	187 536	355 433
Total, volume	cu. ft. — pi <sup>3</sup>	408,851,321	12,535,338	72,469,239	178,636,833	39,702,120	39,145,640	66,362,151
	m <sup>3</sup>	11 577 382	354 961	2 052 101	5 058 432	1 124 239	1 108 481	1 879 167

<sup>1</sup> Firms reporting gross operating revenues of \$500,000 or over per annum. — Entreprises déclarant des recettes d'exploitation brutes de \$500,000 ou plus par année.

<sup>2</sup> Figures have been combined for Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick, and for Manitoba and Saskatchewan to protect the confidentiality of data reported. — On a groupé les données pour Terre-Neuve, l'Île-du-Prince Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick; ainsi que pour le Manitoba et la Saskatchewan, pour assurer la confidentialité.

Note: Metric figures may not add to totals due to rounding. — Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.

TABLE 3. Financial and Operating Statistics by Province — Class II Firms,<sup>1</sup> 1975  
TABLEAU 3. Statistiques financières et d'exploitation par province — Entreprises de la catégorie III<sup>1</sup>, 1975

		Canada	Atlantic Provinces <sup>2</sup> — Provinces de l'Atlantique <sup>2</sup>	Québec	Ontario	Manitoba and — et Saskatchewan <sup>2</sup>	Alberta	British Columbia — Colombie- Britannique
Number of reports (by firm, by city) — Nombre de déclarations (par entreprise, par ville)	No. — nbre	198	16	46	87	9	11	29
Number of firms reporting — Nombre d'entreprises déclarantes	"	197	...	...	...	...	...	...
Financial data — Données financières:								
Warehouse operating revenue — Total — Recettes provenant de l'exploitation d'entrepôts	\$	31,715,820	2,008,775	7,279,211	14,523,172	1,099,888	2,226,619	4,578,155
Warehouse operating expenses — Total — Dépenses au titre de l'exploitation d'entrepôts	\$	28,848,984	2,117,937	6,172,806	13,993,437	832,513	1,931,617	3,800,674
Net revenue (loss) from warehousing operations — Recettes (pertes) nettes provenant de l'exploitation d'entrepôts	\$	2,866,836	(109,162)	1,106,405	529,735	267,375	295,002	777,481
Net revenue (loss) from other operations and from non-operating income and expenses — Recettes (pertes) nettes provenant d'autres activités et des revenus et dépenses hors exploitation	\$	(748,501)	1,951	(87,264)	(297,577)	15,586	(95,816)	(285,381)
Provision for income taxes — Provisions pour l'impôt sur le revenu	\$	996,592	55,607	313,263	253,274	135,894	42,588	195,966
Net profit (loss) — Bénéfice (perte) net	\$	1,121,743	(162,818)	705,878	(21,116)	147,067	156,598	296,134
Employment — Emploi:								
Number of employees — Nombre de salariés	No. — nbre	1,408	167	295	621	45	85	195
Total cost of wages, salaries and fringe benefits — Coût total des salaires, traitements et avantages sociaux	\$	11,818,896	1,115,908	2,685,834	5,100,223	347,183	813,058	1,756,690
Storage capacity — Capacité des entrepôts:								
Total floor area — Superficie totale	sq. ft. — pi <sup>2</sup>	8,782,177	327,358	2,091,455	4,343,025	310,975	406,892	1,302,472
	m <sup>2</sup>	815 891	30 413	194 303	403 480	28 891	37 802	121 004
Total, volume	cu. ft. — pi <sup>3</sup>	129,456,826	4,134,729	29,698,633	63,065,301	3,844,550	6,135,016	22,578,597
	m <sup>3</sup>	3 665 810	117 083	840 972	1 785 811	108 866	173 724	639 355

<sup>1</sup> Firms reporting gross operating revenue of under \$500,000 per annum. — Entreprises déclarant des recettes d'exploitation brutes de moins de \$500,000 par année.

<sup>2</sup> Figures have been combined for Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick, and for Manitoba and Saskatchewan to protect the confidentiality of data reported. — On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édward, la Nouvelle-Écosse et le Nouveau-Brunswick; ainsi que pour le Manitoba et la Saskatchewan, pour assurer la confidentialité.

Note: Metric figures may not add to totals due to rounding. — Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.



TABLE 4. Summary Data for Selected Metropolitan Areas, 1975  
TABLEAU 4. Données récapitulatives pour certaines régions métropolitaines, 1975

		Halifax Dartmouth	Montréal	Toronto	London	Calgary	Edmonton	Vancouver
Number of firms reporting in each city – Nombre d'entreprises déclarantes dans chaque ville . . . . . No. – nbre		6	38	48	5	11	14	24
Financial data – Données financières:								
Warehouse operating revenue – Total – Re- cettes provenant de l'exploitation d'entre- pôts. . . . . \$		2,104,592	23,604,634	41,976,017	1,926,801	5,708,111	5,966,885	15,296,098
Warehouse operating expenses – Total – Dé- penses au titre de l'exploitation d'entre- pôts. . . . . \$		1,957,497	21,189,243	38,436,297	1,240,579	5,282,461	5,266,753	13,103,110
Net revenue (loss) from warehousing opera- tions – Recettes (pertes) nettes prove- nant de l'exploitation d'entrepôts . . . . \$		147,095	2,415,391	3,539,720	686,222	425,650	700,132	2,192,988
Net revenue (loss) from other operations and from non-operating income and ex- penses (e.g., interest) – Recettes (pertes) nettes provenant d'autres activités et des revenus et dépenses hors exploitation (par ex., intérêt) . . . . . \$		(117,070)	(304,795)	(1,137,290)	(180,551)	(56,438)	(175,316)	(611,715)
Provision for income taxes – Provisions pour l'impôt sur le revenu . . . . . \$		48,970	787,147	1,369,546	219,773	154,553	133,585	709,985
Net profit (loss) – Bénéfice (perte) net	\$	(18,945)	1,323,449	1,032,884	285,898	214,659	391,231	871,288
Employment – Emploi:								
Number of employees – Nombres de salariés No. – nbre		115	984	1,421	20	242	183	442
Total cost of wages, salaries and fringe be- nefits – Coût total des salaires, traitements et avantages sociaux . . . . . \$		821,282	10,009,620	14,836,476	263,148	2,358,296	2,231,027	5,741,082
Storage capacity – Capacité des entrepôts:								
Total floor area – Superficie totale . . . . sq. ft. – pi <sup>2</sup>		275,738	5,214,394	8,996,599	725,790	958,500	873,012	4,181,768
	m <sup>2</sup>	25 617	484 433	835 811	67 428	89 048	81 105	388 499
Total, volume . . . . . cu. ft. – pi <sup>3</sup>		4,800,537	90,419,895	151,702,140	12,297,300	18,828,000	14,852,656	70,671,031
	m <sup>3</sup>	135 936	2 560 407	4 295 727	348 221	533 150	420 580	2 001 181

Note: Metric figures may not add to totals due to rounding. – Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.

**TABLE 5. Detailed Distribution of Data for a Sample of Firms  
Earning Over \$600,000 Per Year, 1975**

**TABLEAU 5. Répartition détaillée des données pour un échantillon d'entreprises ayant  
déclaré des recettes annuelles supérieures à \$600,000, 1975**

	Ratio to total revenue — Proportion des recettes totales
<b>Warehouse operating revenue — Recettes provenant de l'exploitation d'entrepôts</b>	
Financial data — Données financières:	
Storage — Entreposage:	
Merchandise dry storage — Entreposage général de marchandises . . . . .	.3598
Refrigerated cooler — Frigorifique réfrigérateur . . . . .	.0237
Refrigerated freezer — Frigorifique congélateur . . . . .	.1656
Other — Autres . . . . .	—
Storage — Total — Entreposage . . . . .	.5491
Handling — Manutention:	
Merchandise dry storage — Entreposage général de marchandises . . . . .	.2375
Refrigerated cooler — Frigorifique réfrigérateur . . . . .	.0069
Refrigerated freezer — Frigorifique congélateur . . . . .	.0534
Other — Autres . . . . .	—
Handling — Total — Manutention . . . . .	.2978
Trucking — Camionnage:	
Local cartage — Messageries . . . . .	.0364
Highway — Route . . . . .	.0169
Freight forwarding and poolcar operations — Intermédiaires de transports et exploitation de wagons de groupage . . . . .	.0012
Ancillary services — Services auxiliaires . . . . .	.0218
Warehouse leasing and office and equipment rentals — Location d'entrepôt de bureaux et de matériel . . . . .	.0515
Other warehouse operating revenues — Autres recettes d'exploitation d'entrepôt . . . . .	.0253
<b>Total warehouse operating revenues — Recettes totales provenant de l'exploitation d'entrepôts</b>	<b>1.0000</b>
<b>Warehouse operating expenses — Dépenses d'exploitation d'entrepôts</b>	
Financial data — Données financières:	
Salaries and wages — Salaires et traitements . . . . .	.3014
Employee fringe benefits — Avantages sociaux des employés . . . . .	.0253
Building expenses — Dépenses relatives aux bâtiments:	
Maintenance (excluding wages) — Entretien (à l'exception des salaires) . . . . .	.0265
Operating expenses (excluding wages) — Dépenses d'exploitation (à l'exception des salaires) . . . . .	.1012
Depreciation — Amortissement . . . . .	.0259
Leasing cost — Frais de location . . . . .	.0831
Vehicle and equipment expenses — Dépenses pour véhicules et matériel:	
Maintenance (excluding wages) — Entretien (à l'exception des salaires) . . . . .	.0127
Operating expenses (excluding wages) — Dépenses d'exploitation (à l'exception des salaires) . . . . .	.0199
Depreciation — Amortissement . . . . .	.0248
Rentals — Locations . . . . .	.0246
Purchased transportation — Coût des services de transport achetés . . . . .	.0169
Insurance on merchandise in storage — Assurances des marchandises entreposées . . . . .	.0098
Claims — Dédommagements . . . . .	.0045
Property taxes — Impôts fonciers . . . . .	.0674
Other supplies and general expenses (excluding wages) — Autres fournitures et dépenses générales (à l'exception des salaires) . . . . .	.1408
<b>Total warehouse operating expenses — Dépenses totales d'exploitation d'entrepôt . . . . .</b>	<b>.8848</b>



TABLE 5. Detailed Distribution of Data for a Sample of Firms  
Earning Over \$600,000 Per Year, 1975 - Concluded

TABLEAU 5. Répartition détaillée des données pour un échantillon d'entreprises ayant  
déclaré des recettes annuelles supérieures à \$600,000, 1975 - fin

		Ratio to total revenu — Proportion des recettes totales
Income account — Compte de revenu:		
Net warehouse operating revenue — Recettes nettes d'exploitation d'entrepôt . . . . .		.1152
Net from other (non-warehouse) operations — Revenu net provenant d'opérations autres que l'entreposage . . . . .		.0344
Non-operating revenue (e.g., interest, capital gains) — Autres recettes (par ex., intérêt, gains de capital) . . . . .		.0066
Non-operating expenses (e.g., interest) — Autres dépenses (par ex., intérêt) . . . . .		.0598
Profit (loss) for year, before income tax — Profit (ou perte) pour l'année avant impôts . . . . .		.0964
Provision for income taxes — Provision pour impôts sur le revenu . . . . .		.0442
Net income transferred to earned surplus — Revenu net transféré au surplus gagné . . . . .		.0522
		Ratio to total capacity — Proportion de la capacité totale
Storage Capacity — Capacité des entrepôts:		
Floor area — Superficie:		
Merchandise dry storage — Entreposage général . . . . .		.5522
Refrigerated storage-cooler — Entreposage frigorifique, réfrigérateur . . . . .		.1371
Refrigerated storage-freezer — Entreposage frigorifique, congélateur . . . . .		.3107
Other — Autres . . . . .		—
Total floor area — Superficie totale . . . . .		1.0000
Volume:		
Merchandise dry storage — Entreposage général . . . . .		.5997
Refrigerated storage-cooler — Entreposage frigorifique, réfrigérateur . . . . .		.1125
Refrigerated storage-freezer — Entreposage frigorifique, congélateur . . . . .		.2878
Other — Autres . . . . .		—
Total, volume . . . . .		1.0000
Occupational classification — Catégorie professionnelle	Ratio to total number working — Proportion de l'effectif total	Ratio to total salaries and wages for year — Proportion du total annuel des traitements et salaires
Employees — Salariés:		
Vehicle drivers (cartage) — Conducteurs de véhicules (messageries) . . . . .	.0372	.0379
Warehousemen, packers and helpers — Préposés à l'entreposage, à l'emballage et aides . . . . .	.6424	.6181
Administration . . . . .	.2775	.3043
Sales and other warehouse employees — Préposés aux ventes et aux entrepôts . . . . .	.0157	.0199
Employees in other (non-warehouse) operations — Préposés aux opérations autres que l'entreposage . . . . .	.0272	.0198
Employees — Total — Employés . . . . .	1.0000	1.0000













Government  
Publications

# Public Warehousing

1976

# Entreposage public

1976





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## PUBLIC WAREHOUSING

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## ENTREPOSAGE PUBLIC

1976

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## INTRODUCTION

Presented in this publication are the financial and operating statistics of firms whose principal activity during 1976, measured in terms of gross operating revenue, was public warehousing.

### Changes Effective with this Edition

Table 5 provides a detailed distribution of revenues, expenses, employment and capacity statistics for firms which earned \$500,000 or more in 1975. No data are given on property investment since a large proportion of firms rent facilities and therefore have little, if any, investment in fixed property.

### Methodology and Data Collection

The data were collected in a census of all firms in Statistics Canada's register of businesses which were classified to the warehousing industry. Such firms have been identified as primarily engaged in conventional storage and warehousing. Excluded by definition are grain elevators, firms primarily engaged in the storage and movement of used household goods, as well as private warehousing wherein a manufacturer or merchant, for example, may store his own goods with no storage revenue being recorded. Also excluded in any public warehousing activity conducted by firms whose principal source of revenue was some other type of activity, such as merchandising or trucking.

Collection was conducted using mailed questionnaires with follow-up via mail, telephone and visits by Statistics Canada representatives. Where the response was not complete, imputations were made using those data which were furnished plus available administrative records.

### Data Quality and Limitations

There were a number of instances where a company involved in activities in addition to warehousing had to allocate certain head office expenses between warehousing and non-warehousing operations. There were also cases where respondents broke expense figures down to fit the designated categories.

Cette publication renferme des statistiques sur les finances et le fonctionnement des entreprises dont la principale activité en 1976, évaluée en fonction des recettes brutes d'exploitation, était l'entreposage public.

### Modifications apportées à la présente livraison

Le tableau 5 présente une répartition détaillée des recettes, des dépenses, de l'emploi et de la capacité pour un échantillon de grandes entreprises ayant déclaré des recettes supérieures à \$500,000 ou plus en 1975. Aucun chiffre de placements immobiliers n'est donné, vu que beaucoup de répondants ont mentionné qu'ils louaient leurs installations et avaient peu ou pas de placements de ce genre.

### Méthodologie et collecte des données

Les données ont été recueillies au cours d'un recensement de toutes les entreprises classées à la rubrique l'entreposage dans le registre des entreprises de Statistique Canada. L'enquête a donc visé les entreprises dont l'activité principale est l'entreposage et le stockage courants. Ont été exclus, par définition, les silos à céréales, les entreprises dont l'activité principale est l'entreposage et le déménagement de mobilier d'occasion ainsi que les établissements d'entreposage privé, c'est-à-dire les cas où un fabricant ou un commerçant, par exemple, stocke ses propres marchandises sans toutefois déclarer de recettes d'entreposage. Sont également exclues toutes les entreprises qui se livrent à l'entreposage public, mais dont la principale source de revenu est une autre activité, par exemple le commerce ou le camionnage.

Pour recueillir les données, on a envoyé des questionnaires postaux et des représentants de Statistique Canada ont effectué des rappels par la poste et par téléphone, de même que des visites. Lorsque les réponses étaient incomplètes, on procédait à des imputations à partir des données fournies et des documents administratifs disponibles.

### Qualité et limite des données

Il y a eu un certain nombre de cas où des sociétés qui se livraient à d'autres activités en plus de l'entreposage ont dû répartir certaines dépenses du siège social entre leurs services d'entreposage et les autres activités. Il y a eu également des cas où les entreprises déclarantes ont ventilé ces chiffres pour les faire correspondre aux articles de dépenses choisis pour l'enquête.

## Statistical Highlights

Total warehouse operating revenues reported by 256 public warehouse firms for the year 1976 amounted to \$153.7 million. Operating expenses totalled \$140.1 million, leaving net operating revenues of \$13.5 million. After other operations, interest charges and income taxes, final net profit came to \$4.4 million. Employment in this industry during 1976 totalled 5,100. The total cost of wages, salaries and fringe benefits was \$56.6 million.

Storage capacity reported by the industry totalled 31.9 million sq. ft. (square feet), 3.0 million m<sup>2</sup> (square metres) in 1976, with a total volume of 548.7 million cu. ft. (cubic feet), 15.5 million m<sup>3</sup> (cubic metres).

The 64 Class I firms (those with annual revenues of \$500,000 or more in 1976), shown in Table 2, account for 79.9% of the total warehouse operating revenue reported by the industry.

Table 4 shows that firms in the metropolitan cities of Montréal, Toronto and Vancouver account for 50.2% of the total industry revenue.

## Faits saillants

En 1976, les recettes d'exploitation totales déclarées par 256 entreprises d'entreposage public s'élevaient à \$153.7 millions. Les frais d'exploitation atteignaient \$140.1 millions et les recettes nettes d'exploitation, \$13.5 millions. Après calcul des autres frais d'exploitation, des intérêts et de l'impôt sur le revenu, le bénéfice net définitif est passé à \$4.4 millions. Les effectifs dans cette branche d'activité étaient de 5,100 personnes et l'ensemble de leurs revenus et avantages sociaux totalisaient \$56.6 millions.

En 1976, la capacité de stockage déclarée était de 31.9 millions pi<sup>2</sup> (pieds carrés) et le volume total, de 548.7 millions pi<sup>3</sup> (pieds cubes) ce qui, exprimé en mesures métriques, équivaut respectivement à 30 millions m<sup>2</sup> (mètres carrés) et 15.5 millions m<sup>3</sup> (mètres cubes).

Les 64 entreprises classées dans la catégorie I et figurant au tableau 2 sont intervenues pour 79.9 % de l'ensemble des recettes d'exploitation provenant de l'entreposage déclarées dans cette branche d'activité.

Le tableau 4 indique que les entreprises localisées à Montréal, Toronto et Vancouver ont figuré pour 50.2 % de toutes les recettes au titre de cette activité.

TABLE 1. Financial and Operating Statistics by Province, 1976  
TABLEAU 1. Statistiques financières et d'exploitation par province, 1976

		Canada	Atlantic provinces <sup>1</sup> — Provinces de l'Atlantique <sup>1</sup>	Québec	Ontario	Manitoba	Saskat- chewan	Alberta	British Columbia — Colombie- Britannique
Number of reports (by firm, by city) — Nombre de dé- clarations (par entreprise, par ville) . . . . .	No. — nbre	296	21	63	117	15	8	29	43
Number of firms reporting — Nombre d'entreprises déclarantes . . . . .	"	256	...	...	...	...	...	...	...
Financial data — Données financières:									
Warehouse operating revenue — Total — Recettes provenant de l'exploitation d'entrepôts . . . . .	\$	153,665,393	7,211,759	31,347,042	59,398,394	13,071,397	2,363,475	16,123,098	24,150,228
Warehouse operating expenses — Total — Dépenses au titre de l'exploitation d'entrepôts . . . . .	\$	140,134,461	7,489,772	27,960,692	54,019,930	11,895,986	2,273,192	14,740,945	21,753,944
Net revenue (loss) from warehousing operations — Recettes (pertes) nettes provenant de l'ex- ploitation d'entrepôts . . . . .	\$	13,530,932	(278,013)	3,386,350	5,378,464	1,175,411	90,283	1,382,153	2,396,284
Net revenue (loss) from other operations and from non-operating income and expenses (e.g., inter- est) — Recettes (pertes) nettes provenant d'au- tres activités et des revenus et dépenses hors exploitation (par ex., intérêt) . . . . .	\$	(4,302,463)	(176,703)	(58,797)	(2,356,536)	(42,688)	(12,181)	(426,041)	(1,229,517)
Provision for income taxes — Provisions pour l'im- pôt sur le revenu . . . . .	\$	4,827,735	128,294	1,112,929	2,330,610	455,250	35,573	236,371	528,708
Net profit (loss) — Bénéfice (perte) net . . . . .	\$	4,400,734	(583,010)	2,214,624	691,318	677,473	42,529	719,741	638,059
Employment — Emploi:									
Number of employees — Nombre de salariés. . . . .	No. — nbre	5,100	361	938	1,937	550	111	527	676
Total cost of wages, salaries and fringe benefits — Coût total des salaires, traitements et avantages sociaux . . . . .	\$	56,627,635	3,232,671	10,172,891	21,942,770	5,474,156	919,563	5,963,590	8,921,994
Road equipment — Véhicules de transport:									
Number of road trucks and truck tractors operated — Nombre de camions et tracteurs routiers ex- ploités . . . . .	No. — nbre	330	18	38	64	56	36	68	50
Storage capacity — Capacité des entrepôts:									
Floor area — Superficie:									
Merchandise dry storage — Entreposage général . . .	sq. ft. — pi <sup>2</sup>	24,445,434	819,146	5,881,088	11,584,726	1,168,223	263,700	1,868,450	2,860,101
	m <sup>2</sup>	2 271 055	76 101	546 371	1 076 256	108 531	24 499	173 585	265 712
Refrigerated storage-cooler — Entreposage frigorifi- que, réfrigérateur . . . . .	sq. ft. — pi <sup>2</sup>	2,144,767	35,550	450,111	1,380,076	96,000	1,000	9,922	172,108
	m <sup>2</sup>	199 255	3 303	41 817	128 213	8 919	93	922	15 989
Refrigerated storage-freezer — Entreposage frigorifi- que, congélateur . . . . .	sq. ft. — pi <sup>2</sup>	3,662,372	217,346	600,748	1,555,996	411,600	49,850	164,530	662,302
	m <sup>2</sup>	340 246	20 192	55 811	144 557	38 239	4 631	15 285	61 530
Other — Autres . . . . .	sq. ft. — pi <sup>2</sup>	1,675,771	55,473	52,587	42,036	—	—	1,302,083	223,592
	m <sup>2</sup>	155 684	5 154	4 885	3 905	—	—	120 967	20 772
Total floor area — Superficie totale . . . . .	sq. ft. — pi <sup>2</sup>	31,928,344	1,127,515	6,984,534	14,562,834	1,675,823	314,550	3,344,985	3,918,103
	m <sup>2</sup>	2 966 240	104 750	648 884	1 352 932	155 689	29 223	310 759	364 004
Volume:									
Merchandise dry storage — Entreposage général . . .	cu. ft. — pi <sup>3</sup>	453,017,117	16,248,218	112,835,994	202,536,498	25,582,779	4,375,000	35,555,300	55,883,328
	m <sup>3</sup>	12 828 018	460 098	3 195 160	5 735 196	724 424	123 886	1 006 814	1 582 440
Refrigerated storage-cooler — Entreposage frigorifi- que, réfrigérateur . . . . .	cu. ft. — pi <sup>3</sup>	24,774,074	434,300	7,191,779	13,711,455	1,200,000	9,000	105,376	2,122,164
	m <sup>3</sup>	701 524	12 298	203 649	388 265	33 980	255	2 984	60 093
Refrigerated storage-freezer — Entreposage frigorifi- que, congélateur . . . . .	cu. ft. — pi <sup>3</sup>	55,170,916	2,916,481	8,396,942	23,163,784	5,509,200	673,000	3,087,940	11,423,569
	m <sup>3</sup>	1 562 267	82 586	237 775	655 925	156 003	19 057	87 441	323 479
Other — Autres . . . . .	cu. ft. — pi <sup>3</sup>	15,710,222	519,000	987,059	599,240	—	—	10,416,667	3,188,256
	m <sup>3</sup>	444 864	14 696	27 950	16 969	—	—	294 967	90 281
Total, volume . . . . .	cu. ft. — pi <sup>3</sup>	548,672,329	20,117,999	129,411,774	240,010,977	32,291,979	5,057,000	49,165,283	72,617,317
	m <sup>3</sup>	15 536 672	569 678	3 664 534	6 796 355	914 407	143 198	1 392 206	2 056 294

<sup>1</sup> Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick have been combined to protect the confidentiality of data reported. — On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick pour assurer la confidentialité.

Note: Metric figures may not add to totals due to rounding. — Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.

TABLE 2. Financial and Operating Statistics by Province — Class I Firms,<sup>1</sup> 1976  
 TABLEAU 2. Statistiques financières et d'exploitation par province — Entreprises de la catégorie I<sup>1</sup>, 1976

		Canada	Atlantic provinces <sup>2</sup> Provinces de l'Atlantique <sup>2</sup>	Québec	Ontario	Manitoba and — et Saskatchewan <sup>2</sup>	Alberta	British Columbia — Colombie- Britannique
Number of reports (by firm, by city) — Nom- bre de déclarations (par entreprise, par ville)	No. — nbre	103	6	21	32	14	17	13
Number of firms reporting — Nombre d'en- treprises déclarantes . . . . .	"	64	...	...	...	...	...	...
Financial data — Données financières:								
Warehouse operating revenue — Total — Recettes provenant de l'exploitation d'entrepôts . . . . .	\$	122,810,198	5,284,969	25,374,260	46,214,404	14,061,583	13,425,071	18,449,911
Warehouse operating expenses — Total — Dépenses au titre de l'exploitation d'entrepôts . . . . .	\$	111,154,139	5,502,867	22,482,798	40,767,501	12,869,751	12,564,164	16,967,058
Net revenue (loss) from warehousing oper- ations — Recettes (pertes) nettes pro- venant de l'exploitation d'entrepôts	\$	11,656,059	(217,898)	2,891,462	5,446,903	1,191,832	860,907	1,482,853
Net revenue (loss) from other operations and from non-operating income and ex- penses — Recettes (pertes) nettes pro- venant d'autres activités et des revenus et dépenses hors exploitation . . . . .	\$	(4,229,186)	(56,619)	(267,839)	(3,107,923)	(108,627)	(129,083)	(559,095)
Provision for income taxes — Provisions pour l'impôt sur le revenu. . . . .	\$	3,787,887	18,400	801,447	1,958,371	412,754	185,830	411,085
Net profit (loss) — Bénéfice (perte) net	\$	3,638,986	(292,917)	1,822,176	380,609	670,451	545,994	512,673
Employment — Emploi:								
Number of employees — Nombre de salariés	No. — nbre	3,928	229	726	1,455	598	443	477
Total cost of wages, salaries and fringe bene- fits — Coût total des salaires, traitements et avantages sociaux . . . . .	\$	45,303,256	2,174,952	8,271,432	17,367,033	5,872,521	5,045,309	6,572,009
Storage capacity — Capacité des entrepôts:								
Total floor area — Superficie totale . . . .	sq. ft. — pi <sup>2</sup>	23,926,091	780,884	5,310,831	10,626,692	1,716,223	2,935,493	2,555,968
	m <sup>2</sup>	2 222 807	72 547	493 392	987 251	159 442	272 716	237 457
Total, volume . . . . .	cu. ft. — pi <sup>3</sup>	434,356,992	15,955,169	104,852,480	187,656,573	33,468,879	42,661,067	49,762,824
	m <sup>3</sup>	12 299 622	451 800	2 969 092	5 313 843	947 733	1 208 027	1 409 126

<sup>1</sup> Firms reporting gross operating revenues of \$500,000 or over per annum. — Entreprises déclarant des recettes d'exploitation brutes de \$500,000 ou plus par année.

<sup>2</sup> Figures have been combined for Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick, and for Manitoba and Saskatchewan to protect the confidentiality of data reported. — On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick; ainsi que pour le Manitoba et la Saskatchewan, pour assurer la confidentialité.

Note: Metric figures may not add to totals due to rounding. — Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.



TABLE 3. Financial and Operating Statistics by Province — Class II Firms,<sup>1</sup> 1976  
TABLEAU 3. Statistiques financières et d'exploitation par province — Entreprises de la catégorie II<sup>1</sup>, 1976

		Canada	Atlantic provinces <sup>2</sup> Provinces de l'Atlantique <sup>2</sup>	Québec	Ontario	Manitoba and — et Saskatchewan <sup>2</sup>	Alberta	British Columbia Colombie- Britannique
Number of reports (by firm, by city) — Nombre de déclarations (par entreprise, par ville) No. — nbre		193	15	42	85	9	12	30
Number of firms reporting — Nombre d'entreprises déclarantes . . . . .	"	192	...	...	...	...	...	...
Financial data — Données financières:								
Warehouse operating revenue — Total — Recettes provenant de l'exploitation d'entrepôts . . . . .	\$	30,855,195	1,926,790	5,972,782	13,183,990	1,373,289	2,698,027	5,700,317
Warehouse operating expenses — Total — Dépenses au titre de l'exploitation d'entrepôts . . . . .	\$	28,980,322	1,986,905	5,477,894	13,252,429	1,299,427	2,176,781	4,786,886
Net revenue (loss) from warehousing operations — Recettes (pertes) nettes provenant de l'exploitation d'entrepôts . . . . .	\$	1,874,873	(60,115)	494,888	(68,439)	73,862	521,246	913,431
Net revenue (loss) from other operations and from non-operating income and expenses — Recettes (pertes) nettes provenant d'autres activités et des revenus et dépenses hors exploitation . . . . .	\$	(73,277)	(120,084)	209,042	751,387	53,758	(296,958)	(670,422)
Provision for income taxes — Provisions pour l'impôt sur le revenu . . . . .	\$	1,039,848	109,894	311,482	372,239	78,069	50,541	117,623
Net profit (loss) — Bénéfice (perte) net . . .	\$	761,748	(290,093)	392,448	310,709	49,551	173,747	125,386
Employment — Emploi:								
Number of employees — Nombre de salariés No. — nbre		1,172	132	212	482	63	84	199
Total cost of wages, salaries and fringe benefits — Coût total des salaires, traitements et avantages sociaux . . . . .	\$	11,324,379	1,057,719	1,901,459	4,575,737	521,198	918,281	2,349,985
Storage capacity — Capacité des entrepôts:								
Total floor area — Superficie totale . . . . . sq. ft. — pi <sup>2</sup>		8,002,253	346,631	1,673,703	3,936,142	274,150	409,492	1,362,135
	m <sup>2</sup>	743 434	32 203	155 492	365 680	25 469	38 043	126 546
Total, volume . . . . . cu. ft. — pi <sup>3</sup>		114,315,337	4,162,830	24,559,294	52,354,404	3,880,100	6,504,216	22,854,493
	m <sup>3</sup>	3 237 050	117 878	695 442	1 482 512	109 872	184 179	647 167

<sup>1</sup> Firms reporting gross operating revenue of under \$500,000 per annum. — Entreprises déclarant des recettes d'exploitation brutes de moins de \$500,000 par année.

<sup>2</sup> Figures have been combined for Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick, and for Manitoba and Saskatchewan to protect the confidentiality of data reported. — On a groupé les données pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick; ainsi que pour le Manitoba et la Saskatchewan, pour assurer la confidentialité.

Note: Metric figures may not add to totals due to rounding. — Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.

TABLE 4. Summary Data for Selected Metropolitan Areas, 1976  
TABLEAU 4. Données recapitulatives pour certaines régions métropolitaines, 1976

		Halifax - Dartmouth	Montréal	Toronto	London	Calgary	Edmonton	Vancouver
Number of firms reporting in each city — Nombre d'entreprises déclarantes dans chaque ville . . . . .	No. — nbre	6	38	46	7	13	13	24
Financial data — Données financières:								
Warehouse operating revenue — Total — Re- cettes provenant de l'exploitation d'entre- pôts. . . . .	\$	2,886,812	26,777,323	41,189,250	2,364,288	7,369,065	6,610,847	16,334,113
Warehouse operating expenses — Total — Dé- penses au titre de l'exploitation d'entre- pôts. . . . .	\$	2,589,702	23,960,533	38,011,346	1,822,139	6,908,393	6,134,862	15,230,238
Net revenue (loss) from warehousing opera- tions — Recettes (pertes) nettes prove- nant de l'exploitation d'entrepôts. . . . .	\$	297,110	2,816,790	3,177,904	542,149	460,672	475,985	1,103,875
Net revenue (loss) from other operations and from non-operating income and ex- penses (e.g., interest) — Recettes (pertes) nettes provenant d'autres activités et des revenus et dépenses hors exploitation (par ex., intérêt) . . . . .	\$	(23,466)	58,913	(2,955,841)	83,687	(348,083)	(77,958)	(617,484)
Provision for income taxes — Provisions pour l'impôt sur le revenu . . . . .	\$	53,890	934,518	1,498,003	80,464	101,268	126,521	411,769
Net profit (loss) — Bénéfice (perte) net	\$	219,754	1,941,185	(1,275,940)	545,372	11,321	271,506	74,622
Employment — Emploi:								
Number of employees — Nombres de salariés	No. — nbre	107	800	1,315	40	249	208	462
Total cost of wages, salaries and fringe bene- fits — Coût total des salaires, traitements et avantages sociaux . . . . .	\$	967,090	8,787,330	15,617,179	415,692	2,802,048	2,555,750	5,824,821
Storage capacity — Capacité des entrepôts:								
Total floor area — Superficie totale . . . . .	sq. ft. — pi <sup>2</sup>	330,657	6,075,592	9,437,587	762,010	2,273,515	2,088,320	2,478,338
	m <sup>2</sup>	30 719	564 441	876 781	70 793	211 216	194 011	230 245
Total, volume . . . . .	cu. ft. — pi <sup>3</sup>	5,793,229	116,065,937	168,237,353	14,164,390	30,249,307	17,700,976	47,258,384
	m <sup>3</sup>	164 046	3 286 622	4 763 952	401 091	856 565	501 236	1 338 209

Note: Metric figures may not add to totals due to rounding. — Nota: Les chiffres métriques ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.



TABLE 5. Detailed Distribution of Data for Firms Which Earned  
\$500,000 or More in 1975

TABLEAU 5. Répartition détaillée des données pour les entreprises ayant  
déclaré des recettes de \$500,000 ou plus en 1975

	Ratio to total revenue — Proportion des recettes totales
<b>Warehouse operating revenue — Recettes provenant de l'exploitation d'entrepôts</b>	
Financial data — Données financières:	
Storage — Entreposage:	
Merchandise dry storage — Entreposage général de marchandises . . . . .	.3849
Refrigerated cooler — Frigorifique réfrigérateur . . . . .	.0083
Refrigerated freezer — Frigorifique congélateur . . . . .	.1578
Other — Autres . . . . .	.0047
Storage — Total — Entreposage . . . . .	.5557
Handling — Manutention:	
Merchandise dry storage — Entreposage général de marchandises . . . . .	.2455
Refrigerated cooler — Frigorifique réfrigérateur . . . . .	.0047
Refrigerated freezer — Frigorifique congélateur . . . . .	.0439
Other — Autres . . . . .	—
Handling — Total — Manutention . . . . .	.2941
Trucking — Camionnage:	
Local cartage — Messageries . . . . .	.0585
Highway — Route . . . . .	.0098
Freight forwarding and poolcar operations — Intermédiaires de transports et exploitation de wagons de groupage . . . . .	.0065
Ancillary services — Services auxiliaires . . . . .	.0090
Warehouse leasing and office and equipment rentals — Location d'entrepôt de bureaux et de matériel . . . . .	.0417
Other warehouse operating revenues — Autres recettes d'exploitation d'entrepôt . . . . .	.0246
Total warehouse operating revenues — Recettes totales provenant de l'exploitation d'entrepôts	1.0000
<b>Warehouse operating expenses — Dépenses d'exploitation d'entrepôts</b>	
Financial data — Données financières:	
Salaries and wages — Salaires et traitements . . . . .	.3542
Employee fringe benefits — Avantages sociaux des employés . . . . .	.0358
Building expenses — Dépenses relatives aux bâtiments:	
Maintenance (excluding wages) — Entretien (à l'exception des salaires) . . . . .	.0255
Operating expenses (excluding wages) — Dépenses d'exploitation (à l'exception des salaires) . . . . .	.0769
Depreciation — Amortissement . . . . .	.0358
Leasing cost — Frais de location . . . . .	.1021
Vehicle and equipment expenses — Dépenses pour véhicules et matériel:	
Maintenance (excluding wages) — Entretien (à l'exception des salaires) . . . . .	.0154
Operating expenses (excluding wages) — Dépenses d'exploitation (à l'exception des salaires) . . . . .	.0193
Depreciation — Amortissement . . . . .	.0195
Rentals — Locations . . . . .	.0188
Purchased transportation — Coût des services de transport achetés . . . . .	.0160
Insurance on merchandise in storage — Assurances des marchandises entreposées . . . . .	.0085
Claims — Dédommagements . . . . .	.0043
Property taxes — Impôts fonciers . . . . .	.0796
Other supplies and general expenses (excluding wages) — Autres fournitures et dépenses générales (à l'exception des salaires) . . . . .	.0895
Total warehouse operating expenses — Dépenses totales d'exploitation d'entrepôt . . . . .	.9011

See Note at end of table. — Voir Nota à la fin du tableau.

TABLE 5. Detailed Distribution of Data for Firms Which Earned \$500,000 or \$500,000 or More in 1975 — Concluded

TABLEAU 5. Répartition détaillée des données pour les entreprises ayant déclaré des recettes de \$500,000 ou plus en 1975 — fin

		Ratio to total revenue — Proportion des recettes totales
Income account — Compte de revenu:		
Net warehouse operating revenue — Recettes nettes d'exploitation d'entrepôt . . . . .		.0989
Net from other (non-warehouse) operations — Revenu net provenant d'opérations autres que l'entrepôt . . . . .		.0084
Non-operating revenue (e.g., interest, capital gains) — Autres recettes (par ex., intérêt, gains de capital) . . . . .		.0052
Non-operating expenses (e.g., interest) — Autres dépenses (par ex., intérêt) . . . . .		.0494
Profit (loss) for year, before income tax — Profit (ou perte) pour l'année avant impôts . . . . .		.0631
Provision for income taxes — Provision pour impôts sur le revenu . . . . .		.0323
Net income transferred to earned surplus — Revenu net transféré au surplus gagné . . . . .		.0308
		Ratio to total capacity — Proportion de la capacité totale
Storage capacity — Capacité des entrepôts:		
Floor area — Superficie:		
Merchandise dry storage — Entreposage général . . . . .		.7347
Refrigerated storage-cooler — Entreposage frigorifique, réfrigérateur . . . . .		.0593
Refrigerated storage-freezer — Entreposage frigorifique, congélateur . . . . .		.1420
Other — Autres . . . . .		.0640
Total floor area — Superficie totale . . . . .		1.0000
Volume:		
Merchandise dry storage — Entreposage général . . . . .		.8087
Refrigerated storage-cooler — Entreposage frigorifique réfrigérateur . . . . .		.0383
Refrigerated storage-freezer — Entreposage frigorifique, congélateur . . . . .		.1247
Other — Autres . . . . .		.0283
Total, volume . . . . .		1.0000
Occupational classification — Catégorie professionnelle	Ratio to total number working — Proportion de l'effectif total	Ratio total salaries and wages for year — Proportion du total annuel des traitements et salaires
Employees — Salariés:		
Vehicle drivers (cartage) — Conducteurs de véhicules (messageries) . . . . .	.0634	.0613
Warehousemen, packers and helpers — Préposés à l'entrepôt, à l'emballage et aides . . . . .	.5811	.5682
Administration . . . . .	.2386	.2556
Sales and other warehouse employees — Préposés aux ventes aux entrepôts . . . . .	.0594	.0590
Employees in other (non-warehouse) operations — Préposés aux opérations autres que l'entrepôt . . . . .	.0576	.0559
Employees — Total — Employés . . . . .	1.0000	1.0000

Note: Figures may not add to totals due to rounding. — Nota: Les chiffres ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués.







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